



LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2004
OF THE CONDITION AND AFFAIRS OF THE

American Enterprise Life Insurance Company

NAIC Group Code	0004	0004	NAIC Company Code	94234	Employer's ID Number	94-2786905
	(Current Period)	(Prior Period)				
Organized under the Laws of	Indiana			State of Domicile or Port of Entry	Indiana	
Country of Domicile	United States of America					
Incorporated	11/18/1981		Commenced Business	11/18/1981		
Statutory Home Office	1000 Capital Center S., 201 N. Illinois			Indianapolis, IN 46204		
	(Street and Number)			(City or Town, State and Zip Code)		
Main Administrative Office	829 AXP Financial Center		Minneapolis, MN 55474	612-671-3131		
	(Street and Number)		(City or Town, State and Zip Code)	(Area Code) (Telephone Number)		
Mail Address	227 AXP Financial Center		Minneapolis, MN 55474			
	(Street and Number or P.O. Box)		(City or Town, State and Zip Code)			
Primary Location of Books and Records	227 AXP Financial Center		Minneapolis, MN 55474	612-671-3939		
	(Street and Number)		(City or Town, State and Zip Code)	(Area Code) (Telephone Number)		
Internet Website Address						
Statutory Statement Contact	Jill L Rickheim			612-671-3969		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	jill.l.rickheim@aexp.com			612-671-2154		
	(E-mail Address)			(FAX Number)		
Policyowner Relations Contact	829 AXP Financial Center		Minneapolis, MN 55474	800-333-3437		
	(Street and Number)		(City or Town, State and Zip Code)	(Area Code) (Telephone Number) (Extension)		

OFFICERS

Name	Title	Name	Title
Carol Ann Holton	President	Mark Edward Schwarzmann #	Chairman of Board and CEO
Paul Roberts Johnston #	Secretary	John Michael Weum	Appointed Actuary

OTHER OFFICERS

Executive Vice President -			
	Annuities		
Gumer Cruz Alvero		Arthur Howard Berman #	Vice President - Finance
Walter Stanley Berman	Vice President and Treasurer	Lorraine Rose Hart	Vice President - Investments
Michelle Marie Keeley	Vice President - Investments	Thomas William Murphy #	Vice President - Investments
David Kent Stewart #	Vice President and Controller		

DIRECTORS OR TRUSTEES

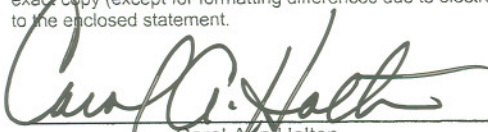
Gumer Cruz Alvero	Timothy Vernon Bechtold #	Arthur Howard Berman #	Carol Ann Holton
Paul Steven Mannweiler	Balakrish Roger Natarajan	Mark Edward Schwarzmann #	

State of Minnesota.....

SS

County of Hennepin.....

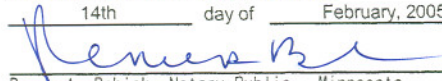
The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

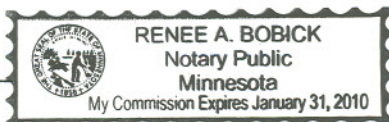

Carol Ann Holton
President


Paul Roberts Johnston
Secretary


David Kent Stewart
Vice President and Controller

Subscribed and sworn to before me this
14th day of February, 2005


Renee A. Bobick, Notary Public - Minnesota
January 31, 2010



a. Is this an original filing?

Yes [X] No []

b. If no,

1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D).....	6,136,367,238		6,136,367,238	6,417,425,663
2. Stocks (Schedule D):				
2.1 Preferred stocks	54,526,186		54,526,186	49,790,422
2.2 Common stocks				6,355
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	427,761,592		427,761,592	541,173,764
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances).....				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (15,106,052) , Schedule E, Part 1), cash equivalents (\$ 46,950,187 , Schedule E, Part 2) and short-term investments (\$, Schedule DA).....	31,844,135		31,844,135	(6,953,627)
6. Contract loans, (including \$ premium notes)				
7. Other invested assets (Schedule BA)	2,584,806		2,584,806	7,604,178
8. Receivable for securities	82,109		82,109	187,286
9. Aggregate write-ins for invested assets	2,620,000		2,620,000	6,071,800
10. Subtotals, cash and invested assets (Lines 1 to 9)	6,655,786,066		6,655,786,066	7,015,305,841
11. Investment income due and accrued	66,110,860		66,110,860	68,943,278
12. Premiums and considerations:				
12.1 Uncollected premiums and agents' balances in the course of collection				217,933
12.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premium).....				
12.3 Accrued retrospective premium.....				
13. Reinsurance:				
13.1 Amounts recoverable from reinsurers				
13.2 Funds held by or deposited with reinsured companies				
13.3 Other amounts receivable under reinsurance contracts				
14. Amounts receivable relating to uninsured plans				
15.1 Current federal and foreign income tax recoverable and interest thereon				
15.2 Net deferred tax asset.....	60,574,209	56,600,620	3,973,589	15,208,921
16. Guaranty funds receivable or on deposit	46,570		46,570	41,415
17. Electronic data processing equipment and software.....				
18. Furniture and equipment, including health care delivery assets (\$)				
19. Net adjustment in assets and liabilities due to foreign exchange rates				
20. Receivables from parent, subsidiaries and affiliates	2,877,798		2,877,798	1,700,495
21. Health care (\$) and other amounts receivable.....				
22. Other assets nonadmitted	1,283,502	1,283,502		
23. Aggregate write-ins for other than invested assets	351,155		351,155	
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23).....	6,787,030,160	57,884,122	6,729,146,038	7,101,417,883
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	1,972,008,692		1,972,008,692	1,191,982,339
26. Total (Lines 24 and 25)	8,759,038,852	57,884,122	8,701,154,730	8,293,400,222
DETAILS OF WRITE-INS				
0901. Interest rate floor (Sch DB, Part A, Sec. 1).....	2,620,000		2,620,000	6,071,800
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 thru 0903 plus 0998)(Line 9 above)	2,620,000		2,620,000	6,071,800
2301. Miscellaneous	351,155		351,155	
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page				
2399. Totals (Lines 2301 thru 2303 plus 2398)(Line 23 above)	351,155		351,155	

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 6,131,761,197 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	6,131,761,197	6,461,047,992
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1)(including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)		
4. Contract claims: 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts: 6.1 Dividends apportioned for payment to (including \$ Modco).....		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)		
9. Contract liabilities not included elsewhere: 9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance including \$ assumed and \$ ceded		
9.4 Interest maintenance reserve (IMR Line 6)	21,506,846	19,778,106
10. Commissions to agents due or accrued-life contracts and annuity contracts \$ 401,650 accident and health \$ and deposit-type contract funds \$	401,650	
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	9,002,605	7,719,660
13. Transfers to Separate Accounts due or accrued (net) (Including \$(44,917,531) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(44,917,531)	(39,905,321)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	(518,094)	265,613
15.1 Current federal and foreign income taxes including \$ 2,536,679 on realized capital gains (losses)	5,927,449	2,364,250
15.2 Net deferred tax liability		
16. Unearned investment income	6,960,000	
17. Amounts withheld or retained by company as agent or trustee	52,423	122,029
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	3,750,686	3,316,305
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities: 24.1 Asset valuation reserve (AVR, Line 16, Col. 7)	59,072,769	47,586,896
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates	306	1,456
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured accident and health plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities	2,198	75,069,500
24.9 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	25,350,000	42,705,608
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	6,218,352,504	6,620,072,094
27. From Separate Accounts Statement	1,956,917,337	1,177,511,937
28. Total Liabilities (Lines 26 and 27)	8,175,269,841	7,797,584,031
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	591,871,780	591,871,780
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(68,986,891)	(99,055,590)
36. Less treasury stock, at cost: 36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (total Lines 31+32+33+34+35-36) (Including \$ 15,091,355 in Separate Accounts Statement)	522,884,889	492,816,190
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	525,884,889	495,816,190
39. Totals of Lines 28 and 38 (Page 2, Line 26, Col. 3)	8,701,154,730	8,293,400,221
DETAILS OF WRITE-INS		
2501. Interest Rate Swap (Sch DB, Part C, Sec 1).....	25,350,000	42,678,900
2502. Miscellaneous.....		26,708
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	25,350,000	42,705,608
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

(Excluding Unrealized Capital Gains and Losses)

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	799,781,134	1,924,275,839
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	352,587,649	356,347,072
4. Amortization of interest maintenance reserve (IMR) (Line 5)	487,083	(1,495,227)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	519,539	2,646,772
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	26,912,203	15,295,099
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income		
9. Total (Lines 1 to 8.3)	1,180,287,608	2,297,069,555
10. Death benefits		
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	175,876,229	158,665,204
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	574,459,461	557,858,805
16. Group conversions		
17. Interest and adjustments on contracts or deposit-type contract funds		
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	(329,286,795)	1,191,680,401
20. Totals (Lines 10 to 19)	421,048,895	1,908,204,410
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	47,104,556	93,603,072
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	66,842,123	57,172,096
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	1,716,790	2,871,003
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance	594,715,380	226,878,241
27. Aggregate write-ins for deductions	6,694,991	1,372,593
28. Totals (Lines 20 to 27)	1,138,122,735	2,290,101,415
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	42,164,873	6,968,140
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	42,164,873	6,968,140
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(4,712,876)	5,208,750
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	46,877,749	1,759,390
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 1,463,785 (excluding taxes of \$ 1,193,135 transferred to the IMR)	502,634	4,723,159
35. Net income (Line 33 plus Line 34)	47,380,383	6,482,549
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	495,816,190	493,339,080
37. Net income (Line 35)	47,380,383	6,482,549
38. Change in net unrealized capital gains (losses)	5,827,718	9,528,708
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(28,297,365)	(9,744,020)
41. Change in nonadmitted assets and related items	16,643,839	13,928,238
42. Change in liability for reinsurance in unauthorized companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exhibit 5A, Line 9999999, Col. 4)		
44. Change in asset valuation reserve (Page 35, Lines 2 + 3 + 4 + 5 - 6 + 7 + 11 + 14 + 15, Column 7)	(11,485,873)	(17,718,365)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period	(101,415)	(20,222)
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	101,415	20,222
54. Net change in capital and surplus for the year (Lines 37 through 53)	30,068,702	2,477,110
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	525,884,892	495,816,190
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. TOTALS (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)		
2701. Purchase Payment Credits	6,694,991	93,200
2702. Miscellaneous Fees		1,279,393
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. TOTALS (Lines 2701 thru 2703 plus 2798) (Line 27 above)	6,694,991	1,372,593
5301. Contribution to separate accounts	101,415	20,222
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. TOTALS (Lines 5301 thru 5303 plus 5398) (Line 53 above)	101,415	20,222

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance.....	799,999,067	1,924,275,839
2. Net investment income	387,381,244	388,147,945
3. Miscellaneous income	27,330,327	17,962,093
4. Total (Lines 1 to 3)	1,214,710,638	2,330,385,877
5. Benefits and loss related payments	750,335,690	716,524,009
6. Net transfers to Separate, Segregated Accounts and Protected Cell Accounts.....	600,247,128	232,109,760
7. Commissions, expenses paid and aggregate write-ins for deductions	121,426,392	154,475,879
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) \$ net of tax on capital gains (losses)	(6,812,290)	4,350,742
10. Total (Lines 5 through 9)	1,465,196,920	1,107,460,390
11. Net cash from operations (Line 4 minus Line 10)	(250,486,282)	1,222,925,487
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	903,239,951	4,260,053,008
12.2 Stocks	8,198	5,117
12.3 Mortgage loans	121,533,247	77,076,542
12.4 Real estate		
12.5 Other invested assets	5,400,000	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		2,070,740
12.7 Miscellaneous proceeds	889,963	1,838,163
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,031,071,359	4,341,043,570
13. Cost of investments acquired (long-term only):		
13.1 Bonds	641,860,136	5,696,246,065
13.2 Stocks	6,000,000	54,449,280
13.3 Mortgage loans	9,302,680	491,205
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications	77,966,075	
13.7 Total investments acquired (Lines 13.1 to 13.6)	735,128,891	5,751,186,550
14. Net increase (or decrease) in policy loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	295,942,468	(1,410,142,980)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock.....		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied).....	(6,658,426)	(946,233,616)
17. Net cash from financing and miscellaneous sources (Line 16.1 to Line 16.4 minus Line 16.5 plus Line 16.6)	(6,658,426)	(946,233,616)
RECONCILIATION OF CASH AND SHORT-TERM INVESTMENTS		
18. Net change in cash and short-term investments (Line 11 plus Line 15 plus Line 17)	38,797,760	(1,133,451,109)
19. Cash and short-term investments:		
19.1 Beginning of year	(6,953,626)	1,126,497,483
19.2 End of period (Line 18 plus Line 19.1).....	31,844,135	(6,953,626)

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS (Gain and Loss Exhibit) (Excluding Capital Gains and Losses)

	1	2	Ordinary			6	Group		Accident and Health			12
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	799,781,134		444,597	799,192,873				143,664				
2. Considerations for supplementary contracts with life contingencies												
3. Net investment income	352,587,649		6,993	343,729,195				8,851,461				
4. Amortization of Interest Maintenance Reserve (IMR)	487,083		10	474,845				12,228				
5. Separate Accounts net gain from operations excluding unrealized gains or losses	519,539		4	519,535								
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	26,912,203		117,879	26,794,324								
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	1,180,287,608		569,483	1,170,710,772				9,007,353				
10. Death benefits												
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	175,876,229			171,512,562				4,363,667				
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	574,459,460		16,560	566,175,135				8,267,765				
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds												
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	(329,286,795)		2,966	(320,265,789)				(9,023,972)				
20. Totals (Lines 10 to 19)	421,048,894		19,526	417,421,908				3,607,460				
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	47,104,556		10,799	47,093,870				(113)				
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	66,842,123		706,579	66,135,544								
24. Insurance taxes, licenses and fees, excluding federal income taxes (FIT)	1,716,790		18,148	1,698,642								
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance	594,715,380		298,360	594,417,020								
27. Aggregate write-ins for deductions	6,694,991			6,694,991								
28. Totals (Lines 20 to 27)	1,138,122,734		1,053,412	1,133,461,975				3,607,347				
29. Net gain from operations before dividends to policyholders and FIT (Line 9 - Line 28)	42,164,874		(483,929)	37,248,797				5,400,006				
30. Dividends to policyholders												
31. Net gain from operations after dividends to policyholders and before FIT (Line 29 - Line 30)	42,164,874		(483,929)	37,248,797				5,400,006				
32. Federal income taxes incurred (excluding tax on capital gains)	(4,712,875)		54,386	(4,158,620)				(608,641)				
33. Net gain from operations after dividends to policyholders and FIT and before realized capital gains or (losses) (Line 31 - Line 32)	46,877,749		(538,315)	41,407,417				6,008,647				
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701. Purchase Payment Credits	6,694,991			6,694,991								
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	6,694,991			6,694,991								

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
	Total	Industrial Life	3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	6,461,047,991		26,929	6,369,494,695				91,526,367
2. Tabular net premiums or considerations	759,811,670		444,597	759,230,592				136,481
3. Present value of disability claims incurred					XXX			
4. Tabular interest	322,901,936		3,673	318,010,455				4,887,808
5. Tabular less actual reserve released	(65,986,191)			(64,569,363)				(1,416,828)
6. Increase in reserve on account of change in valuation basis								
7. Other increases (net)								
8. Totals (Lines 1 to 7)	7,477,775,406		475,199	7,382,166,379				95,133,828
9. Tabular cost	130,522		130,522		XXX			
10. Reserves released by death				XXX	XXX			XXX
11. Reserves released by other terminations (net)	575,568,913		16,560	567,284,587				8,267,766
12. Annuity, supplementary contract and disability payments involving life contingencies	175,876,229			171,512,562				4,363,667
13. Net transfers to or (from) Separate Accounts	594,438,548		298,222	594,140,326				
14. Total Deductions (Lines 9 to 13)	1,346,014,212		445,304	1,332,937,475				12,631,433
15. Reserve December 31, current year	6,131,761,194		29,895	6,049,228,904				82,502,395

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 3,269,849	3,270,054
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 325,217,850	323,507,229
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) 2,997,906	2,997,906
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) 41,658,635	41,001,632
4.	Real estate	(d) .....	.....
5.	Contract loans.....	.....	.....
6.	Cash, cash equivalents and short-term investments	(e) 435,323	435,323
7.	Derivative instruments	(f) .....(18,687,170)	(18,547,170)
8.	Other invested assets .....	.....	.....
9.	Aggregate write-ins for investment income	2,551,989	2,551,989
10.	Total gross investment income	357,444,382	355,216,963
11.	Investment expenses		(g) 2,583,370
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 45,944
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total (Lines 11 through 15)		2,629,314
17.	Net Investment Income - (Line 10 minus Line 16)		352,587,649
DETAILS OF WRITE-INS			
0901.	Commitment Fees.....	2,921,538	2,921,538
0902.	Interest Returned to Broker.....	(373,655)	(373,655)
0903.	Miscellaneous Income.....	4,106	4,106
0998.	Summary of remaining write-ins for Line 9 from overflow page .....		.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)	2,551,989	2,551,989
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Total (Lines 1501 through 1503 plus 1598) (Line 15, above)		

(a) Includes \$ 3,747,064 accrual of discount less \$ 28,784,636 amortization of premium and less \$ 6,206,801 paid for accrued interest on purchases.
(b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
(c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
(d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
(e) Includes \$ 435,323 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
(f) Includes \$ accrual of discount less \$ amortization of premium.
(g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
(h) Includes \$ interest on surplus notes and \$ interest on capital notes.
(i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Increases (Decreases) by Adjustment	Total
1.	U.S. Government bonds				
1.1	Bonds exempt from U.S. tax				
1.2	Other bonds (unaffiliated)	5,358,962			5,358,962
1.3	Bonds of affiliates				
2.1	Preferred stocks (unaffiliated)			(1,264,236)	(1,264,236)
2.11	Preferred stocks of affiliates				
2.2	Common stocks (unaffiliated)	8,198		(6,355)	1,843
2.21	Common stocks of affiliates				
3.	Mortgage loans	(1,181,605)			(1,181,605)
4.	Real estate				
5.	Contract loans				
6.	Cash, cash equivalents and short-term investments	(3,313)			(3,313)
7.	Derivative instruments			6,717,681	6,717,681
8.	Other invested assets			380,628	380,628
9.	Aggregate write-ins for capital gains (losses)				
10.	Total capital gains (losses)	4,182,241		5,827,718	10,009,959
DETAILS OF WRITE-INS					
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page				
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)				

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH POLICIES AND CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected											
2. Deferred and accrued											
3. Deferred , accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)											
4. Advance											
5. Line 3.4 - Line 4											
6. Collected during year:											
6.1 Direct	705,907,775		23,280	705,884,495							
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net	705,907,775		23,280	705,884,495							
7. Line 5 + Line 6.4	705,907,775		23,280	705,884,495							
8. Prior year (uncollected + deferred and accrued - advance)											
9. First year premiums and considerations:											
9.1 Direct	705,907,775		23,280	705,884,495							
9.2 Reinsurance assumed											
9.3 Reinsurance ceded											
9.4 Net (Line 7 - Line 8)	705,907,775		23,280	705,884,495							
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	194,651			194,651							
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net	194,651			194,651							
RENEWAL											
11. Uncollected											
12. Deferred and accrued											
13. Deferred, accrued and uncollected:											
13.1 Direct											
13.2 Reinsurance assumed											
13.3 Reinsurance ceded											
13.4 Net (Line 11 + Line 12)											
14. Advance											
15. Line 13.4 - Line 14											
16. Collected during year:											
16.1 Direct	93,680,155		422,764	93,113,727			143,664				
16.2 Reinsurance assumed											
16.3 Reinsurance ceded	1,447		1,447								
16.4 Net	93,678,708		421,317	93,113,727			143,664				
17. Line 15 + Line 16.4	93,678,708		421,317	93,113,727			143,664				
18. Prior year (uncollected + deferred and accrued - advance)											
19. Renewal premiums and considerations:											
19.1 Direct	93,680,155		422,764	93,113,727			143,664				
19.2 Reinsurance assumed											
19.3 Reinsurance ceded	1,447		1,447								
19.4 Net (Line 17 - Line 18)	93,678,708		421,317	93,113,727			143,664				
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	799,782,581		446,044	799,192,873			143,664				
20.2 Reinsurance assumed											
20.3 Reinsurance ceded	1,447		1,447								
20.4 Net (Line 9.4 + 10.4 + 19.4)	799,781,134		444,597	799,192,873			143,664				

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1	2	Ordinary		5	Group		Accident and Health			11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums (Exhibit 4, Line 1)											
22. All other (Exhibit 4, Lines 2, 3 & 4)											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded											
23.2 Reinsurance assumed											
23.3 Net ceded less assumed											
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded											
25.2 Reinsurance assumed											
25.3 Net ceded less assumed											
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)											
26.2 Reinsurance assumed (Page 6, Line 22)											
26.3 Net ceded less assumed											
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	39,039,956		1,288	39,038,668							
28. Single	194,324			194,324							
29. Renewal	7,870,276		9,511	7,860,878			(113)				
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	47,104,556		10,799	47,093,870			(113)				

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	3,522,912				118,613	3,641,525
2. Salaries and wages	37,889,574				1,516,257	39,405,831
3.11 Contributions for benefit plans for employees	2,264,709				78,766	2,343,475
3.12 Contributions for benefit plans for agents	(10,589)				10,589	
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare	1,187,086				9,098	1,196,184
3.32 Other agent welfare	(26,418)				26,418	
4.1 Legal fees and expenses	1,176,156				872	1,177,028
4.2 Medical examination fees	6,256					6,256
4.3 Inspection report fees	7,138					7,138
4.4 Fees of public accountants and consulting actuaries	574,857					574,857
4.5 Expense of investigation and settlement of policy claims	(3,118)				3,118	
5.1 Traveling expenses	3,457,924				46,709	3,504,633
5.2 Advertising	2,296,078				1,881	2,297,959
5.3 Postage, express, telegraph and telephone	2,267,064				28,733	2,295,797
5.4 Printing and stationery	5,047,013				9,958	5,056,971
5.5 Cost or depreciation of furniture and equipment	1,819,407				113,885	1,933,292
5.6 Rental of equipment	636,611				60	636,671
5.7 Cost or depreciation of EDP equipment and software						
6.1 Books and periodicals	21,501				1,310	22,811
6.2 Bureau and association fees	380,425				1,427	381,852
6.3 Insurance, except on real estate	190,289					190,289
6.4 Miscellaneous losses	91,951				2	91,953
6.5 Collection and bank service charges	(69,959)				80,626	10,667
6.6 Sundry general expenses	3,974,220				65,589	4,039,809
6.7 Group service and administration fees						
6.8 Reimbursements by uninsured accident and health plans						
7.1 Agency expense allowance	1,371					1,371
7.2 Agents' balances charged off (less \$ recovered)						
7.3 Agency conferences other than local meetings	49,446				279	49,725
9.1 Real estate expenses	1,073				275	1,348
9.2 Investment expenses not included elsewhere	89,146				468,904	558,050
9.3 Aggregate write-ins for expenses						
10. General expenses incurred	66,842,123				2,583,369	(a) 69,425,492
11. General expenses unpaid December 31, prior year	7,348,332				371,328	7,719,660
12. General expenses unpaid December 31, current year	8,667,612				334,993	9,002,605
13. Amounts receivable relating to uninsured accident and health plans, prior year						
14. Amounts receivable relating to uninsured accident and health plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	65,522,843				2,619,704	68,142,547
DETAILS OF WRITE-INS						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)						

(a) Includes management fees of \$ 6,064,301 to affiliates and \$ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes	216				216
2. State insurance department licenses and fees	948,730			447	949,177
3. State taxes on premiums	117,189				117,189
4. Other state taxes, incl. \$ for employee benefits	(879,095)				(879,095)
5. U.S. Social Security taxes	1,488,632			45,497	1,534,129
6. All other taxes	41,118				41,118
7. Taxes, licenses and fees incurred	1,716,790			45,944	1,762,734
8. Taxes, licenses and fees unpaid December 31, prior year ..	261,092			4,522	265,614
9. Taxes, licenses and fees unpaid December 31, current year ..	(504,591)			(13,504)	(518,095)
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	2,482,473			63,970	2,546,443

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 thru 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 thru 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 thru 14		
16. Total from prior year		
17. Total Dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

[illegible]



1.1.	Has the reporting entity ever issued both participating and non-participating contracts?.....	Yes []	No [X]
1.2.	If not, state which kind is issued Non-Participating		
2.1.	Does the reporting entity at present issue both participating and non-participating contracts?	Yes []	No [X]
2.2.	If not, state which kind is issued Non-Participating		
3.	Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?	Yes [X]	No []
	If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the Instructions.		
4.	Has the reporting entity any assessment or stipulated premium contracts in force?	Yes []	No [X]
4.1	Amount of insurance?.....	\$	
4.2	Amount of reserve?.....	\$	
4.3	Basis of reserve:		
4.4	Basis of regular assessments:		
4.5	Basis of special assessments:		
4.6	Assessments collected during the year	\$	
5.	If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.		
6.	Does the reporting entity hold reserves for any annuity contracts which are less than the reserves that would be held on a standard basis?	Yes []	No [X]
6.1	If so, state the amount of reserve on such contracts on the basis actually held:.....	\$	
6.2	which would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:.....	\$	
	Attach statement of methods employed in their valuation.		
7.	Does the reporting entity have any Synthetic GIC contracts, or agreements in effect as of December 31 of the current year?	Yes []	No [X]
7.1	If yes, state the total dollar amount of assets covered by these contracts or agreements?.....	\$	
7.2	Specify the basis (fair value, amortized cost, etc.) for determining the amount:		
7.3	State the amount of reserves established for this business:.....	\$	
7.4	Identify where the reserves are reported in the blank:		

[illegible]

Exhibit 6 - Agg. Res. for A&H Contracts

NONE

Exhibit 7 - Deposit Type Contracts

NONE

Exhibit 8 - Part 1

NONE

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	PART 2 - Incurred During the Year										
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct	175,876,229			171,512,562				4,363,667			
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net ^(d)	175,876,229			171,512,562				4,363,667			
2. Liability December 31, current year from Part 1:											
2.1 Direct											
2.2 Reinsurance assumed											
2.3 Reinsurance ceded											
2.4 Net											
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct											
4.2 Reinsurance assumed											
4.3 Reinsurance ceded											
4.4 Net											
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits:											
6.1 Direct	175,876,229			171,512,562				4,363,667			
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net	175,876,229			171,512,562				4,363,667			

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1 and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1 and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1 and \$ in Line 6.4.

(d) Includes \$ premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash, (Schedule E, Part 1), cash equivalents (Schedule E, Part 2) and short -term investments (Schedule DA)			
6. Contract loans			
7. Other invested assets (Schedule BA)			
8. Receivable for securities			
9. Aggregate write-ins for invested assets			
10. Subtotals, cash and invested assets (Lines 1 to 9)			
11. Investment income due and accrued			
12. Premiums and considerations:			
12.1 Uncollected premiums and agents' balances in the course of collection			
12.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			
12.3 Accrued retrospective premium.....			
13. Reinsurance:			
13.1 Amounts recoverable from reinsurers			
13.2 Funds held by or deposited with reinsured companies			
13.3 Other amounts receivable under reinsurance contracts			
14. Amounts receivable relating to uninsured plans			
15.1 Current federal and foreign income tax recoverable and interest thereon			
15.2 Net deferred tax asset.....	56,600,620	73,662,653	17,062,033
16. Guaranty funds receivable or on deposit			
17. Electronic data processing equipment and software.....			
18. Furniture and equipment, including health care delivery assets.....			
19. Net adjustment in assets and liabilities due to foreign exchange rates			
20. Receivables from parent, subsidiaries and affiliates			
21. Health care and other amounts receivable.....			
22. Other assets nonadmitted	1,283,502	457,188	(826,314)
23. Aggregate write-ins for other than invested assets		408,118	408,118
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23).....	57,884,122	74,527,959	16,643,837
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
26. Total (Lines 24 and 25)	57,884,122	74,527,959	16,643,837
DETAILS OF WRITE-INS			
0901.			
0902.			
0903.			
0998. Summary of remaining write-ins for Line 9 from overflow page			
0999. Totals (Lines 0901 thru 0903 plus 0998)(Line 9 above)			
2301. Admin Fee Reimbursement Receivable.....		408,118	408,118
2302.			
2303.			
2398. Summary of remaining write-ins for Line 23 from overflow page			
2399. Totals (Lines 2301 thru 2303 plus 2398)(Line 23 above)		408,118	408,118

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Practices
The accompanying financial statements of American Enterprise Life Insurance Company (“the Company” or “American Enterprise Life”) have been prepared in conformity with accounting practices prescribed or permitted by the State of Indiana Department of Insurance. The State of Indiana has adopted the National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual as its prescribed basis of Statutory Accounting Principles (SAP).
- B. Use of Estimates in the Preparation of the Financial Statements
The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect the amounts reported in the financial statements and accompanying notes, exhibits and schedules. Actual results may differ from these estimates.
- C. Accounting Policy
Premium revenue
Universal life-type insurance premiums and annuity considerations are recognized as revenue when received.

Liabilities for future policy benefits
Liabilities for deferred annuities are based on the Commissioners Annuity Reserve Valuation Method at interest rates ranging from 4.75 percent to 7 percent. Liabilities for fixed annuities in a benefit status are based on the established industry mortality tables with various interest rates ranging from 5.50 percent to 8.75 percent, depending on year of issue.

Liabilities for variable universal life insurance have been computed by the Commissioners Reserve Valuation Method, based on 1980 CSO Mortality Tables and with 4% interest.

Separate account business
The separate account assets and liabilities represent funds held for the exclusive benefit of the variable annuity contract owners. The Company receives mortality and expense risk fees from the variable annuity separate accounts.

The Company makes contractual mortality assurances to the variable annuity contract owners that the net assets of the separate accounts will not be affected by future variations in the actual life expectancy experience of the annuitants and the beneficiaries from the mortality assumptions implicit in the annuity contracts. The Company makes periodic fund transfers to, or withdrawals from, the separate accounts for such actuarial adjustments for variable annuities that are in the benefit payment period. The Company also guarantees that the rates at which administrative fees are deducted from the contract funds will not exceed contractual maximums.

Reinsurance
The maximum amount of life insurance risk retained by the Company is \$750,000 on any life insurance policy. Risk not retained is reinsured with other life insurance companies on a yearly renewable term basis. The Company retains all accidental death benefit and waiver of premium risk.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost and accounted for in the same manner as similar long-term investments except that any premium or discount is amortized on a straight-line basis to maturity.
- (2) Bonds not backed by other loans are carried at amortized cost with premium or discount amortized using the scientific amortization method. Bonds and structured securities purchased at par are carried at cost. Bonds with an NAIC designation of 6 are reported at the lower of amortized cost or fair value.
- (3) Common stocks, if owned, are carried at market with subsequent fluctuations in market value recorded as unrealized gains or losses.
- (4) Preferred stocks are carried at cost.
- (5) Mortgage loans on real estate are stated at the unpaid principal balance less any write-downs for other than temporary impairments, if applicable.
- (6) Loan-backed securities and structured securities are stated at amortized cost using the scientific amortization method and include anticipated prepayments. Changes in estimated cash flow and in coupon interest cash flows from original purchase assumptions are accounted for using the prospective method. The retrospective method is used for all other pass-through, loan-backed and structured securities.
- (7) The Company carries its non-insurance subsidiary at its GAAP equity.
- (8) The Company has an ownership interest in a limited liability company (AEL REO I, LLC) which it carries based on the underlying audited GAAP equity of the LLC. The Company has a minor ownership in an LLC (West Hampton) which it carries at amortized cost plus accrued interest receivable.
- (9) The Company’s derivative instruments, which may include interest rate floors and swaps, are carried at fair value with changes in the fair value being recognized currently in earnings. Futures contracts are marked to market daily with changes in market value being paid or received and recorded in unrealized gain/loss. When futures contracts are closed the change in value is realized in earnings.
- (10) The Company does not anticipate investment income as a factor in the premium deficiency calculation.
- (11) The Company has no accident and health business in-force.
- (12) The Company has not modified its capitalization policy.

2. Accounting Changes and Corrections of Errors

NONE

3. Business Combinations and Goodwill

Not applicable

4. Discontinued Operations

Not applicable

5. Investments

- A. Mortgage Loans, including Mezzanine Real Estate Loans
- (1) The maximum and minimum lending rates for mortgage loans during 2004 were: 7.140% and 5.090%.
 - (2) During 2004, the Company did not reduce interest rates on outstanding mortgage loans.
 - (3) The maximum percentage of any one loan to the value of security at the time of loan, exclusive of insured or guaranteed or purchase money mortgage was: 80%.
 - (4) At year-end, the Company held no mortgages with interest more than 180 days past due.
 - (5) There were no taxes, assessments and any amounts advanced and not included in the mortgage loan total.
- | | | |
|---|----------------|--------------|
| | <u>2004</u> | <u>2003</u> |
| (6) Impaired loans with related allowance for credit losses. | \$0 | \$ 2,745,736 |
| a. Related allowance for credit losses | 0 | 1,000,000 |
| (7) Impaired mortgage loans without an allowance for credit losses | 0 | 0 |
| (8) Average recorded investment in impaired loans | 0 | 1,372,868 |
| (9) Interest income recognized during the period the loans were impaired | 0 | 180,497 |
| (10) No amount of interest income was recognized using a cash-basis method during the period the loans were impaired. | | |
| (11) Previous year end allowance for credit losses | \$ (1,000,000) | |
| Annual additions charged to operations | 0 | |
| Annual write downs | 0 | |
| Annual recoveries | 1,000,000 | |
| Current year end allowance for credit losses | \$ 0 | |
| (12) Interest accrual is stopped when a mortgage is 90 days delinquent. Income received during the 90+ delinquent period is collected on a cash basis until the loan is brought current and then returned to a normal accrual status. | | |

NOTES TO FINANCIAL STATEMENTS

- B.

Debt Restructuring
The Company had no debt restructuring.
- C.

Reverse Mortgages
The Company had no reverse mortgages.
- D.

Loan-Backed Securities
Prepayment assumptions for pass-through, loan-backed bonds and structured securities are based on financial information provided by a licensed data provider. These assumptions are consistent with the current interest rate and economic environment. The retrospective method is used to value all types of these securities except for when rate changes result in recalculation of the effective yield. The recalculated yield is used to amortize the investment as of the rate change date.
- E.

Repurchase Agreements
The Company has no repurchase agreements.
- F.

Real Estate
The Company has no investments in real estate.
6.

Joint Ventures, Partnerships and Limited Liability Companies
- A.

The Company held no investments in joint ventures, partnerships or limited liability companies that exceed 10% of the admitted assets.
- B.

None
7.

Investment Income
- A.

The Company excludes due and accrued interest from investment income on bonds in default.
- B.

There was no due and accrued interest excluded from investment income in 2004.

8.

Derivative Instruments
- A.

Interest rate swaps protect the Company in the event of rising interest rates, while floors protect against the risk of decreasing interest rates. These instruments are used to protect the margin between the interest rate earned on investments and the interest rate credited to policyholders.

Under interest rate swap agreements, the Company contracts with other parties to pay fixed rate interest amounts and receive variable rate interest amounts as calculated on an agreed upon notional amount at specified determination dates. The interest rate floors limit the risk that the variable rate interest received under the swap agreements will fall too low. For an initial cost, the Company will be compensated by the seller, on agreed upon determination dates during the term, if the identified variable index rate falls below the agreed upon fixed strike rate. Settlement amounts, if any, for the above instruments are calculated at the beginning of the interest period and paid, or received, on the following determination date.

Exchange traded index futures are used to protect the Company in the event of changes in the market indices which impact the liabilities being hedged. There is no cash movement at the origination of the contract, but cash settles daily over the life of the contract to record the changes in underlying index.

The Company is exposed to credit risk in the event of non-performance by counterparties; however, no failure of obligations is expected given their high credit ratings. The Company monitors credit exposure through established approval procedures. All counterparties are rated A or better by Moody's and S & P. Credit risk exposure is represented by a positive fair value (market value) of contracts at the reporting date. See schedule DB.
- B.

The Company may enter into derivative financial instruments to manage exposure to interest rate risk and equity market risk. To manage these exposures, and any related mismatches between assets and liabilities, the Company may invest in interest rate swaps, caps, floors, index options and financial futures contracts. The Company holds no derivative instruments for trading purposes.
- C.

Interest rate floors and swaps are reported at fair value with changes to fair value flowing through current earnings. Interest that is earned or interest that is paid also flow through current earnings.
- D.

The Company does not hold any derivatives that are being monitored for hedge effectiveness.
- E.

Not applicable
- F.

Not applicable

9.

Income Taxes
- A.

The components of the net deferred tax asset at December 31, 2004 and December 31, 2003 are as follows:

	2004	2003
(1) Deferred tax assets (DTA), gross admitted and nonadmitted	\$60,574,209	\$88,871,574
(2) Deferred tax liabilities (DTL)	0	0
(3) DTA nonadmitted	56,600,620	73,662,653
(3) Net admitted DTA	3,973,589	\$15,208,921
(5) Decrease in DTA nonadmitted	\$(17,062,033)	\$(10,547,708)
- B.

All deferred tax liabilities are recognized.
- C.

Current income taxes incurred consist of the following:

	2004	2003
Current year expense	\$4,260,508	\$2,550,110
Prior year over-accrual of tax reserves	(7,509,599)	2,658,640
Capital loss carryback\carryforward refund	0	(1,838,163)
Current federal income taxes incurred	\$(3,249,091)	\$3,370,587

NOTES TO FINANCIAL STATEMENTS

The main components of the December 31, 2004 DTA are as follows:

	Statutory Basis	Tax Basis	Difference	Tax Effect (35%)
Reserves	\$(6,071,401,156)	\$(6,009,468,408)	\$61,932,748	\$21,676,462
Proxy DACs	0	68,514,716	68,514,716	23,980,151
Bonds & preferred stocks	6,190,893,424	6,191,108,098	214,674	75,136
Capital loss carryback\carryforward	0	0	0	0
Various other	XXXXXX	XXXXXX	XXXXXX	14,842,460
Totals	XXXXXX	XXXXXX	XXXXXX	\$60,574,209

DTL: NONE

The change in DTA is comprised of the following:

	December 31, 2004	December 31, 2003	Change
Reserves	\$21,676,462	\$22,306,880	\$(630,418)
Proxy DACs	23,980,151	27,305,395	(3,325,244)
Bonds	75,136	11,403,578	(11,328,442)
Capital loss carryback\carryforward	0	14,826,384	(14,826,384)
Various other	14,842,460	13,029,337	1,813,123
Totals	\$60,574,209	\$88,871,574	\$(28,297,365)
Tax effect of unrealized capital gains or losses			(1,906,481)
Change in net deferred income tax			\$(26,390,884)

DTL: NONE

D. Among the more significant book to tax adjustments were for the following:

	Amount	Tax Effect at 35%	Effective Tax Rate
Net gains from operations before federal income taxes	\$42,164,873		
Realized capital gains	4,182,243		
Income before taxes	\$46,347,116	\$16,221,491	35.0%
Dividends received deduction	(2,080,000)	(728,000)	(1.6)%
IMR amortization	(414,080)	(144,928)	(0.3)%
Provision to return adjustment	(666,289)	(233,201)	(0.5)%
Prior period adjustment		(4,045,820)	(8.7)%
Adjustment to gross DTA	33,136,506	11,597,777	25.0%
Various other	1,403,165	474,474	1.0%
Total		\$23,141,793	49.9%
Current federal income taxes incurred		\$(3,249,091)	(7.0)%
Change in net deferred income taxes		26,390,884	56.9%
Total statutory income taxes		\$23,141,793	49.9%

- E. (1) At December 31, 2004, the Company had no operating loss or capital loss carryforwards.
- (2) The following are income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses:
- | | |
|-------|----------------|
| 2004: | \$ (2,895,308) |
| 2003: | \$ 5,208,750 |
| 2002: | None |
- F. (1) The Company’s federal income tax return is consolidated with the following entities:
IDS Life Insurance Company, IDS Life Insurance Company of New York, American Partners Life Insurance Company, American Centurion Life Assurance Company, American Express Financial Corporation and American Express Company and its other subsidiary companies.
- (2) The method of allocation among the companies is subject to written agreement, approved by the Board of Directors. Allocation is based upon separate return calculations with current credit for net losses. Inter-company tax balances are settled quarterly in accordance with the terms of the written agreement.

10 Information Concerning Parent, Subsidiaries and Affiliates

- A. At December 31, 2004, all shares of the Company were owned by IDS Life Insurance Company, a Minnesota corporation, which is a wholly owned subsidiary of American Express Financial Corporation, a Delaware Corporation, which is a wholly owned subsidiary of American Express Company, a New York Corporation.
- B. None
- C. The Company is the counterparty to interest rate swap and interest rate floor transactions entered into with its parent, IDS Life Insurance Company. There is one interest rate swap agreement. In this agreement, the Company is contracted to receive a variable interest rate amount and to pay a fixed interest rate amount as calculated on an agreed upon notional amount at specified quarterly dates. There is one interest rate floor agreement. In this agreement, the Company paid an initial payment and is then contracted to receive a payment from IDS Life Insurance Company if the identified index falls below the agreed upon strike rate. The interest rate swap and interest rate floor are included in Schedule DB. The Company holds no additional assets of its Parent and Affiliates which are not included in Schedule D or Schedule BA.
- D. Included on the balance sheet at December 31, 2004 and 2003 respectively are \$2,877,798 and \$1,700,495 receivable from parent, subsidiaries and affiliates and \$7,368,152 and \$6,854,611 payable to parent, subsidiaries and affiliates. These balances will be settled in the normal course of business.
- E. The Company has not made any guarantees or undertakings for the benefit of any of its affiliates.
- F. (1) "Custodial Agreement", dated November 7, 1986, between American Enterprise Life and American Express Trust Company (formerly known as IDS Bank & Trust) whereby American Express Trust Company provides the safekeeping and other usual custodial services pertaining to the Company's securities.
- (2) "Marketing Agreement", effective June 14, 1993, between American Express Financial Advisors Inc. (formerly known as IDS Financial Services Inc.) and the Company under which American Express Financial Advisors Inc. is authorized and appointed to represent the Company in the sale of certain insurance and annuity products.

NOTES TO FINANCIAL STATEMENTS

- (3) "Service and Cost Allocation Agreement", dated January 1, 1990, between IDS Life and American Enterprise Life pursuant to which IDS Life provides and is compensated for providing a range of administrative and technical support services and supplies to the Company. Amended effective, January 1, 1994, to add American Express Financial Services as a provider of services or supplies to the Company.

(4) "Service Agreement", dated April 1, 1995, between American Centurion Life Assurance Company (ACL) and American Enterprise Life, whereby the Company agrees to provide and is compensated for providing certain advisory, printing, policy administration and other services pursuant to the request of ACL

(5) "Illinois State Income Tax Allocation Agreement", effective for tax years beginning with 1992, between IDS Life and American Enterprise Life. This agreement was filed with Indiana on June 24, 1994. IDS Life and the Company comprise part of a unitary business group as defined under the Illinois Income Tax Regulations and will file unitary business group returns for tax years starting with 1992 and forward. This agreement covers the Company's portion of the unitary business group's Illinois state income tax charge or refund for the applicable tax year.

(6) "Service Agreement", effective March 1, 2003, between American Express Travel Related Services Company, Inc. (TRS) and American Enterprise Life whereby TRS performs certain activities relative to financial reporting and analysis services for the Company.

(7) "Travel Related Services Agreement", effective March 1, 2003, between TRS and the Company whereby TRS performs certain activities relative to travel services for the Company.

(8) "Supplementary Agreement", effective February 18, 2002, between the Company and American Express (India) Private Limited (AEIPL) under which AEIPL will provide and be compensated for certain financial data processing activities for the Company. AEIPL is a wholly owned subsidiary of American Express International Inc. (AEII). This is a supplementary agreement to an existing umbrella agreement between AEII and AEIPL ("export agreement") under which similar kinds of activities are performed for American Express offices throughout the world. Supplementary agreement amended effective July 26, 2002.

(9) "Gross Administrative Charge Agreement", effective November 1, 2003, between American Express Financial Corporation (AEFC) and American Enterprise Life whereby the Company performs all management services, other than investment management services, required in connection with the management of the Funds, as defined in the agreement.

(10) "Mortgage Participation Agreement", effective April 1, 1995 (or May 22, 1995), between the Company and IDS Life Insurance Company of New York (IDS Life of NY) whereby IDS Life of NY is the lead lender and the Company is the participant in the mortgage participation.
- G. Refer to Schedule Y – Part I Organizational Chart

H. Not applicable.

I. The Company has no investments in affiliated entities that exceed 10% of admitted assets.

J. Not applicable.
11. Debt

A. Capital Notes

None

B. Other Debt

None
12. Retirement Plans, Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Not applicable
13. Capital and Surplus, Shareholder's Dividend Restrictions and Quasi-Reorganizations

(1) The Company has 100,000 shares of common stock authorized, 100,000 shares issued and 20,000 shares outstanding. All shares are common shares with a \$150 par value.

(2) Not applicable

(3) Capital and surplus available for distribution as dividends to IDS Life Insurance Company is limited by Indiana statute to the greater of ten percent of prior year policyholders surplus or net gain from operations. Dividends are paid as determined by the Board of Directors, after consideration of capital and surplus limitations, including Indiana statutes.

(4) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(5) - (8) Not applicable

(9) The portion of unassigned funds (surplus) represented or reduced by each of the following items:

a. Unrealized gains and losses	\$ (9,418,216)
b. Nonadmitted asset values	\$ (57,884,122)
c. Separate account business	\$ 60,008,886
d. Asset valuation reserves	\$ (59,072,769)
e. Reinsurance in unauthorized companies	None

(10) Not applicable

(11) Not applicable

(12) Not applicable
14. Contingencies

A. Contingent Commitments

The Company had no contingent liabilities at December 31, 2004 or December 31, 2003.

B. Assessments

The Company has committed \$300,000 to cover future probable guaranty fund assessment liabilities.

C. Gain Contingencies

The Company has no gain contingencies.

D. All Other Contingencies

The Securities and Exchange Commission (SEC), the National Association of Securities Dealers (NASD) and several state attorneys general have brought proceedings challenging several mutual fund and variable account financial practices, including suitability generally, late trading, market timing, disclosure of revenue sharing arrangements and inappropriate sales of B shares. IDS Life Insurance Company and its subsidiaries have received requests for information and have been contacted by regulatory authorities concerning its practices and are cooperating fully with these inquiries.

American Enterprise Life and its affiliates are involved in a number of other legal and arbitration proceedings concerning matters arising in connection with the conduct of their respective business activities. The Company believes it has meritorious defenses to each of these actions and intends to defend them vigorously. The Company believes that it is not a party to, nor are any of its properties the subject of, any pending legal or arbitration proceedings that would have a material adverse effect on its financial condition, results of operations or liquidity. However, it is

NOTES TO FINANCIAL STATEMENTS

possible that the outcome of any such proceedings could have a material impact on results of operations in any particular reporting period as the proceedings are resolved.

The IRS routinely examines the Company’s federal income tax returns and is currently conducting an audit for the 1993 through 1996 tax years and in February of 2005 began the exam of the 1997 through 2002 tax years. Management does not believe there will be a material adverse effect on the Company’s financial position as a result of these audits.

15. **Leases**
Not applicable

16. **Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

(1) The table below summarizes the notional amounts of the Company’s financial instruments with off-balance sheet risk.

	ASSETS		LIABILITIES	
	2004	2003	2004	2003
a. Swaps	\$ 1,000,000,000	\$ 1,000,000,000		
b. Futures	250		\$ 6,800	
c. Options				
d. Total	\$ 1,000,000,250	\$ 1,000,000,000	\$ 6,800	

See Schedule DB of the Company’s annual statement for additional detail.

(2) The Company uses interest rate swaps to reduce market risks from changes in interest rates and to alter interest rate exposures arising from mismatches between assets and liabilities. Under interest rate swaps, the Company agrees with other parties to exchange, at specified intervals, the difference between fixed-rate and floating-rate interest amounts calculated by reference to an agreed notional principal amounts. No cash is exchanged at the beginning of the contract and there are no principal payments made by either party. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by one counterparty at each due date.

Under exchange-traded futures and options, the Company agrees to purchase or sell a specified number of contracts with other parties and for the futures to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The parties with whom the Company enters into exchange-traded futures and options are regulated futures commissions merchants who are members of a trading exchange.

(3) The Company is exposed to credit-related losses in the event of non-performance by counterparties; however, no failure of obligations is expected given their high credit ratings. The Company monitors credit exposure through established approval procedures. All counterparties are rated A or better by Moody’s and S & P. Credit risk exposure is represented by a positive fair value of contracts at the reporting date.

(4) The Company is required to put up collateral for some futures contracts that are entered. The amount of collateral that is required is determined by the Company and the counterparty. The current credit exposure of the Company’s derivative contracts is limited to the fair value at the reporting date. Credit risk is managed by entering into transactions with creditworthy counterparties and by obtaining collateral where appropriate and customary. The Company also attempts to minimize its exposure to credit risk through the use of various credit monitoring techniques; 100% of the net credit exposure for the Company from derivative contracts is with investment-grade counterparties.

17. **Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities**

Not applicable

18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable

19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

Not applicable

20. **September 11 Events**

None

21. **Other Items**

- A. Extraordinary Items
None
- B. Troubled Debt Restructuring: Debtors
None
- C. Other Disclosures
Assets in the amount of \$4,192,478 and \$3,527,680 at December 31, 2004 and 2003, respectively, were on deposit with government authorities as required by law.
- D. Uncollectible accounts:
None
- E. Business Interruption Insurance Recoveries
None

22. **Subsequent Events**

On February 1, 2005, the company’s ultimate parent company, American Express Company announced plans to pursue a spin-off of American Express Financial Corporation (AEFC) and subsidiaries, including American Enterprise Life. The transaction is intended to be tax free to shareholders and expected to be completed in the third quarter of 2005, subject to certain conditions.

At the time of the spin-off, American Express Company intends to provide additional capital to AEFC that will provide additional liquidity and a senior debt rating that will allow it to have efficient access to the capital markets.

23. **Reinsurance**

- A. Ceded Reinsurance Report
Section 1 – General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (X)

2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 – Ceded Reinsurance Report – Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

NOTES TO FINANCIAL STATEMENTS

Yes ()

No (X)

2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ()

No (X)

Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes ()

No (X)

- B. The Company has no uncollectible reinsurance.
- C. The Company has no commuted reinsurance.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

Not applicable

26. Intercompany Pooling Arrangements

Not applicable

27. Structured Settlements

Not applicable

28. Health Care Receivables

Not applicable

29. Participating Policies

Not applicable

30. Premium Deficiency Reserves

Not applicable

31. Reserves for Life and Deposit-Type Contracts

- (1) The Company waives the deduction of deferred fractional premiums upon the death of the insured and returns any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Additional premiums are charged for policies issued on substandard lives according to underwriting classification. The corresponding reserves held on such policies are calculated using the standard reserves plus unearned gross extra premium for policies with a flat extra premium and standard reserve, plus an additional approximate reserve based on multiple table reserves for policies issued with multiple table ratings.
- (3) There is no insurance for which the gross premiums are less than the net premiums.
- (4) Tabular Interest, Tabular Less Actual Reserve Released and Tabular Cost have all been determined by formula.
- (5) Actual interest is credited on accounts.
- (6) There are no "other increases" reported on line 7 of the Analysis of Increase in Reserves During the Year.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Actuarial Reserves and Deposit Liabilities by Withdrawal characteristics

A.	Subject to discretionary withdrawal:	Amount	% of Total
(1)	With Market Value Adjustment	\$ 79,385,012	1.0%
(2)	At book value less current surrender charge of 5% or more	2,969,772,798	37.3%
(3)	At fair value	1,811,969,754	22.7%
(4)	Total with adjustment or at market value	4,861,127,564	61.0%
(5)	At book value without adjustment **	3,067,240,020	38.5%
B.	Not subject to discretionary withdrawal	42,324,716	0.5%
C.	Total (gross)	\$ 7,970,692,300	100.0%
D.	Reinsurance ceded	0	
E.	Total (net)	\$ 7,970,692,300	
** Approximately \$1,065.2 million of these reserves are subject to withdrawal with a surrender charge that is contingent or less than 5% (but greater than 0%)			
F.	Life, Accident & Health Annual Statement:		
(1)	Exhibit 5, Annuities Section, Total (net)	\$ 6,078,934,113	
(2)	Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	0	
(3)	Exhibit of Deposit-Type Contracts, Line 14, Column 1	0	
(4)	Subtotal	\$ 6,078,934,113	
	Separate Accounts Annual Statement:		
(5)	Exhibit 3, Line 0299999, Column 2	\$ 1,891,758,187	
(6)	Exhibit 3, Line 0399999, Column 2	0	
(7)	Page 3, Line 2, Column 3	0	
(8)	Page 3, Line 3.1, Column 3	0	
(9)	Page 3, Line 3.2, Column 3	0	
(10)	Page 3, Line 3.3, Column 3	0	
(11)	Subtotal	\$ 1,891,758,187	
(12)	Combined Total	\$ 7,970,692,300	

33. Premium and Annuity Considerations Deferred and Uncollected

Not applicable

34. Separate Accounts

A. General Nature and Characteristics of Separate Accounts Business:

Most separate and variable accounts held by the company relate to variable annuities of a nonguaranteed return nature. A small amount relates to variable universal life. The net investment experience of the separate account is credited directly to the policyholder and can be positive or negative. The assets and liabilities of these accounts are carried at market.

The Company primarily sells its business through banks and broker-dealers, and the nature of this distribution channel requires that many different types of products and features be made available. An overview of different product features follows.

Most of the variable annuities offer a modified guaranteed annuity fixed investment bucket. A policyholder picks a rate guarantee duration and is then credited a rate for that duration. If the policyholder surrenders the policy before then, a market value adjustment is applied. These guaranteed benefits reserves are held in Exhibit 3 of the Separate Account Annual Statement.

This business has been included in Columns 2 and 3 of the table below.

All of the annuity contracts provide an incidental death benefit of the maximum of account value or premium paid.

Most of the products add an additional death benefit to this, with the cost either priced into the product or added for a separate fee via a rider. These deaths benefits are:
Maximum anniversary account value,
5% annual rising floor,
Maximum of (maximum anniversary account value, 5% annual rising floor)
A 5 year reset ratchet.

All of the death benefits listed are adjusted for partial withdrawals.

The Company also sells products with Guaranteed Living Benefits. These include Guaranteed Minimum Income Benefit (GMIB), Guaranteed Minimum Withdrawal Benefit (GMWB) and Performance Credit (PC), which are described in the General Interrogatories.

One product has a loyalty bonus that pays a 0.50% bonus at year 8, adjusted for partial withdrawals.

Variable life insurance products are Variable Universal Life. Variable life insurance guaranteed benefits are limited to Minimum Guaranteed Death Benefits. The guarantee is limited to 5 years and is subject to minimum premium payments.

The guaranteed death benefits reserves are held in Exhibit 5, Miscellaneous Reserves. The guaranteed living benefits reserves are included in Exhibit 5, Annuities.

All non-modified guaranteed annuity business has been included in Column 4 of the table below.

NOTES TO FINANCIAL STATEMENTS

Information regarding the separate accounts of the Company is as follows:

	(1)	(2)	(3)	(4)	(5)
		Nonindexed Guarantee Less	Nonindexed Guarantee	Nonguaranteed Separate	
	Indexed	than/Equal to 4%	More than 4%	Accounts	TOTAL
(1) Premiums, considerations or deposits for year ended 12/31/2004	\$0	\$0	\$0	\$0	\$0
Reserves at 12/31/2004					
(2) For accounts with assets at:					
a. Fair Value	\$0	\$16,419,456	\$62,965,556	\$1,813,699,290	\$1,893,084,303
b. Amortized Cost	0	0	0	0	0
c. Total Reserves	0	\$16,419,456	\$62,965,556	\$1,813,699,290	\$1,893,084,303
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal	\$0	\$0	\$0	\$0	\$0
b. With MV adjustment	0	16,419,456	62,965,556	0	79,385,012
c. At BV without MV adjustment and with current surrender charge of 5% or more	0	0	0	0	0
d. At fair value	0	0	0	1,813,699,290	1,813,699,290
e. At BV without MV adjustment and with current surrender charge less than 5%	0	0	0	0	0
f. Subtotal	0	16,419,456	62,965,556	1,813,699,290	1,893,084,303
g. Not subject to discretionary withdrawal	0	0	0	0	0
h. Total (gross)	\$0	\$16,419,456	\$62,965,556	\$1,813,699,290	\$1,893,084,303
(4) Included in the asset valuation reserve of the general account are provisions for separate account assets backed by modified guaranteed annuities.					
B. Reconciliation of Transfers To or (From) Separate Accounts					
1. Transfers as reported in the Summary of Operations of the Separate Accounts Statements					
a. Transfers to Separate Accounts (Page 4 line 1.4)				\$ 624,142,595	
b. Transfers from Separate Accounts (Page 4 line 10)				24,631,416	
c. Net Transfers to or (from) Separate Accounts (a) – (b)				\$ 599,511,179	
2. Reconciling Adjustments					
a. Transfers due to purchase payment credits				(6,763,349)	
b. Contract and insurance charge				1,950,401	
c. Transfer on account of policy loans				17,148	
3. Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement				\$ 594,715,379	
(1c) + (2) = Page 4, Line 26					

35. Loss/Loss Adjustment Expenses
Not applicable

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement	
	1 Amount	2 Percentage	3 Amount	4 Percentage
1. Bonds:				
1.1 U.S. Treasury securities	4,317,828	.0.065	4,317,828	.0.065
1.2 U.S. government agency and corporate obligations (excluding mortgage-backed securities):				
1.21 Issued by U.S. government agencies				
1.22 Issued by U.S. government sponsored agencies	96,151,411	1.445	96,151,411	1.445
1.3 Foreign government (including Canada, excluding mortgaged-backed securities)	3,940,946	.0.059	3,940,946	.0.059
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:				
1.41 States, territories and possessions general obligations	4,984,190	.0.075	4,984,190	.0.075
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	3,004,552	.0.045	3,004,552	.0.045
1.43 Revenue and assessment obligations	22,250,000	.0.334	22,250,000	.0.334
1.44 Industrial development and similar obligations				
1.5 Mortgage-backed securities (includes residential and commercial MBS):				
1.51 Pass-through securities:				
1.511 Issued or guaranteed by GNMA	121,444	.0.002	121,444	.0.002
1.512 Issued or guaranteed by FNMA and FHLMC	1,045,555,795	15.709	1,045,555,795	15.709
1.513 All other				
1.52 CMOs and REMICs:				
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	1,335,500,470	20.065	1,335,500,470	20.065
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521				
1.523 All other	316,952,133	4.762	316,952,133	4.762
2. Other debt and other fixed income securities (excluding short-term):				
2.1 Unaffiliated domestic securities (includes credit tenant loans rated by the SVO)	2,670,635,071	40.125	2,670,635,071	40.125
2.2 Unaffiliated foreign securities	632,953,398	9.510	632,953,398	9.510
2.3 Affiliated securities				
3. Equity interests:				
3.1 Investments in mutual funds				
3.2 Preferred stocks:				
3.21 Affiliated				
3.22 Unaffiliated	54,526,186	.0.819	54,526,186	.0.819
3.3 Publicly traded equity securities (excluding preferred stocks):				
3.31 Affiliated				
3.32 Unaffiliated				
3.4 Other equity securities:				
3.41 Affiliated				
3.42 Unaffiliated				
3.5 Other equity interests including tangible personal property under lease:				
3.51 Affiliated				
3.52 Unaffiliated				
4. Mortgage loans:				
4.1 Construction and land development				
4.2 Agricultural				
4.3 Single family residential properties				
4.4 Multifamily residential properties				
4.5 Commercial loans	427,761,592	6.427	427,761,592	6.427
4.6 Mezzanine real estate loans				
5. Real estate investments:				
5.1 Property occupied by the company				
5.2 Property held for the production of income (includes \$ of property acquired in satisfaction of debt)				
5.3 Property held for sale (\$ including property acquired in satisfaction of debt)				
6. Policy loans				
7. Receivables for securities	82,109	.0.001	82,109	.0.001
8. Cash, cash equivalents and short-term investments	31,844,135	.0.478	31,844,135	.0.478
9. Other invested assets	5,204,806	0.078	5,204,806	0.078
10. Total invested assets	6,655,786,065	100.000	6,655,786,065	100.000

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes [X] No []
- 1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] NA []
- 1.3

State Regulating?

Indiana
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:

If not previously filed, furnish herewith a certified copy of the instrument as amended.
- 3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2003
- 3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2003
- 3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

11/01/2004
- 3.4

By what department or departments?
- 4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business?

Yes [] No [X]

4.12 renewals?

Yes [] No [X]
- 4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business?

Yes [] No [X]

4.22 renewals?

Yes [] No [X]
- 5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.)

Yes [] No [X]
- 6.2

If yes, give full information
- 7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]
- 7.2

If yes,

7.21 State the percentage of foreign control;

7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney in fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide the names and location (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC) and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
American Enterprise Investment Services.....	Minneapolis, MN.....					Yes.....
American Express Financial Advisors.....	Minneapolis, MN.....					Yes.....
American Express Personal Trust Services.....	Minneapolis, MN.....				Yes.....	
Centurion Bank.....	Midvale, UT.....				Yes.....	
Securities America, Inc.....	Omaha, NE.....					Yes.....
IDS Life Insurance Company.....	Minneapolis, MN.....					Yes.....

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

Ernst & Young, LLP, 220 South Sixth Street, Suite 1400, Minneapolis MN 55402
10.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with a(n) actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

John M Weum, 227 AXP Financial Center, Minneapolis MN 55474; Officer
11.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 11.1

What changes have been made during the year in the United States Manager or the United States Trustees of the reporting entity?
- 11.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 11.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 11.4

If answer to (11.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] NA []

BOARD OF DIRECTORS

12.

Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?

Yes [X] No []
13.

Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?

Yes [X] No []
14.

Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees which is in or likely to conflict with the official duties of such person?

Yes [X] No []

FINANCIAL

- 15.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

15.11 To directors or other officers .. \$.....

15.12 To stockholders not officers ... \$.....

15.13 Trustees, supreme or grand (Fraternal only) \$.....
- 15.2

Total amount of loans outstanding at end of year (inclusive of Separate Accounts, exclusive of policy loans):

15.21 To directors or other officers ... \$.....

15.22 To stockholders not officers \$.....

15.23 Trustees, supreme or grand (Fraternal only) \$.....
- 16.1

Were any of the assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in this statement?

Yes [] No [X]
- 16.2

If yes, state the amount thereof at December 31 of the current year:

16.21 Rented from others \$.....

16.22 Borrowed from others \$.....

16.23 Leased from others \$.....

16.24 Other \$.....

Disclose in Notes to Financial the nature of each obligation.
- 17.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes [] No [X]
- 17.2

If answer is yes,

17.21 Amount paid as losses or risk adjustment \$.....

17.22 Amount paid as expenses \$.....

17.23 Other amounts paid \$.....

GENERAL INTERROGATORIES
INVESTMENT

18. List the following capital stock information for the reporting entity:

Class	1 Number of Shares Authorized	2 Number of Shares Outstanding	3 Par Value Per Share	4 Redemption Price if Callable	5 Is Dividend Rate Limited?		6 Are Dividends Cumulative?	
					Yes	No	Yes	No
Preferred					[	]	[	]
Common	100,000	20,000	150.000	XXX	XXX	XXX	XXX	XXX

19.1. Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date, except as shown by Schedule E - Part 3 - Special Deposits? Yes [X] No []

19.2 If no, give full and complete information relating thereto:

20.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, except as shown on the Schedule E - Part 3 - Special Deposits; or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 16.1) Yes [X] No []

20.2 If yes, state the amount thereof at December 31 of the current year:

20.21

Loaned to others

\$.....

20.22

Subject to repurchase agreements

\$.....

20.23

Subject to reverse repurchase agreements

\$.....

20.24

Subject to dollar repurchase agreements

\$.....

20.25

Subject to reverse dollar repurchase agreements

\$.....

20.26

Pledged as collateral

\$.....570,000

20.27

Placed under option agreements

\$.....

20.28

Letter stock or other securities restricted as to sale ...

\$.....

20.29

Other

\$.....

20.3 For category (20.28) provide the following:

1 Nature of Restriction	2 Description	3 Amount

21.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

21.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] NA [X]
If no, attach a description with this statement.

22.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

22.2 If yes, state the amount thereof at December 31 of the current year. \$.....

GENERAL INTERROGATORIES

INVESTMENT

23. Excluding items in Schedule E, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Part 1 – General, Section IV.H-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []

23.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
.....	

23.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	2 Complete Explanation(s)
American Express Trust Company.....	50900 AXP Financial Center, Minneapolis MN 55474.....	The Company is in the process of amending its custodial agreement to include new provision(s) required by NAIC Financial Condition Examiners Handbook

23.03 Have there been any changes, including name changes, in the custodian(s) identified in 23.01 during the current year?

Yes [] No [X]

23.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....			

23.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	2 Address
.....	American Express Financial Corporation.	220 AXP Financial Center, Minneapolis, MN 55474.....

24.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])?.....

Yes [] No []

24.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....		
9999999. TOTAL		

24.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding Of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....			
.....			

GENERAL INTERROGATORIES

INVESTMENT

25. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-) or Fair Value over Statement (+)
25.1 Bonds.....	6,136,367,238	6,247,622,571	111,255,333
25.2 Preferred stocks.....	54,526,186	53,405,078	(1,121,108)
25.3 Totals	6,190,893,424	6,301,027,649	110,134,225

25.4 Describe the sources or methods utilized in determining fair values:

The fair market value for public issues is the publicly traded market value at year end. For private issues, the fair market value is obtained from an outside broker pricing service.....

26.1 Have all the filing requirements of the *Purposes and Procedures* manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

26.2 If no, list the exceptions:

OTHER

27.1 Amount of payments to Trade Associations, Service Organizations and Statistical or Rating Bureaus, if any?.....\$ 120,142

27.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to Trade Associations, Service Organizations and Statistical or Rating Bureaus during the period covered by this statement.

1	2
Name	Amount Paid
American Council of Life Insurance.....	85,642

28.1 Amount of payments for legal expenses, if any?.....\$ 336,598

28.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
American Council of Life Insurance.....	85,642

29.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?.....\$ 85,642

29.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1	2
Name	Amount Paid
American Council of Life Insurance.....	85,642

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U. S. business only

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement Insurance.

\$

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

1.62

Total incurred claims

\$

1.63

Number of covered lives

\$

All years prior to most current three years:

1.64

Total premium earned

\$

1.65

Total incurred claims

\$

1.66

Number of covered lives

\$

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

\$

All years prior to most current three years:

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

\$

2.

Health Test:

			1		2
			Current Year		Prior Year
2.1	Premium Numerator	\$	.....	\$	.....
2.2	Premium Denominator	\$	799,781,134	\$	1,924,275,839
2.3	Premium Ratio (2.1/2.2)		.....		.....
2.4	Reserve Numerator	\$	.....	\$	.....
2.5	Reserve Denominator	\$	6,184,558,386	\$	6,516,125,315
2.6	Reserve Ratio (2.4/2.5)		.....		.....

3.1

Does this reporting entity have Separate Accounts?

Yes [X] No []

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [X] No [] NA []

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

3.4

State the authority under which Separate Accounts are maintained:.....

Indiana Statutes

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [X] No []

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?.....

\$

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid:

\$ 64,922,782

4.22

Received:

\$ 353,308

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these items is included in:

5.21

Page 3, Line 1

\$

5.22

Page 4, Line 1

\$

6.

For stock reporting entities only:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$ 591,871,780

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash:

\$

7.12

Stock:

\$

22

GENERAL INTERROGATORIES
PART 2 - LIFE INTERROGATORIES

8.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
8.11 Name of real estate holding company American Enterprise REO
8.12 Number of parcels involved 1, LLC.....
8.13 Total book/adjusted carrying value \$.....2,584,806

8.2 If yes, provide explanation:
Limited liability company. Refer to schedule Y

9.1 Does the company reinsure any Workers’ Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers’ compensation insurance.

9.2 If yes, has the reporting entity completed the Workers Compensation Carve-Out Supplement to the Annual Statement: Yes [] No []

9.3 If 9.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1. Reinsurance Assumed	2. Reinsurance Ceded	3. Net Retained
9.31 Earned premium.....			
9.32 Paid claims.....			
9.33 Claim liability and reserve (beginning of year).....			
9.34 Claim liability and reserve (end of year).....			
9.35 Incurred Claims.....			

9.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 9.31 and 9.34 for Column 1 are:

	Attachment Point	1. Earned Premium	2. Claim Liability And Reserve
9.41	<\$25,000		
9.42	\$25,000 – 99,999		
9.43	\$100,000 – 249,999		
9.44	\$250,000 – 999,999		
9.45	\$1,000,000 or more		

9.5 What portion of earned premium reported in 9.31, Column 1 was assumed from pools? \$.....

10.1 Does the company have variable annuities with guaranteed benefits? Yes [X] No []

10.2 If 10.1 is yes, complete the following table for each type of guaranteed benefit.:

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserved Credit
5 Yr Reset	None	N/A	N/A	735,717	69,058	Exhibit 5	N/A	
MAV or ROP	None	N/A	N/A	1,380,196,185	2,983,082	Exhibit 5	N/A	
EDB	None	N/A	N/A	113,488,989	690,234	Exhibit 5	N/A	
ROP or Var Account 5%	None	N/A	N/A	35,784,309	1,318,836	Exhibit 5	N/A	
ROP	None	N/A	N/A	1,179,159,102	1,488,743	Exhibit 5	N/A	
MAV or ROP GGB 40%	None	N/A	N/A	37,158,246	267,958	Exhibit 5	N/A	
MAV or ROP GGB 15%	None	N/A	N/A	17,421,487	126,170	Exhibit 5	N/A	
ROP GGB 40%	None	N/A	N/A	3,648,005	26,096	Exhibit 5	N/A	
ROP GGB 15%	None	N/A	N/A	1,887,064	13,457	Exhibit 5	N/A	
MAV or ROP	GMIB - ROP or 6%RF, 7 yr	2 years	16,913,461					
		3 years	5,461,415					
		4 years	4,373,863					
		5 years	125,117,548					
		6 years	79,993,030	231,859,317	1,578,658	Exhibit 5	N/A	
MAV or ROP	GMIB - ROP or MAV, 7 yr	2 years	4,039,739					
		3 years	35,215,380					
		4 years	48,222,909					
		5 years	21,675,349					
		6 years	4,244,768	113,398,145	490,980	Exhibit 5	N/A	
MAV or ROP	GMIB - ROP, MAV or 5%RF, 10 yr	9 years				Exhibit 5	N/A	
MAV or ROP	PFC-8 TV, 3%, 7	2 years	9,114,457					
		3 years	1,037,312					
		4 years	238,349					
		6 years	152,717	10,542,835	628,555	Exhibit 5	N/A	
MAV or ROP	PFC-7.2 TV, 5%, 10	5 years	964,700					
		6 years	3,170,883					
		7 years	6,559,027					
		8 years	2,449,967					
		9 years	5,388	13,149,965	41,414	Exhibit 5	N/A	
EDB	GMIB - ROP or 6%RF, 7 yr	5 years	13,263,436					
		6 years	219,308	13,482,744	33,592	Exhibit 5	N/A	
EDB	GMIB - ROP or MAV, 7 yr	4 years	273,369.15					
		5 years	1,642,450.68					
		6 years	339,204.35	2,255,024	8,035	Exhibit 5	N/A	
EDB	GMIB - ROP, MAV or 5%RF, 10 yr	5 years	7,150,449					
		6 years	18,756,010					
		7 years	16,748,080					
		8 years	21,265,893					
		9 years	13,775,929	77,696,362	286,695	Exhibit 5	N/A	
EDB	PFC-7.2 TV, 5%, 10	8 years	96,300.9					
		9 years	152,082.7	248,384	20	Exhibit 5	N/A	
ROP or Var Account 5%	GMIB - ROP or 6%RF, 7 yr	2 years	4,115,597					
		3 years	332,084					
		4 years	2,049,629					
		5 years	361,108					
		6 years	364,165	7,222,584	710,789	Exhibit 5	N/A	
ROP or Var Account 5%	PFC-8 TV, 3%, 7	2 years	2,130,254					
		3 years	918,023	3,048,277	291,689	Exhibit 5	N/A	
ROP	PFC-8 TV, 3%, 7	2 years	2,040,359					
		3 years	117,154					
		4 years	37,900	2,195,414	131,883	Exhibit 5	N/A	
ROP	PFC-7.2 TV, 5%, 10	5 years	28,902					
		6 years	787,686					
		7 years	1,630,321					
		8 years	2,082,049					
		9 years	10,607	4,539,565	10,981	Exhibit 5	N/A	
MAV or ROP GGB 15%	GMIB - ROP or 6%RF, 7 yr	5 years	380,824					

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserved Credit
		6 years	210,703	591,528	10,488	Exhibit 5	N/A	
MAV or ROP GGB 40%	GMIB - ROP or 6%RF, 7 yr	5 years	2,482,228					
		6 years	1,248,413	3,730,641	43,397	Exhibit 5	N/A	
MAV or ROP GGB 15%	GMIB - ROP or MAV, 7 yr	3 years	55,890					
		4 years	345,602					
		5 years	198,346	599,838	37,859	Exhibit 5	N/A	
MAV or ROP GGB 40%	GMIB - ROP or MAV, 7 yr	3 years	1,901,088					
		4 years	3,058,557					
		5 years	2,114,230	7,073,876	78,344	Exhibit 5	N/A	
MAV or ROP GGB 40%	PFC-7.2 TV, 5%, 10	7 years		165,617	660	Exhibit 5	N/A	
ROP or Var Account 5% GGB 40%	GMIB - ROP or 6%RF, 7 yr	4 years				Exhibit 5	N/A	
ROP GGB 15%	PFC-7.2 TV, 5%, 10	8 years	664,877	664,877	5,160	Exhibit 5	N/A	
ROP GGB 40%	PFC-7.2 TV, 5%, 10	7 years	154,563	154,563	1,292	Exhibit 5	N/A	
MAV or ROP GGP 15%	none	1 year	1,922,658					
		2 years	5,524,974					
		3 years	1,371,999					
		4 years	1,949,208	10,768,839	79,395	Exhibit 5	N/A	
MAV or ROP GGP 40%	none	1 year	3,047,504					
		2 years	6,646,945					
		3 years	6,942,743					
		4 years	11,421,860	28,059,052	201,855	Exhibit 5	N/A	
MAV or ROP GGP 40%	GMIB - ROP or 6%RF, 7 yr	4 years	103,470					
		5 years	3,801,690					
		6 years	2,921,922	6,827,083	59,482	Exhibit 5	N/A	
MAV or ROP GGP 15%	GMIB - ROP or 6%RF, 7 yr	5 years	407,771					
		6 years	519,943	927,714	7,441	Exhibit 5	N/A	
MAV or ROP GGP 15%	GMIB - ROP or MAV, 7 yr	2-4 years	365,154	1,405,932	14,478	Exhibit 5	N/A	
		3-5 years	1,006,719					
		4-6 years	34,059					
MAV or ROP GGP 40%	GMIB - ROP or MAV, 7 yr	3 years	286,901					
		4 years	1,541,034					
		5 years	545,665					
		6 years	205,427	2,579,028	23,484	Exhibit 5	N/A	
MAV or ROP GGP 40%	PFC-7.2 TV, 5%, 10	3-8 years		113,459	1,276	Exhibit 5	N/A	
ROP GGP 15%	none	3 years	95,909					
		4 years	821,386					
		5 years	357,446					
		6 years	857,751	2,132,491	15,289	Exhibit 5	N/A	
ROP GGP 40%	none	4 years	853,502					
		5 years	2,111,366					
		6 years	1,983,617	4,948,485	35,433	Exhibit 5	N/A	
ROP GGP 40%	PFC-7.2 TV, 5%, 10	3-8 years	273,147	273,147	1,315	Exhibit 5	N/A	
Death Benefit Code								
ROP	Purchase payments							
MAV or ROP	Greater of maximum anniversary value or purchase payments							
MAV or ROP GGB 40%	Greater of maximum anniversary value or purchase payments plus 40% of contract earnings							

GENERAL INTERROGATORIES
PART 2 - LIFE INTERROGATORIES

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserved Credit
MAV or ROP GGB 15%	Greater of maximum anniversary value or purchase payments plus 15% of contract earnings							
ROP GGB 40%	Purchase payments plus 40% of contract earnings							
ROP GGB 15%	Purchase payments plus 15% of contract earnings							
5 Yr Reset	Contract value as of the most recent 5th contract annivesary							
EDB	Greater of maximum anniversary value, purchase payments, or variable account 5% floor							
ROP or Var Account 5%	Greater of purchase payments, or variable account 5% floor							
MAV or ROP GGP 40%	Greater of maximum anniversary value or purchase payments plus 40% of contract earnings and 0% of exchanged amount in contract years 1 and 2, 10% in contract years 3 and 4, and 20% thereafter							
MAV or ROP GGP 15%	Greater of maximum anniversary value or purchase payments plus 15% of contract earnings and 0% of exchanged amount in contract years 1 and 2, 3.75% in contract years 3 and 4, and 7.5% thereafter							
ROP GGP 40%	Purchase payments plus 40% of contract earnings and 0% of exchanged amount in contract years 1 and 2, 10% in contract years 3 and 4, and 20% thereafter							
ROP GGP 15%	Purchase payments plus 15% of contract earnings and 0% of exchanged amount in contract years 1 and 2, 3.75% in contract years 3 and 4, and 7.5% thereafter							
GMIB Symbols								
GMIB - ROP or 6%RF, 7 yr	GMIB - return of premium or 6% rising floor, 7 yr waiting period							

GENERAL INTERROGATORIES
PART 2 - LIFE INTERROGATORIES

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefits	2 Guaranteed Living Benefits	Waiting Period Remaining	Account Value Related to Col.3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserved Credit
GMIB - ROP or MAV, 7 yr	GMIB - return of premium orMAV, 7 yr waiting period							
GMIB - ROP, MAV or 5%RF, 10 yr	GMIB - return of premium, MAV or 5% rising floor, 10 yr waiting period							
Performance Credit Symbols								
PFC-7.2 TV, 5%, 10	Performance Credit - 7.2% target value accumulation rate, 5% credit year 10 if less than target value, additional 5% if annuitize							
PFC-8 TV, 3%, 7	Performance Credit - 8% target value accumulation rate, 3% credit year 7 if less than target value, 5% credit year 10, calculation restarts every 10 years							

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.
Show amounts of life insurance in this exhibit in thousands (omit \$000)

	1 2004	2 2003	3 2002	4 2001	5 2000
<u>Life Insurance in Force</u> (Exhibit of Life Insurance)					
1. Ordinary - whole Life and endowment (Line 34, Col. 4)	39,908	56,843	55,943	36,850	1,725
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)					
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	39,908	56,843	55,943	36,850	1,725
<u>New Business Issued</u> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)		950	19,183	36,302	1,725
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)		950	19,183	36,302	1,725
<u>Premium Income - Lines of Business</u>					
14. Industrial life (Exhibit 1-Part 1, Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Exhibit 1-Part 1, Line 20.4, Col. 3)	444,597	422,775	470,814	271,021	12,807
15.2 Ordinary-Individual Annuities (Exhibit 1-Part 1, Line 20.4, Col. 4)	799,192,873	1,923,032,474	2,142,038,000	904,143,941	391,918,494
16. Credit life (group and individual) (Exhibit 1-Part 1, Line 20.4, Col. 5)					
17.1 Group life insurance (Exhibit 1-Part 1, Line 20.4, Col. 6)					
17.2 Group annuities (Exhibit 1-Part 1, Line 20.4, Col. 7)	143,664	820,590	16,516,467	15,099,485	2,848,320
18.1 A & H-group (Exhibit 1-Part 1, Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Exhibit 1-Part 1, Line 20.4, Col. 9)					
18.3 A & H-other (Exhibit 1-Part 1, Line 20.4, Col. 10)					
19. Aggregate of all other lines of business (Exhibit 1-Part 1, Line 20.4, Col. 11)					
20. Deposit-type funds	XXX	XXX	XXX	XXX	322,074,108
21. Total	799,781,134	1,924,275,839	2,159,025,281	919,514,447	716,853,729
<u>Balance Sheet Items</u> (Pages 2 & 3)					
22. Total admitted assets excluding Separate Accounts business (Page 2, Line 24, Col. 3)	6,729,146,038	7,101,417,883	6,834,301,722	4,270,924,089	3,919,001,610
23. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	6,218,352,504	6,620,072,094	6,352,766,050	3,968,731,335	3,604,015,687
24. Aggregate life reserves (Page 3, Line 1)	6,131,761,197	6,461,047,992	5,269,367,591	3,671,316,018	3,503,654,826
25. Aggregate A & H reserves (Page 3, Line 2)					
26. Deposit-type contract funds (Page 3, Line 3)					XXX
27. Asset valuation reserve (Page 3, Line 24.1)	59,072,769	47,586,896	29,868,532	33,910,980	62,915,795
28. Capital (Page 3, Lines 29 and 30)	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
29. Surplus (Page 3, Line 37)	522,884,889	492,816,190	490,339,081	300,500,767	312,930,274
<u>Risk-Based Capital Analysis</u>					
30. Total adjusted capital	584,957,658	543,403,086	523,207,613	337,411,747	378,846,069
31. Authorized control level risk - based capital	69,418,074	92,090,553	80,048,040	57,152,912	61,967,552
<u>Percentage Distribution of Assets</u> (Page 2, Col. 3) (Line No. / Page 2, Line 10, Col. 3) x 100.0					
32. Bonds (Line 1)	92.2	91.5	73.5	75.2	79.3
33. Stocks (Lines 2.1 and 2.2)	0.8	0.7		0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	6.4	7.7	8.8	15.7	18.8
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short - term investments (Line 5)	0.5	(0.1)	16.6	6.5	1.6
37. Premium notes	XXX	XXX			
38. Contract loans (Line 6)					
39. Other invested assets (Line 7)	0.0	0.1	0.8	1.5	
40. Receivable for securities (Line 8)	0.0	0.0	0.0	1.0	0.0
41. Aggregate write-ins for invested assets (Line 9)	0.0	0.1	0.2	0.2	0.2
42. Cash and invested assets (Line 10)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2004	2 2003	3 2002	4 2001	5 2000
Investments in Parent, Subsidiaries and Affiliates					
43. Affiliated bonds (Schedule D Summary, Line 25, Col. 1)					
44. Affiliated preferred stocks (Schedule D Summary, Line 39, Col. 1)					
45. Affiliated common stocks (Schedule D Summary, Line 53, Col. 2)					
46. Affiliated short-term investments (Subtotals included in Schedule DA Part 2 Col. 5, Line 11)					
47. Affiliated mortgage loans on real estate					
48. All other affiliated	5,204,806	7,604,178	15,852,450		
49. Total of above Lines 43 to 48	5,204,806	7,604,178	15,852,450		
Total Non-admitted and Admitted Assets					
50. Total non admitted assets (Page 2, Line 26, Col. 2)	57,884,122	74,527,959	84,653,126	85,232,332	16,688,359
51. Total admitted assets (Page 2, Line 26, Col. 3)	8,701,154,730	8,293,400,222	7,624,057,385	5,048,419,514	4,544,492,744
Investment Data					
52. Net investment income (Exhibit of Net Investment Income)	352,587,649	356,347,072	231,957,578	260,189,388	295,602,407
53. Realized capital gains (Losses)	4,182,241	24,970,946	2,844,405	(96,925,950)	3,723,289
54. Unrealized capital gains (Losses)	5,827,718	9,528,708	7,182,448	30,134,710	(13,547,882)
55. Total of above Lines 52, 53 & 54	362,597,608	390,846,726	241,984,431	193,398,148	285,777,814
Benefits and Reserve Increases (Page 6)					
56. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col.1 minus Lines 10, 11, 12, 13, 14, and 15, Cols. 9, 10 & 11).....	750,335,689	716,524,009	665,451,211	642,377,581	824,948,174
57. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)					
58. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	2,966	10,649	12,813	(6,946)	10,412
59. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)					
60. Dividends to policyholders (Line 30, Col. 1)					
Operating Percentages					
61. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/ (Page 6, Col.1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	14.2	7.8	6.6	9.0	22.0
62. Lapse percent (ordinary only). (Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21) x 100.0	6.1				
63. A & H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2)					
64. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)		XXX	XXX	XXX	XXX
65. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
66. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
67. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
68. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
69. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
70. Industrial life (Col. 2)					
71. Ordinary - life (Col. 3)	(538,315)	(126,755)	(663,955)	(2,297,887)	(93,240)
72. Ordinary - individual annuities (Col. 4)	41,407,417	1,515,045	(89,654,034)	(17,084,026)	(15,843,124)
73. Ordinary-supplementary contracts (Col. 5)					
74. Credit life (Col. 6)					
75. Group life (Col. 7)					
76. Group annuities (Col. 8)	6,008,647	371,100	14,424,105	2,010,630	3,610,662
77. A & H-group (Col. 9)					
78. A & H-credit (Col. 10)					
79. A & H-other (Col. 11)					
80. Aggregate of all other lines of business (Col. 12)					
81. Total (Col. 1)	46,877,749	1,759,390	(75,893,884)	(17,371,283)	(12,325,702)

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year			276	56,843						56,843
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year										
5. Increased during year (net)										
6. Subtotals, Lines 2 to 5										
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			276	56,843						56,843
Deductions during year:										
10. Death							XXX			
11. Maturity							XXX			
12. Disability							XXX			
13. Expiry										
14. Surrender			13	2,951						2,951
15. Lapse										
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)										
18. Reinsurance										
19. Aggregate write-ins for decreases			71	13,984						13,984
20. Totals, (Lines 10 to 19)			84	16,935						16,935
21. In force end of year, (Line 9 minus Line 20)			192	39,908						39,908
22. Reinsurance ceded end of year	XXX		XXX	1,013	XXX		XXX	XXX		1,013
23. Line 21 minus Line 22	XXX		XXX	38,895	XXX	(b)	XXX	XXX		38,895
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901. Beginning Balance Adjustment.....			71	13,984						13,984
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)			71	13,984						13,984

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$; Individual \$

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR			
	Industrial		Ordinary
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies
24. Additions by dividends			XXX
25. Other paid-up insurance			
26. Debit ordinary insurance	XXX	XXX	

ADDITIONAL INFORMATION ON ORDINARY INSURANCE			
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies
Term Insurance Excluding Extended Term Insurance			4 Amount of Insurance (a)
27. Term policies - decreasing			
28. Term policies - other			
29. Other term insurance - decreasing	XXX		XXX
30. Other term insurance	XXX		XXX
31. Totals, Line 27 to 30			
Reconciliation to Lines 2 and 21:			
32. Term additions	XXX		XXX
33. Totals, extended term insurance	XXX	XXX	
34. Totals, whole life and endowment			192
35. Total (Lines 31 to 34)			192

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS			
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)
	1 Non-Participating	2 Participating	3 Non-Participating
36. Industrial			4 Participating
37. Ordinary			39,908
38. Credit Life (Group and Individual)			
39. Group			
40. Totals (Lines 36 to 39)			39,908

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE			
	Credit Life		Group
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX	XXX
43. Federal Employees' Group Life Insurance included in Line 21			
44. Servicemen's Group Life Insurance included in Line 21			
45. Group Permanent Insurance included in Line 21			

ADDITIONAL ACCIDENTAL DEATH BENEFITS	
46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE	
47. State basis of calculation of (47.1) decreasing term insurance combined with Family Income Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc. policies and riders included above	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS							
	Industrial		Ordinary		Credit		Group
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates
Disability Provision							8 Amount of Insurance (a)
48. Waiver of Premium							
49. Disability Income							
50. Extended Benefits			XXX	XXX			
51. Other							
52. Total	(b)		(b)		(b)		(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)
(b) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES,
INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR
SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH
AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	NONE			
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance				
8. Totals (Lines 6 and 7)				
9. In force end of year				
10. Amount on deposit	(a)		(a)	
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	1,427	156,987	3	2,542
2. Issued during year	120	8,688		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	1,547	165,675	3	2,542
Deductions during year:				
6. Decreased (net)	69	12,692		261
7. Reinsurance				
8. Totals (Lines 6 and 7)	69	12,692		261
9. In force end of year	1,478	152,983	3	2,281
Income now payable:				
10. Amount of income payable	(a) 7,196,221	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 956,818,397	XXX	(a) 79,773,926
Deferred not fully paid:				
12. Account balance	XXX	(a) 7,100,329,486	XXX	(a) 2,717,232

ACCIDENT AND HEALTH INSURANCE

	Ordinary		Group		Credit	
	1 Policies	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	NONE					
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Total (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions	XXX	XXX		XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance		XXX		XXX		XXX
9. Total (Lines 6 thru 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	NONE	
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Total (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance		
8. Totals (Lines 6 and 7)		
9. In force end of year		
10. Amount of account balance	(a)	(a)

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve		1 Amount
1. Reserve as of December 31, Prior Year		19,778,106
2. Current Year's Realized Pre-Tax Capital Gains/(Losses) of \$ 3,408,958 Transferred into the Reserve Net of Taxes of \$ 1,193,135		2,215,823
3. Adjustment for Current Year's Liability Gains/(Losses) Released From the reserve		
4. Balance before Reduction for Amount Transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		21,993,929
5. Current Year's Amortization Released to Summary of Operations (Amortization, Line 1, Column 4)		487,083
6. Reserve as of December 31, Current Year (Line 4 minus Line 5)		21,506,846

AMORTIZATION				
	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1+2+3)
1. 2004	322,170	164,913		487,083
2. 2005	720,118	440,619		1,160,737
3. 2006	994,071	502,556		1,496,627
4. 2007	1,428,972	416,217		1,845,189
5. 2008	1,831,492	329,053		2,160,544
6. 2009	2,090,368	232,613		2,322,981
7. 2010	2,359,175	163,528		2,522,703
8. 2011	2,693,356	121,637		2,814,993
9. 2012	2,583,222	80,106		2,663,328
10. 2013	1,816,392	34,977		1,851,370
11. 2014	1,237,353	(15,073)		1,222,280
12. 2015	879,283	(37,428)		841,855
13. 2016	532,189	(31,682)		500,507
14. 2017	188,067	(24,852)		163,215
15. 2018	32,477	(18,384)		14,093
16. 2019	17,516	(10,470)		7,046
17. 2020	12,349	(6,891)		5,458
18. 2021	10,519	(7,482)		3,037
19. 2022	9,781	(8,073)		1,709
20. 2023	8,145	(8,466)		(321)
21. 2024	6,010	(9,254)		(3,243)
22. 2025	3,809	(9,845)		(6,035)
23. 2026	1,270	(10,632)		(9,362)
24. 2027		(11,223)		(11,223)
25. 2028		(12,207)		(12,207)
26. 2029		(12,995)		(12,995)
27. 2030		(12,207)		(12,207)
28. 2031		(9,845)		(9,845)
29. 2032		(7,285)		(7,285)
30. 2033		(4,528)		(4,528)
31. 2034 and Later		(1,575)		(1,575)
32. Total (Lines 1 to 31)	19,778,106	2,215,823		21,993,929

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3+6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1+2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4+5)	
1. Reserve as of December 31, Prior Year	31,424,788	15,991,230	47,416,018	1,271	169,607	170,878	47,586,896
2. Realized Capital Gains/(Losses) Net of Taxes - General Account	(3,879)	501,184	497,305	5,329		5,329	502,634
3. Realized Capital Gains/(Losses) Net of Taxes - Separate Accounts							
4. Unrealized Capital Gains/(Losses) Net of Deferred Taxes - General Account	(821,754)		(821,754)	(4,130)		(4,130)	(825,884)
5. Unrealized Capital Gains/(Losses) Net of Deferred Taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic Contribution	10,861,610	4,790,930	15,652,539				15,652,539
8. Accumulated Balances (Lines 1 through 5, - 6 + 7)	41,460,765	21,283,344	62,744,110	2,469	169,607	172,077	62,916,186
9. Maximum Reserve	48,852,964	14,501,118	63,354,082		284,329	284,329	63,638,410
10. Reserve Objective	34,260,674	9,154,098	43,414,772		284,329	284,329	43,699,100
11. 20% of (Line 10 - Line 8)	(1,440,018)	(2,425,849)	(3,865,868)	(494)	22,944	22,450	(3,843,417)
12. Balance Before Transfers (Lines 8 + 11)	40,020,747	18,857,495	58,878,242	1,976	192,552	194,527	59,072,769
13. Transfers	4,356,377	(4,356,377)		(1,976)	1,976		XXX
14. Voluntary Contribution							
15. Adjustment down to Maximum/up to Zero							
16. Reserve as of December 31, Current Year (Lines 12 + 13 + 14 + 15)	44,377,124	14,501,118	58,878,242	(0)	194,527	194,527	59,072,769

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1+2+3)	Factor	Amount (Cols. 4x5)	Factor	Amount (Cols. 4x7)	Factor	Amount (Cols. 4x9)
1		LONG-TERM BONDS	4,439,271	XXX	XXX	4,439,271	0.0000		0.0000		0.0000	
2	1		4,339,463,777	XXX	XXX	4,339,463,777	0.0004	1,735,786	0.0023	9,980,767	0.0030	13,018,391
3	2		1,352,079,432	XXX	XXX	1,352,079,432	0.0019	2,568,951	0.0058	7,842,061	0.0090	12,168,715
4	3		248,957,468	XXX	XXX	248,957,468	0.0093	2,315,304	0.0230	5,726,022	0.0340	8,464,554
5	4		191,427,289	XXX	XXX	191,427,289	0.0213	4,077,401	0.0530	10,145,646	0.0750	14,357,047
6	5			XXX	XXX		0.0432		0.1100		0.1700	
7	6			XXX	XXX		0.0000		0.2000		0.2000	
8				XXX	XXX		XXX		XXX		XXX	
9			6,136,367,238	XXX	XXX	6,136,367,238	XXX	10,697,442	XXX	33,694,495	XXX	48,008,707
10		PREFERRED STOCK	6,000,000	XXX	XXX	6,000,000	0.0004	2,400	0.0023	13,800	0.0030	18,000
11	1		48,526,186	XXX	XXX	48,526,186	0.0019	92,200	0.0058	281,452	0.0090	436,736
12	2			XXX	XXX		0.0093		0.0230		0.0340	
13	3			XXX	XXX		0.0213		0.0530		0.0750	
14	4			XXX	XXX		0.0432		0.1100		0.1700	
15	5			XXX	XXX		0.0000		0.2000		0.2000	
16	6			XXX	XXX		0.0000		0.0000		0.0000	
17			54,526,186	XXX	XXX	54,526,186	XXX	94,600	XXX	295,252	XXX	454,736
18		SHORT-TERM BONDS		XXX	XXX		0.0000		0.0000		0.0000	
19	1			XXX	XXX		0.0004		0.0023		0.0030	
20	2			XXX	XXX		0.0019		0.0058		0.0090	
21	3			XXX	XXX		0.0093		0.0230		0.0340	
22	4			XXX	XXX		0.0213		0.0530		0.0750	
23	5			XXX	XXX		0.0432		0.1100		0.1700	
24	6			XXX	XXX		0.0000		0.2000		0.2000	
25				XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1		2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Balance for AVR Reserve Calculations (Cols. 1+2+3)				Factor	Amount (Cols. 4x5)	Factor	Amount (Cols. 4x7)	Factor	Amount (Cols. 4x9)
DERIVATIVE INSTRUMENTS													
26	1	Exchange Traded			XXX	XXX		0.0004		0.0023		0.0030	
27	2	Highest Quality	2,620,000		XXX	XXX	2,620,000	0.0004	1,048	0.0023	6,026	0.0030	7,860
28	3	High Quality			XXX	XXX		0.0019		0.0058		0.0090	
29	3	Medium Quality			XXX	XXX		0.0093		0.0230		0.0340	
30	4	Low Quality			XXX	XXX		0.0213		0.0530		0.0750	
31	5	Lower Quality			XXX	XXX		0.0432		0.1100		0.1700	
32	6	In or Near Default			XXX	XXX		0.0000		0.2000		0.2000	
33		Total Derivative Instruments	2,620,000		XXX	XXX	2,620,000	XXX	1,048	XXX	6,026	XXX	7,860
34		TOTAL (Line 9 + 17 + 25 +33)	6,193,513,423		XXX	XXX	6,193,513,423	XXX	10,793,090	XXX	33,995,773	XXX	48,471,302
MORTGAGE LOANS													
In Good Standing:													
35		Farm Mortgages				XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
36		Residential Mortgages - Insured or Guaranteed				XXX		0.0003		0.0006		0.0010	
37		Residential Mortgages - All Other				XXX		0.0013		0.0030		0.0040	
38		Commercial Mortgages - Insured or Guaranteed				XXX		0.0003		0.0006		0.0010	
39		Commercial Mortgages - All Other	427,761,592			XXX	427,761,592	0.0112 (a)	4,790,930	0.0214 (a)	9,154,098	0.0339 (a)	14,501,118
40		In Good Standing With Restructured Terms				XXX		0.0179 (b)		0.0397 (b)		0.0640 (b)	
Overdue, Not in Process:													
41		Farm Mortgages				XXX		0.0420		0.0760		0.1200	
42		Residential Mortgages - Insured or Guaranteed				XXX		0.0005		0.0012		0.0020	
43		Residential Mortgages - All Other				XXX		0.0025		0.0058		0.0090	
44		Commercial Mortgages - Insured or Guaranteed				XXX		0.0005		0.0012		0.0020	
45		Commercial Mortgages - All Other				XXX		0.0420		0.0760		0.1200	
In Process of Foreclosure:													
46		Farm Mortgages				XXX		0.0000		0.1700		0.1700	
47		Residential Mortgages - Insured or Guaranteed				XXX		0.0000		0.0040		0.0040	
48		Residential Mortgages - All Other				XXX		0.0000		0.0130		0.0130	
49		Commercial Mortgages - Insured or Guaranteed				XXX		0.0000		0.0040		0.0040	
50		Commercial Mortgages - All Other				XXX		0.0000		0.1700		0.1700	
51		Total Schedule B Mortgages (Sum of Lines 35 thru 50) (Page 2, Line 3, Net Admitted Asset)	427,761,592			XXX	427,761,592	XXX	4,790,930	XXX	9,154,098	XXX	14,501,118
52		Total Schedule DA Mortgages				XXX		(c)		(c)		(c)	
53		Total Mortgage Loans on Real Estate (Line 51 + 52)	427,761,592			XXX	427,761,592	XXX	4,790,930	XXX	9,154,098	XXX	14,501,118

(a) Times the Company's Experience Adjustment Factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a Company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated - Public		XXX	XXX		0.0000		0.1300 (d)		0.1300 (d)	
2		Unaffiliated - Private		XXX	XXX		0.0000		0.1600		0.1600	
3		Federal Home Loan Bank		XXX	XXX		0.0000		0.0050		0.0050	
4		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
5		Affiliated - Investment Subsidiary:					XXX		XXX		XXX	
6		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
7		Fixed Income - Highest Quality					XXX		XXX		XXX	
8		Fixed Income - High Quality					XXX		XXX		XXX	
9		Fixed Income - Medium Quality					XXX		XXX		XXX	
10		Fixed Income - Low Quality					XXX		XXX		XXX	
11		Fixed Income - Lower Quality					XXX		XXX		XXX	
12		Fixed Income - In/Near Default					XXX		XXX		XXX	
13		Unaffiliated Common Stock - Public					0.0000		0.1300 (d)		0.1300 (d)	
14		Unaffiliated Common Stock - Private					0.0000		0.1600		0.1600	
15		Mortgage Loans					(c)		(c)		(c)	
16		Real Estate					(e)		(e)		(e)	
17		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
18		Affiliated - All Other		XXX	XXX		0.0000		0.1600		0.1600	
Total Common Stock (Sum of Lines 1 thru 17)(Page 2, Line 2.2, Net Admitted Asset)												
REAL ESTATE												
19		Home Office Property (General Account only)					XXX		XXX		XXX	
20		Investment Properties					0.0000		0.0750		0.0750	
21		Properties Acquired in Satisfaction of Debt					0.0000		0.0750		0.0750	
22		Total Real Estate (Sum of Lines 19 thru 21)					0.0000		0.1100		0.1100	
OTHER INVESTED ASSETS												
23		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS					XXX		XXX		XXX	
24	1	Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
25	2	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
26	3	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
27	4	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
28	5	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
29	6	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
30		In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
Total with Bond characteristics (Sum of Lines 23 thru 29)												
XXX												

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
31	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
32	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
33	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
34	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
35	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
36	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
37		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
38		Total with Preferred Stock characteristics (Sum of Lines 31 thru 37)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing:												
39		Farm Mortgages			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
40		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
41		Residential Mortgages - All Other		XXX	XXX		0.0013		0.0030		0.0040	
42		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
43		Commercial Mortgages - All Other			XXX		0.0063 (a)		0.0120 (a)		0.0190 (a)	
44		In Good Standing With Restructured Terms			XXX		0.2800 (b)		0.6200 (b)		1.0000 (b)	
45		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
46		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
47		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
48		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
49		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
50		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
51		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
52		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
53		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
54		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
55		Total with Mortgage Loan Characteristics (Sum of Lines 39 thru 54)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Col. 1 + 2 + 3)	BASIC CONTRIBUTION		RESERVE OBJECTIVE		MAXIMUM RESERVE	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCKS												
56		Unaffiliated Public		XXX	XXX		0.0000		0.1300 (d)		0.1300 (d)	
57		Unaffiliated Private		XXX	XXX		0.0000		0.1600		0.1600	
58		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
59		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
60		Affiliated Other - All Other		XXX	XXX		0.0000		0.1600		0.1600	
61		Total with Common Stock characteristics (Sum of Lines 56 thru 60)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
62		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
63		Investment Properties					0.0000		0.0750		0.0750	
64		Properties Acquired in Satisfaction of Debt	2,584,806			2,584,806	0.0000		0.1100	284,329	0.1100	284,329
65		Total with Real Estate Characteristics of Real Estate (Lines 62 thru 64)	2,584,806			2,584,806	XXX		XXX	284,329	XXX	284,329
ALL OTHER INVESTMENTS												
66		Other Invested Assets - Schedule BA		XXX			0.0000		0.1300		0.1300	
67		Other Short Term Invested Assets - Schedule DA		XXX			0.0000		0.1300		0.1300	
68		Total All Other (Sum of Lines 66 + 67)		XXX			XXX		XXX		XXX	
69		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65 and 68)	2,584,806			2,584,806	XXX		XXX	284,329	XXX	284,329

(a) Times the Company's Experience Adjustment Factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a Company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(e) Determined using same factors and breakdowns used for directly owned real estate.

SCHEDULE A - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value, December 31, prior year (prior year statement).....	
2. Increase (decrease) by adjustment:	
2.1 Totals, Part 1, Column 11	
2.2 Totals, Part 3, Column 7	
3. Cost of acquired, (Totals, Part 2, Column 6, net of encumbrances (Column 7) and net of additions and permanent improvements (Column 9)	
4. Cost of additions and permanent improvements:	
4.1 Totals, Part 1, Column 14.....	
4.2 Totals, Part 3, Column 9	
5. Total profit (loss) on sales, Part 3, Column 14	
6. Increase (decrease) by foreign exchange adjustment:	
6.1 Totals, Part 1, Column 12.....	
6.2 Totals, Part 3, Column 8	
7. Amounts received on sales, Part 3, Column 11 and Part 1, Column 13	
8. Book/adjusted carrying value at end of current period	
9. Total valuation allowance	
10. Subtotal (Lines 8 plus 9)	
11. Total nonadmitted amounts	
12. Statement value, current period (Page 2, real estate lines, Net Admitted Assets column)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

1. Book value/recorded investment excluding accrued interest of mortgages owned, December 31 of prior year	541,173,764
2. Amount loaned during year:	
2.1 Actual cost at time of acquisitions	
2.2 Additional investment made after acquisitions	9,302,680 9,302,680
3. Accrual of discount and mortgage interest points and commitment fees	
4. Increase (decrease) by adjustment	
5. Total profit (loss) on sale	(1,181,605)
6. Amounts paid on account or in full during the year	121,533,247
7. Amortization of premium	
8. Increase (decrease) by foreign exchange adjustment	
9. Book value/recorded investment excluding accrued interest on mortgages owned at end of current period	427,761,592
10. Total valuation allowance	
11. Subtotal (Lines 9 plus 10)	427,761,592
12. Total nonadmitted amounts	
13. Statement value of mortgages owned at end of current period (Page 2, mortgage lines, Net Admitted Assets column).....	427,761,592

SCHEDULE BA - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value of long-term invested assets owned, December 31 of prior year	7,604,178
2. Cost of acquisitions during year:	
2.1 Actual cost at time of acquisitions	
2.2 Additional investment made after acquisitions	
3. Accrual of discount	
4. Increase (decrease) by adjustment	380,628
5. Total profit (loss) on sale	
6. Amounts paid on account or in full during the year	5,400,000
7. Amortization of premium	
8. Increase (decrease) by foreign exchange adjustment	
9. Book/adjusted carrying value of long-term invested assets at end of current period	2,584,806
10. Total valuation allowance	
11. Subtotal (Lines 9 plus 10)	2,584,806
12. Total nonadmitted amounts	
13. Statement value of long-term invested assets at end of current period (Page 2, Line 7, Column 3).....	2,584,806

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year					
Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	19,499,580	19,667,634	19,706,555	19,058,175
	2. Canada				
	3. Other Countries				
	4. Totals	19,499,580	19,667,634	19,706,555	19,058,175
States, Territories and Possessions (Direct and guaranteed)	5. United States	4,984,190	5,054,400	4,982,900	5,000,000
	6. Canada				
	7. Other Countries				
	8. Totals	4,984,190	5,054,400	4,982,900	5,000,000
Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	9. United States	3,004,552	2,855,280	3,005,160	3,000,000
	10. Canada				
	11. Other Countries				
	12. Totals	3,004,552	2,855,280	3,005,160	3,000,000
Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	13. United States	2,484,397,364	2,504,080,375	2,494,892,676	2,450,215,647
	14. Canada				
	15. Other Countries				
	16. Totals	2,484,397,364	2,504,080,375	2,494,892,676	2,450,215,647
Public Utilities (unaffiliated)	17. United States	373,575,225	377,252,005	375,840,979	362,365,000
	18. Canada				
	19. Other Countries	2,639,324	2,783,823	2,652,861	2,636,825
	20. Totals	376,214,549	380,035,828	378,493,840	365,001,825
Industrial and Miscellaneous and Credit Tenant Loans (unaffiliated)	21. United States	2,596,946,159	2,667,028,262	2,611,977,908	2,523,863,874
	22. Canada	189,389,820	195,531,672	190,026,917	183,882,000
	23. Other Countries	461,931,023	473,369,120	465,076,633	450,883,871
	24. Totals	3,248,267,002	3,335,929,054	3,267,081,458	3,158,629,745
Parent, Subsidiaries and Affiliates	25. Totals				
	26. Total Bonds	6,136,367,237	6,247,622,571	6,168,162,589	6,000,905,392
PREFERRED STOCKS Public Utilities (unaffiliated)	27. United States				
	28. Canada				
	29. Other Countries				
	30. Totals				
Banks, Trust and Insurance Companies (unaffiliated)	31. United States	6,000,000	6,246,180	6,000,000	
	32. Canada				
	33. Other Countries				
	34. Totals	6,000,000	6,246,180	6,000,000	
Industrial and Miscellaneous (unaffiliated)	35. United States	48,526,186	47,158,898	51,180,380	
	36. Canada				
	37. Other Countries				
	38. Totals	48,526,186	47,158,898	51,180,380	
Parent, Subsidiaries and Affiliates	39. Totals				
	40. Total Preferred Stocks	54,526,186	53,405,078	57,180,380	
COMMON STOCKS Public Utilities (unaffiliated)	41. United States				
	42. Canada				
	43. Other Countries				
	44. Totals				
Banks, Trust and Insurance Companies (unaffiliated)	45. United States				
	46. Canada				
	47. Other Countries				
	48. Totals				
Industrial and Miscellaneous (unaffiliated)	49. United States				
	50. Canada				
	51. Other Countries				
	52. Totals				
Parent, Subsidiaries and Affiliates	53. Totals				
	54. Total Common Stocks				
	55. Total Stocks	54,526,186	53,405,078	57,180,380	
	56. Total Bonds and Stocks	6,190,893,423	6,301,027,649	6,225,342,969	

SCHEDULE D - VERIFICATION BETWEEN YEARS

1. Book/adjusted carrying value of bonds and stocks, prior year	6,467,222,439	6. Foreign Exchange Adjustment:	
2. Cost of bonds and stocks acquired, Column 7, Part 3	647,860,136	6.1 Column 15, Part 1	
3. Increase (decrease) by adjustment:		6.2 Column 19, Part 2, Sec. 1	
3.1 Columns 12 + 13 - 14, Part 1	(21,006,746)	6.3 Column 16, Part 2, Sec. 2	
3.2 Column 18, Part 2, Sec. 1	(1,264,236)	6.4 Column 15, Part 4	
3.3 Column 15, Part 2, Sec. 2		7. Book/adjusted carrying value at end of current period	6,190,893,422
3.4 Column 14, Part 4	(4,037,182)	8. Total valuation allowance	
4. Total gain (loss), Col. 19, Part 4	5,367,160	9. Subtotal (Lines 7 plus 8)	6,190,893,422
5. Deduct consideration for bonds and stocks disposed of		10. Total nonadmitted amounts	
Column 7, Part 4	903,248,149	11. Statement value of bonds and stocks, current period	6,190,893,422

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Class 1	1,678,432	61,805	812,619	16,946,724		19,499,580	0.3	159,446,517	2.5	19,499,581	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	1,678,432	61,805	812,619	16,946,724		19,499,580	0.3	159,446,517	2.5	19,499,581	
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. States, Territories and Possessions etc., Guaranteed, Schedules D & DA (Group 3)											
3.1 Class 1			4,984,190			4,984,190	0.1			4,984,190	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals			4,984,190			4,984,190	0.1			4,984,190	
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Class 1			3,004,552			3,004,552	0.0	3,004,935	0.0	3,004,552	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals			3,004,552			3,004,552	0.0	3,004,935	0.0	3,004,552	
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Class 1	276,673,893	1,401,822,424	520,427,511	255,025,835	30,447,706	2,484,397,369	40.5	2,630,048,337	40.9	2,484,397,367	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	276,673,893	1,401,822,424	520,427,511	255,025,835	30,447,706	2,484,397,369	40.5	2,630,048,337	40.9	2,484,397,367	

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Class 1	3,999,127	2,931,943	136,016,499	3,000,000		145,947,569	2.4	82,823,277	1.3	142,947,569	3,000,000
6.2 Class 2	3,761,108	60,619,021	149,464,772		4,945,717	218,790,618	3.6	142,110,840	2.2	197,675,824	21,114,794
6.3 Class 3		5,036,816	3,102,919			8,139,735	0.1	13,001,979	0.2	8,139,735	
6.4 Class 4			3,336,628			3,336,628	0.1			3,336,628	
6.5 Class 5											
6.6 Class 6											
6.7 Totals	7,760,235	68,587,780	291,920,818	3,000,000	4,945,717	376,214,550	6.1	237,936,096	3.7	352,099,756	24,114,794
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Class 1	66,065,773	409,117,035	1,143,587,795	64,265,089	3,034,097	1,686,069,789	27.5	1,733,650,653	27.0	1,470,467,232	215,602,558
7.2 Class 2	109,553,848	349,998,400	640,646,631	33,089,936		1,133,288,815	18.5	1,233,385,893	19.2	989,599,264	143,689,550
7.3 Class 3	6,375,194	84,561,500	146,011,822	3,869,216		240,817,732	3.9	233,825,867	3.6	226,654,895	14,162,837
7.4 Class 4		56,508,762	130,831,900	750,000		188,090,662	3.1	190,110,102	3.0	159,491,682	28,598,979
7.5 Class 5								2,017,112	0.0		
7.6 Class 6											
7.7 Totals	181,994,815	900,185,697	2,061,078,148	101,974,241	3,034,097	3,248,266,998	52.9	3,392,989,627	52.8	2,846,213,073	402,053,924
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											
9. Parent, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Class 1											
9.2 Class 2											
9.3 Class 3											
9.4 Class 4											
9.5 Class 5											
9.6 Class 6											
9.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 10.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
10. Total Bonds Current Year											
10.1 Class 1	348,417,225	1,813,933,207	1,808,833,166	339,237,648	33,481,803	4,343,903,049	70.8	XXX	XXX	4,125,300,491	218,602,558
10.2 Class 2	113,314,956	410,617,421	790,111,403	33,089,936	4,945,717	1,352,079,433	22.0	XXX	XXX	1,187,275,088	164,804,344
10.3 Class 3	6,375,194	89,598,316	149,114,741	3,869,216		248,957,467	4.1	XXX	XXX	234,794,630	14,162,837
10.4 Class 4		56,508,762	134,168,528	750,000		191,427,290	3.1	XXX	XXX	162,828,310	28,598,979
10.5 Class 5						(c)		XXX	XXX		
10.6 Class 6						(c)		XXX	XXX		
10.7 Totals	468,107,375	2,370,657,706	2,882,227,838	376,946,800	38,427,520	(b) 6,136,367,239	100.0	XXX	XXX	5,710,198,519	426,168,718
10.8 Line 10.7 as a % of Col. 6	7.6	38.6	47.0	6.1	0.6	100.0	XXX	XXX	XXX	93.1	6.9
11. Total Bonds Prior Year											
11.1 Class 1	322,148,327	1,729,980,546	2,001,723,027	459,759,619	95,362,200	XXX	XXX	4,608,973,719	71.8	4,347,204,474	261,769,247
11.2 Class 2	20,690,752	441,788,464	879,237,758	28,835,007	4,944,752	XXX	XXX	1,375,496,733	21.4	1,205,007,929	170,488,803
11.3 Class 3	9,078,777	102,237,669	123,540,644	11,878,495	92,261	XXX	XXX	246,827,846	3.8	204,248,905	42,578,941
11.4 Class 4		41,670,562	146,460,998	1,978,542		XXX	XXX	190,110,102	3.0	100,397,620	89,712,482
11.5 Class 5			2,017,112			XXX	XXX	(c) 2,017,112	0.0		2,017,112
11.6 Class 6						XXX	XXX	(c)			
11.7 Totals	351,917,856	2,315,677,241	3,152,979,539	502,451,663	100,399,213	XXX	XXX	(b) 6,423,425,512	100.0	5,856,858,928	566,566,585
11.8 Line 11.7 as a % of Col. 8	5.5	36.1	49.1	7.8	1.6	XXX	XXX	100.0	XXX	91.2	8.8
12. Total Publicly Traded Bonds											
12.1 Class 1	322,594,267	1,728,790,506	1,724,297,504	316,136,411	33,481,803	4,125,300,491	67.2	4,347,204,474	67.7	4,125,300,491	XXX
12.2 Class 2	95,338,683	359,542,552	706,358,199	21,089,936	4,945,717	1,187,275,087	19.3	1,205,007,930	18.8	1,187,275,087	XXX
12.3 Class 3	6,375,194	77,791,755	146,758,465	3,869,216		234,794,630	3.8	204,248,905	3.2	234,794,630	XXX
12.4 Class 4		53,962,875	108,865,435			162,828,310	2.7	100,397,619	1.6	162,828,310	XXX
12.5 Class 5											XXX
12.6 Class 6											XXX
12.7 Totals	424,308,144	2,220,087,688	2,686,279,603	341,095,563	38,427,520	5,710,198,518	93.1	5,856,858,928	91.2	5,710,198,518	XXX
12.8 Line 12.7 as a % of Col. 6	7.4	38.9	47.0	6.0	0.7	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	6.9	36.2	43.8	5.6	0.6	93.1	XXX	XXX	XXX	93.1	XXX
13. Total Privately Placed Bonds											
13.1 Class 1	25,822,958	85,142,701	84,535,661	23,101,237		218,602,557	3.6	261,769,247	4.1	XXX	218,602,557
13.2 Class 2	17,976,272	51,074,868	83,753,204	12,000,000		164,804,344	2.7	170,488,803	2.7	XXX	164,804,344
13.3 Class 3		11,806,561	2,356,277			14,162,838	0.2	42,578,942	0.7	XXX	14,162,838
13.4 Class 4		2,545,887	25,303,092	750,000		28,598,979	0.5	89,712,482	1.4	XXX	28,598,979
13.5 Class 5								2,017,112	0.0	XXX	
13.6 Class 6										XXX	
13.7 Totals	43,799,230	150,570,017	195,948,234	35,851,237		426,168,718	6.9	566,566,586	8.8	XXX	426,168,718
13.8 Line 13.7 as a % of Col. 6	10.3	35.3	46.0	8.4		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.7	2.5	3.2	0.6		6.9	XXX	XXX	XXX	XXX	6.9

(a) Includes \$ 293,514,106 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ 106,595,562 prior year of bonds with Z designations and \$, current year, \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year, \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues											
Distribution by Type	1	2	3	4	5	6	7	8	9	10	11
	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 10.7	Total from Col 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments, Schedules D & DA (Group 1)											
1.1 Issuer Obligations	1,654,620		782,418	16,941,099		19,378,137	0.3	3,655,852	0.1	19,378,137	
1.2 Single Class Mortgage-Backed/Asset-Backed Securities	23,812	61,805	30,201	5,626		121,444	0.0	155,790,665	2.4	121,444	
1.7 Totals	1,678,432	61,805	812,619	16,946,725		19,499,581	0.3	159,446,517	2.5	19,499,581	
2. All Other Governments, Schedules D & DA (Group 2)											
2.1 Issuer Obligations											
2.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
2.3 Defined											
2.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
2.5 Defined											
2.6 Other											
2.7 Totals											
3. States, Territories, and Possessions Guaranteed, Schedules D & DA (Group 3)											
3.1 Issuer Obligations			4,984,190			4,984,190	0.1			4,984,190	
3.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
3.3 Defined											
3.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
3.5 Defined											
3.6 Other											
3.7 Totals			4,984,190			4,984,190	0.1			4,984,190	
4. Political Subdivisions of States, Territories and Possessions, Guaranteed, Schedules D & DA (Group 4)											
4.1 Issuer Obligations			3,004,552			3,004,552	0.0	3,004,935	0.0	3,004,552	
4.2 Single Class Mortgage-Backed/Asset-Backed Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
4.3 Defined											
4.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
4.5 Defined											
4.6 Other											
4.7 Totals			3,004,552			3,004,552	0.0	3,004,935	0.0	3,004,552	
5. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed, Schedules D & DA (Group 5)											
5.1 Issuer Obligations		81,091,102	2,250,000	20,000,000		103,341,102	1.7	109,421,744	1.7	103,341,102	
5.2 Single Class Mortgage-Backed/Asset-Backed Securities	166,114,642	429,438,778	295,661,574	131,935,777	22,405,023	1,045,555,794	17.0	1,265,687,405	19.7	1,045,555,795	
MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES											
5.3 Defined	110,032,587	888,898,643	213,765,814	92,294,854	8,042,682	1,313,034,580	21.4	1,254,939,188	19.5	1,313,034,579	
5.4 Other	11,439	63,345	121,620	269,488		465,892	0.0			465,891	
MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET- BACKED SECURITIES											
5.5 Defined											
5.6 Other	515,225	2,330,556	8,628,503	10,525,717		22,000,001	0.4			22,000,000	
5.7 Totals	276,673,893	1,401,822,424	520,427,511	255,025,836	30,447,705	2,484,397,369	40.5	2,630,048,337	40.9	2,484,397,367	

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
6. Public Utilities (Unaffiliated), Schedules D & DA (Group 6)											
6.1 Issuer Obligations	7,760,235	68,587,780	291,920,818	3,000,000	4,945,717	376,214,550	6.1	237,936,096	3.7	352,099,756	24,114,794
6.2 Single Class Mortgage-Backed/Asset-Based Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
6.3 Defined											
6.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
6.5 Defined											
6.6 Other											
6.7 Totals	7,760,235	68,587,780	291,920,818	3,000,000	4,945,717	376,214,550	6.1	237,936,096	3.7	352,099,756	24,114,794
7. Industrial & Miscellaneous (Unaffiliated), Schedules D & DA (Group 7)											
7.1 Issuer Obligations	166,176,849	782,449,526	1,877,680,151	101,974,242	3,034,097	2,931,314,865	47.8	3,026,521,134	47.1	2,547,838,202	383,476,663
7.2 Single Class Mortgage-Backed/Asset-Based Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
7.3 Defined	14,877,414	99,850,315	139,151,774			253,879,503	4.1	316,928,441	4.9	244,218,908	9,660,595
7.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
7.5 Defined		4,123,688	3,410,197			7,533,885	0.1	39,569,135	0.6	7,533,885	
7.6 Other	940,552	13,762,167	40,836,025			55,538,744	0.9	9,970,915	0.2	46,622,078	8,916,667
7.7 Totals	181,994,815	900,185,696	2,061,078,147	101,974,242	3,034,097	3,248,266,997	52.9	3,392,989,625	52.8	2,846,213,073	402,053,925
8. Credit Tenant Loans, Schedules D & DA (Group 8)											
8.1 Issuer Obligations											
8.7 Totals											
9. Parents, Subsidiaries and Affiliates, Schedules D & DA (Group 9)											
9.1 Issuer Obligations											
9.2 Single Class Mortgage-Backed/Asset-Based Securities											
MULTI-CLASS RESIDENTIAL MORTGAGE- BACKED SECURITIES											
9.3 Defined											
9.4 Other											
MULTI-CLASS COMMERCIAL MORTGAGE- BACKED/ASSET-BACKED SECURITIES											
9.5 Defined											
9.6 Other											
9.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 10.7	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
10. Total Bonds Current Year											
10.1 Issuer Obligations	175,591,704	932,128,408	2,180,622,129	141,915,341	7,979,814	3,438,237,396	56.0	XXX	XXX	3,030,645,939	407,591,457
10.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	166,138,454	429,500,583	295,691,775	131,941,403	22,405,023	1,045,677,238	17.0	XXX	XXX	1,045,677,239	
10.3 Defined	124,910,001	988,748,958	352,917,588	92,294,854	8,042,682	1,566,914,083	25.5	XXX	XXX	1,557,253,487	9,660,595
10.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES	11,439	63,345	121,620	269,488		465,892	0.0	XXX	XXX	465,891	
10.5 Defined		4,123,688	3,410,197			7,533,885	0.1	XXX	XXX	7,533,885	
10.6 Other	1,455,777	16,092,723	49,464,528	10,525,717		77,538,745	1.3	XXX	XXX	68,622,078	8,916,667
10.7 Totals	468,107,375	2,370,657,705	2,882,227,837	376,946,803	38,427,519	6,136,367,239	100.0	XXX	XXX	5,710,198,519	426,168,719
10.8 Line 10.7 as a % of Col. 6	7.6	38.6	47.0	6.1	0.6	100.0	XXX	XXX	XXX	93.1	6.9
11. Total Bonds Prior Year											
11.1 Issuer Obligations	53,800,131	922,219,806	2,227,551,375	161,620,009	15,348,440	XXX	XXX	3,380,539,761	52.6	2,822,460,377	558,079,385
11.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	200,579,756	480,048,075	427,193,764	252,808,431	60,848,044	XXX	XXX	1,421,478,070	22.1	1,421,478,072	
11.3 Defined	91,808,467	899,649,622	468,183,589	88,023,223	24,202,728	XXX	XXX	1,571,867,629	24.5	1,571,867,629	
11.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES						XXX	XXX				
11.5 Defined	4,497,195	8,409,986	26,661,954			XXX	XXX	39,569,135	0.6	31,081,935	8,487,199
11.6 Other	1,232,307	5,349,752	3,388,856			XXX	XXX	9,970,915	0.2	9,970,915	
11.7 Totals	351,917,856	2,315,677,241	3,152,979,538	502,451,663	100,399,212	XXX	XXX	6,423,425,510	100.0	5,856,858,928	566,566,584
11.8 Line 11.7 as a % of Col. 8	5.5	36.1	49.1	7.8	1.6	XXX	XXX	100.0	XXX	91.2	8.8
12. Total Publicly Traded Bonds											
12.1 Issuer Obligations	134,530,299	793,331,088	1,988,740,634	106,064,103	7,979,815	3,030,645,939	49.4	2,822,460,378	43.9	3,030,645,939	XXX
12.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES	166,138,454	429,500,583	295,691,775	131,941,402	22,405,023	1,045,677,237	17.0	1,421,478,072	22.1	1,045,677,237	XXX
12.3 Defined	123,112,727	980,885,637	352,917,588	92,294,854	8,042,682	1,557,253,488	25.4	1,571,867,630	24.5	1,557,253,488	XXX
12.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES	11,439	63,345	121,620	269,488		465,892	0.0			465,892	XXX
12.5 Defined		4,123,688	3,410,197			7,533,885	0.1	31,081,935	0.5	7,533,885	XXX
12.6 Other	515,225	12,183,348	45,397,789	10,525,717		68,622,079	1.1	9,970,915	0.2	68,622,079	XXX
12.7 Totals	424,308,144	2,220,087,689	2,686,279,603	341,095,564	38,427,520	5,710,198,520	93.1	5,856,858,930	91.2	5,710,198,520	XXX
12.8 Line 12.7 as a % of Col. 6	7.4	38.9	47.0	6.0	0.7	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 6, Section 10	6.9	36.2	43.8	5.6	0.6	93.1	XXX	XXX	XXX	93.1	XXX
13. Total Privately Placed Bonds											
13.1 Issuer Obligations	41,061,405	138,797,320	191,881,495	35,851,237		407,591,457	6.6	558,079,385	8.7	XXX	407,591,457
13.2 Single Class Mortgage-Backed/Asset-Backed Securities MULTI-CLASS RESIDENTIAL MORTGAGE-BACKED SECURITIES										XXX	
13.3 Defined	1,797,274	7,863,322				9,660,596	0.2			XXX	9,660,596
13.4 Other MULTI-CLASS COMMERCIAL MORTGAGE-BACKED/ASSET-BACKED SECURITIES										XXX	
13.5 Defined	940,552	3,909,375	4,066,740			8,916,667	0.1	8,487,199	0.1	XXX	8,916,667
13.6 Other										XXX	
13.7 Totals	43,799,231	150,570,017	195,948,235	35,851,237		426,168,720	6.9	566,566,584	8.8	XXX	426,168,720
13.8 Line 13.7 as a % of Col. 6	10.3	35.3	46.0	8.4		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 6, Section 10	0.7	2.5	3.2	0.6		6.9	XXX	XXX	XXX	XXX	6.9

SCHEDULE DA - PART 2

Verification of SHORT-TERM INVESTMENTS Between Years					
	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, prior year	5,999,848	5,999,848			
2. Cost of short-term investments acquired					
3. Increase (decrease) by adjustment	152	152			
4. Increase (decrease) by foreign exchange adjustment					
5. Total profit (loss) on disposal of short-term investments					
6. Consideration received on disposal of short-term investments	6,000,000	6,000,000			
7. Book/adjusted carrying value, current year					
8. Total valuation allowance					
9. Subtotal (Lines 7 plus 8)					
10. Total nonadmitted amounts					
11. Statement value (Lines 9 minus 10)					
12. Income collected during year	152	152			
13. Income earned during year	152	152			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Verification Between Years of Aggregate Write-in Book Value on Options, Caps, Floors and Insurance Futures Options Owned

1.	Aggregate write-in book value, December 31, prior year (Line 8, prior year)	3,375,000
2.	Cost/Option Premium (Section 2, Column 7)	
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12)+(Section 3, Column 13)	
4.	Gain/(Loss) on Termination:	
4.1	Recognized (Section 3, Column 14)	
4.2	Used to Adjust Basis of Hedged Item (Section 3, Column 15)	
5.	Consideration Received on Terminations (Section 3, Column 12)	
6.	Used to Adjust Basis on Open Contracts (Section 1, Column 13)	
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:	
7.1	Recognized	
7.2	Used to Adjust Basis of Hedged Item	
8.	Aggregate write-in book value, December 31, Current Year (Lines 1 + 2 + 3 + 4 – 5 – 6 - 7)	3,375,000

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Verification Between Years of Aggregate Write-in Book Value on Options, Caps, Floors and Insurance Futures Options Written

1.	Aggregate write-in book value, December 31, prior year (Line 8, prior year)	
2.	Consideration received (Section 2, Column 7)	
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12)+(Section 3, Column 13)	
4.	Gain/(Loss) on Termination:	
4.1	Recognized (Section 3, Column 14)	
4.2	Used to Adjust Basis (Section 3, Column 15)	
5.	Consideration Paid on Terminations (Section 3, Column 12)	
6.	Used to Adjust Basis on Open Contracts (Section 1, Column 13)	
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:	
7.1	Recognized	
7.2	Used to Adjust Basis	
8.	Aggregate write-in book value, December 31, Current Year	

NONE

SCHEDULE DB - PART C - VERIFICATION BETWEEN YEARS

Verification Between Years of Aggregate Write-in Book Value on Swaps and Forwards

1.	Aggregate write-in book value, December 31, prior year (Section 4, Line 8, prior year)	
2.	Cost or (Consideration Received) (Section 2, Column 7)	
3.	Increase/(Decrease) by Adjustment (Section 1, Column 12) plus (Section 3, Column 13)	
4.	Gain/(Loss) on Termination:	
4.1	Recognized (Section 3, Column 14)	
4.2	Used to Adjust Basis of Hedged Item (Section 3, Column 15)	
5.	Consideration Received (or Paid) on Terminations (Section 3, Column 12)	
6.	Used to Adjust Basis of Hedged Item on Open Contracts (Section 1, Column 13)	
7.	Disposition of Deferred Amount on Contracts Terminated in Prior Year:	
7.1	Recognized	
7.2	Used to Adjust Basis of Hedged Item	
8.	Aggregate write-in book value, December 31, Current Year (Lines 1 + 2 + 3 + 4 – 5 – 6 - 7)	

SCHEDULE DB - PART D - VERIFICATION BETWEEN YEARS

Verification Between Years of Aggregate Write-in Book Value on Futures Contracts and Insurance Futures Contracts

1.	Aggregate write-in book value, December 31, prior year (Section 4, Line 8, prior year)	
2.	Change in total Variation Margin on Open Contracts (Difference between years - Section 1, Column 6)	(54,779)
3.1	Change in Variation Margin on Open Contracts used to Adjust Basis of Hedged Item (Section 1, Column 11)	
3.2	Change in Variation Margin on Open Contracts Recognized (Difference between years - Section 1, Column 10)	(54,779)
4.1	Variation Margin on Contracts Terminated During the Year (Section 3, Column 6)	(758,477)
4.2	Less:	
4.21	Gain/(Loss) Recognized in Current Year (Section 3, Column 11)	(758,477)
4.22	Gain/(Loss) Used to Adjust Basis of Hedge (Section 3, Column 12)	(758,477)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.1	Net additions to Cash Deposits (Section 2, Column 7)	
5.2	Less: Net Reductions to Cash Deposits (Section 3, Column 9)	
6.	Subtotal (Lines 1 - 2 + 3.1 + 3.2 - 4.3 + 5.2)	
7.	Disposition of Gain/(Loss) on Contracts Terminated in Prior Year:	
7.1	Recognized	
7.2	Used to Adjust Basis of Hedged Item	
8.	Aggregate write-in book value, December 31, Current Year (Lines 6 + 7.1 + 7.2)	

SCHEDULE DB - PART E - VERIFICATION BETWEEN YEARS

Verification of Statement Value and Fair Value of Open Contracts

		Statement Value
1.	Part A, Section 1, Column 10	2,620,000
2.	Part B, Section 1, Column 10	
3.	Part C, Section 1, Column 10	(25,350,000)
4.	Part D, Section 1, Column 9 - 12	
5.	Lines (1) - (2) + (3) + (4)	(22,730,000)
6.	Part E, Section 1, Column 4	2,620,000
7.	Part E, Section 1, Column 5	(25,350,000)
8.	Lines (5) - (6) - (7)	
		Fair Value
9.	Part A, Section 1, Column 11	2,620,000
10.	Part B, Section 1, Column 11	
11.	Part C, Section 1, Column 11	(25,350,000)
12.	Part D, Section 1, Column 9	
13.	Lines (9) - (10) + (11) + (12)	(22,730,000)
14.	Part E, Section 1, Column 7	2,620,000
15.	Part E, Section 1, Column 8	(25,350,000)
16.	Lines (13) - (14) - (15)	

Schedule DB - Part F - Section 1

NONE

Schedule DB - Part F - Section 2

NONE

Schedule F - Claims

NONE

Schedule H - Part 1

NONE

Schedule H - Part 2

NONE

Schedule H - Part 3

NONE

Schedule H - Part 4

NONE

Schedule H - Part 5

NONE

Schedule S - Part 1 - Section 1

NONE

Schedule S - Part 1 - Section 2

NONE

Schedule S - Part 2

NONE

57

57

57

57

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

SCHEDULE S - PART 5

Five Year Exhibit of Reinsurance Ceded Business (000 Omitted)					
	1 2004	2 2003	3 2002	4 2001	5 2000
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1	2	1		(4)
2. Commissions and reinsurance expense allowances.....					
3. Contract claims					
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts					
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9. Aggregate reserves for life and accident and health contracts					
10. Liability for deposit-type contracts					
11. Contract claims unpaid					
12. Amounts recoverable on reinsurance					
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends (not included in Line 10).....					
15. Commissions and reinsurance expense allowances unpaid					
16. Unauthorized reinsurance offset					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)					
18. Letters of credit (L)					
19. Trust agreements (T)					
20. Other (O)					

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit For Ceded Reinsurance			
	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 10)	6,655,786,066		6,655,786,066
2. Reinsurance ceded (Line 13)			
3. Premiums and considerations (Line 12)			
4. Net credit for ceded reinsurance	XXX		
5. All other admitted assets (balance)	73,359,972		73,359,972
6. Total assets excluding Separate Accounts (Line 24)	6,729,146,038		6,729,146,038
7. Separate Account assets (Line 25)	1,972,008,692		1,972,008,692
8. Total assets (Line 26)	8,701,154,730		8,701,154,730
LIABILITIES, CAPITAL AND SURPLUS (PAGE 3)			
9. Contract reserves (Lines 1 and 2)	6,131,761,197		6,131,761,197
10. Liability for deposit-type contracts (Line 3)			
11. Claim reserves (Line 4)			
12. Policyholder dividends/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)			
14. Other contract liabilities (Line 9)	21,506,846		21,506,846
15. Reinsurance in unauthorized companies (Line 24.2)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.3)		XXX	
17. All other liabilities (balance)	65,084,461		65,084,461
18. Total liabilities excluding Separate Accounts (Line 26)	6,218,352,504		6,218,352,504
19. Separate Account liabilities (Line 27)	1,956,917,337		1,956,917,337
20. Total liabilities (Line 28)	8,175,269,841		8,175,269,841
21. Capital & surplus (Line 38)	525,884,889	XXX	525,884,889
22. Total liabilities, capital & surplus (Line 39)	8,701,154,730		8,701,154,730
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves			
24. Claim reserves			
25. Policyholder dividends/reserves			
26. Premium and annuity considerations received in advance			
27. Liability for deposit-type contracts.....			
28. Other contract liabilities			
29. Reinsurance ceded assets			
30. Other ceded reinsurance recoverables			
31. Total ceded reinsurance recoverables			
32. Premiums and considerations			
33. Reinsurance in unauthorized companies			
34. Other ceded reinsurance payables/offsets			
35. Total ceded reinsurance payable/offsets			
36. Total net credit for ceded reinsurance			

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

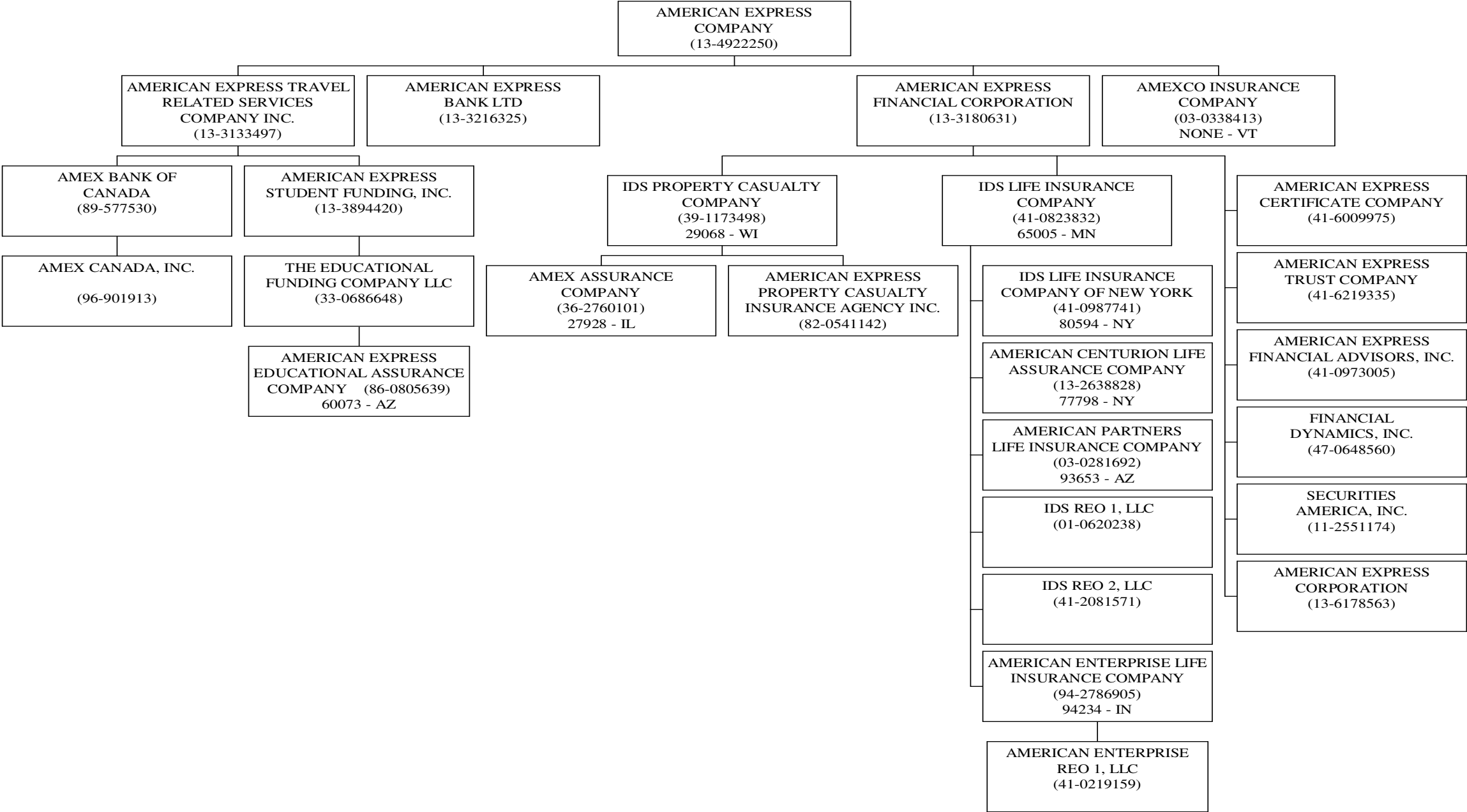
States, Etc.		1	Life Contracts		Direct Business Only		
			2	3	4	5	6
			Life Insurance Premiums	Annuity Considerations			
		Is Insurer Licensed? (Yes or No)			Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Deposit-Type Contract Funds	Other Considerations
1. Alabama	AL	.Yes.		4,565,656			
2. Alaska	AK	.Yes.		150,178			
3. Arizona	AZ	.Yes.	1,475	13,988,616			
4. Arkansas	AR	.Yes.		1,073,480			
5. California	CA	.Yes.	2,286	58,952,524			
6. Colorado	CO	.Yes.	226,660	1,636,502			
7. Connecticut	CT	.Yes.		45,144,348			
8. Delaware	DE	.Yes.		2,310,724			
9. District of Columbia	DC	.Yes.		8,846,414			
10. Florida	FL	.Yes.	1,188	132,360,827			
11. Georgia	GA	.Yes.		39,777,911			
12. Hawaii	HI	.Yes.		519,345			
13. Idaho	ID	.Yes.		5,532,453			
14. Illinois	IL	.Yes.	2,250	15,354,406			
15. Indiana	IN	.Yes.		1,068,409			
16. Iowa	IA	.Yes.	4,907	5,296,761			
17. Kansas	KS	.Yes.		199,981			
18. Kentucky	KY	.Yes.		578,086			
19. Louisiana	LA	.Yes.		1,660,122			
20. Maine	ME	.Yes.		929,036			
21. Maryland	MD	.Yes.		25,190,144			
22. Massachusetts	MA	.Yes.		32,813,195			
23. Michigan	MI	.Yes.		41,949,655			
24. Minnesota	MN	.Yes.		11,061,404			
25. Mississippi	MS	.Yes.		1,047,193			
26. Missouri	MO	.Yes.		1,238,926			
27. Montana	MT	.Yes.		504,143			
28. Nebraska	NE	.Yes.		4,851,029			
29. Nevada	NV	.Yes.	81,114	9,035,621			
30. New Hampshire	NH	.Yes.		122,578			
31. New Jersey	NJ	.Yes.		112,369,609			
32. New Mexico	NM	.Yes.	2,400	2,913,065			
33. New York	NY	.No.	1,000	597,177			
34. North Carolina	NC	.Yes.		29,191,419			
35. North Dakota	ND	.Yes.		569,318			
36. Ohio	OH	.Yes.		7,049,539			
37. Oklahoma	OK	.Yes.		2,735,885			
38. Oregon	OR	.Yes.	100,000	219,588			
39. Pennsylvania	PA	.Yes.	695	60,607,370			
40. Rhode Island	RI	.Yes.		6,809,646			
41. South Carolina	SC	.Yes.		15,334,123			
42. South Dakota	SD	.Yes.	3,025	288,924			
43. Tennessee	TN	.Yes.	8,041	20,418,463			
44. Texas	TX	.Yes.	5,500	21,755,761			
45. Utah	UT	.Yes.		793,788			
46. Vermont	VT	.Yes.		2,000			
47. Virginia	VA	.Yes.	14,602	37,259,076			
48. Washington	WA	.Yes.		212,690			
49. West Virginia	WV	.Yes.		199,176			
50. Wisconsin	WI	.Yes.	19,000	8,825,448			
51. Wyoming	WY	.Yes.		60,000			
52. American Samoa	AS	.No.					
53. Guam	GU	.No.					
54. Puerto Rico	PR	.No.					
55. US Virgin Islands	VI	.No.					
56. Canada	CN	.No.					
57. Aggregate Other Alien	OT	.XXX.	(28,098)	3,364,808			
58. Subtotal	(a)	.50	446,044	799,336,537			
90. Reporting entity contributions for employee benefit plans		.XXX.					
91. Dividends or refunds applied to purchase paid-up additions and annuities		.XXX.					
92. Dividends or refunds applied to shorten endowment or premium paying period		.XXX.					
93. Premium or annuity considerations waived under disability or other contract provisions		.XXX.					
94. Aggregate of other amounts not allocable by State		.XXX.					
95. Totals (Direct Business)		.XXX.	446,044	799,336,537			
96. Plus Reinsurance Assumed		.XXX.					
97. Totals (All Business)		.XXX.	446,044	799,336,537			
98. Less Reinsurance Ceded		.XXX.	1,447				
99. Totals (All Business) less Reinsurance Ceded		.XXX.	444,597	799,336,537	(b)		
DETAILS OF WRITE-INS							
5701. Other		.XXX.	(28,098)	3,364,808			
5702.		.XXX.					
5703.		.XXX.					
5798. Summary of remaining write-ins for Line 57 from overflow page		.XXX.					
5799. Totals (Lines 5701 through 5703 plus 5798)(Line 57 above)		.XXX.	(28,098)	3,364,808			
9401.		.XXX.					
9402.		.XXX.					
9403.		.XXX.					
9498. Summary of remaining write-ins for Line 94 from overflow page		.XXX.					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		.XXX.					

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

(a) Insert the number of yes responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9 and 10, or with Schedule H, Part 1, Line 1, indicate which: .

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE Y (continued)

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

MARCH FILING

1. Will Schedule SIS (Stockholders Information Supplement) be filed by March 1?

.....NO.....
2. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?

.....NO.....
3. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?

.....NO.....
4. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?

.....YES.....
5. Will the Risk-based Capital Report be filed with the NAIC by March 1?

.....YES.....
6. Will the Risk-based Capital Report be filed with the state of domicile, if required by March 1?

.....YES.....
7. Will the statement on non-guaranteed elements as required by interrogatory #3 to Exhibit 5 be filed by March 1?

.....YES.....
8. Will an actuarial opinion be filed with this statement by March 1?

.....YES.....
9. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?

.....NO.....
10. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?

.....NO.....

APRIL FILING

11. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?

.....NO.....
12. Will Management's Discussion and Analysis be filed by April 1?

.....YES.....
13. Will the Interest Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?

.....YES.....
14. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?

.....NO.....
15. Will the Life, Health and Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?

.....YES.....
16. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?

.....YES.....
17. Will the Accident and Health Policy Experience Exhibit be filed by April 1?

.....NO.....
18. Will the Investment Risk Interrogatories be filed by April 1?

.....YES.....

JUNE FILING

19. Will an audited financial report be filed by June 1?

.....YES.....

EXPLANATIONS:

1.
2.
3.
9.
10.
11.
14.
17.

BAR CODE:



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

2. 
9 4 2 3 4 2 0 0 4 3 6 0 5 8 0 0 0

3. 
9 4 2 3 4 2 0 0 4 4 9 0 0 0 0 0 0

9. 
9 4 2 3 4 2 0 0 4 4 9 5 0 0 0 0 0

10. 
9 4 2 3 4 2 0 0 4 4 6 5 0 0 0 0 0

11. 
9 4 2 3 4 2 0 0 4 3 3 0 5 8 0 0 0

14. 
9 4 2 3 4 2 0 0 4 2 3 0 5 8 0 0 0

17. 
9 4 2 3 4 2 0 0 4 2 1 0 0 0 0 0 0

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11	12
		3	4								
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
699000458		PELL CITY	AL		07/15/2003	5.720	3,948,825			5,600,000	04/08/2003
699000264		PAYSON	AZ		08/21/1995	7.530	1,969,425			3,200,000	06/06/1995
699080461		TUCSON	AZ		06/26/2003	5.740	1,946,941			2,900,000	06/11/2003
699080462		PHOENIX	AZ		06/26/2003	5.630	1,800,128			3,465,000	05/28/2003
699080467		MESA	AZ		08/28/2003	5.300	3,900,644			7,380,000	08/06/2003
699080468		CHANDLER	AZ		09/25/2003	5.410	2,944,987			4,300,000	07/28/2003
699000384		CARLSBAD	CA		05/08/1997	8.250	2,493,167			5,570,000	02/25/1997
699000401		SAN RAFAEL	CA		09/22/1997	8.210	4,143,332			7,320,000	05/29/1997
699000440		SAN RAMON	CA		04/23/1998	6.920	3,501,372			7,350,000	03/05/1998
699000449		FALLBROOK	CA		07/16/1998	7.250	5,251,496			14,600,000	06/08/1998
699080464		TEMECULA	CA		08/18/2003	4.560	1,024,215			2,800,000	07/10/2003
699000222		BOULDER	CO		11/01/1994	7.100	3,735,755			7,100,000	09/11/1998
699000248		LAKEWOOD	CO		03/30/1995	7.460	2,425,039			5,130,000	07/23/2001
699000253		NORTH GLENN	CO		07/19/1995	7.260	2,650,414			6,260,000	06/06/2001
699000325		AURORA	CO		05/07/1996	7.125	1,692,621			5,400,000	03/01/1996
699000329		LOVELAND	CO		08/27/1996	7.625	4,188,140			7,500,000	05/26/1996
699000394		WESTMINSTER	CO		08/11/1997	8.375	2,911,194			4,850,000	06/10/1997
699000397		COLORADO SPRINGS	CO		08/04/1997	8.125	3,689,525			6,711,000	07/01/1997
699000400		LITTLETON	CO		09/09/1998	7.060	3,282,003			5,000,000	08/10/1998
699000403		ENGLEWOOD	CO		09/16/1997	7.700	1,075,289			4,400,000	08/13/1997
699000424		BOULDER	CO		02/12/1998	7.360	1,526,962			4,750,000	01/23/1998
699000425		FORT COLLINS	CO		02/24/1998	7.250	2,952,207			6,450,000	01/12/1998
699000442		HENDERSON	CO		10/07/1998	7.450	4,580,600			7,400,000	08/15/1998
699000295		CROMWELL	CT		02/01/1996	7.170	3,213,355			5,100,000	09/19/1995
699000302		NEW BRITAIN	CT		02/26/1996	8.125	1,990,922			4,700,000	10/23/1995
699000365		PORT CHARLOTTE	FL		03/13/1997	9.000	2,068,512			5,690,000	10/14/1996
699000388		DELRAY BEACH	FL		05/15/1997	7.875	3,157,491			6,000,000	04/07/1997
699000414		DUNEDIN	FL		10/27/1997	7.950	1,943,368			3,900,000	08/04/1997
699080285		TAMPA	FL		10/18/1995	5.090	5,750,000			7,800,000	12/11/2001
794001081		MIAMI	FL		04/18/1994	6.000	822,588			2,950,830	02/01/1994
794001103		ATLANTA	GA		08/04/1994	5.180	3,421,053			7,719,298	10/28/1999
699000396		DES MOINES	IA		09/25/1997	8.375	2,403,302			4,700,000	09/07/1997
699000288		KANKAKEE	IL		10/02/1995	8.125	812,018			2,000,000	08/15/1995
699000413		CHICAGO	IL		11/13/1997	7.500	4,106,970			6,000,000	10/01/1997
699000460		GLEVIEU, IL	IL		07/22/2003	5.830	3,023,796			4,500,000	06/09/2003
699080463		WOODRIDGE	IL		06/26/2003	4.500	2,420,797			7,200,000	06/09/2003
699000363		ELKHART	IN		12/09/1996	8.375	2,250,243			5,215,000	09/13/1996
699000391		KENDALLVILLE	IN		05/20/1997	6.600	2,248,253			3,600,000	04/15/1997
699000409		ANGOLA	IN		10/03/1997	7.750	2,278,918			3,600,000	08/15/1997
699000411		AUBURN	IN		10/23/1997	7.750	3,330,727			5,630,000	08/30/1997
699000422		FORT WAYNE	IN		01/21/1998	6.710	3,104,791			5,750,000	10/02/2003
699000423		LEBANON	IN		03/11/1998	7.360	2,684,227			4,100,000	01/27/1998
699000454		ANGOLA	IN		09/01/1998	6.910	2,295,698			3,470,000	07/13/1998
699000455		KENDALVILLE	IN		09/01/1998	6.910	2,295,698			3,500,000	07/13/1998
699000457		LEBANON	IN		02/03/1999	7.000	1,947,710			2,950,000	01/19/1999
699000436		LEXINGTON	KY		04/14/1998	6.640	3,482,454			6,700,000	09/20/2002
699000437		LOUISVILLE	KY		04/14/1998	6.920	1,076,072			2,775,000	03/03/1998
699000207		BOSTON	MA		04/21/1994	8.000	468,054			2,000,000	10/24/1993
699000280		SPENCER	MA		11/07/1995	7.950	2,631,493			4,300,000	12/07/1999
699000412		WOBURN	MA		12/16/1997	7.700	2,286,722			4,400,000	09/24/1997
699000443		SPRINGFIELD	MA		08/05/1998	6.970	1,548,251			3,275,000	06/01/1998
699000261		LINTHICUM	MD		07/26/1995	9.250	1,792,208			14,000,000	02/17/1995
699000284		SALISBURY	MD		09/20/1995	7.875	407,486			5,129,000	07/18/1995
699000357		LINTHICUM	MD		10/24/1996	8.625	2,329,634			5,700,000	08/26/1996
699000366		LAYALLE	MD		06/04/1997	8.625	5,073,001			9,300,000	12/05/1996
699000373		COLUMBIA	MD		12/10/1996	8.125	1,284,008			2,200,000	11/04/1996
699000374		COLUMBIA	MD		01/27/1997	8.125	2,422,151			4,200,000	12/01/1996
699000393		LEXINGTON	MD		08/27/1997	8.625	3,490,157			7,800,000	08/22/1997
699000418		GAITHERSBURG	MD		02/12/1998	7.640	3,927,824			6,900,000	11/04/1997
699000204		AUBURN HILLS	MI		01/27/1994	7.875	1,007,902			4,400,000	11/01/1993
699000219		ANN ARBOR	MI		10/25/1994	7.780	2,370,926			5,100,000	06/25/1999

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11	12
		3	4								
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
699000221		HOWELL	MI		09/06/1994	6.850	1,862,927			3,600,000	09/01/1994
699000234		FORT GRATIOT	MI		05/16/1995	8.740	1,993,211			4,000,000	12/26/1994
699000240		TECUMSEH	MI		03/23/1995	6.850	1,867,559			3,475,000	12/15/1994
699000257		FENTON	MI		08/10/1995	6.930	2,079,852			3,600,000	06/01/1995
699000277		MILAN	MI		10/24/1995	6.450	1,969,652			3,600,000	09/01/1995
699000279		STURGIS	MI		09/25/1995	6.750	1,967,806			3,700,000	08/01/1995
699000298		FRASER	MI		12/21/1995	7.875	803,247			1,600,000	10/05/1995
699000299		ROSEVILLE	MI		12/21/1995	7.875	1,971,606			3,850,000	10/05/1995
699000300		ROSEVILLE	MI		12/21/1995	7.875	1,241,381			2,400,000	10/05/1995
699000327		MARSHALL	MI		05/01/1996	5.500	2,059,431			3,700,000	12/15/1995
699000342		ROCHESTER HILLS	MI		07/02/1996	8.500	2,461,079			4,800,000	05/01/1996
699000349		MONROE	MI		08/13/1996	5.150	3,183,179			5,700,000	05/01/1996
699000367		TECUMSEH	MI		12/12/1996	4.750	1,177,942			1,950,000	09/01/1996
699000368		STURGIS	MI		12/18/1996	6.750	1,419,129			2,430,000	09/01/1996
699000410		NILES	MI		10/03/1997	7.750	2,278,918			3,650,000	08/21/1997
699000416		AUBURN HILLS	MI		12/18/1997	7.630	1,652,838			3,500,000	12/15/1997
699000446		ANN ARBOR	MI		06/25/1998	7.070	1,851,108			2,850,000	05/20/1998
794001042		LIVONIA	MI		12/15/1993	8.320	174,735			299,091	03/31/1993
797002004		HILLSDALE	MI		12/15/1992	5.700	404,189			811,141	09/01/1992
797002009		TECUMSEH	MI		07/01/1993	6.850	373,524			730,321	05/01/1993
797002010		ANN ARBOR	MI		09/08/1993	6.900	615,126			1,025,440	10/13/1998
797002011		HOWELL	MI		08/19/1993	6.850	777,428			1,466,880	04/01/1993
699000232		ST LOUIS PARK	MN		04/20/1995	7.590	1,940,148			3,000,000	06/21/1999
699000237		BROOKLYN PARK	MN		12/15/1994	7.400	1,235,130			3,525,000	11/15/1994
699000266		PLYMOUTH	MN		06/28/1995	4.180	965,112			2,975,000	06/01/1995
699000296		MAPLEWOOD	MN		11/29/1995	8.000	1,744,165			4,550,000	06/05/1995
699000328		EDEN PRAIRIE	MN		05/17/1996	7.500	1,826,888			4,700,000	05/01/1996
699000351		APPLE VALLEY	MN		08/21/1996	8.500	1,876,654			4,480,000	07/15/1996
699000371		WAYZATA	MN		04/10/1997	8.250	2,576,864			5,420,000	07/24/1996
699000379		BROOKLYN PARK	MN		02/21/1997	7.750	1,750,006			4,400,000	02/04/1997
699000380		BURNSVILLE	MN		03/17/1997	7.875	3,132,557			5,300,000	01/23/1996
699000382		MINNEAPOLIS	MN		04/15/1997	8.000	3,638,365			6,350,000	02/21/1997
699000385		HOPKINS	MN		06/02/1997	7.830	4,801,108			9,260,000	03/15/2001
699000404		BLOOMINGTON	MN		10/22/1997	7.760	2,568,536			4,270,000	07/23/1997
699000415		PLYMOUTH	MN		11/03/1997	7.875	2,904,862			4,400,000	09/09/1997
699000417		ST PAUL	MN		12/24/1997	7.200	3,196,921			5,500,000	12/01/1997
699000419		HOPKINS	MN		12/23/1997	7.540	2,877,842			4,825,000	10/21/1997
699000426		MINNEAPOLIS	MN		02/17/1998	7.350	2,262,068			4,400,000	11/04/1997
699000441		EDINA	MN		10/26/1998	7.010	2,798,696			4,550,000	09/30/1998
699000453		MINNEAPOLIS	MN		07/30/1998	7.010	4,086,139			6,400,000	07/01/1998
699000456		PLYMOUTH	MN		08/14/1998	6.980	3,401,828			5,550,000	06/19/1998
699000283		ST LOUIS	MO		12/01/1995	7.860	3,654,112			6,400,000	10/01/1999
699000255		HAMPSTEAD	NC		09/07/1995	9.000	1,746,220			3,325,000	08/10/1995
699000290		SANFORD	NC		01/29/1997	7.830	4,510,834			7,800,000	10/29/1996
699000387		MORGANTON	NC		05/15/1997	8.000	2,137,218			4,400,000	04/01/1997
699000389		Raleigh	NC		05/02/1997	8.080	3,271,582			6,090,000	02/28/1997
699000427		FARGO	ND		04/01/1998	7.210	3,173,444			5,600,000	09/18/1997
699000439		FARGO	ND		09/20/1999	6.810	9,071,312			16,800,000	06/08/1999
794001055		GRAND FORKS	ND		08/17/1994	7.700	252,439			383,486	07/12/1999
794001083		KEENE	NH		04/28/1994	7.200	2,001,383			3,734,880	03/24/1999
699000249		ALBUQUERQUE	NM		04/24/1995	6.500	3,040,940			5,300,000	12/06/2001
794001114		ALBUQUERQUE	NM		12/15/1994	8.020	2,913,455			5,320,000	12/07/1998
699000292		LAKE PLACID	NY		02/13/1996	8.500	3,526,513			5,845,000	01/01/1996
699000303		TARRYTOWN	NY		02/12/1996	8.000	1,115,559			3,850,000	10/23/1995
699000337		NEW YORK	NY		09/04/1996	6.060	6,471,979			16,100,000	06/10/2004
699000356		CORTLANDT (PEEKSKILL)	NY		05/20/1997	8.875	3,467,795			9,100,000	05/31/1997
699000395		ARMONK	NY		08/26/1997	7.560	6,188,348			10,500,000	09/04/2003
699000429		CENTEREACH	NY		03/26/1998	5.990	6,989,883			15,200,000	09/22/2004
699000431		ENDICOTT	NY		05/27/1998	6.850	5,336,743			8,800,000	04/01/1998
699000445		NISKAYUNA	NY		08/11/1998	7.100	2,568,577			4,500,000	07/02/1998
699080236		DEWITT	NY		12/22/1994	5.680	2,050,000			4,130,000	08/31/1994

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11	12
		3	4								
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Value of Land and Buildings	Date of Last Appraisal or Valuation
794001010.....		GREECE.....	NY.....		03/11/1993.....	6.700.....	590,711.....			1,124,264.....	12/01/1992.....
794001071.....		PITTSFORD.....	NY.....		02/25/1994.....	7.125.....	956,964.....			2,743,481.....	03/01/1999.....
797002015.....		ROCHESTER.....	NY.....		11/10/1993.....	8.630.....	785,894.....			1,349,987.....	07/01/1993.....
699000210.....		WESTLAKE.....	OH.....		06/28/1994.....	8.500.....	894,552.....			4,300,000.....	03/25/1994.....
699000319.....		INDEPENDENCE.....	OH.....		04/17/1996.....	7.875.....	2,989,436.....			7,000,000.....	01/16/1996.....
699000224.....		SALEM.....	OR.....		11/01/1994.....	7.280.....	2,081,095.....			4,400,000.....	09/12/1994.....
699000297.....		MCCANDLESS TOWNSHIP.....	PA.....		12/19/1995.....	8.050.....	2,675,041.....			5,200,000.....	10/03/1995.....
699000330.....		TANNERSVILLE.....	PA.....		07/30/1996.....	7.050.....	4,247,333.....			7,000,000.....	08/12/1998.....
699000383.....		OLYPHANT.....	PA.....		05/13/1997.....	8.250.....	2,799,346.....			4,300,000.....	03/11/1997.....
794001087.....		LANCASTER.....	PA.....		06/07/1994.....	5.750.....	1,311,061.....			4,129,216.....	04/18/1994.....
794001058.....		WARWICK.....	RI.....		10/28/1993.....	6.040.....	273,411.....			575,000.....	05/26/2004.....
699000274.....		SUMTER.....	SC.....		12/13/1995.....	8.375.....	754,711.....			1,350,000.....	11/01/1995.....
699000315.....		COLUMBIA.....	SC.....		03/27/1996.....	7.750.....	704,894.....			1,710,000.....	08/04/1995.....
699000335.....		NORTH CHARLESTON.....	SC.....		06/18/1996.....	8.750.....	3,274,507.....			6,400,000.....	04/17/1996.....
699000347.....		LEXINGTON.....	SC.....		09/26/1996.....	8.500.....	1,737,664.....			3,300,000.....	07/19/1996.....
699000376.....		CHARLESTON.....	SC.....		02/19/1997.....	8.625.....	2,016,156.....			4,725,000.....	01/22/1997.....
699000447.....		SIOUX FALLS.....	SD.....		07/08/1998.....	6.710.....	4,691,361.....			7,575,000.....	04/24/1998.....
699000450.....		SIOUX FALLS.....	SD.....		08/24/1998.....	7.060.....	1,621,932.....			5,150,000.....	11/01/2004.....
699000322.....		NASHVILLE.....	TN.....		04/10/1996.....	7.375.....	1,604,466.....			4,500,000.....	11/20/1995.....
699000308.....		ADDISON.....	TX.....		03/07/1996.....	6.150.....	1,192,562.....			2,425,000.....	07/14/1995.....
699000334.....		HOUSTON.....	TX.....		05/29/1996.....	8.125.....	2,115,448.....			3,950,000.....	03/08/1996.....
699000364.....		HOUSTON.....	TX.....		12/05/1996.....	8.750.....	1,894,328.....			3,895,000.....	09/20/1996.....
699000369.....		SPRING.....	TX.....		02/13/1997.....	8.250.....	1,774,178.....			5,500,000.....	12/03/1996.....
699000433.....		HOUSTON.....	TX.....		05/26/1998.....	6.990.....	2,351,642.....			5,300,000.....	09/27/2004.....
699000434.....		HOUSTON.....	TX.....		05/27/1998.....	6.890.....	3,803,523.....			6,600,000.....	03/11/1998.....
699000435.....		HOUSTON.....	TX.....		05/04/1998.....	6.890.....	8,294,918.....			16,000,000.....	03/28/1998.....
699000466.....		HOUSTON.....	TX.....		08/11/2003.....	5.510.....	1,494,943.....			2,300,000.....	06/18/2003.....
699080281.....		AUSTIN.....	TX.....		10/24/1995.....	6.030.....	1,663,180.....			3,675,000.....	08/31/1995.....
699000247.....		HAMPTON.....	VA.....		03/30/1995.....	6.570.....	7,259,907.....			10,800,000.....	05/21/1999.....
699000343.....		WILLIAMSBURG.....	VA.....		09/16/1996.....	8.875.....	1,419,984.....			5,000,000.....	03/05/1996.....
699000353.....		WOODBRI DGE.....	VA.....		07/23/1996.....	8.500.....	2,422,625.....			4,350,000.....	05/16/1996.....
699000360.....		CHESAPEAKE.....	VA.....		11/25/1996.....	8.250.....	2,786,791.....			4,900,000.....	04/10/1996.....
699000361.....		VIRGINIA BEACH.....	VA.....		11/25/1996.....	8.250.....	986,988.....			1,950,000.....	04/02/1996.....
699000362.....		VIRGINIA BEACH.....	VA.....		11/25/1996.....	8.250.....	1,354,689.....			2,500,000.....	04/02/1996.....
699000372.....		RICHMOND.....	VA.....		03/19/1997.....	8.125.....	1,688,211.....			2,700,000.....	12/11/1996.....
699000398.....		BLACKSBURG.....	VA.....		09/04/1997.....	8.375.....	4,778,703.....			8,200,000.....	06/10/1997.....
699000420.....		LEESBURG.....	VA.....		12/15/1997.....	7.620.....	4,066,219.....			6,500,000.....	10/31/1997.....
699000430.....		FREDERICKSBURG.....	VA.....		05/19/1998.....	6.950.....	4,294,336.....			7,200,000.....	03/11/1998.....
699000444.....		SUFFOLK.....	VA.....		07/20/1998.....	6.870.....	1,743,133.....			4,000,000.....	10/14/1997.....
699000448.....		ALEXANDRIA.....	VA.....		07/01/1998.....	6.990.....	4,489,495.....			8,000,000.....	06/04/1998.....
794001052.....		HERNDON.....	VA.....		12/15/1993.....	7.140.....	511,373.....			1,105,000.....	02/27/2004.....
699000359.....		ST JOHNSBURY.....	VT.....		11/18/1996.....	8.250.....	2,069,806.....			4,500,000.....	09/24/1996.....
794001090.....		VANCOUVER.....	WA.....		05/26/1994.....	7.770.....	1,578,965.....			3,127,304.....	04/18/1994.....
699000326.....		MADISON.....	WI.....		05/29/1996.....	7.625.....	2,949,279.....			6,900,000.....	04/02/1996.....
699000377.....		PLYMOUTH.....	WI.....		02/13/1997.....	7.875.....	2,362,841.....			5,500,000.....	11/11/1996.....
699000378.....		MANITOWOC.....	WI.....		02/13/1997.....	7.875.....	2,176,300.....			5,660,000.....	11/12/1996.....
794001012.....		CHARLESTON.....	WV.....		03/09/1993.....	6.980.....	165,543.....			305,882.....	12/05/1995.....
0599999 - Mortgages in good standing - Commercial Mortgages - All Other							427,761,591			849,136,502	XXX
0899999 - Total - Mortgages in Good Standing							427,761,591			849,136,502	XXX
9999999 Totals							427,761,591			849,136,502	XXX

General Interrogatory:

1. Mortgages in good standing

\$

unpaid taxes\$

2,352,350

interest due and unpaid.
2. Restructured mortgages

\$

unpaid taxes\$

interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure

\$

unpaid taxes\$

Interest due and unpaid.
4. Mortgages in process of foreclosure

\$

unpaid taxes\$

interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE B - PART 2

Showing ALL Mortgage Loans SOLD, Transferred or Paid in Full During the Year

1	Location		4	5	6	7	8	9	10	11	12	13
	2	3										
Loan Number	City	State	Loan Type	Date Acquired	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Increase (Decrease) by Adjustment	Increase (Decrease) by Foreign Exchange Adjustment	Book Value/Recorded Investment Excluding Accrued Interest at Disposition	Consideration Received	Foreign Exchange Profit (Loss)on Sale	Realized Profit (Loss) on Sale	Total Profit (Loss) on Sale
699000272	FLAGSTAFF	AZ		08/17/1995	3,958,426			3,919,367	3,919,367			
699000336	SEDONA	AZ		06/26/1996	1,375,979			1,049,180	1,049,180			
699000346	DENVER	CO		08/26/1996	3,596,633			3,542,190	3,542,190			
699000252	ENGLEWOOD	CO		11/09/1995	849,755			812,927	812,927			
797002013	FT COLLINS	CO		10/28/1993	1,681,223			1,663,277	1,663,277			
699000358	PARKER	CO		10/29/1997	3,324,421			3,277,085	3,277,085			
797002020	GAINESVILLE	FL		03/23/1994	4,031,547			3,971,471	3,971,471			
699000350	JACKSONVILLE BEACH	FL		11/04/1996	3,064,874			2,970,689	2,970,689			
794001107	PEMBROKE PINES	FL		12/08/1994	2,853,632			2,829,679	2,829,679			
799003004	JONESBORO	GA		04/21/1994	1,150,912			1,093,696	1,093,696			
797002022	INDIANAPOLIS	IN		03/10/1994	1,091,559			1,068,580	1,068,580			
699000231	INDIANAPOLIS	IN		12/19/1994	2,413,086			2,326,375	2,326,375			
699000208	STOUGHTON	MA		07/07/1994	950,649			939,130	939,130			
699000209	STOUGHTON	MA		07/07/1994	912,623			901,565	901,565			
794001104	GRANDVILLE	MI		08/15/1994	1,997,018			1,991,569	1,991,569			
794001082	SOUTHFIELD	MI		03/28/1994	1,403,249			1,388,471	1,388,471			
699000375	GOLDEN VALLEY	MN		02/20/1997	5,713,508			5,458,229	5,458,229			
794001080	WAYZATA	MN		02/07/1994	794,555			786,205	786,205			
699000309	WOODBURY	MN		02/01/1996	3,253,084			3,226,057	3,226,057			
699000311	HAMPTON	NH		01/23/1996	4,353,571			4,243,614	4,243,614			
699000421	MOONACHIE	NJ		01/13/1998	3,319,286			3,213,220	3,213,220			
699000314	AMHERST	NY		03/19/1996	3,544,442			3,413,358	3,413,358			
794001110	EAST SYRACUSE	NY		11/10/1994	2,514,188			2,452,211	2,452,211			
699000269	HAMBURG	NY		08/08/1995	1,937,191			1,846,973	1,846,973			
794001084	LAKEWOOD	NY		07/21/1994	1,452,543			1,364,481	1,364,481			
699000390	POTSDAM	NY		07/10/1997	3,244,739			3,069,801	3,069,801			
699000229	COLUMBUS	OH		12/14/1994	3,045,007			3,045,007	3,045,007			
699000212	NORTH ROYALTON	OH		08/22/1994	2,137,489			2,075,988	2,075,988			
699000239	SPRINGFIELD	OH		05/22/1995	588,637			477,584	477,584			
799003007	GOOSE CREEK	SC		08/02/1994	1,684,305			1,675,941	1,675,941		500,000	500,000
794001028	VIRGINIA BEACH	VA		06/03/1993	103,808			101,366	101,366			
699000289	VANCOUVER	WA		11/09/1995	3,579,638			3,501,449	3,501,449			
794001020	FOND DU LAC	WI		08/05/1993	169,616			168,953	168,953			
699000321	GREENFIELD	WI		03/14/1996	677,911			677,911	677,911			
0199999 - Mortgages closed by repayment					76,769,104			74,543,598	75,043,598		500,000	500,000
699000286	MESA	AZ		09/01/1995	3,722,046			3,658,581	3,529,023		(129,558)	(129,558)
794001038	COLORADO SPRINGS	CO		07/27/1993	304,596			302,003	302,003			
794001039	COLORADO SPRINGS	CO		07/29/1993	344,238			341,308	341,308			
699000341	COVINGTON	GA		08/08/1996	3,300,164			3,186,869	2,968,964		(217,906)	(217,906)
797002005	INDIANAPOLIS	IN		06/15/1993	511,712			497,654	424,345		(73,309)	(73,309)
699000214	WATERVILLE	ME		12/01/1994	1,178,952			1,036,706	1,307,759		271,053	271,053
699000228	ROSEMOUNT	MN		01/30/1995	2,366,629			2,292,655	1,954,910		(337,745)	(337,745)
797002019	ELKIN	NC		07/07/1994	1,315,558			1,225,606	(89,952)		(89,952)	(89,952)
699000273	AUBURN	NY		10/05/1995	3,406,692			3,280,900	2,796,840		(484,060)	(484,060)
699000205	HERKIMER	NY		03/10/1994	1,042,752			950,165	809,473		(140,691)	(140,691)
794001048	CHILLICOTHE	OH		10/18/1993	225,594			221,918	189,278		(32,639)	(32,639)
699000320	BLAIRSVILLE	PA		04/22/1996	1,576,225			1,541,403	1,436,008		(105,395)	(105,395)
699000318	CLARION	PA		04/22/1996	2,569,933			2,513,157	2,341,317		(171,840)	(171,840)
699000332	PHILIPSBURG	PA		07/29/1996	2,530,982			2,479,853	2,310,290		(169,563)	(169,563)
0299999 - Mortgages sold					24,396,073			23,618,730	21,937,124		(1,681,605)	(1,681,605)
9999999 Totals					101,165,177			98,162,328	96,980,722		(1,181,605)	(1,181,605)

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

E06

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets SOLD, transferred or paid in full during the Year

[illegible]

E07

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
US Governments Issuer Obligations (10)																					
3133X9-YQ-7	FEDERAL HOME LOAN BANK				1FE	15,060,352	101.0350	15,155,250	15,000,000	15,060,309		(42)			4.890	4.895	MON	8,150		12/20/2004	12/25/2016
912810-DW-5	US TREASURY				1FE	1,203,125	125.1719	1,251,719	1,000,000	1,170,744		(10,751)			7.250	5.238	MN	9,413	72,500	10/23/2001	05/15/2016
912810-DZ-8	US TREASURY				1FE	711,230	141.7109	708,555	500,000	710,045		(1,185)			8.875	4.481	FA	16,761		11/24/2004	08/15/2017
912827-S8-6	US TREASURY				1FE	1,828,928	100.6641	1,660,958	1,650,000	1,654,620		(37,266)			7.500	5.161	FA	46,743	123,764	09/12/2003	02/15/2005
912828-AP-5	US TREASURY				1FE	234,357	99.8320	234,605	235,000	234,424		67			4.000	4.037	MN	1,220	9,400	02/05/2004	11/15/2012
912828-BA-7	US TREASURY				1FE	547,680	96.9023	532,963	550,000	547,994		201			3.625	3.676	MN	2,589	19,938	07/09/2003	05/15/2013
0199999 - Total Bonds - U.S. Government - Issuer Obligations						19,585,672	XXX	19,544,050	18,935,000	19,378,136		(48,976)			XXX	XXX	XXX	84,876	225,602	XXX	XXX
Single Class Mortgage (SC)																					
36202K-DA-0	GINNIE MAE I ARM 8197				1	114,547	99.5693	116,143	116,645	115,037		368			3.375	3.744	MON	328	4,326	12/14/1988	02/20/2017
362128-5F-3	GOVERNMENT NATIONAL MORTGAGE A 91746				1	6,336	113.9481	7,441	6,530	6,407		12			13.500	14.597	MON	73	882	09/30/1986	05/15/2010
0299999 - Total Bonds - U.S. Government - Single Class Mortgage-Backed/Asset-Backed Securities						120,883	XXX	123,584	123,175	121,444		380			XXX	XXX	XXX	401	5,208	XXX	XXX
0399999 - Total - U.S. Government Bonds						19,706,555	XXX	19,667,634	19,058,175	19,499,580		(48,596)			XXX	XXX	XXX	85,277	230,810	XXX	XXX
State, Territories and Possessions Issuer Obligations (10)																					
977100-AA-4	WISCONSIN STATE OPERATING NOTE FSA				1	4,982,900	101.0880	5,054,400	5,000,000	4,984,190		1,263			4.800	4.847	MN	40,000	208,667	12/10/2003	05/01/2013
1199999 - Total Bonds - States, Territories and Possessions - Issuer Obligations						4,982,900	XXX	5,054,400	5,000,000	4,984,190		1,263			XXX	XXX	XXX	40,000	208,667	XXX	XXX
1799999 - Total - States, Territories and Possessions						4,982,900	XXX	5,054,400	5,000,000	4,984,190		1,263			XXX	XXX	XXX	40,000	208,667	XXX	XXX
Political Subdivisions of States Issuer Obligations (10)																					
64966C-KH-3	NEW YORK CITY GO - LT 2003				1FE	3,005,160	95.1760	2,855,280	3,000,000	3,004,552		(383)			4.400	4.380	JD	11,000	132,000	05/30/2003	06/01/2014
1899999 - Total Bonds - Political Subdivisions - Issuer Obligations						3,005,160	XXX	2,855,280	3,000,000	3,004,552		(383)			XXX	XXX	XXX	11,000	132,000	XXX	XXX
2499999 - Total - Political Subdivisions Bonds						3,005,160	XXX	2,855,280	3,000,000	3,004,552		(383)			XXX	XXX	XXX	11,000	132,000	XXX	XXX
Special Revenue & Assessment Issuer Obligations (10)																					
3134A3-EM-4	FREDDIE MAC				1FE	71,386,055	107.7564	70,041,660	65,000,000	70,096,273		(1,099,094)			5.750	3.718	MS	1,100,486	3,737,500	10/24/2003	03/15/2009
31359M-SY-0	FNMA COLLATERAL - MUNI				1FE	10,992,850	100.3220	11,035,420	11,000,000	10,994,829		1,379			4.000	4.014	MS	145,444	460,778	08/12/2003	09/02/2008
646139-VY-8	NEW JERSEY STATE TRNPK AUTH TXBL				1FE	20,000,000	96.3550	19,271,000	20,000,000	20,000,000					4.252	4.252	JJ	425,200	831,502	06/27/2003	01/01/2016
79307T-AK-6	ST PAUL MN SALES TAX REV			1	1FE	2,250,000	110.3270	2,482,358	2,250,000	2,250,000					6.790	6.790	MN	25,463	152,775	02/25/1999	11/01/2014
2599999 - Total Bonds - Special Revenue - Issuer Obligations						104,628,905	XXX	102,830,438	98,250,000	103,341,102		(1,097,715)			XXX	XXX	XXX	1,696,593	5,182,555	XXX	XXX
Single Class Mortgage (SC)																					
312836-FM-4	FREDDIE MAC GOLD G00172				1	841,196	106.6091	882,680	827,959	840,322		(75)			7.000	6.487	MON	4,830	57,957	01/04/1994	12/01/2023
31283H-M2-8	FREDDIE MAC GOLD G01277				1	12,176,574	102.0261	12,864,014	12,608,547	12,180,079		3,076			5.500	6.518	MON	57,789	693,470	08/30/2001	01/01/2030
31283H-SY-2	FREDDIE MAC GOLD G01435				1	28,274,872	103.4441	29,203,071	28,230,762	28,274,543		(520)			6.000	5.966	MON	141,154	1,693,846	06/20/2002	06/01/2032
31283N-AX-0	FREDDIE MAC GOLD P00022				1	14,424,598	103.2743	14,493,796	14,034,270	14,419,403		(3,192)			6.000	5.502	MON	70,171	842,056	12/17/2002	11/01/2032
31287M-T9-1	FREDDIE MAC GOLD C62376				1	6,378,691	103.4438	6,648,224	6,426,893	6,378,378		92			6.000	6.366	MON	32,134	385,614	02/27/2002	01/01/2032
31287M-UA-6	FREDDIE MAC GOLD C62377				1	2,843,267	103.4438	2,934,307	2,836,619	2,843,420		(38)			6.000	5.837	MON	14,183	170,197	07/16/2002	01/01/2032
31287R-MH-9	FREDDIE MAC GOLD C65760				1	8,861,131	105.0042	9,266,911	8,825,278	8,861,435		(114)			6.500	6.280	MON	47,804	573,643	04/03/2002	04/01/2032
31287X-RL-2	FREDDIE MAC GOLD C70491				1	4,651,002	105.0042	4,715,038	4,490,333	4,653,901		(408)			6.500	3.915	MON	24,323	291,872	12/02/2002	09/01/2032
3128CU-HC-3	FREDDIE MAC GOLD G30227				1	12,328,915	102.3056	12,115,303	11,842,272	12,318,512		(7,246)			5.500	4.476	MON	54,277	651,325	05/16/2003	05/01/2023
3128E2-QX-7	FREDDIE MAC GOLD D95870				1	20,363,736	100.5713	20,245,986	20,130,972	20,353,330		(6,047)			5.000	4.834	MON	83,879	1,006,549	03/26/2003	03/01/2023
3128E2-TB-2	FREDDIE MAC GOLD D95946				1	10,309,497	100.5713	10,243,555	10,185,363	10,304,470		(1,906)			5.000	4.777	MON	42,439	509,268	04/22/2003	04/01/2023
3128FP-ZH-0	FREDDIE MAC GOLD D80744				1	298,231	107.3020	315,568	294,093	298,281		(10)			7.500	6.684	MON	1,838	22,057	07/15/1997	06/01/2027
31290K-4Z-9	FREDDIE MAC 555340				1	39,954	111.9468	44,691	39,922	39,933		(11)			9.500	9.148	MON	316	3,793	09/19/1997	09/01/2018
31290K-5A-3	FREDDIE MAC 555341				1	19,599	111.3230	21,757	19,544	19,586		(5)			10.000	9.601	MON	163	1,954	09/19/1997	06/01/2019
31290K-5B-1	FREDDIE MAC 555342				1	160,306	111.7920	180,572	161,525	160,281		(12)			10.000	10.008	MON	1,346	16,153	09/19/1997	05/01/2019
312926-5P-7	FREDDIE MAC GOLD C00854				1	1,327	107.1151	1,412	1,318	1,327					7.500	7.056	MON	8	99	06/22/1999	07/01/2029
312926-SM-9	FREDDIE MAC GOLD C00524				1	282,858	107.3544	299,354	278,847	282,871		(10)			7.500	6.662	MON	1,743	20,914	07/14/1997	06/01/2027
312926-ST-4	FREDDIE MAC GOLD C00530				1	309,651	107.3544	327,759	305,306	309,669		(13)			7.500	6.680	MON	1,908	22,898	07/15/1997	07/01/2027
312926-YF-7	FREDDIE MAC GOLD C00710				1	4,949,991	102.0261	5,133,820	5,031,867	4,950,561		359			5.500	5.976	MON	23,063	276,753	10/17/2001	11/01/2028
31293T-XC-6	FREDDIE MAC GOLD C29675				1	206,789	106.1250	221,272	208,501	206,776		1			7.000	7.459	MON	1,216	14,595	06/18/1999	08/01/2029
31294J-E9-5	FREDDIE MAC GOLD E00160				1	346,361	104.1305	346,269	349,820	347,828		219			7.000	7.338	MON	2,041	24,487	11/16/1992	11/01/2007
31294J-FE-3	FREDDIE MAC GOLD E00165				1	210,903	104.3862	217,639	208,494	209,166		(282)			7.500	7.066	MON	1,303	15,637	11/16/1992	11/01/2007
31294J-PT-9	FREDDIE MAC GOLD E00434				1	247,412	105.9938	265,571	250,553	248,064		122			7.000	7.480	MON	1,462	17,539	06/06/1996	05/01/2011
31335H-VY-6	FREDDIE MAC GOLD C90631				1	10,095,489	100.5713	10,142,074	10,084,459	10,094,596		(649)			5.000	4.978	MON	42,019	504,223	01/10/2003	02/01/2023
313401-GZ-8	FREDDIE MAC 160095				1	11,216	109.0100	12,055	11,059	11,077		(19)			10.250	9.679	MON	94	1,134	01/19/1988	11/01/2009

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest		Dates				
CUSIP Identification	Description	3	4	5	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
		*	F o r e i g n	Bond CHAR																	
31341B-YA-0	FREDDIE MAC 251605				1	13,622	106.3290	14,313	13,461	13,456	(22)				9.750	9.238	MON	109	1,312	02/04/1988	03/01/2009
31341G-RZ-2	FREDDIE MAC 255904				1	15,816	108.2760	16,749	15,469	15,713	(17)				10.250	9.099	MON	132	1,586	12/28/1989	07/01/2013
31341K-BK-3	FREDDIE MAC 258142				1	11,341	102.2990	11,135	10,885	10,968	(62)				11.000	9.248	MON	100	1,197	09/19/1989	05/01/2007
31344N-KM-0	FREDDIE MAC 283900				1	73,851	111.9468	82,647	73,827	73,722	(19)				9.500	9.292	MON	584	7,014	12/08/1989	11/01/2016
31344W-SH-8	FREDDIE MAC 290848				1	13,681	108.0420	14,563	13,479	13,519	(23)				10.000	9.368	MON	112	1,348	01/21/1988	01/01/2010
31346T-RG-1	FREDDIE MAC ARM 400487				1	72,789	100.9957	77,345	76,582	73,411	(463)				3.875	5.027	MON	247	2,648	04/19/1989	06/01/2018
31346T-SS-4	FREDDIE MAC ARM 400529				1	61,449	100.9957	65,580	64,933	62,118	(752)				3.875	4.984	MON	210	2,246	04/19/1989	07/01/2018
31347A-BC-7	FREDDIE MAC ARM 840035				1	90,280	101.4030	93,503	92,209	90,500	(365)				4.040	4.522	MON	310	3,137	12/27/1988	01/01/2019
31347A-BU-7	FREDDIE MAC ARM 840051				1	46,392	101.2240	49,924	49,320	46,667	308				3.778	5.708	MON	155	1,698	02/10/1989	03/01/2019
31348T-R5-3	FREDDIE MAC ARM 865008				1	74,517	103.3080	75,022	72,620	74,216	(17)				5.928	4.924	MON	359	4,310	09/14/1990	02/01/2018
31354C-X8-8	FREDDIE MAC 546103				1	43,102	108.0931	45,756	42,330	43,008	(18)				10.500	9.562	MON	370	4,445	04/09/1990	08/01/2019
31362J-VV-4	FNMA COLLATERAL - MUNI 62728				1	5,030	109.8699	5,407	4,921	5,016	(3)				10.500	9.531	MON	43	517	07/08/1988	03/01/2017
31362S-4M-4	FNMA COLLATERAL - MUNI ARM 70128				1	111,498	99.6749	112,413	112,780	111,643	31				4.354	4.633	MON	409	4,034	01/26/1989	12/01/2018
31363W-OA-8	FNMA COLLATERAL - MUNI 93149				1	7,416	108.2217	7,838	7,243	7,376	(5)				10.500	9.353	MON	63	761	04/09/1990	03/01/2013
31365C-4G-9	FNMA COLLATERAL - MUNI 124223				1	337,259	108.9394	373,020	342,411	337,418	24				8.000	8.525	MON	2,283	27,393	03/03/1992	02/01/2022
31365D-PE-9	FNMA COLLATERAL - MUNI 124721				1	221,304	106.6408	234,022	219,449	221,120	(20)				7.000	6.668	MON	1,280	15,361	02/23/1993	02/01/2023
31371F-SJ-2	FNMA COLLATERAL - MUNI 250821				1	456,838	107.3688	491,732	457,984	456,833	(4)				7.500	7.494	MON	2,862	34,349	01/21/1997	02/01/2027
31371K-HX-2	FNMA COLLATERAL - MUNI 254146				1	16,687,035	103.5425	17,280,879	16,689,643	16,687,999	(183)				6.000	5.886	MON	83,448	1,001,379	07/18/2002	01/01/2032
31371K-N3-1	FNMA COLLATERAL - MUNI 254310				1	18,091,962	103.5407	18,528,434	17,894,839	18,095,438	(729)				6.000	5.266	MON	89,474	1,073,690	07/22/2002	05/01/2032
31371K-S6-9	FNMA COLLATERAL - MUNI 254441				1	7,949,915	105.5253	8,079,863	7,656,803	7,953,657	(2,368)				6.500	4.034	MON	41,474	497,692	09/11/2002	08/01/2022
31371K-T4-3	FNMA COLLATERAL - MUNI 254471				1	4,669,233	104.1103	4,805,586	4,615,862	4,669,947	(577)				6.000	5.202	MON	23,079	276,952	07/18/2002	09/01/2022
31371K-TD-3	FNMA COLLATERAL - MUNI 254448				1	40,602,884	104.9620	41,077,202	39,135,310	40,634,793	(4,744)				6.500	3.800	MON	211,983	2,543,795	12/13/2002	09/01/2032
31371L-DU-0	FNMA COLLATERAL - MUNI 254915				1	30,642,927	98.0078	30,178,639	30,792,076	30,645,192	1,391				4.500	4.570	MON	115,470	1,385,643	07/08/2003	09/01/2023
31371L-S6-7	FNMA COLLATERAL - MUNI 255341				1	19,508,577	98.1537	19,322,754	19,686,215	19,509,566	988				4.500	4.622	MON	73,823	221,470	09/23/2004	07/01/2024
31374F-U2-3	FNMA COLLATERAL - MUNI 313001				1	130,331	106.1943	138,535	130,454	130,197	(28)				7.500	7.442	MON	815	9,784	06/07/1996	05/01/2011
31376M-D6-6	FNMA COLLATERAL - MUNI 359325				1	166,933	107.2500	181,448	169,182	166,950	3				7.500	8.031	MON	1,057	12,689	09/13/1996	10/01/2026
31376W-CY-4	FNMA COLLATERAL - MUNI 367387				1	488,820	106.4428	526,322	494,465	488,859	19				7.000	7.428	MON	2,884	34,613	11/21/1996	12/01/2026
31377S-2E-7	FNMA COLLATERAL - MUNI 386073				1	8,059,351	101.6143	8,167,759	8,038,000	8,054,169	(4,751)				4.880	4.792	MON	32,688	392,254	10/23/2003	04/01/2013
31377S-3D-8	FNMA COLLATERAL - MUNI 386096				1	7,570,767	102.3218	7,916,943	7,737,300	7,588,194	13,083				4.920	5.381	MON	31,723	380,675	08/13/2003	05/01/2013
31377T-GV-2	FNMA COLLATERAL - MUNI 386412				1	11,166,897	98.5114	11,150,941	11,319,444	11,185,517	16,661				4.061	4.354	MON	38,307	452,268	10/22/2003	09/01/2010
31377T-H8-2	FNMA COLLATERAL - MUNI 386455				1	14,058,905	102.4560	14,759,933	14,406,115	14,093,557	26,999				4.950	5.456	MON	59,425	713,103	08/14/2003	09/01/2013
31377T-KY-1	FNMA COLLATERAL - MUNI 386511				1	13,278,375	100.3417	13,094,593	13,050,000	13,221,833	(51,700)				4.160	3.360	MON	45,240	542,880	10/27/2003	10/01/2008
31377T-TZ-9	FNMA COLLATERAL - MUNI 386768				1	2,913,567	99.6312	2,852,565	2,863,126	2,905,710	(7,857)				4.371	3.717	MON	10,429	112,700	01/16/2004	01/01/2011
31380R-MS-1	FNMA COLLATERAL - MUNI 447769				1	2,438,908	105.2190	2,581,942	2,453,874	2,438,965	11				6.500	6.655	MON	13,292	159,502	03/09/1999	02/01/2029
31381H-GS-9	FNMA COLLATERAL - MUNI 461109				1	9,757,030	100.6271	10,226,896	10,163,160	9,802,099	34,045				4.676	5.547	MON	39,602	475,229	08/27/2003	07/01/2013
31381H-GU-4	FNMA COLLATERAL - MUNI 461111				1	19,243,218	102.7105	19,771,756	19,249,986	19,238,486	(3,689)				5.226	5.233	MON	83,834	1,006,004	07/22/2003	07/01/2018
31382W-AA-2	FNMA COLLATERAL - MUNI 486101				1	2,331,056	105.0833	2,459,239	2,340,275	2,331,092	(3)				6.500	6.566	MON	12,676	152,118	04/11/2001	02/01/2029
31385C-3S-0	FNMA COLLATERAL - MUNI 540909				1	6,633,886	104.9839	7,050,515	6,715,809	6,633,659	(95)				6.500	6.892	MON	36,377	436,527	05/17/2001	05/01/2031
31385C-3U-5	FNMA COLLATERAL - MUNI 540911				1	4,235,979	103.4835	4,558,949	4,405,482	4,237,214	868				6.000	7.077	MON	22,027	264,329	07/10/2001	06/01/2031
31385W-V3-0	FNMA COLLATERAL - MUNI 555134				1	17,637,579	103.5407	17,754,402	17,147,275	17,634,417	(1,678)				6.000	5.268	MON	85,736	1,028,836	11/15/2002	12/01/2032
31385W-VY-2	FNMA COLLATERAL - MUNI 555131				1	37,949,454	102.2940	38,076,660	37,222,781	37,839,408	(97,388)				5.06						

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
31390M-LS-1	FNMA COLLATERAL - MUNI 650237				.1	12,367,672	101.5434	12,317,975	12,130,744	12,364,273		(1,201)			5.500	5.122	MON	55,599	667,191	12/31/2002	12/01/2032
31390M-LT-9	FNMA COLLATERAL - MUNI 650238				.1	11,558,970	103.5114	11,644,629	11,249,605	11,555,689		47			6.000	5.423	MON	56,248	674,976	12/17/2002	12/01/2032
31390S-KG-5	FNMA COLLATERAL - MUNI 654695				.1	6,701,263	103.5777	6,655,053	6,425,181	6,701,241		(1,035)			6.000	4.759	MON	32,126	385,511	04/09/2003	09/01/2032
31390T-N4-7	FNMA COLLATERAL - MUNI 655711				.1	3,596,412	104.9620	3,647,213	3,474,794	3,598,750		(243)			6.500	3.834	MON	18,822	225,862	12/02/2002	08/01/2032
31390U-S7-2	FNMA COLLATERAL - MUNI 656742				.1	3,758,090	104.9620	3,773,012	3,594,646	3,759,953		(450)			6.500	4.177	MON	19,471	233,652	01/22/2003	09/01/2032
31391J-NS-5	FNMA COLLATERAL - MUNI 668301				.1	14,600,966	103.5407	14,527,746	14,030,958	14,602,421		(2,574)			6.000	4.617	MON	70,155	841,858	02/20/2003	11/01/2032
31391L-XK-6	FNMA COLLATERAL - MUNI 670382				.1	5,650,852	103.5407	5,607,360	5,415,612	5,651,503		(1,087)			6.000	4.503	MON	27,078	324,937	03/05/2003	09/01/2032
31391U-PT-6	FNMA COLLATERAL - MUNI 677334				.1	5,588,329	103.5407	5,570,341	5,379,859	5,587,819		(438)			6.000	4.946	MON	26,899	322,792	02/13/2003	01/01/2033
31400C-C9-3	FNMA COLLATERAL - MUNI 683296				.1	10,096,181	103.4488	10,054,758	9,719,548	10,093,777		(1,361)			6.000	5.104	MON	48,598	583,173	02/13/2003	02/01/2033
31400J-AF-6	FNMA COLLATERAL - MUNI 688606				.1	10,140,986	103.4488	10,079,668	9,743,628	10,141,806		2,363			6.000	4.656	MON	48,718	584,618	02/24/2003	03/01/2033
31400J-R3-5	FNMA COLLATERAL - MUNI 689106				.1	9,182,843	101.6737	9,131,082	8,980,775	9,175,817		(4,293)			5.500	5.272	MON	41,162	493,943	04/10/2003	02/01/2033
31400Q-MD-2	FNMA COLLATERAL - MUNI 694356				.1	6,983,104	101.6081	6,993,773	6,883,084	6,981,813		(1,281)			5.500	5.223	MON	31,547	378,570	03/20/2003	03/01/2033
31400Q-VP-5	FNMA COLLATERAL - MUNI 694622				.1	14,839,440	101.6737	14,806,137	14,562,413	14,836,126		(2,581)			5.500	5.240	MON	66,744	800,933	03/27/2003	04/01/2033
31400S-RW-1	FNMA COLLATERAL - MUNI 696301				.1	13,067,897	101.6081	13,025,673	12,819,519	13,064,519		(2,162)			5.500	5.148	MON	58,756	705,074	04/02/2003	03/01/2033
31400W-TT-7	FNMA COLLATERAL - MUNI 699962				.1	9,853,615	101.6081	9,826,295	9,670,777	9,851,123		(762)			5.500	5.167	MON	44,324	531,893	04/21/2003	04/01/2033
31400X-3D-8	FNMA COLLATERAL - MUNI 701096				.1	13,656,070	101.6081	13,618,208	13,402,676	13,650,311		(4,619)			5.500	5.248	MON	61,429	737,147	04/21/2003	04/01/2033
31401C-DH-3	FNMA COLLATERAL - MUNI 704004				.1	11,499,318	101.6081	11,499,177	11,317,182	11,495,619		(2,387)			5.500	5.269	MON	51,870	622,445	04/14/2003	05/01/2033
31402C-PF-3	FNMA COLLATERAL - MUNI 725022				.1	14,937,398	102.3881	15,171,447	14,817,584	14,919,144		(18,794)			5.140	4.849	MON	63,469	749,375	12/02/2003	12/01/2013
BOA0BZ-X2-8	FHA COLLATERAL - MUNI				1FE	2,064,816	105.9375	2,265,871	2,138,875	2,091,748		3,143			7.000	7.524	MON	12,477	145,822	05/15/1995	06/01/2014
2699999 - Total Bonds - Special Revenue - Single Class Mortgage-Backed/Asset-Backed Securities						1,045,870,975	XXX	1,055,747,059	1,034,126,711	1,045,555,792		(343,899)			XXX	XXX	XXX	4,690,807	55,423,921	XXX	XXX
Defined Multi-Class Residential (DR)																					
312906-SJ-5	FREDDIE MAC FHLMC.1138 CMO 1138 G			2	.1	200,416	99.9052	198,540	198,728	198,428		(169)			8.500	8.369	MON	1,408	16,892	03/17/1992	09/15/2006
31339D-V3-9	FREDDIE MAC FHLMC.2412 CMO 2412 BL			2	.1	4,372,000	100.0420	4,511,655	4,509,759	4,485,753		26,691			6.000	7.530	MON	22,549	270,585	05/06/2002	10/15/2029
31339G-TP-6	FREDDIE MAC FHLMC.2368 CMO 2368 OG			2	.1	11,200,339	104.0237	11,850,994	11,392,589	11,275,927		23,490			5.500	5.852	MON	52,216	626,592	10/30/2001	10/15/2016
31339L-WK-2	FREDDIE MAC FHLMC.2391 CMO 2391 OG			2	.1	9,554,297	103.9174	10,391,743	10,000,000	9,745,452		66,278			5.500	6.432	MON	45,833	550,000	11/16/2001	12/15/2016
31339M-RP-5	FHLMC.2401 CMO 2401 EB			2	.1	9,636,328	104.7123	10,471,227	10,000,000	9,841,963		70,119			6.000	6.971	MON	50,000	600,000	12/20/2001	01/15/2017
31339W-XN-1	FHLMC.2439 CMO 2439 EB			2	.1	17,011,866	101.2516	18,197,950	17,973,000	17,744,148		278,653			6.000	7.903	MON	89,865	1,078,380	04/03/2002	03/15/2030
3133TJ-NU-3	FREDDIE MAC FHLMC.2130 CMO 2130 QH			2	.1	1,791,607	101.1238	1,905,842	1,884,662	1,863,246		3,753			6.500	7.773	MON	10,209	122,503	08/19/1999	06/15/2028
3133TV-H3-3	FREDDIE MAC FHLMC.2441 CMO 2441 VJ			2	.1	6,384,188	100.8864	6,595,618	6,537,670	6,498,029		33,808			6.000	6.939	MON	32,688	392,260	05/01/2002	12/15/2029
31358F-KN-8	FANNIE MAE FNMA.90-135 CMO 135 Z			2	.1	38,259	101.7400	39,731	39,052	38,772		26			9.500	9.890	MON	309	3,710	11/08/1990	11/25/2005
31358R-LK-7	FANNIE MAE FNMA.92-192 CMO 192 J			2	.1	177,742	99.9889	178,028	178,048	177,283		(28)			6.500	6.551	MON	964	11,573	11/15/1993	08/25/2007
31359U-W2-7	FANNIE MAE FNMA.98-63 CMO 63 PH			2	.1	14,582,813	104.7008	15,705,119	15,000,000	14,713,049		61,614			6.000	6.575	MON	75,000	900,000	06/28/2002	11/25/2028
31362W-XS-0	FNMA COLLATERAL - MUNI 73589			2	.1	18,322,911	118.8963	17,570,418	14,777,938	18,053,921		(178,771)			7.730	4.837	MON	95,195	1,142,335	06/24/2003	08/01/2021
31392A-GE-3	FANNIE MAE FNMA.01-76 CMO 76 QM			2	.1	12,014,358	103.3138	12,845,005	12,433,000	12,215,350		65,369			6.000	6.779	MON	62,165	745,980	11/28/2001	09/25/2019
31392B-3Y-0	FANNIE MAE FNMA.02-7 CMO 7 NC			2	.1	1,109,070	99.8731	1,138,436	1,139,883	1,133,310		5,394			6.000	7.336	MON	5,699	68,393	04/24/2002	11/25/2029
31392B-7D-2	FANNIE MAE FNMA.02-24 CMO 24 AG			2	.1	10,034,766	102.8177	10,281,773	10,000,000	10,005,824		(10,573)			6.000	5.916	MON	50,000	600,000	06/27/2002	10/25/2016
31392B-O9-0	FM.02-T3 CMO 2002-T3 B			2	.1	5,428,320	108.5669	5,428,346	5,000,000	5,363,918		(45,708)			5.763	4.525	MON	24,013	288,150	07/24/2003	12/25/2011
31392C-PA-6	FANNIE MAE FNMA.02-21 CMO 21 AQ			2	.1	2,411,505	99.8493	2,515,158	2,518,954	2,504,393		36,267			6.000	7.819	MON	12,595	151,137	04/11/2002	02/25/2029
31392C-X4-1	FANNIE MAE FNMA.02-27 CMO 27 BD			2	.1	1,045,911	99.9720	1,073,978	1,074,279	1,068,608		5,343			6.000	7.320	MON	5,371	64,457	05/03/2002	11/25/2030
31392D-3B-6	FANNIE MAE FNMA.02-57 CMO 57 ND			2	.1	11,888,750	103.9656	12,333,225	11,862,800	11,860,438		(11,613)			5.500	5.433	MON	54,371	652,454	08/15/2002	09/25/2017
31392D-6A-5	FANNIE MAE FNMA.02-54 CMO 2002-54 PE			2																	

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity	
31392J-P3-7	FANNIE MAE FNMA.03-21 CMO 2003-21 OY			2	1	10,260,938	102.1832	10,218,323	10,000,000	10,149,667		(61,683)			5.500	4.842	MON	45,833	550,000	01/27/2003	10/25/2031	
31392J-ZL-6	FANNIE MAE FNMA.03-17 CMO 2003-17 QT			2	1	51,304,688	101.1917	50,595,840	50,000,000	50,801,822		(315,074)			5.000	4.369	MON	208,333	2,500,000	03/14/2003	08/25/2027	
31392P-R2-3	FREDDIE MAC FHLMC.2487 CMO 2487 C			2	1	12,319,616	103.0241	13,169,576	12,783,000	12,480,618		75,138			5.500	6.276	MON	58,589	703,065	07/09/2002	08/15/2016	
31392R-4N-8	FHLMC.2471 CMO 2471 VB			2	1	16,724,713	103.3092	17,374,540	16,818,000	16,752,829		13,992			6.000	6.161	MON	84,090	1,009,080	07/17/2002	01/15/2020	
31392T-6Y-8	FHLMC.2485 CMO 2485 AE			2	1	10,465,746	104.0022	10,852,391	10,434,768	10,445,492		(8,052)			5.500	5.455	MON	47,826	573,912	08/15/2002	08/15/2017	
31392T-7C-5	FHLMC.2485 CMO 2485 AS			2	1	14,554,898	103.5131	15,089,801	14,577,676	14,550,143		(1,225)			5.500	5.543	MON	66,814	801,772	07/29/2002	08/15/2017	
31392W-CD-0	FREDDIE MAC FHLMC.2512 CMO 2512 PD			2	1	17,026,408	103.5898	17,069,521	16,478,000	16,680,682		(204,321)			5.500	4.461	MON	75,524	906,290	09/17/2002	10/15/2019	
31392W-NC-0	FREDDIE MAC FHLMC.2515 CMO 2515 UM			2	1	12,916,016	101.9755	12,746,941	12,500,000	12,708,280		(121,953)			5.500	4.651	MON	57,292	687,500	10/10/2002	05/15/2020	
31392W-NK-2	FREDDIE MAC FHLMC.2515 CMO 2515 UJ			2	1	16,473,246	102.3796	16,306,000	15,927,000	16,138,469		(198,907)			5.500	4.455	MON	72,999	875,985	10/10/2002	09/15/2019	
31393A-TM-9	FANNIE MAE FNMA.03-27 CMO 2003-27 PQ			2	1	29,199,468	101.2126	28,912,046	28,565,667	29,005,005		(118,143)			5.000	4.545	MON	119,024	1,428,283	03/14/2003	06/25/2028	
31393A-XN-2	FANNIE MAE FNMA.03-30 CMO 2003-30 MC			2	1	21,444,190	102.1937	21,266,637	20,810,131	21,228,980		(143,066)			5.500	4.798	MON	95,380	1,144,557	04/15/2003	02/25/2029	
31393B-BM-6	FANNIE MAE FNMA.03-36 CMO 2003-36 OE			2	1	15,583,594	102.4167	15,362,505	15,000,000	15,414,749		(106,317)			5.500	4.698	MON	68,750	825,000	04/01/2003	08/25/2028	
31393F-5A-0	FREDDIE MAC FHLMC.2522 CMO 2522 PD			2	1	38,535,736	102.6378	38,628,762	37,636,000	38,057,075		(282,873)			5.500	4.843	MON	172,498	2,069,980	11/01/2002	11/15/2019	
31393F-RV-0	FREDDIE MAC FHLMC.2544 CMO 2544 AJ			2	1	17,807,618	103.8558	17,512,590	16,862,401	17,517,086		(78,167)			5.500	3.005	MON	77,286	927,432	04/14/2003	12/15/2032	
31393H-2E-1	FREDDIE MAC FHLMC.2541 CMO 2541 EY			2	1	19,640,677	102.0613	19,583,484	19,187,961	19,357,626		(154,059)			5.000	4.222	MON	79,950	959,398	12/19/2002	03/15/2016	
31393H-MG-4	FHLMC.2547 CMO 2547 HB			2	1	51,146,485	101.8696	50,934,805	50,000,000	50,594,196		(278,938)			5.000	4.379	MON	208,333	2,500,000	12/20/2002	08/15/2016	
31393J-LM-8	FREDDIE MAC FHLMC.2557 CMO 2557 QW			2	1	46,427,344	102.6725	46,202,621	45,000,000	45,710,325		(415,811)			5.500	4.593	MON	206,250	2,475,000	01/03/2003	05/15/2022	
31393L-AB-6	FREDDIE MAC FHLMC.2571 CMO 2571 MD			2	1	62,185,547	101.1236	60,674,184	60,000,000	61,137,246		(642,695)			5.500	4.472	MON	275,000	3,300,000	01/23/2003	01/15/2030	
31393N-M6-3	FREDDIE MAC FHLMC.2590 CMO 2590 TQ			2	1	11,330,651	101.3360	11,219,078	11,071,170	11,253,042		(45,454)			5.000	4.544	MON	46,130	553,559	03/14/2003	05/15/2028	
31393P-EX-8	FREDDIE MAC FHLMC.2595 CMO 2595 PE			2	1	13,049,438	103.1469	12,934,620	12,540,000	12,913,975		(83,308)			5.500	4.722	MON	57,475	689,700	04/10/2003	09/15/2028	
31393P-GG-3	FREDDIE MAC FHLMC.2595 CMO 2595 UO			2	1	57,032,031	102.5236	56,387,953	55,000,000	56,213,967		(528,080)			5.500	4.508	MON	252,083	3,025,000	04/04/2003	08/15/2022	
31393P-KZ-6	FREDDIE MAC FHLMC.2602 CMO 2602 UC			2	1	25,949,219	102.6452	25,661,290	25,000,000	25,660,006		(181,684)			5.500	4.691	MON	114,583	1,375,000	04/23/2003	05/15/2029	
31393P-U6-9	FREDDIE MAC FHLMC.2603 CMO 2603 TD			2	1	28,028,000	102.4495	27,610,138	26,950,000	27,655,533		(250,552)			5.500	4.554	MON	123,521	1,482,250	03/24/2003	07/15/2020	
31393Q-L7-5	FHLMC.2619 CMO 2619 YL			2	1	15,089,063	97.3515	14,602,730	15,000,000	15,075,488		(9,221)			4.500	4.445	MON	56,250	675,000	07/02/2003	05/15/2018	
31393R-H6-0	FREDDIE MAC FHLMC.2624 CMO 2624 BN			2	1	10,763,667	96.4113	10,369,292	10,755,264	10,761,158		(1,665)			4.500	4.516	MON	40,332	483,987	06/09/2003	06/15/2018	
31393T-H8-2	FMGT.03-T5 2003-T5 B			2	1	14,362,725	99.4391	14,915,864	15,000,000	14,422,531		51,260			4.382	4.958	MON	54,774	657,284	10/15/2003	03/25/2013	
31393W-WR-6	FREDDIE MAC FHLMC.2638 CMO 2638 AQ			2	1	15,029,276	96.1748	14,432,946	15,007,000	15,023,957		(3,684)			4.500	4.503	MON	56,276	675,315	06/30/2003	07/15/2018	
31394G-ET-6	FREDDIE MAC FHLMC.2649 CMO 2649 AN			2	1	22,408,329	95.9048	21,383,747	22,296,845	22,391,716		(11,479)			4.500	4.460	MON	83,613	1,003,358	07/01/2003	07/15/2018	
38373M-EN-6	GNMA.02-53 2002-53 B			2	1	16,173,047	105.9425	15,891,369	15,000,000	16,086,889		(62,993)			5.552	4.829	MON	69,400	832,800	07/18/2003	05/16/2026	
38373M-HJ-2	GNMA.03-78 2003-78 B			2	1	5,000,000	103.3404	5,167,022	5,000,000	5,000,000					5.110	5.131	MON	21,292	255,500	09/04/2003	10/16/2027	
38373M-KF-6	GNMA.03-109 2003-109 AB			2	1	37,002,055	99.0315	36,933,489	37,294,707	37,023,044		20,883			4.018	4.184	MON	124,875	1,498,501	12/04/2003	12/16/2030	
38373S-B6-3	GNMA.03-17 2003-17 B			2	1	20,999,960	102.9802	20,596,044	20,000,000	20,799,840		(113,918)			4.999	4.267	MON	83,317	999,800	03/03/2003	10/16/2027	
38373S-BH-9	GNMA.03-10 2003-10 PD			2	1	5,194,922	102.4176	5,120,880	5,000,000	5,117,446		(50,664)			5.500	4.560	MON	22,917	275,000	02/18/2003	06/20/2029	
38373S-RK-5	GNMA.03-22 2003-22 BH			2	1	7,875,000	103.1033	7,732,748	7,500,000	7,787,996		(49,460)			4.915	4.100	MON	30,719	368,625	03/04/2003	05/16/2032	
38373V-K5-8	GNMA.02-85 2002-85 C			2	1	13,000,000	102.6719	13,347,351	13,000,000	13,000,000					5.153	5.182	MON	55,823	669,877	11/14/2002	08/16/2030	
38374B-6W-0	GNMA.03-73 2003-73 B			2	1	4,990,830	103.0813	5,144,787	4,991,000	4,989,298		(1,222)			5.064	5.083	MON	21,062	252,744	09/03/2003	06/16/2026	
38374B-BE-2	GNMA.03-49 2003-49 B			2	1	20,090,625	100.4711	20,094,228	20,000,000	20,074,440		(15,704)			4.543	4.484	MON	75,717	908,600	11/21/2003	03/16/2029	
83162C-NA-7	SMALL BUSINESS ADMIN 2003-20F 1			2	1	5,772,197	96.2528	5,555,898	5,772,197	5,772,197					4.070	4.070	JD	19,577	240,835	06/03/2003	06/01/2023	
83162C-NC-3	SMALL BUSINESS ADMIN 2003-20G 1			2	1	15,281,030	98.1230	14,994,202	15,281,030	15,281,030					4.350	4.346	JD	332,362	641,618	07/08/2003	07/01/2023	
83162C-NH-2	SMALL BUSINESS ADMIN 2003-20K			2	1	7,67																

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity	
3099999 - Total Bonds - Special Revenue - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities						22,000,000	XXX	22,107,122	22,000,000	22,000,000					XXX	XXX	XXX		249,726		XXX	XXX
3199999 - Total - Special Revenue Bonds						2,494,892,676	XXX	2,504,080,375	2,450,215,647	2,484,397,364		(7,139,580)			XXX	XXX	XXX		12,703,387	129,084,030	XXX	XXX
Public Utilities (unaffiliated) Issuer Obligations (10)																						
037735-BY-2	APPALACHIAN POWER				2FE	3,182,593	.98	166,679	3,215,000	3,190,014			6,853		3,600	3,848	MN	14,789	115,740	11/25/2003	05/15/2008	
040555-CC-6	ARIZONA PUB SERVICE				2FE	4,890,303	.110	2452	4,700,000	4,855,158		(18,201)		6,375	5,780	AO	63,254	299,625	12/20/2002	10/15/2011		
040555-CD-4	ARIZONA PUB SERVICE				2FE	1,787,364	.111	1631	1,800,000	1,790,158		1,045		6,500	6,597	MS	39,000	117,000	02/26/2002	03/01/2012		
14414C-AA-2	CAROLINA PWR & LT				2FE	2,222,240	.108	1034	2,000,000	2,167,456		(47,435)		6,650	3,882	AO	33,250	133,000	10/30/2003	04/01/2008		
172070-CN-2	CINCINNATI GAS AND ELEC				2FE	15,821,054	.106	2270	15,009,875	14,130,000		(151,743)		5,700	4,115	MS	237,149	737,580	10/27/2004	09/15/2012		
199575-AR-2	COLUMBUS SOUTHERN POWER CORP				1	5,266,290	.104	5550	5,000,000	5,232,113		(22,760)		5,500	4,805	MS	91,667	275,000	07/08/2003	03/01/2013		
202795-EV-8	COMMONWEALTH EDISON				1FE	3,070,323	.113	4086	3,150,491	2,778,000		(41,127)		8,000	6,127	MN	28,397	222,240	10/07/2003	05/15/2008		
202795-FJ-4	COMMONWEALTH EDISON				1FE	5,795,513	.119	7280	5,531,434	4,620,000		(101,028)		7,625	4,388	AO	74,369	352,275	07/10/2003	04/15/2013		
202795-HJ-2	COMMONWEALTH EDISON				1FE	10,000,000	.102	4840	10,248,400	10,000,000				4,740	4,740	FA	179,067	460,833	08/18/2003	08/15/2010		
209111-EA-7	CONSOLIDATED EDISON CO OF NEW				1FE	4,393,329	.101	5840	4,251,290	4,185,000		(18,467)		4,875	4,236	FA	85,008	204,019	07/03/2003	02/01/2013		
209111-EC-3	CONSOLIDATED EDISON CO OF NEW				1FE	5,992,080	.94	9730	5,698,380	6,000,000		5,993,128		3,850	3,866	JD	10,267	231,000	06/10/2003	06/15/2013		
209615-BV-4	CONSOLIDATED NAT GAS CO				2FE	7,221,200	.112	0000	7,840,000	7,000,000		(20,086)		6,850	6,403	AO	101,228	479,500	09/06/2001	04/15/2011		
209615-BX-0	CONSOLIDATED NAT GAS CO				2FE	7,471,778	.109	7625	7,162,003	6,525,000		(99,475)		6,250	4,166	MN	67,969	407,813	07/02/2003	11/01/2011		
210518-BU-9	CONSUMERS ENERGY				2FE	6,074,730	.100	9793	6,159,737	6,100,000		6,077,134		4,250	4,373	AO	54,731	129,625	09/01/2004	04/15/2008		
210518-BV-7	CONSUMERS ENERGY				2	5,020,505	.103	4190	5,170,950	5,000,000		(330)		5,375	5,314	AO	56,736	134,375	09/01/2004	04/15/2013		
210518-BX-3	CONSUMERS ENERGY 144A				2FE	3,630,445	.102	5959	3,590,857	3,500,000		(3,608,495)		4,800	3,978	FA	63,467	162,867	01/23/2004	02/17/2009		
233293-AH-2	DPL INC				3FE	3,116,070	.109	2132	3,276,396	3,000,000		(3,102,919)		6,875	6,238	MS	68,750	206,250	11/13/2003	09/01/2011		
240019-BP-3	DPL INC				2FE	18,472,570	.101	8320	18,838,920	18,500,000		18,475,471		5,125	5,144	AO	237,031	1,008,378	10/21/2003	10/01/2013		
250847-DS-6	DETROIT EDISON				2FE	5,356,200	.109	0854	5,454,270	5,000,000		(43,583)		6,125	4,929	AO	76,563	306,250	08/05/2003	10/01/2010		
250847-DV-9	DETROIT EDISON				2FE	1,199,412	.103	9030	1,246,836	1,200,000		1,199,465		5,400	5,406	FA	29,880		07/08/2004	08/01/2014		
257469-AJ-5	DOMINION RESOURCES INC				2FE	4,944,300	.100	1808	5,009,040	5,000,000		4,945,717		5,250	5,324	FA	109,375	267,604	10/29/2003	08/01/2033		
257460-AJ-8	DOMINION RESOURCES INC				2FE	4,287,120	.109	1789	4,367,156	4,000,000		4,256,487		6,250	5,206	JD	694	250,000	11/06/2003	06/30/2012		
264399-DW-3	DUKE ENERGY CORP				2FE	14,668,658	.109	0156	14,281,044	13,100,000		14,422,363		6,250	4,557	JJ	377,535	818,750	05/30/2003	01/15/2012		
264399-EH-5	DUKE ENERGY CORP				1FE	5,960,920	.100	7340	6,044,040	6,000,000		5,968,556		4,500	4,613	AO	67,500	270,000	08/01/2003	04/01/2010		
264399-EK-8	DUKE ENERGY CORP				2FE	9,975,183	.099	8650	10,096,352	10,110,000		10,011,395		28,589	4,080	MS	122,163	379,125	09/23/2003	03/05/2008		
269279-AB-1	EXCO RESOURCES INC 144A			1	4	3,350,000	.107	0000	3,477,500	3,250,000		(13,372)		7,250	6,619	JJ	108,649	114,540	01/16/2004	01/15/2011		
283677-AT-9	EL PASO ELECTRIC CO				2FE	2,796,050	.105	6821	2,642,053	2,500,000		(43,521)		8,900	6,928	FA	92,708	222,500	02/27/1998	02/01/2006		
337932-AB-3	FIRSTENERGY CORP				2FE	7,957,520	.108	4830	8,678,640	8,000,000		7,961,605		4,246	6,537	MN	65,933	516,000	08/18/2003	11/15/2011		
341081-EN-3	FLORIDA POWER & LT				1FE	6,027,480	.106	1800	6,130,800	6,000,000		(2,250)		4,850	4,793	FA	121,250	291,000	12/11/2002	02/01/2013		
341099-CC-1	FLORIDA POWER CORP				1FE	27,516,770	.100	3020	27,583,050	27,500,000		27,513,920		(821)	4,800	4,792	MS	440,000	1,320,000	01/29/2004	03/01/2013	
402550-CG-0	GULF STATE UTILITIES				2FE	997,250	.102	0986	1,020,986	1,000,000		999,809		312	6,770	6,804	FA	28,208	67,700	01/04/1994	08/01/2005	
462613-AB-6	IPALCO ENTERPRISES				3FE	5,000,000	.112	5000	5,625,000	5,000,000		5,036,816		(7,804)	8,375	8,149	MN	53,507	418,750	11/08/2001	11/14/2008	
591894-BW-9	METROPOLITAN EDISON				2FE	11,151,278	.098	9010	11,096,692	11,220,000		11,152,329		1,051	4,875	4,957	AO	136,744		11/08/2004	04/01/2014	
595620-AC-9	MIDAMERICAN ENERGY HLDGS				1FE	7,000,103	.103	3741	6,951,908	6,725,000		6,962,512		(24,016)	5,125	4,594	JJ	158,925	344,656	06/27/2003	01/15/2013	
59562V-AH-0	MIDAMERICAN ENERGY HLDGS				2FE	2,804,286	.097	9552	2,791,723	2,850,000		2,815,277		9,462	3,500	3,889	MN	12,746	99,750	10/29/2003	05/15/2008	
653522-CN-2	NIAGARA MOHAWK POWER CORP				1FE	3,985,200	.101	8294	4,073,176	4,000,000		3,999,127		6,625	6,670	JJ	132,500	265,000	06/28/1993	07/01/2005		
654730-AL-7	NISOURCE FINANCE CORPORATION				2FE	3,851,539	.102	8170	3,829,933	3,725,000		3,849,831		(1,707)	5,400	4,955	JJ	92,753		10/19/2004	07/15/2014	
654730-AN-3	NISOURCE FINANCE CORPORATION				2FE	6,509,750	.999	4100	6,461,650	6,500,000		6,506,080		(3,180)	3,200	3,147	MN	34,667	206,267	10/31/2003	11/01/2006	
665772-BZ-1	NORTHERN STATES POWER				1FE	4,987,150	.101	7740	5,088,700	5,000,000		4,989,352		4,750	4,794	FA	98,958	232,882	08/04/2003	08/01/2010		
677415-CG-4	OHIO POWER CO				2FE	9,717,870	.099	4640	9,672,874	9,725,000		9,718,723		612	4,850	4,859	JJ	217,489	343,272	10/28/2004	01/15/2014	
693627-AX-9	PSI ENERGY				2FE	6,943,890	.999	8250	6,987,750	7,000,000		6,949,489,										

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		*	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
927804-EU-4.....	VIRGINIA ELEC & PWR CO.....				2FE	5,186,634	100.0141	5,030,709	5,030,000	5,167,033		(13,709)			4.750	4.350	MS	79,642	238,925	07/10/2003	03/01/2013
93939K-BM-0.....	WASHINGTON NATURAL GAS CO.....				2FE	10,000,000	105.6200	10,562,000	10,000,000	10,000,000					6.580	6.580	JD	29,244	658,000	12/18/1995	12/21/2006
959425-AT-6.....	WESTERN RESOURCES.....				2FE	9,783,463	108.7446	9,602,148	8,830,000	9,447,464		(245,056)			7.875	4.675	MN	115,894	695,363	08/07/2003	05/01/2007
976656-BX-5.....	WISCONSIN ELEC POWER.....				1FE	12,266,720	99.0542	11,886,504	12,000,000	12,231,516		(22,893)			4.500	4.222	MN	69,000	540,000	06/05/2003	05/15/2013
98389B-AE-0.....	XCEL ENERGY.....				2FE	2,904,360	97.9540	2,938,620	3,000,000	2,925,121		19,480			3.400	4.174	JJ	51,000	103,983	12/03/2003	07/01/2008
754052-AA-6.....	RAS LAFFON LIQUIFIED GAS COMPA.....		F	2	2FE	2,652,861	105.5748	2,783,823	2,636,825	2,639,324		(1,307)			7.628	7.516	MS	59,224	201,137	02/26/1997	09/15/2006
3299999 - Total Bonds - Public Utilities - Issuer Obligations						378,493,840	XXX	380,035,828	365,001,825	376,214,549		(1,412,631)			XXX	XXX	XXX	5,696,524	17,810,365	XXX	XXX
3899999 - Total - Public Utilities Bonds						378,493,840	XXX	380,035,828	365,001,825	376,214,549		(1,412,631)			XXX	XXX	XXX	5,696,524	17,810,365	XXX	XXX
Industrial & Miscellaneous Issuer Obligations (IO)																					
00184A-AF-2.....	TIME WARNER INC.....	C			2FE	13,586,810	113.8856	13,666,272	12,000,000	13,371,705		(151,594)			6.875	4.994	MN	137,500	825,000	10/22/2003	05/01/2012
00209A-AE-6.....	AT&T WIRELESS SERVICES INC.....				1FE	17,233,660	117.8617	17,679,255	15,000,000	16,856,581		(250,418)			7.875	5.465	MS	393,750	1,181,250	07/08/2003	03/01/2011
00209L-AA-0.....	ASIF GLOBAL FINANCING XXIII.....				1FE	16,979,834	99.9800	16,896,620	16,900,000	16,962,351		(14,899)			3.900	3.795	AO	126,328	659,100	10/22/2003	10/22/2008
00936E-AA-6.....	AIRGAS INC.....				3FE	5,998,140	106.7550	6,405,300	6,000,000	6,000,111		460			7.750	7.758	JJ	214,417	465,000	09/11/1996	09/15/2006
01439@-AA-5.....	ALDI INC /PVT.....				2	5,000,000	96.7719	4,838,594	5,000,000	5,000,000					4.220	4.220	AO	44,544	105,500	04/13/2004	04/15/2011
017475-AA-2.....	ALLEGIANCE CORP.....				2FE	11,974,680	105.5553	12,666,636	12,000,000	11,994,045		3,013			7.300	7.330	AO	184,933	876,000	10/09/1996	10/15/2006
01878@-AA-3.....	ALLIANCE RESOURCE OPERATING PA.....				2FE	5,000,000	113.6248	5,681,241	5,000,000	5,000,000					8.310	8.310	FA	151,196	415,500	08/16/1999	08/20/2014
018804-AF-1.....	ALLIANT TECHSYSTEMS.....			1	4FE	3,542,163	109.5000	3,618,975	3,305,000	3,476,799		(42,676)			8.500	6.795	MN	35,896	280,925	11/17/2003	05/15/2011
01958X-BK-2.....	ALLIED WASTE NORTH AMERICA.....				3	980,000	96.7500	967,500	1,000,000	980,556		556			6.375	6.760	AO	13,458	30,990	10/06/2004	04/15/2011
020002-AN-1.....	ALLSTATE CORP.....				1FE	5,101,792	109.3513	5,046,562	4,615,000	5,034,711		(48,804)			6.125	4.611	FA	106,786	282,669	09/18/2003	02/15/2012
020039-DB-6.....	ALLTEL CORP.....				1FE	4,980,250	114.8950	5,744,750	5,000,000	4,984,193		1,552			7.000	7.055	JJ	175,000	350,000	06/14/2002	07/01/2012
029717-AC-9.....	AMERICAN STANDARD COMPANIES.....				2FE	5,151,750	109.5000	5,475,000	5,000,000	5,176,040		(23,266)			7.375	6.075	FA	153,646	258,125	06/09/2004	02/01/2008
031100-AC-4.....	AMETEK INC.....				3FE	1,994,260	107.9220	2,158,440	2,000,000	1,997,484		604			7.201	7.241	JJ	66,400	144,000	07/14/1998	07/15/2008
032166-AG-5.....	AMSOUTH BANK NA.....			1	1FE	5,000,000	106.9922	5,349,610	5,000,000	5,000,000					6.450	6.450	FA	134,375	322,500	01/30/1998	02/01/2008
032166-AQ-3.....	AMSOUTH BANK NA.....				1FE	18,433,115	100.5050	18,501,965	18,409,000	18,430,900		308			4.850	4.832	AO	223,209	776,000	10/29/2004	04/01/2013
032479-AC-1.....	ANADARKO FINANCE.....				2FE	17,103,514	112.6218	18,244,732	16,200,000	16,939,994		(99,278)			6.750	5.850	MN	182,250	1,093,500	05/01/2003	05/01/2011
035229-CU-5.....	ANHEUSER-BUSCH COS INC.....				1FE	11,105,990	102.3820	11,262,020	11,000,000	11,094,974		(8,325)			4.950	4.831	JJ	251,075	458,288	09/18/2003	01/15/2014
038522-AA-6.....	ARAMARK SERVICES INC.....				2FE	4,856,163	101.4598	4,819,341	4,750,000	4,755,333		(15,307)			8.150	7.800	MN	64,521	387,125	04/09/1996	05/01/2005
038522-AC-2.....	ARAMARK SERVICES INC.....				2FE	3,998,920	104.7267	4,189,068	4,000,000	3,999,770		137			7.000	7.004	JJ	129,111	280,000	07/01/1998	07/15/2006
03939R-AB-6.....	ARCH WESTERN FINANCE LLC.....			1	3FE	1,732,244	103.2500	1,791,388	1,735,000	1,732,367		123			6.750	6.727	JJ	61,653		10/22/2004	07/01/2013
039580-AA-6.....	ARCHSTONE-SMITH OPERATING TRUS.....				2FE	9,993,500	110.1080	11,010,800	10,000,000	9,994,967		540			6.500	6.509	FA	245,556	650,000	02/12/2002	02/15/2012
039580-AC-2.....	ARCHSTONE-SMITH OPERATING TRUS.....				2FE	2,046,060	103.8912	2,077,824	2,000,000	2,044,979		(1,081)			5.625	5.323	FA	46,563		08/26/2004	08/15/2014
040228-AL-2.....	ARGOSY GAMING.....			1	4FE	1,009,936	110.5000	1,105,000	1,000,000	1,009,516		(421)			7.000	6.805	JJ	32,278		08/12/2004	01/15/2014
040422-AB-3.....	ARISTECH CHEM CORP.....				2FE	5,955,900	105.2930	6,317,580	6,000,000	5,989,237		5,212			6.875	6.979	MN	52,708	412,500	11/20/1996	11/15/2006
044200-AH-9.....	ASHLAND INC.....				2FE	12,348,720	101.0405	12,124,860	12,000,000	12,012,628		(47,167)			7.820	7.400	JD	41,707	938,400	05/18/1995	03/21/2005
045184-AA-6.....	ASIF GLOBAL FINANCING XIX.....				1FE	12,014,090	101.6980	12,203,760	12,000,000	12,012,540		(1,262)			4.900	4.884	JJ	267,867	588,000	03/19/2003	01/17/2013
046003-JU-9.....	ASSOCIATES CORP OF NA.....				1FE	9,327,400	115.7620	9,260,960	8,000,000	9,221,654		(58,310)			6.950	5.371	MN	92,667	556,000	02/12/2003	11/01/2018
046753-B5-7.....	ATCHISON TOPEKA SF RAILWAY.....			2	1FE	7,160,088	108.2580	7,751,368	7,160,088	7,160,088					6.550	6.551	JJ	227,979	468,986	12/07/1995	01/06/2013
05348E-AE-9.....	AYALONBAY COMMUNITIES INC.....				2FE	4,957,450	110.0700	5,503,500	5,000,000	4,968,587		3,601			6.625	6.743	MS	97,535	331,250	09/05/2001	09/15/2011
058498-AF-3.....	BALL CORP.....			1	3FE	6,560,488	107.5000	6,831,625	6,355,000	6,534,447		(24,968)			6.875	6.274	JD	19,418	436,906	01/12/2004	12/15/2012
05944F-AA-2.....	INTESABC SPA/NY.....				1FE	5,148,500	110.1552	5,507,760	5,000,000	5,046,147		(15,847)			8.250	7.711	JJ	190,208	412,500	07/11/1996	07/15/2007
060505-AD-6.....	BANK OF AMERICA CORP.....				1FE	3,601,770	116.2900	3,488,700	3,000,000	3,458,569		(78,145)			7.800	4.431	FA	88,400	234,000	02/13/2003	02/15/2010
060505-AR-5.....	BANK OF AMERICA CORP.....				1FE	24,680,275	102.1257	25,531,425	25,000,000	24,717,011		29,260			4.875	5.054	MS	358,854	1,218,750	08/28/2003	09/15/2012
060505-AX-2.....	BANK OF AMERICA CORP.....				1FE	1,988,800	101.8000	2,036,000	2,000,000	1,990,551		937			4.875	4.947	JJ	44,958	97,500	01/16/2003	01/15/2013
060505-BF-0.....	BANK OF AMERICA CORP.....				1FE	2,982,000	100.2978	3,008,934	3,000,000	2,984,552		2,321			4.375	4.475	JD	10,938	135,990	11/13/2003	12/01/2010
06254N-AA-7.....	BANK OF HAWAII.....				2FE	3,983,760	109.9171	4,396,684	4,000,000	3,991,879		1,630			6.875	6.932	MS	275,000	275,000	01/31/2003	02/15/2009
064057-BA-9.....	BANK OF NEW YORK CO INC.....				1FE	7,269,360	110.3748	7,726,236	7,000,000	7,213,752		(23,082)			6.375	5.852	AO	111,563	446,250	06/06/2002	04/01/2012
06406H-AW-9.....	BANK OF NEW YORK/NEW YORK.....				1	17,949,960	99.3720	17,886,960	18,000,000	17,959,748		8,946			3.625	3.685	JJ	300,875	454,938	01/29/2003	01/15/2009
06423A-AO-6.....	BANK ONE CORPORATION.....				1FE	14,664,300	107.5440	15,056,160	14,000,000	14,575,935		(70,173)			5.900	5.169	MN	105,544	826,000	10/03/2003	11/15/2011
06423A-AS-2.....	BANK ONE CORPORATION.....				1FE	1,037,680	102.6977	1,026,977	1,000,000	1,032,208		(3,200)			5.250	4.765	JJ	22,021	52,500	03/24/2003	01/30/2013
066050-CV-5.....	BANK OF AMERICA CORP.....				1FE	1,096,120	107.3564	1,073,564	1,000,000	1,068,208		(14,915)			5.875	4.061	FA	22,194	58,750	01/31/2003	02/15/2009
075560-AJ-4.....	BEAZER HOMES USA INC.....			1	3FE	4,269,000	101.2500	4,201,875	4,150,000	4,260,018		(8,982)			6.500	6.023	MN	34,468	254,908	11/23/2004	11/15/2013
079857-AG-3.....	BELLSOUTH CAP FUNDING.....				1FE	8,769,699	115.8467	9,267,736	8,000,000	8,510,216		(82,143)			7.750	6.274	FA	234,222	620,000	08/07/2001	02/15/201

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest						Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity	
097023-AT-2	BOEING COMPANY				1FE	4,989,511	103.4200	5,171,000	5,000,000	4,991,130		.857			5.125	5.152	FA	96,806	256,250	02/06/2003	02/15/2013	
097383-AW-3	OFFICEMAX INC.			1	2FE	5,523,000	115.1650	5,988,580	5,200,000	5,492,793		(30,207)			7.000	5.982	MN	60,667	374,111	04/16/2004	11/01/2013	
097395-AA-5	BOISE CASCADE LLC			1	4FE	2,548,581	103.7500	2,593,750	2,500,000	2,545,887		(2,694)			5.005	4.312	JAJO	22,244		10/15/2004	10/15/2012	
097395-AD-9	BOISE CASCADE LLC				4FE	526,250	105.7500	528,750	500,000	526,163		(88)			7.125	6.397	AO	6,135		12/09/2004	10/15/2014	
10138W-AB-1	BOTTLING GROUP LLC				1FE	15,754,099	101.5613	16,249,808	16,000,000	15,763,380		25,330			4.625	4.853	MN	94,556	740,000	09/01/2004	11/15/2012	
103304-BD-2	BOYD GAMING CORP.			1	4FE	3,293,565	104.7500	3,404,375	3,250,000	3,292,275		(1,290)			6.750	6.523	AO	46,313	101,250	10/12/2004	04/15/2014	
12189T-AW-4	BURLINGTON NORTHERN SANTA FE C.				2FE	6,987,610	99.6314	6,974,198	7,000,000	6,987,610					4.875	4.896	JJ	35,073		11/22/2004	01/15/2015	
126304-AC-8	CSC HOLDINGS INC.				4FE	3,496,325	107.2500	3,753,750	3,500,000	3,498,635		396			7.875	7.890	JD	12,250	275,625	12/05/1997	12/15/2007	
126304-AP-9	CSC HOLDINGS INC.				4FE	2,105,000	107.7500	2,155,000	2,000,000	2,093,633		(11,457)			7.625	6.678	AO	38,125	152,500	01/20/2004	04/01/2011	
127210-AB-8	CADBURY SCHWEPPES US				2FE	2,983,080	101.6900	3,050,700	3,000,000	2,984,770		1,353			5.125	5.198	AO	38,438	154,604	09/22/2003	10/01/2013	
13077Q-AE-3	CALIFORNIA STEEL INDUSTRIES			1	3FE	3,987,754	99.2500	3,970,000	4,000,000	3,988,612		.858			6.125	6.166	MS	72,139	117,736	06/28/2004	03/15/2014	
134429-AR-0	CAMPBELL SOUP CO				1FE	4,991,050	102.3970	5,119,850	5,000,000	4,992,572		747			5.000	5.023	JD	19,444	250,000	11/25/2002	12/03/2012	
14040H-AD-7	CAPITAL ONE FINL CORP.				2FE	2,987,670	109.5102	3,285,306	3,000,000	2,994,582		1,284			7.125	7.183	FA	89,063	213,750	07/22/1998	08/01/2008	
14743R-AA-1	CASE CORP.				3FE	2,886,000	101.7500	2,849,000	2,800,000	2,830,595		(50,293)			7.250	5.320	FA	84,583	203,000	11/21/2003	08/01/2005	
147446-AH-1	CASE NEW HOLLAND INC.				3FE	1,135,500	99.0260	1,188,312	1,200,000	1,141,024		5,524			6.000	7.323	JD	6,000	38,600	07/06/2004	06/01/2009	
149123-BA-8	CATERPILLAR INC.				1FE	2,217,890	106.9378	2,459,569	2,300,000	2,287,737		8,578			9.000	9.450	AO	43,700	207,000	06/28/1991	04/15/2006	
156700-AA-4	CENTURYTEL INC				2FE	3,978,240	118.1786	4,727,144	4,000,000	3,985,229		1,910			8.375	8.457	AO	70,722	335,000	10/12/2000	10/15/2010	
16132N-AV-8	CHARTER ONE BANK FSB				1FE	11,036,150	110.4301	11,043,010	10,000,000	10,874,180		(96,167)			6.375	4.945	MN	81,458	637,500	04/14/2003	05/15/2012	
16508T-AP-2	VERIZON VIRGINIA				1FE	9,765,200	116.6991	9,335,928	8,000,000	9,536,625		(156,993)			7.625	4.692	JD	50,833	610,000	07/07/2003	12/01/2012	
16516T-BA-4	CHESAPEAKE ENERGY CORP 144A			1	3FE	3,430,000	108.7500	3,534,375	3,250,000	3,401,751		(19,753)			7.750	6.794	JJ	116,142	251,875	08/04/2003	01/15/2015	
16516T-BC-0	CHESAPEAKE ENERGY CORP.			1	3FE	1,877,671	108.8750	1,905,313	1,750,000	1,872,822		(14,133)			7.500	6.204	MS	38,646	131,396	09/01/2004	09/15/2013	
16516T-BK-2	CHESAPEAKE ENERGY CORP.			1	3FE	324,800	102.7500	328,800	320,000	324,767		(33)			6.375	6.135	JD	1,303		12/06/2004	06/15/2015	
167166-FC-6	CHICAGO & NW TRANSPORTATION			2	1FE	3,018,525	105.9850	3,199,184	3,018,525	3,018,525					6.250	6.251	JJ	79,131	188,658	10/20/1993	07/30/2012	
17037N-AC-4	CHOCTAW GENERATION LIMITED PAR.				4FE	750,000	101.0000	757,500	750,000	750,000					7.250	7.250	MN	8,609		10/26/2004	11/15/2019	
17134Q-AD-4	CHURCH & DWIGHT			1	4FE	3,534,831	101.7500	3,561,250	3,500,000	3,534,705		(126)			6.000	5.801	JD	5,250		12/15/2004	12/15/2012	
171871-AB-2	BROADWING (CINCINNATI BELL)			1	4FE	4,581,182	102.7500	4,623,750	4,500,000	4,578,494		(2,687)			7.250	6.913	JJ	150,438		09/01/2004	07/15/2013	
17248R-AF-3	CINGULAR WIRELESS LLC				1FE	10,055,710	111.2812	11,128,120	10,000,000	10,042,311		(4,703)			6.500	6.424	JD	28,889	650,000	12/07/2001	12/15/2011	
172909-AG-8	MANDALAY RESORT GROUP				3FE	4,740,935	102.2500	5,112,500	5,000,000	4,957,978		35,932			6.450	7.271	FA	134,375	322,500	05/21/1997	02/01/2006	
172967-BC-4	CITIGROUP INC.				1FE	5,643,100	111.6656	5,583,280	5,000,000	5,548,531		(77,507)			6.500	4.413	JJ	147,153	325,000	10/03/2003	01/18/2011	
172967-BP-5	CITIGROUP INC.	C.			1FE	11,798,150	106.9750	11,767,250	11,000,000	11,682,289		(73,094)			5.625	4.649	FA	213,125	618,750	07/03/2003	08/27/2012	
177902-AB-9	CITY NATIONAL BANK				2FE	4,959,150	106.8329	5,341,645	5,000,000	4,984,761		4,403			6.375	6.487	JJ	146,979	318,750	01/07/1998	01/15/2008	
178566-AB-1	CITY NATIONAL CORP.				1FE	2,983,620	101.0015	3,030,045	3,000,000	2,986,112		1,342			5.125	5.196	FA	58,083	153,750	02/12/2003	02/15/2013	
191098-AB-8	COCA-COLA BOTTLING CO.				2FE	3,000,000	107.9542	3,238,626	3,000,000	3,000,000					6.850	6.850	MN	34,250	205,500	11/01/1995	11/01/2007	
191098-AC-6	COCA-COLA BOTTLING CO.				2FE	5,138,100	111.5444	5,577,220	5,000,000	5,065,642		(12,075)			7.200	6.856	JJ	180,000	360,000	08/01/1997	07/01/2009	
191219-BJ-2	COCA-COLA ENTERPRISES INC.				1FE	5,980,980	110.1135	6,606,810	6,000,000	5,986,165		1,647			6.125	6.168	FA	138,833	367,500	08/09/2001	08/15/2011	
191219-BP-8	COCA-COLA ENTERPRISES INC.				1FE	2,496,900	100.1866	2,504,665	2,500,000	2,497,361		.383			4.250	4.271	MS	31,285	102,118	09/24/2003	09/15/2010	
197648-CB-2	COLUMBIA ENERGY GROUP			1	2FE	13,670,445	102.9301	13,895,564	13,500,000	13,492,397		(24,188)			7.050	6.866	MN	87,244	951,750	08/27/1996	11/28/2007	
197677-AK-3	HCA INC.				3FE	590,425	106.4467	601,424	565,000	580,116		(3,887)			7.250	6.359	MN	4,665	40,963	02/27/2002	05/20/2008	
197677-AL-1	HCA INC.				3FE	452,400	104.9552	456,555	435,000	443,837		(3,179)			7.000	6.111	JJ	15,225	30,450	02/15/2002	07/01/2007	
20030N-AD-3	COMCAST CORP.				2FE	10,547,840	105.6560	10,565,600	10,000,000	10,528,025		(13,022)			5.500	4.514	MS	161,944	110,000	12/16/2004	03/15/2011	
203668-AB-4	COMMUNITY HEALTH SYSTEMS INC.			1	4FE	2																

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest				Dates		
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
249555-AB-9	DEPOSIT GUARANTY CORP.				1FE	4,966,770	105.2508	5,262,540	5,000,000	4,994,024		4,126		7.250	7.346	MN		60,417	362,500	10/01/1996	05/01/2006
251560-AA-7	DEUTSCHE BANK FINANCIAL LLC				1FE	5,044,760	103.4634	5,173,170	5,000,000	5,038,350		(2,780)		5.375	5.277	FA		97,049	268,750	02/25/2003	03/02/2015
25179S-AC-4	DEVON FINANCING CORP.				2FE	16,950,776	113.2557	16,988,355	15,000,000	16,706,175		(208,609)		6.875	4.876	MS		260,677	1,031,250	10/22/2003	09/30/2011
252126-AD-9	DEX MEDIA WEST			1	4FE	4,196,899	111.2500	4,450,000	4,000,000	4,180,510		(16,389)		8.500	7.324	FA		128,444	170,361	06/24/2004	08/15/2010
252126-AG-2	DEX WEST			1	4FE	500,000	99.5000	497,500	500,000	500,000				5.875	5.875	MN		3,019		12/06/2004	11/15/2011
25459H-AB-1	DIRECT TV 144A			1	3	4,346,113	112.1250	4,641,975	4,140,000	4,312,181		(25,624)		8.375	7.418	MS		102,091	346,725	11/05/2003	03/15/2013
25468P-BX-3	DISNEY COMPANY - THE WALT				2FE	7,946,630	111.1350	8,890,800	8,000,000	7,958,313		4,426		6.375	6.467	MS		170,000	510,000	05/06/2002	03/01/2012
257540-AF-4	DOMINOS INC.			1	4FE	3,050,705	109.2500	3,217,413	2,945,000	3,044,991		(5,714)		8.250	7.350	JJ		121,481		09/01/2004	07/01/2011
257867-AM-3	DONNELLEY - RR & SONS				2FE	3,009,370	100.3604	3,010,812	3,000,000	3,009,245		(125)		4.950	4.908	AO		37,125		10/15/2004	04/01/2014
260543-BL-6	DOW CHEMICAL				1FE	3,095,400	109.5314	3,285,942	3,000,000	3,077,910		(10,480)		6.125	5.615	FA		76,563	183,750	04/03/2003	02/01/2011
260543-BR-3	DOW CHEMICAL				1FE	9,768,600	109.3340	9,840,060	9,000,000	9,664,235		(69,134)		6.000	4.846	AO		135,000	540,000	07/03/2003	10/01/2012
268766-AV-4	EOP OPERATING LP				2FE	3,000,000	106.3792	3,191,376	3,000,000	3,000,000				6.763	6.763	JD		9,017	202,890	06/10/1998	06/15/2007
268766-BU-5	EOP OPERATING LP				2FE	6,776,100	112.7743	6,766,458	6,000,000	6,672,542		(85,049)		7.000	4.971	JJ		193,667	420,000	10/03/2003	07/15/2011
26882P-AC-6	ERAC USA FINANCE COMPANY				2FE	9,991,300	108.1877	10,818,770	10,000,000	9,996,614		944		6.800	6.812	FA		256,889	680,000	02/10/1998	02/15/2008
26882X-AF-2	ERAC USA FINANCE COMPANY				2FE	4,973,935	103.0210	5,151,050	5,000,000	4,996,376		3,252		6.950	7.024	JJ		160,236	347,500	01/11/1996	01/15/2006
26884A-AN-3	ERP OPERATING LP				2FE	1,111,070	111.5415	1,115,415	1,000,000	1,098,222		(11,048)		6.625	4.985	MS		19,507	66,250	10/28/2003	03/15/2012
26884A-AO-6	ERP OPERATING LP				2FE	5,935,530	102.0565	6,123,390	6,000,000	5,944,712		5,194		5.200	5.339	AO		78,000	312,000	03/21/2003	04/01/2013
278766-AN-8	ECHOSTAR DBS CORP				3FE	5,030,573	101.2500	5,062,500	5,000,000	5,026,971		(3,601)		5.750	5.587	AO		71,875	143,750	06/02/2004	10/01/2008
278766-AO-1	ECHOSTAR DBS CORP				3FE	1,000,000	102.2500	1,022,500	1,000,000	1,000,000				6.375	6.375	AO		15,938	31,875	06/02/2004	10/01/2011
291531-AB-7	EMMIS COMMUNICATIONS CORP.			1	4FE	4,014,485	104.6250	4,185,000	4,000,000	4,014,216		(269)		6.875	6.795	MN		35,139	141,319	08/09/2004	05/15/2012
29255W-AD-2	ENCORE ACQUISITION CO.			1	4FE	2,216,410	100.5000	2,311,500	2,300,000	2,218,783		2,373		6.250	6.767	AO		30,347	77,066	08/30/2004	04/15/2014
29266R-DH-2	ENERGIZER HOLDINGS INC /PVT				1	5,000,000	95.1909	4,759,544	5,000,000	5,000,000				4.250	4.250	JD		590	212,500	06/25/2003	06/30/2013
293561-DH-0	ONEOK INC.				2	49,775	100.0000	49,775	49,775	49,775				9.820	9.820	MN		489	4,889	11/22/1991	11/25/2006
293567-AV-5	ENSERCH CORP.				1FE	2,000,000	101.6317	2,032,634	2,000,000	2,000,000				7.125	7.125	JD		6,333	142,500	05/30/1995	06/15/2005
29444N-AD-4	EQUISTAR CHEMICALS LP				4FE	2,085,000	112.0000	2,240,000	2,000,000	2,078,688		(6,312)		8.750	7.620	FA		66,111	87,500	08/04/2004	02/15/2009
29843Q-AB-8	EURAMAX INTERNATIONAL INC.			1	4FE	4,604,501	106.7500	4,803,750	4,500,000	4,598,717		(5,784)		8.500	7.916	FA		144,500		09/01/2004	08/15/2011
301586-AB-9	EXECUTIVE RISK INC.				1FE	2,739,303	108.8523	2,993,438	2,750,000	2,746,036		1,165		7.125	7.180	JD		8,708	195,938	12/09/1997	12/15/2007
31331F-AA-9	FEDERAL EXPRESS CORP.			1	2FE	1,204,630	106.0650	1,277,691	1,204,630	1,204,630				8.040	8.043	MN		10,492	96,852	02/04/1993	11/22/2007
31331F-AE-1	FEDERAL EXPRESS CORP.			2	2FE	1,241,913	106.7960	1,326,313	1,241,913	1,241,913				7.150	7.152	MS		22,939	88,797	12/14/1993	09/28/2012
31410H-AT-8	FEDERATED DEPT STORE				2FE	3,989,480	108.6100	4,344,400	4,000,000	3,993,966		1,410		6.625	6.672	MS		88,333	265,000	08/17/2001	09/01/2008
31677Q-AB-5	FIFTH THIRD BANCORP.				1FE	15,525,351	98.6610	15,341,786	15,550,000	15,532,036		4,677		3.375	3.409	FA		198,263	548,138	07/24/2003	08/15/2008
324477-DH-2	ONEOK INC.				2	916,515	100.0000	916,515	916,515	916,515				9.820	9.820	MN		9,000	90,014	11/22/1991	11/25/2006
33738W-AE-1	WACHOVIA BANK				1FE	6,055,300	117.4462	5,872,310	5,000,000	5,792,885		(120,925)		7.800	4.573	FA		144,083	390,000	10/02/2002	08/18/2010
338032-AS-4	FISHER SCIENTIFIC INTL INC.			1	3FE	3,571,361	113.5000	3,972,500	3,500,000	3,566,168		(5,193)		8.000	7.627	MS		93,333	246,111	04/23/2004	09/01/2013
345397-TZ-6	FORD MOTOR CREDIT CO.				2FE	5,286,850	105.7080	5,285,400	5,000,000	5,267,004		(19,846)		7.000	6.200	AO		87,500	357,778	01/29/2004	10/01/2013
346091-AU-5	FOREST OIL CORP REG'D			1	3FE	1,601,250	108.7500	1,631,250	1,500,000	1,591,408		(9,842)		7.750	6.381	MN		19,375	116,250	04/15/2004	05/01/2014
36232*-AB-0	GTE CORP ESOP			2	1	163,697	100.0199	163,730	163,697	163,697				9.730	9.730	JAN		15,883	15,928	08/14/1989	01/02/2005
368839-FV-3	GENERAL AMERICAN TRANSPORT				2FE	7,500,000	101.2596	7,594,470	7,500,000	7,500,000				7.300	7.302	JD		24,333	547,500	05/10/1995	05/17/2005
368839-FX-9	GENERAL AMERICAN TRANSPORT				2FE	2,500,000	101.2524	2,531,310	2,500,000	2,500,000				7.280	7.282	JD		8,089	182,000	05/10/1995	05/17/2005
369550-AL-2	GENERAL DYNAMICS				1FE	11,958,600	102.1798	12,261,576	12,000,000	11,965,781		5,238		4.500	4.558	FA		204,000	541,500	08/11/2003	08/15/2010
369604-AY-9	GENERAL ELECTRIC COMPANY				1FE	19,493,830	102.5730	19,488,870	19,000,000	19,427,024		(43,655)		5.000	4.65						

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
42307T-AF-5	HEINZ - H. J. CO. VAR.				1FE	2,299,660	109.3197	2,186,394	2,000,000	2,253,038		(29,802)			6.000	3.964	MS	35,333	120,000	05/27/2003	03/15/2012
428040-BQ-1	HERTZ CORP.				2FE	5,208,050	107.4130	5,370,650	5,000,000	5,149,305		(18,930)			7.400	6.799	MS	123,333	370,000	08/17/2001	03/01/2011
432848-AH-2	HILTON HOTELS CORP.				2FE	251,250	108.7683	271,921	250,000	250,636		(245)			7.950	7.826	AO	4,196	19,875	03/04/2002	04/15/2007
432848-AR-0	HILTON HOTELS CORP.				2FE	1,633,750	111.5593	1,673,390	1,500,000	1,614,021		(18,984)			7.200	5.421	JD	4,800	108,000	01/13/2004	12/15/2009
432848-AT-6	HILTON HOTELS CORP.	C.			2FE	510,500	118.3182	591,591	500,000	507,968		(979)			8.250	7.916	FA	15,583	41,250	03/04/2002	02/15/2011
432848-AU-3	HILTON HOTELS CORP.				2FE	3,453,336	110.7522	3,571,758	3,225,000	3,397,807		(45,671)			7.625	5.839	MN	31,421	245,906	11/06/2003	05/15/2008
44108E-AK-4	HOST MARRIOTT L.P.				4FE	506,000	104.5000	522,500	500,000	502,028		(1,619)			8.375	7.999	MS	12,330	41,875	04/29/2002	02/15/2006
44108E-AS-7	HOST MARRIOTT L.P. 144A			1	4FE	4,268,625	106.8750	4,488,750	4,200,000	4,263,480		(5,145)			7.125	6.835	MN	49,875	281,042	11/23/2004	11/01/2013
441812-FF-6	HOUSEHOLD FINANCE CORP.				1FE	4,873,550	108.6839	5,434,195	5,000,000	4,952,500		9,809			6.450	6.720	FA	134,375	322,500	01/26/1994	02/01/2009
441812-KA-1	HOUSEHOLD FINANCE CORP.				1FE	5,495,525	110.4883	5,524,415	5,000,000	5,443,610		(44,758)			6.375	5.002	MN	30,104	318,750	10/28/2003	11/27/2012
442488-AQ-5	K HOVNANIAN ENTERPRISES INC.				3FE	1,010,000	100.7500	1,007,500	1,000,000	1,009,285		(715)			6.500	6.363	JJ	29,972	45,500	01/09/2004	01/15/2014
448110-AA-4	HUSSMAN INTERNATIONAL INC.				1FE	3,997,160	108.9893	4,359,572	4,000,000	3,998,791		305			6.750	6.760	JD	22,500	270,000	06/02/1998	06/01/2008
45072P-AB-8	IASIS HEALTHCARE CORP.			1	4FE	3,012,985	109.0000	3,270,000	3,000,000	3,012,951		(34)			8.750	8.670	JD	11,667		12/20/2004	06/15/2014
451866-ST-5	ILLINOIS CENTRAL RAILROAD				2FE	4,994,850	101.5750	5,078,750	5,000,000	4,999,759		691			7.750	7.765	MN	64,583	387,500	04/24/1995	05/01/2005
459200-BA-8	IBM CORP.				1FE	7,827,190	102.1073	8,168,584	8,000,000	7,856,555		14,435			4.750	5.027	MN	33,778	380,000	12/02/2002	11/29/2012
460146-BN-2	INTERNATIONAL PAPER COMPANY				2FE	7,054,530	112.1133	7,847,931	7,000,000	7,040,162		(4,655)			6.750	6.642	MS	157,500	472,500	08/22/2001	09/01/2011
460146-BQ-5	INTERNATIONAL PAPER COMPANY	C.			2FE	12,928,830	106.5522	12,786,264	12,000,000	12,802,503		(83,015)			5.850	4.812	AO	118,950	702,000	10/22/2003	10/30/2012
460146-BX-0	INTERNATIONAL PAPER COMPANY				2FE	999,410	103.2720	1,032,720	1,000,000	999,577		167			5.500	5.506	JJ	25,361	32,083	04/26/2004	01/15/2014
46625H-AD-2	CHASE MANHATTAN CORP.				1FE	1,493,475	101.9988	1,529,982	1,500,000	1,499,561		668			6.500	6.552	FA	40,625	97,500	08/24/1993	08/01/2005
46625H-AG-5	CHASE MANHATTAN CORP.				1FE	4,979,000	109.6912	5,484,560	5,000,000	4,992,868		1,684			6.750	6.795	FA	127,500	337,500	08/12/1993	08/15/2008
46625H-AN-0	JP MORGAN CHASE & COMPANY				1FE	3,010,590	112.1190	3,363,570	3,000,000	3,008,661		(914)			6.625	6.574	MS	58,521	198,750	05/07/2002	03/15/2012
481165-AC-2	JOY GLOBAL INC.			1	4FE	2,124,688	112.0000	2,240,000	2,000,000	2,097,611		(16,376)			8.750	7.520	MS	51,528	175,000	07/09/2003	03/15/2012
48666K-AH-2	KB HOME				3FE	3,985,321	99.0000	3,960,000	4,000,000	3,985,874		553			5.750	5.800	FA	95,833	73,073	11/29/2004	02/01/2014
487836-AS-7	KELLOGG CO				2FE	22,329,100	112.1470	22,429,400	20,000,000	21,880,145		(257,604)			6.600	4.818	AO	330,000	1,320,000	05/15/2003	04/01/2011
487836-AY-4	KELLOGG CO				2FE	4,830,850	97.2420	4,862,100	5,000,000	4,871,421		34,705			2.875	3.683	JD	11,979	143,750	10/27/2003	06/01/2008
489170-AB-6	KENNAMETAL INC.				3FE	1,996,297	110.4330	2,208,660	2,000,000	1,996,986		296			7.200	7.226	JD	6,400	144,000	06/18/2002	06/15/2012
49228R-AE-3	KERN RIVER FND CORP.			2	1FE	7,424,968	100.1810	7,437,437	7,424,000	7,424,533		(37)			4.893	4.942	MN	31,399	364,808	04/29/2003	04/30/2018
492386-AS-6	KERR MCGEE CORP.				2FE	6,989,430	112.3350	7,863,450	7,000,000	6,991,865		927			6.875	6.897	MS	141,701	481,250	09/26/2001	09/15/2011
492914-AN-6	KEY ENERGY GROUP INC.			1	4FE	1,033,602	104.7500	1,047,500	1,000,000	1,016,953		(6,964)			8.375	7.512	MS	27,917	83,750	06/11/2002	03/01/2008
492914-AP-1	KEY ENERGY GROUP INC.				4FE	3,696,988	101.7500	3,749,488	3,685,000	3,695,802		(962)			6.375	6.326	MN	39,153	234,919	01/13/2004	05/01/2013
49306C-AE-1	KEY BANK NATIONAL ASSOCIATION				1FE	2,073,320	105.2622	2,105,244	2,000,000	2,060,240		(6,291)			5.700	5.216	FA	43,067	114,000	10/24/2002	08/15/2012
494368-AX-1	KIMBERLY CLARK CORP.			2	1FE	14,980,950	103.1430	15,471,450	15,000,000	14,983,324		1,588			5.000	5.016	FA	283,333	770,833	07/31/2003	08/15/2013
494550-AH-9	KINDER MORGAN ENERGY PARTNERS				2FE	5,474,600	111.6430	5,582,150	5,000,000	5,380,190		(50,549)			6.750	5.296	MS	99,375	337,500	01/27/2003	03/15/2011
494550-AR-7	KINDER MORGAN ENERGY PARTNERS				2FE	2,941,587	99.9255	2,997,765	3,000,000	2,946,660		4,794			5.000	5.251	JD	6,667	160,000	12/03/2003	12/15/2013
500657-AA-9	INVISTA - MULTI			1	4FE	1,325,000	111.3750	1,392,188	1,250,000	1,322,589		(2,411)			9.250	8.061	MN	19,271	58,134	09/08/2004	05/01/2012
50075N-AB-0	KRAFT FOODS INC.				2FE	6,996,290	105.7920	7,405,440	7,000,000	6,997,240		323			5.625	5.632	MN	65,625	393,750	10/30/2001	11/01/2011
50075N-AH-7	KRAFT FOODS INC.				2FE	4,998,000	109.7765	5,488,825	5,000,000	4,998,530		152			6.250	6.255	JD	26,042	312,500	05/15/2002	06/01/2012
50075N-AK-0	KRAFT FOODS INC.				2FE	9,943,500	100.0140	10,001,400	10,000,000	9,955,935		10,921			4.000	4.128	AO	100,000	406,667	12/03/2003	10/01/2008
501044-CA-7	KROGER COMPANY				2FE	4,987,000	112.6967	5,634,835	5,000,000	4,990,478		1,186			6.800	6.838	AO	85,000	340,000	05/04/2001	04/01/2011
501044-CC-3	KROGER COMPANY				2FE	4,994,050	112.3450	5,617,250	5,000,000	4,995,459		468			6.750	6.766	AO	71,250	337,500	03/26/2002	04/15/2012
502413-AJ-																					

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
563571-AF-5	MANITOWOC CO.			1	4	5,136,944	108.2500	5,412,500	5,000,000	5,122,118		(13,517)			7.125	6.673	MN	59,375	351,302	01/14/2004	11/01/2013
564055-AC-5	HCR MANOR CARE				2FE	1,037,500	110.3279	1,103,279	1,000,000	1,021,534		(5,858)			8.000	7.227	MS	26,667	80,000	01/22/2002	03/01/2008
564759-MJ-4	MANUFACTURE & TRADER				1FE	3,177,710	118.5952	3,557,856	3,000,000	3,138,312		(20,216)			8.000	6.978	AO	60,000	240,000	12/18/2002	10/01/2010
565849-AA-4	MARATHON OIL CO.				2FE	7,997,360	108.7070	8,696,560	8,000,000	7,998,132		201			6.125	6.129	MS	144,278	490,000	02/27/2002	03/15/2012
573275-AN-4	MARTIN MARIETTA CORP.				2FE	1,162,710	117.2975	1,172,975	1,000,000	1,137,002		(12,861)			7.375	5.310	AO	15,569	73,750	12/04/2002	04/15/2013
574599-AX-4	MASCO CORP.				2FE	5,928,180	107.7430	6,464,580	6,000,000	5,942,553		5,864			5.875	6.035	JJ	162,542	352,500	06/24/2002	07/15/2012
577080-AN-7	MATTEL INC.				2FE	4,980,400	106.2620	5,313,100	5,000,000	4,994,719		2,007			7.200	7.250	MN	46,000	360,000	05/17/1995	05/24/2007
58445M-AC-6	MEDIACOM LLC/MEDIACOM CAPITAL			1	4FE	1,009,125	102.0000	1,020,000	1,000,000	1,003,224		(2,286)			8.500	8.231	AO	17,944	85,000	02/19/2002	04/15/2008
58446E-AX-7	MEDIAONE GROUP INC.				2FE	14,939,700	106.8542	16,028,130	15,000,000	14,981,003		5,947			6.550	6.600	MN	125,542	982,500	12/01/1995	12/06/2007
58446M-AE-1	MEDIANEWS GROUP INC.			1	4	3,724,534	102.5000	3,843,750	3,750,000	3,725,507		973			6.875	6.976	AO	64,453	128,906	09/01/2004	10/01/2013
59000G-AA-8	MERITOR AUTOMOTIVE INC.				3FE	2,061,000	105.0000	2,100,000	2,000,000	2,052,161		(8,839)			6.800	6.075	FA	51,378	102,000	04/21/2004	02/15/2009
590188-JP-4	MERRILL LYNCH & CO INC.				1	14,316,140	107.3280	13,952,640	13,000,000	14,036,901		(227,223)			6.000	3.889	FA	290,333	780,000	10/24/2003	02/17/2009
59018Y-QU-8	MERRILL LYNCH & CO INC.				1FE	10,457,500	99.7285	9,972,850	10,000,000	10,318,637		(91,010)			3.700	2.686	AO	17,944	370,000	06/12/2003	04/21/2008
59018Y-SH-5	MERRILL LYNCH & CO INC.				1	10,962,520	100.6537	11,071,907	11,000,000	10,968,065		4,710			4.500	4.557	MN	78,375	495,000	11/25/2003	11/04/2010
59156R-AC-2	METLIFE INC.				1FE	7,181,045	108.6778	7,064,057	6,500,000	7,066,399		(68,036)			6.125	4.638	JD	33,177	398,125	04/09/2003	12/01/2011
598326-A@-5	AMBAC FINANCIAL GROUP INC /PVT.				1	3,000,000	96.7621	2,902,864	3,000,000	3,000,000					4.490	4.490	JJ	61,738	67,350	01/14/2004	01/01/2014
608328-AM-2	MOHEGAN TRIBAL GAMING AUTHORIT.				4FE	3,559,331	102.7500	3,596,250	3,500,000	3,548,569		(9,015)			6.375	6.021	JJ	102,885	226,844	10/31/2003	07/15/2009
617446-GM-5	MORGAN STANLEY				1FE	7,097,755	112.1638	7,851,466	7,000,000	7,070,674		(8,829)			6.750	6.551	AO	99,750	472,500	08/02/2001	04/15/2011
617446-HR-3	MORGAN STANLEY				1FE	21,289,045	103.4440	21,723,240	21,000,000	21,254,865		(24,462)			5.300	5.116	MS	371,000	1,113,000	10/22/2003	03/01/2013
61746B-AL-0	MORGAN STANLEY				1	1,994,140	99.4440	1,988,880	2,000,000	1,995,188		1,048			3.875	3.940	JJ	35,736	39,181	01/06/2004	01/15/2009
629377-AQ-5	NRG ENERGY INC 144A			1	4	4,152,500	109.0000	4,360,000	4,000,000	4,137,643		(14,685)			8.000	7.358	JD	14,222	322,917	01/06/2004	12/15/2013
629855-AE-7	NALCO COMPANY				1FE	3,611,438	108.0000	3,780,000	3,500,000	3,606,818		(4,619)			7.750	7.000	MN	34,660	135,625	09/21/2004	11/15/2011
63534P-AD-9	NATIONAL CITY CORP.				1FE	7,494,150	98.9800	7,423,500	7,500,000	7,494,879		493			4.625	4.635	MN	57,813	346,875	05/05/2003	05/01/2013
638585-AD-1	BANK OF AMERICA CORP.				1FE	3,985,360	100.4474	4,017,896	4,000,000	3,999,787		1,697			6.875	6.920	FA	103,889	275,000	04/14/1993	02/15/2005
64015V-AB-0	NEIGHBORCARE INC.			1	4FE	3,306,786	104.7500	3,404,375	3,250,000	3,304,475		(2,311)			6.875	6.568	MN	28,550	111,719	07/23/2004	11/15/2013
651290-AE-8	NEWFIELD EXPLORATION CO.				3	540,000	112.5000	562,500	500,000	537,322		(2,678)			7.625	6.152	MS	12,708	19,063	06/07/2004	03/01/2011
651290-AG-3	NEWFIELD EXPLORATION CO.			1	3FE	2,032,375	105.7500	2,115,000	2,000,000	2,031,509		(866)			6.625	6.360	MS	48,951	109,304	09/30/2004	09/01/2014
652478-BW-7	NEWS AMERICA HOLDINGS INC.				2FE	5,709,400	111.7587	5,587,935	5,000,000	5,552,822		(131,801)			7.375	4.192	AO	75,799	368,750	10/17/2003	10/17/2008
652482-AR-1	NEWS AMERICA INC.				2FE	2,224,660	107.9256	2,158,512	2,000,000	2,165,812		(50,934)			6.625	3.700	JJ	63,306	132,500	10/29/2003	01/09/2008
652482-BD-1	NEWS AMERICA INC.				2FE	10,168,921	101.8991	10,189,910	10,000,000	10,160,006		(26,481)			4.750	4.403	MS	139,861	475,000	09/01/2004	03/15/2010
65463P-AM-9	NISOURCE CAPITAL MARKETS INC.				2FE	4,993,450	107.2640	5,363,200	5,000,000	4,998,208		821			7.500	7.520	MS	110,417	375,000	03/26/1997	04/02/2007
655844-AP-3	NORFOLK SOUTHERN CO.				2FE	8,182,720	112.6975	9,015,800	8,000,000	8,138,359		(17,952)			6.750	6.404	FA	204,000	540,000	04/30/2002	02/15/2011
666807-AN-2	NORTHROP GRUMMAN				2FE	7,114,612	104.1674	7,625,054	7,320,000	7,286,766		26,304			7.000	7.414	MS	170,800	512,400	07/25/1996	03/01/2006
666807-AT-9	NORTHROP GRUMMAN				2FE	5,354,041	114.7613	5,340,991	4,654,000	5,253,248		(82,651)			7.125	4.681	FA	125,270	331,598	10/28/2003	02/15/2011
674599-BV-6	OCCIDENTAL PETROLEUM CORP.	C			2FE	17,699,770	113.5171	17,595,151	15,500,000	17,350,431		(217,061)			6.750	4.734	JJ	482,438	1,046,250	10/23/2003	01/15/2012
676255-AL-6	OFFSHORE LOGISTICS INC.			1	3FE	3,750,000	101.5000	3,806,250	3,750,000	3,748,622		(720)			6.125	6.106	JD	10,208	229,688	01/28/2004	06/15/2013
680030-BA-3	OLD NATIONAL BANCORP.				2FE	6,977,460	99.2196	6,945,372	7,000,000	6,984,162		4,282			3.500	3.571	JD	19,736	245,000	05/28/2003	06/02/2008
681904-AF-5	OMNICARE INC.			1	3FE	1,050,000	107.5000	1,075,000	1,000,000	1,032,525		(6,412)			8.125	7.214	MS	23,924	81,250	01/18/2002	03/15/2011
681904-AG-3	OMNICARE INC.			1	3FE	4,562,000	100.5000	4,522,500	4,500,000	4,555,537		(6,420)			6.125	5.891	JD	22,969	275,625	01/30/2004	06/01/2013
68233D-AL-1	ONCOR ELECTRIC				2FE	5,548,950	110.1828	5,465,067	4,960,000	5,541,478		(7,472)			6.375	4.883	JJ	145,803	101,250	10/25/2004	01/15/2015
68233D-AS-6	ONCOR ELECTRIC				2FE	10,999,174	110.2872	10,912,918	9,895,000	10,979,109		(20,065)			6.375	4.598	MN</				

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				16	17	18	19	20	Dates	
		3	4 F o r e i g n	5 Bond CHAR			8	9			12	13	14	15							
																				CUSIP Identification	Description	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
745867-AC-5	PULTE HOMES INC.				2FE	4,995,750	102.8540	5,142,700	5,000,000	4,999,530		.542		7.300	7.312	AO	67,931	365,000	10/19/1995	10/24/2005	
74771#-AA-6	INTERNATIONAL PAPER COMPANY				2	883,607	100.5270	888,264	883,607	883,607				7.600	7.600	MN	8,581	66,359	05/24/1995	05/15/2005	
755111-BN-0	RAYTHEON COMPANY				2FE	18,476,605	104.1762	18,230,835	17,500,000	18,351,505		(83,166)		5.375	4.657	AO	235,156	940,625	07/03/2003	04/01/2013	
758940-AF-7	REGIONS FINL CORP				1FE	5,960,331	113.7510	5,937,802	5,220,000	5,945,880		(14,451)		7.000	4.400	MS	121,800		11/10/2004	03/01/2011	
75952B-AM-7	RELIANT RESOURCES INC.			1	4FE	505,625	100.0000	500,000	500,000	505,611		(14)		6.750	6.567	JD	844		12/15/2004	12/15/2014	
760759-AC-4	REPUBLIC SERVICES INC.				2FE	4,970,650	112.5910	5,629,550	5,000,000	4,978,460		2,499		6.750	6.832	FA	127,500	337,500	08/09/2001	08/15/2011	
76115N-AF-8	RESOLUTION PERFORMANCE 144A			1	4FE	1,968,875	107.7500	2,047,250	1,900,000	1,956,830		(11,923)		8.000	7.119	JD	6,756	149,044	01/05/2004	12/15/2009	
76176L-DR-9	REYNOLDS METAL CO				1	974,580	108.5516	1,085,516	1,000,000	995,016		2,524		8.760	9.075	MN	11,193	87,600	10/28/1991	10/16/2006	
775741-AF-8	ROLLINS TRUCK LEASING CO				1FE	4,992,950	101.6219	5,081,095	5,000,000	4,999,639		.927		7.250	7.270	MN	46,319	362,500	05/09/1995	05/15/2005	
78387G-AD-5	SBC COMMUNICATIONS INC.				1FE	7,989,880	109.7178	8,777,424	8,000,000	7,993,049		.936		6.250	6.267	MS	147,222	500,000	08/07/2001	03/15/2011	
78387G-AK-9	SBC COMMUNICATIONS INC.				1FE	21,024,052	107.8110	20,785,961	19,280,000	20,768,448		(159,859)		5.875	4.658	FA	427,909	1,132,700	07/08/2003	08/15/2012	
78442F-AB-4	SLM CORP				1FE	12,329,520	102.8169	12,338,028	12,000,000	12,279,818		(29,669)		5.125	4.758	FA	211,833	615,000	04/07/2003	08/27/2012	
78442F-AQ-1	SLM CORP				1FE	3,043,470	.99.7424	2,992,272	3,000,000	3,039,516		(2,904)		5.000	4.836	AO	31,667	150,000	07/15/2003	04/15/2015	
78442F-BG-2	SLM CORP				1FE	9,925,300	100.8800	10,088,000	10,000,000	9,932,937		6,069		5.000	5.096	AO	125,000	509,722	09/17/2003	10/01/2013	
784635-AG-9	SPX CORP 144A			1	3FE	3,040,319	109.0000	3,270,000	3,000,000	3,032,289		(4,160)		7.500	7.275	JJ	112,500	225,000	12/13/2002	01/01/2013	
786429-AP-5	SAFECO CORP				2FE	2,768,695	101.0705	2,739,011	2,710,000	2,753,477		(13,058)		4.200	3.645	FA	47,425	113,820	10/23/2003	02/01/2008	
786429-AQ-3	SAFECO CORP				2FE	14,628,666	102.4060	14,644,058	14,300,000	14,567,765		(45,794)		4.875	4.459	FA	290,469	697,125	12/01/2003	02/01/2010	
786514-BC-2	SAFEWAY INC.				2FE	4,038,264	109.2250	4,369,000	4,000,000	4,027,351		(3,523)		6.500	6.364	MS	86,667	260,000	08/09/2001	03/01/2011	
803111-AQ-6	SARA LEE CORP				1FE	9,402,850	.94.8691	9,486,910	10,000,000	9,437,898		31,078		3.875	4.677	JD	17,222	290,625	06/16/2004	06/15/2013	
80852#-AF-4	SCHWANS FOOD CO /PVT				2	7,000,000	.98.0091	6,860,638	7,000,000	7,000,000				4.900	4.900	MN	45,733	343,000	05/09/2003	05/01/2015	
810186-AG-1	SCOTTS COMPANY				4FE	3,570,746	105.2500	3,683,750	3,500,000	3,566,805		(3,942)		6.625	6.279	MN	29,628	115,938	06/15/2004	11/15/2013	
811410-AK-5	SEA-LAND SERVICE			2	2FE	4,136,437	106.0460	4,386,526	4,136,437	4,136,437				6.600	6.601	JJ	135,744	273,005	02/11/1998	01/02/2011	
82509P-AB-4	SHOPPING CENTER ASSOCIATES				2FE	2,990,940	101.4318	3,042,954	3,000,000	2,999,527		1,213		7.625	7.669	MN	229,229	228,750	05/11/1995	05/15/2005	
827048-AK-5	SILGAN HOLDING			1	4FE	4,510,000	104.0000	4,680,000	4,500,000	4,509,076		(879)		6.750	6.713	MN	38,813	304,594	12/17/2003	11/15/2013	
82878E-AB-2	SIMON PROPERTY GROUP INC.				2FE	5,044,150	108.1865	5,409,325	5,000,000	5,015,641		(4,847)		7.125	7.001	MN	45,521	356,250	10/23/1997	09/20/2007	
829226-AL-3	SINCLAIR BROADCAST GROUP INC			1	4FE	.468,000	108.8750	.489,938	.450,000	.462,719		(2,017)		8.750	8.047	JD	1,750	39,375	02/13/2002	12/15/2011	
829226-AM-1	SINCLAIR BROADCAST GROUP INC			1	4FE	2,366,250	106.2500	2,390,625	2,250,000	2,349,123		(15,222)		8.000	6.974	MS	53,000	180,000	11/10/2003	03/15/2012	
832248-AF-5	SMITHFIELD FOODS INC.				3FE	2,644,625	110.7500	2,918,263	2,635,000	2,641,274		(1,081)		8.000	7.938	AO	44,502	210,800	09/24/2002	10/15/2009	
843830-AB-6	SOUTHERN STAR CENT CORP			1	4FE	4,240,153	110.7500	4,407,850	3,980,000	4,224,993		(15,160)		8.500	6.882	FA	140,958		09/01/2004	08/01/2010	
84603#-EX-0	SOVEREIGN BANCORP INC.				2FE	12,932,310	100.1116	13,014,508	13,000,000	12,942,191		5,513		5.125	5.192	MS	196,174	666,250	03/13/2003	03/15/2013	
847788-AK-2	SPEEDWAY MOTOR SPORT			1	4FE	4,129,375	105.5000	4,220,000	4,000,000	4,114,928		(14,001)		6.750	6.200	JD	22,500	270,000	01/05/2004	06/01/2013	
852060-AJ-1	SPRINT CAPITAL CORP				2FE	7,414,485	116.1039	7,546,754	6,500,000	7,369,779		(44,706)		7.625	5.042	JJ	207,887		08/13/2004	01/30/2011	
852060-AS-1	SPRINT CAPITAL CORP 144A				2FE	1,155,230	121.8142	1,218,142	1,000,000	1,137,150		(14,801)		8.375	6.002	MS	24,660	83,750	10/03/2003	03/15/2012	
85375C-AP-6	STANDARD PACIFIC CP				3FE	3,555,000	104.8750	3,670,625	3,500,000	3,544,922		(10,078)		6.500	6.107	AO	56,875	230,660	01/13/2004	10/01/2008	
85590A-AD-6	STARWOOD HOTELS AND RESORTS WO 144A				3FE	1,113,750	114.2500	1,142,500	1,000,000	1,101,860		(10,683)		7.875	6.129	MN	13,125	78,750	11/14/2003	05/01/2012	
85590A-AF-1	STARWOOD HOTELS AND RESORTS WO.				3FE	4,561,050	106.6250	4,798,125	4,500,000	4,547,690		(19,139)		7.375	6.863	MN	55,313	331,875	12/16/2003	05/01/2007	
857689-AV-5	STATION CASINOS INC			1	3FE	1,472,280	101.8750	1,528,125	1,500,000	1,474,181		1,901		6.000	6.297	AO	22,500	48,500	05/10/2004	04/01/2012	
86448#-AA-3	SUBURBAN PROPANE PARTNERS LP.			2	2	3,500,000	104.2787	3,649,753	3,500,000	3,500,000				7.540	7.542	JD	733	415,538	03/04/1996	06/30/2011	
86787G-AB-8	SUNTRUST BANK				1FE	12,001,583	110.7981	11,844,317	10,690,000	11,806,431		(151,773)		6.375	4.443	AO	170,372	681,488	10/27/2003	04/01/2011	
869137-AF-6	SUSQUEHANNA MEDIA CO.			1	4FE	4,308,875	107.0000	4,456,550	4,165,000	4,286,346		(15,022)		7.375	6.797	AO	64,847	307,169	11/07/2003	04/15/2013	
87244H-AB-1	TIAA GLOBAL MARKETS 144A				1FE	6,656,013	101.2751	6,532,244	6,450,000	6,599,087		(48,741)		4.125	3.275	MN	33,997	266,063	10/24/2003	11/15/2007	
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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest			Dates		
		3	4 F o r e i g n	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 How Paid	19 Admitted Amount Due & Accrued	20 Gross Amt. Rec. During Year	21 Acquired	22 Maturity
CUSIP Identification	Description	*		NAIC Designation	Actual Cost			Par Value	Book/Adjusted Carrying Value												
893647-AG-2	TRANSIGM INC.			4	4,192,500	107.2500	4,290,000	4,000,000	4,157,754		(28,400)			8.375	7.336	JJ	154,472	328,486	..12/11/2003.	..07/15/2011.	
89384*-AS-8	TRANSOK INC.			2FE	1,991,800	100.8297	2,016,593	2,000,000	1,999,902		983			6.860	6.912	MS	45,733	137,200	..03/18/1993.	..03/28/2005.	
89579K-AF-6	TRIAD HOSPITALS			4FE	4,500,000	105.2500	4,736,250	4,500,000	4,500,000					7.000	7.000	MN	40,250	165,375	..04/29/2004.	..05/15/2012.	
895953-AB-3	YUM BRANDS INC.			2FE	9,080,000	111.5369	8,922,952	8,000,000	8,873,548		(206,452)			7.650	4.146	MN	78,200	612,000	..02/11/2004.	..05/15/2008.	
90073g-AA-9	TUSCARORA GAS TRANSMISSION COM.			2	4,558,080	108.9310	4,965,162	4,558,080	4,558,080					7.130	7.130	JD	9,028	324,991	..12/21/1995.	..12/21/2010.	
902917-AD-5	WASTE MANAGEMENT INC.			2FE	6,980,070	108.6097	7,602,679	7,000,000	6,993,230		2,156			7.125	7.164	AO	124,688	498,750	..09/11/1997.	..10/01/2007.	
903216-AA-7	URC HOLDINGS CORP.			1FE	6,959,750	106.3652	7,445,564	7,000,000	6,991,845		4,940			7.875	7.959	JD	1,531	551,250	..06/20/1996.	..06/30/2006.	
90333W-AA-6	US BANK NA		C.	1FE	37,346,775	111.0553	37,203,526	33,500,000	36,791,103		(382,472)			6.375	4.626	FA	889,844	1,976,250	..10/26/2004.	..08/01/2011.	
90777H-CA-0	UNION OIL COMPANY OF CALIFORNI.			2FE	9,975,300	101.2153	10,121,530	10,000,000	10,000,607		3,960			7.810	7.851	JJ	327,586	781,000	..04/11/1995.	..04/19/2005.	
90777H-CK-8	UNION OIL COMPANY OF CALIFORNI.			2FE	3,971,680	101.1833	4,047,332	4,000,000	3,999,387		4,053			7.680	7.788	JJ	128,853	307,200	..04/19/1995.	..04/25/2005.	
90777H-CL-6	UNION OIL COMPANY OF CALIFORNI.			2FE	4,957,250	106.7028	5,335,140	5,000,000	4,986,934		4,338			6.700	6.809	JJ	140,514	335,000	..10/19/1995.	..10/15/2007.	
907818-AV-0	UNION PACIFIC CORP.			2FE	2,035,162	101.3553	2,027,106	2,000,000	2,001,626		(4,680)			7.600	7.347	MN	25,333	152,000	..05/18/1995.	..05/01/2005.	
907818-BX-5	UNION PACIFIC CORP.			2FE	3,982,080	108.6444	4,345,776	4,000,000	3,993,166		1,936			6.625	6.687	FA	110,417	265,000	..01/29/1998.	..02/01/2008.	
907818-CP-1	UNION PACIFIC CORP.			2FE	20,438,679	111.3778	19,775,128	17,755,000	20,055,632		(262,492)			6.500	4.402	AO	243,638	1,154,075	..07/03/2003.	..04/15/2012.	
907818-CR-7	UNION PACIFIC CORP.			2FE	3,475,885	96.3650	3,372,775	3,500,000	3,480,771		3,148			6.325	3.738	JD	10,573	126,875	..06/02/2003.	..06/01/2010.	
908068-AF-6	UNION PLANTERS CORP.			1FE	4,970,400	102.9322	5,146,610	5,000,000	4,996,699		3,733			6.750	6.833	MN	56,250	337,500	..11/02/1995.	..11/01/2005.	
911365-AN-4	UNITED RENTALS - NORTH AMERICA			3FE	2,196,556	97.5000	2,145,000	2,200,000	2,196,836		280			6.500	6.516	FA	54,022	70,706	..06/24/2004.	..02/15/2012.	
912909-AA-6	UNITED STATES STEEL			1	3FE	3,835,000	114.5000	4,293,750	3,750,000	3,818,193		(12,295)		9.750	9.232	MN	46,719	365,625	..11/04/2003.	..05/15/2010.	
91324P-AF-9	UNITED HEALTHCARE			1FE	9,980,900	98.6010	9,860,100	10,000,000	9,986,026		4,948			3.300	3.348	JJ	138,417	217,250	..11/25/2003.	..01/30/2008.	
913433-AE-8	UNIVERSAL COMPRESSION INC.			3FE	3,150,000	106.7500	3,202,500	3,000,000	3,126,411		(23,589)			7.250	6.136	MN	27,792	217,500	..01/08/2004.	..05/15/2010.	
918437-AA-2	YWR INTERNATIONAL INC.			1	4FE	4,120,000	104.5000	4,180,000	4,000,000	4,109,133		(10,867)		6.875	6.261	AO	58,056	139,028	..09/08/2004.	..04/15/2012.	
918790-AH-2	VAIL RESORTS INC.			1	4FE	4,121,425	101.7500	4,125,963	4,055,000	4,115,590		(5,836)		6.750	6.484	FA	103,403	149,021	..01/23/2004.	..02/15/2014.	
91913V-AD-2	VALERO ENERGY CORP.			2FE	5,007,150	113.1730	5,658,650	5,000,000	5,005,672		(583)			6.875	6.855	AO	72,569	343,750	..04/11/2002.	..04/15/2012.	
920253-AC-5	VALMONT INDUSTRIES			1	4FE	2,504,916	104.0000	2,600,000	2,500,000	2,504,913		(3)		6.875	6.839	MN	28,646		..12/07/2004.	..05/01/2014.	
92344R-AA-0	VERIZON NEW ENGLAND INC.			1FE	10,278,930	109.7820	10,978,200	10,000,000	10,225,338		(27,437)			6.500	6.078	MS	191,389	650,000	..12/23/2002.	..09/15/2011.	
92344T-AA-6	VERIZON PENNSYLVANIA			1FE	2,636,675	105.3660	2,634,150	2,500,000	2,635,053		(1,622)			5.650	4.720	MN	18,049		..11/22/2004.	..11/15/2011.	
92345N-AA-8	VERIZON VIRGINIA			1FE	11,979,960	97.6670	11,720,040	12,000,000	11,982,934		1,674			4.625	4.646	MS	163,417	555,000	..03/11/2003.	..03/15/2013.	
925524-AQ-3	VIACOM INC.			1FE	23,445,365	112.2857	23,018,569	20,500,000	22,951,805		(332,545)			6.625	4.426	MN	173,538	1,358,125	..10/22/2003.	..05/15/2011.	
925524-AT-7	VIACOM INC.			1FE	5,413,920	106.6860	5,334,300	5,000,000	5,348,822		(37,650)			5.625	4.531	FA	106,250	281,250	..05/09/2003.	..08/15/2012.	
92923C-AG-9	WCI COMMUNITIES REG.			1	4FE	1,075,000	111.0000	1,110,000	1,000,000	1,063,394		(9,314)		9.125	7.655	MN	15,208	91,250	..09/18/2003.	..05/01/2012.	
92923C-AM-6	WCI COMMUNITIES			1	3	2,647,413	105.2500	2,699,663	2,565,000	2,638,265		(7,796)		7.875	7.330	AO	50,498	203,116	..11/17/2003.	..10/01/2013.	
929903-AC-6	WACHOVIA CORP.			1FE	14,944,050	99.1450	14,871,750	15,000,000	14,959,078		10,529			3.500	3.581	FA	198,333	554,167	..07/24/2003.	..08/15/2008.	
931142-BT-9	WALMART STORES			1FE	14,735,700	100.9382	15,140,730	15,000,000	14,763,022		22,648			4.550	4.782	MN	113,750	682,500	..10/23/2003.	..05/01/2013.	
931142-BV-4	WALMART STORES			1FE	2,007,820	100.3330	2,006,660	2,000,000	2,006,987		(833)			4.125	4.060	FA	31,167	40,563	..02/20/2004.	..02/15/2011.	
939322-AA-1	GREAT WESTERN FINL CORP.			1FE	7,158,560	102.4849	7,173,943	7,000,000	7,013,387		(20,448)			7.250	6.930	FA	191,722	507,500	..10/17/1995.	..08/15/2005.	
93933V-AS-7	WASHINGTON MUTUAL BANK FA.			1FE	1,998,245	103.5780	2,071,560	2,000,000	1,998,778		153			5.500	5.509	JJ	50,722	110,000	..11/14/2002.	..01/15/2013.	
93933W-AA-4	WASHINGTON MUTUAL BANK FA.			1FE	5,980,250	112.5350	5,626,750	5,000,000	5,810,406		(108,021)			6.875	4.001	JD	15,278	343,750	..05/22/2003.	..06/15/2011.	
949746-CE-9	WELLS FARGO & CO.			1FE	6,826,140	110.7147	6,642,882	6,000,000	6,678,132		(87,125)			6.375	4.380	FA	159,375	382,500	..04/03/2003.	..08/01/2011.	
949748-AF-4	WELLS FARGO BANK NA			1FE	13,979,625	111.2064	13,900,800	12,500,000	13,757,988		(175,729)			6.450	4.538	FA	335,938	806,250	..09/18/2003.	..02/01/2011.	
960386-AG-5	WABTEC			3FE	3,598,913	105.0000	3,743,250	3,565,000	3,595,807		(2,557)			6.875	6.740	JJ	102,803	241,690	..09/22/2003.	..07/31/2013.	
962166-BA-1	WEYERHAEUSER CO.			2FE	3,980,000	107.0862	4,283,448	4,000,000	3,988,116		2,681										

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		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
13645R-AC-8...	CANADIAN PACIFIC RAILWAY COMPA.	.C			2FE	9,953,400	110.2216	11,022,160	10,000,000	9,964,379		4,088			6.250	6.315	AO	131,944	625,000	04/30/2002	10/15/2011
138747-AF-7...	CANWEST MEDIA INC.	.C		1	4FE	2,067,924	108.8750	2,177,500	2,000,000	2,058,593	(7,252)				7.625	7.037	AO	32,194	152,500	08/28/2003	04/15/2013
146900-AC-9...	CASCADES INC.	.C		1	3FE	5,277,044	106.0000	5,300,000	5,000,000	5,246,598	(30,237)				7.250	6.265	FA	136,944	362,500	01/29/2004	02/15/2013
200435-AC-9...	COMINCO LTD.	.C			2FE	2,992,860	102.3150	3,069,450	3,000,000	2,998,946	875				6.875	6.908	FA	77,917	206,250	02/15/1996	02/15/2006
257561-AU-4...	DOMTAR INC.	.C			2FE	19,381,501	115.4063	19,881,043	17,227,000	19,066,941	(220,683)				7.875	5.912	AO	286,399	1,356,626	08/12/2003	10/15/2011
258040-AA-2...	DONOHUE FOREST.	.C			3FE	6,482,515	103.4372	6,723,418	6,500,000	6,494,590	2,008				7.625	7.664	MN	63,330	495,625	05/13/1997	05/15/2007
292505-AB-0...	ENCANA CORP.	.C			2FE	18,779,080	99.1150	18,831,850	19,000,000	18,800,718	18,204				4.750	4.898	AO	190,528	935,090	11/03/2003	10/15/2013
362388-AA-8...	GEORGIA PACIFIC CANADA FINANCE.	.C			3FE	6,995,590	105.0000	7,350,000	7,000,000	6,998,870	520				7.200	7.209	JD	22,400	504,000	12/11/1996	12/15/2006
472150-AD-6...	JEAN COUTU GROUP.	.C		1	4FE	2,040,000	105.8750	2,117,500	2,000,000	2,037,721	(2,279)				7.625	7.209	FA	63,965		07/21/2004	08/01/2012
511571-AA-2...	ENBRIDGE PIPELINES INC.	.C		2	1	490,000	112.7347	552,400	490,000	490,000					9.150	9.150	JD	1,993	44,835	12/26/1991	12/15/2011
554783-AJ-9...	MACMILLAN BLOEDEL	.C			2FE	1,961,200	103.6455	2,072,910	2,000,000	1,994,193	4,816				6.750	7.024	FA	51,000	135,000	02/23/1996	02/15/2006
65333N-AB-6...	NEXFOR INC.	.C			2FE	2,996,010	112.1407	3,364,221	3,000,000	2,996,749	316				7.250	7.269	JJ	108,750	217,500	06/26/2002	07/01/2012
65334H-AC-6...	NEXEN INC.	.C			2FE	2,972,610	98.7700	2,963,100	3,000,000	2,975,019	2,167				5.050	5.168	MN	17,254	151,500	11/17/2003	11/20/2013
65542N-AJ-6...	NORAMPAC INC.	.C		1	3FE	5,170,161	105.2500	5,262,500	5,000,000	5,151,205	(18,295)				6.750	6.170	JD	28,125	337,500	01/14/2004	06/01/2013
66977W-AF-6...	NOVA CHEMICALS CORPORATION.	.C			3	3,581,563	106.0000	3,710,000	3,500,000	3,573,766	(7,797)				6.500	6.127	JJ	104,903	115,014	01/20/2004	01/15/2012
725906-AB-7...	PLACER DOME INC.	.C			2FE	3,965,160	107.6259	4,305,036	4,000,000	3,990,258	3,506				7.125	7.235	JD	12,667	285,000	06/19/1995	06/15/2007
74819R-AB-2...	QUEBECOR MEDIA INC.	.C		1	4FE	780,500	114.2500	914,000	800,000	785,089	1,460				11.125	11.539	JJ	41,039	89,000	09/21/2001	07/15/2011
77509N-AH-6...	ROGERS CABLE SYSTEMS 144A.	.C			3FE	4,831,125	100.2500	4,761,875	4,750,000	4,823,016	(6,343)				6.250	6.014	JD	13,194	296,875	01/09/2004	06/15/2013
775310-AD-0...	ROGERS WIRELESS COMMUNICATIONS.	.C			3FE	3,042,303	99.0000	2,970,000	3,000,000	3,041,084	(1,219)				6.375	6.177	MS	63,750	101,469	07/12/2004	03/01/2014
781903-AG-4...	RUSSEL METALS.	.C		1	3FE	2,110,100	101.5000	2,197,475	2,165,000	2,112,499	2,399				6.375	6.714	MS	46,006	39,404	09/23/2004	03/01/2014
82028K-AG-6...	SHAW COMMUNICATIONS INC.	.C			3FE	1,571,250	110.2500	1,653,750	1,500,000	1,560,546	(7,621)				7.250	6.456	AO	25,677	108,750	10/23/2003	04/06/2011
82028K-AH-4...	SHAW COMMUNICATIONS INC.	.C			3FE	2,083,000	110.3750	2,207,500	2,000,000	2,070,523	(7,780)				7.200	6.560	JD	6,400	144,000	04/29/2003	12/15/2011
866950-AB-4...	SUN MEDIA CORP.	.C		1	4	3,586,013	109.1250	3,819,375	3,500,000	3,571,042	(9,076)				7.625	7.206	FA	100,819	266,875	06/16/2003	02/15/2013
87971M-AB-9...	TELUS CORP. ORD.	.C			2FE	2,212,120	108.6500	2,173,000	2,000,000	2,148,229	(57,092)				7.500	4.240	JD	12,500	150,000	11/12/2003	06/01/2007
87971M-AC-7...	TELUS CORP. ORD.	.C			2FE	9,944,250	118.5080	10,073,180	8,500,000	9,844,197	(71,285)				8.000	5.074	JD	56,667	480,000	11/01/2004	06/01/2011
884903-AS-4...	THOMSON CORP.	.C			1FE	9,912,500	100.1747	10,017,470	10,000,000	9,930,896	13,248				4.250	4.417	FA	160,556	433,264	08/05/2003	08/15/2009
89352H-AA-7...	TRANSCANADA PIPELINES LTD.	.C			1FE	9,930,700	94.7167	9,471,670	10,000,000	9,939,734	5,859				4.000	4.085	JD	17,778	400,000	06/09/2003	06/15/2013
92658T-AG-3...	VIDEOTRON - LE GRPE LTD.	.C		1	4FE	766,875	103.3750	775,313	750,000	765,184	(1,232)				6.875	6.512	JJ	23,776	39,674	10/02/2003	01/15/2014
055451-AA-6...	BHP BILLITON.	.F			1FE	14,270,310	101.1920	14,166,880	14,000,000	14,235,891	(23,189)				4.800	4.552	AO	141,867	672,000	07/14/2003	04/15/2013
055654-AB-3...	BSCH ISSUANCE LTD.	.F			1FE	4,984,500	116.5397	5,826,985	5,000,000	4,989,776	1,384				7.625	7.670	MS	113,316	381,250	09/07/2000	09/14/2010
07329U-AA-0...	BCP CAYLUX HLDG LUX SCA.	.F		1	4FE	1,539,375	112.7500	1,691,250	1,500,000	1,537,670	(1,705)				9.625	9.152	JD	6,417	74,995	06/17/2004	06/15/2014
111013-AB-4...	BRITISH SKY BROADCASTING	.F			2FE	2,410,000	109.7010	2,742,525	2,500,000	2,443,346	11,143				6.875	7.518	FA	61,111	171,875	09/24/2002	02/23/2009
111021-AD-3...	BRITISH TELECOM/PP	.F			1FE	24,123,400	120.0859	24,017,180	20,000,000	23,251,112	(463,738)				8.375	5.140	JD	74,444	1,675,000	07/10/2003	12/15/2010
122394-AD-1...	BURNS PHILP CAPITAL PTY LTD.	.F		1	4FE	3,260,206	110.5000	3,536,000	3,200,000	3,256,905	(3,302)				9.500	8.974	MN	38,844	152,000	09/01/2004	11/15/2010
12626H-AC-9...	CRH PLC.	.F			2	7,000,000	110.4026	7,728,179	7,000,000	7,000,000					7.640	7.640	MN	46,052	534,800	06/07/1996	05/30/2008
12626H-AF-2...	CRH PLC.	.F			2	5,000,000	112.9623	5,648,113	5,000,000	5,000,000					7.740	7.740	MS	106,425	387,000	09/20/1999	09/22/2009
126382-AB-9...	CSM NV /PVT.	.F			2	5,000,000	100.9250	5,046,251	5,000,000	5,000,000					5.070	5.070	MS	76,754	253,500	03/10/2003	03/01/2013
143658-AX-0...	CARNIVAL PLC 144A	.F			1FE	4,982,450	100.1178	5,005,890	5,000,000	4,987,194	4,178				3.750	3.845	MN	23,958	190,100	11/05/2003	11/15/2007
209759-C*-8...	STORA ENSO OYJ.	.F			2	4,000,000	106.9777	4,279,108	4,000,000	4,000,000					6.820	6.820	AO	46,224	272,800	11/24/1997	10/31/2007
228344-AC-1...	CROWN EURO HOLDINGS SA 144A.	.F		1	4FE	2,056,250	114.0000	2,280,000	2,000,000	2,045,034	(8,725)				9.500	8.837	MS	63,333	190,000	09/12/2003	03/01/2011
248206-AB-0...	DANSKE BANK.	.F			1FE	4,995,550	102.0227	5,101,135	5,000,000	4,999,715	596										

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1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value					Interest					Dates	
		3	4 F o r e i g n	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	*		Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity	
784375-AD-9	SKF AKTIEBOLAGET	F			1FE	4,967,600	107.9730	5,398,650	5,000,000	4,989,638		3,657			7.125	7.217	JJ	178,125	356,250	06/26/1997	07/01/2007	
789547-AA-4	ST GEORGE BANK	F			1FE	10,095,330	102.7413	10,274,130	10,000,000	10,010,187		(12,230)			7.150	7.015	AO	150,944	715,000	01/18/1996	10/15/2005	
789547-AB-2	ST GEORGE BANK	F			1FE	2,989,300	108.3323	3,249,969	3,000,000	2,996,628		1,210			7.150	7.201	JD	7,746	214,500	06/16/1997	06/18/2007	
80932R-AG-0	SCOTLAND INTL FIN NO 2 BV 144A	F			1FE	29,700,660	99.4800	29,844,000	30,000,000	29,728,920		25,104			4.250	4.377	MN	134,583	1,275,000	10/23/2003	05/23/2013	
81180R-AB-8	SEAGATE TECHNOLOGY	F	1		3FE	5,015,800	108.0000	4,968,000	4,600,000	4,921,406		(91,189)			8.000	5.489	MN	47,022	368,000	01/21/2004	05/15/2009	
83364L-AA-7	SOCIETE GENERALE	F	1		1FE	7,719,075	108.3789	8,128,418	7,500,000	7,568,036		(25,861)			7.850	7.419	AO	99,760	588,750	09/11/1997	04/29/2049	
87203R-AA-0	SYSTEMS 2001 A.T. LLC	F		2	1FE	5,726,953	110.8050	6,128,307	5,530,713	5,717,957		(4,865)			6.664	5.993	MJSD	16,381	368,567	06/11/2002	09/15/2013	
87927V-AD-0	TELECOM ITALIA CAPITAL	F			2FE	22,865,160	99.6175	22,762,599	22,850,000	22,864,995		(192)			4.000	3.981	MN	116,789	457,000	10/18/2004	11/15/2008	
87927V-AE-8	TELECOM ITALIA CAPITAL	F			2FE	1,965,637	101.0735	2,021,470	2,000,000	1,966,328		691			5.250	5.492	MN	13,417	52,500	10/18/2004	11/15/2013	
879385-AC-6	TELEFONICA EUROPE	F			1FE	7,635,110	117.2690	8,208,830	7,000,000	7,461,157		(65,222)			7.750	6.355	MS	159,736	542,500	02/28/2002	09/15/2010	
879403-AL-7	TELEFONOS DE MEXICO	F			2FE	4,989,150	100.6664	5,033,320	5,000,000	4,991,368		1,990			4.500	4.549	MN	26,250	225,000	11/12/2003	11/19/2008	
892332-AM-9	TOYO COMMUNICATION EQUIPMENT	F			1FE	13,941,980	101.4790	14,105,581	13,900,000	13,936,498		(5,080)			4.350	4.300	JD	26,873	614,728	12/03/2003	12/15/2010	
92852E-AH-8	VIVENDI UNIVERSAL	F			2FE	5,288,350	108.5000	5,598,600	5,160,000	5,259,736		(25,035)			6.250	5.636	JJ	148,708	326,979	12/18/2003	07/15/2008	
92857T-AG-2	VODAFONE GROUP PLC	F			1FE	10,794,400	116.2170	11,621,700	10,000,000	10,530,081		(84,705)			7.750	6.516	FA	292,778	775,000	08/16/2001	02/15/2010	
92857W-AC-4	VODAFONE GROUP PLC	F			1FE	2,040,460	100.6967	2,013,934	2,000,000	2,030,917		(9,326)			3.950	3.417	JJ	33,136	79,000	12/17/2003	01/30/2008	
92857W-AD-2	VODAFONE GROUP PLC	F			1FE	4,282,560	103.9215	4,156,860	4,000,000	4,252,449		(19,315)			5.375	4.586	JJ	90,181	215,000	05/20/2003	01/30/2015	
92857W-AE-0	VODAFONE GROUP PLC	F			1FE	7,640,060	94.1194	7,529,552	8,000,000	7,664,983		16,929			4.625	5.056	JJ	170,611	389,528	07/09/2003	07/15/2018	
96008Y-AB-1	WESTFIELD GROUP	F			1FE	4,992,100	99.5195	4,975,975	5,000,000	4,992,214		114			5.125	5.145	MN	41,997		10/26/2004	11/15/2014	
980236-AD-5	WOODSIDE FINANCE	F		2		8,423,245	101.1450	8,597,325	8,500,000	8,430,358		6,265			5.000	5.116	MN	54,306	435,625	11/03/2003	11/15/2013	
980888-A*-2	WOOLWORTHS LTD.	F		1		4,000,000	106.6995	4,267,979	4,000,000	4,000,000					6.760	6.760	MS	90,133	270,400	09/08/1997	09/01/2007	
G1108H-AB-4	BRITISH LAND COMPANY PLC /PVT	F		2		5,000,000	104.5169	5,225,847	5,000,000	5,000,000					6.300	6.300	AO	110,250	283,500	10/01/2003	10/01/2015	
G2044@-AC-9	COMPASS GROUP PLC	F		2		5,000,000	100.0000	5,000,000	5,000,000	5,000,000					7.755	7.755	MS	112,017	387,750	09/13/1996	09/17/2006	
G2978H-AB-9	ELECTRICITY SUPPLY BOARD /PVT	F		1		6,000,000	100.1403	6,008,420	6,000,000	6,000,000					5.040	5.040	JD	13,440	302,400	12/12/2003	12/15/2013	
G5241H-AB-3	KERRY GROUP PLC /PVT	F		2		4,000,000	100.1264	4,005,054	4,000,000	4,000,000					4.990	4.990	AO	33,821	199,600	04/28/2003	04/01/2013	
G6843H-AC-1	CARNIVAL PLC	F			1	5,000,000	106.5991	5,329,955	5,000,000	5,000,000					6.540	6.540	FA	122,625	327,000	02/15/1996	02/16/2008	
G7420*-AB-6	RECKITT BENCKISER PLC - UK	F		1		5,000,000	107.9794	5,398,968	5,000,000	5,000,000					6.720	6.720	JD	17,733	336,000	12/11/1997	12/12/2007	
L0714H-AA-8	BARILLA G SPA /PVT A	F		2		5,000,000	98.2815	4,914,075	5,000,000	5,000,000					4.830	4.830	JD	14,758	241,500	12/05/2003	12/01/2010	
L6466H-AA-5	ARNOLDO MONDADORI EDITORE /PVT	F		2		7,500,000	99.6467	7,473,505	7,500,000	7,500,000					5.420	5.420	JD	14,679	406,500	12/16/2003	12/18/2013	
Q0455H-AB-4	AUSTRALIAN PIPELINES LTD.	F		2		6,000,000	104.2354	6,254,124	6,000,000	6,000,000					5.670	5.670	MS	105,840	340,200	09/08/2003	09/09/2013	
Q2516H-AA-9	DEVEREAUX HOLDINGS INC.	F		3		3,666,667	103.3337	3,788,904	3,666,667	3,666,667					7.490	7.489	MS	69,421	274,597	04/01/1997	03/31/2007	
Q7397H-AA-2	VISY INDUSTRIES	F			2FE	5,000,000	116.6898	5,834,488	5,000,000	5,000,000					7.960	7.960	MN	42,011	398,000	05/22/1997	05/23/2012	
3999999 - Total Bonds - Industrial, Misc. - Issuer Obligations						2,947,826,655	XXX	3,019,697,937	2,850,469,330	2,931,314,871		(10,779,007)			XXX	XXX	XXX	43,240,707	161,751,255	XXX	XXX	
Defined Multi-Class Residential (DR)																						
05947U-AB-4	BACM.00-1 2000-1 A2A			2	1FE	11,653,906	112.9198	11,291,977	10,000,000	11,277,236		(266,150)			7.333	4.106	MON	61,108	733,234	07/24/2003	11/15/2031	
07383F-WD-6	BSCMS.03-PWR2 2003-PWR A2 CALSTRS TRUST CSTRST.02-C6 ABS			2	1FE	14,044,405	100.1067	13,982,519	13,967,609	14,031,964		(9,655)			4.382	4.263	MON	51,005	612,061	09/10/2003	05/11/2039	
131366-AK-2	2002-C6 A3			2	1FE	9,674,623	101.6264	9,783,089	9,626,523	9,660,595		(6,606)			4.463	4.353	MON	13,128	429,632	11/20/2002	11/20/2014	
225410-DH-2	CSFBMSC.03-C3 2003-C3 A4			2	1FE	20,100,000	95.0110	19,002,200	20,000,000	20,078,954		(14,131)			3.701	3.637	MON	61,683	740,200	06/17/2003	05/15/2038	
33736X-EB-1	FUNBCMT.01-C4 2001-C4 A2			2	1FE	20,289,736	110.1037	20,677,469	18,780,000	20,062,620		(170,700)			6.223	4.994	MON	97,390	1,168,679	08/25/2003	12/12/2033	
36228C-CL-5	GSMSC.98-C1 1998-C1 A3			2	1FE	21,806,847	106.4364	21,040,612	19,768,247	21,192,877		(420,814)			6.135	2.016	MON	101,065	1,263,445	07/16/2003	10/18/2030	
396789-E0-8	GCCF.03-C2 2003-C2 A2			2	1FE	15,677,828	99.8494	15,576,502	15,600,000	15,663,890		(13,426)			4.022	3.947	MON	52,286	627,432	12/09/2003	01/05/2036	
396789-ER-6	GCCF.03-C2 2003-C2 A3			2	1	12,562,175	100.7069	12,588,358	12,500,000	12,554,447		(7,443)			4.533	4.491	MON	47,219	566,625	12/09/2003	01/05/2036	
46625M-AC-3	JPMCCMSC.01-C1BC1 JP MORGAN CHASE COMM MORT SER			2	1FE	21,727,344	109.9046	21,980,912	20,000,000	21,398,840		(244,777)			6.260	4.749	MON	104,333	1,252,000			

E08.14

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	*	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	How Paid	Admitted Amount Due & Accrued	Gross Amt. Rec. During Year	Acquired	Maturity
368280-HU-3.....	GECCMC.2004-C3 2004-C3 A2.....				1FE.....	7,537,245.....	101.2655.....	7,594,913.....	7,500,000.....	7,533,885.....		(3,360).....			4.433.....	4.344.....	MON.....	27,706.....	138,531.....	07/16/2004.....	07/10/2039.....
4399999 - Total Bonds - Industrial, Misc. - Defined Multi-Class Commercial Mortgage-Backed Securities.....						7,537,245.....	XXX.....	7,594,913.....	7,500,000.....	7,533,885.....		(3,360).....			XXX.....	XXX.....	XXX.....	27,706.....	138,531.....	XXX.....	XXX.....
Other Multi-Class Commercial (OC)																					
05947U-XQ-6.....	BACM.2004-5 04-5 A4.....				1FE.....	5,025,052.....	100.9030.....	5,045,150.....	5,000,000.....	5,024,779.....		(274).....			4.936.....	4.903.....	MON.....	20,567.....	20,567.....	11/08/2004.....	11/10/2041.....
07383F-04-3.....	BSCMS.2004-PWR5 04-PWR5 A4.....				1FE.....	5,027,291.....	100.5960.....	5,029,800.....	5,000,000.....	5,026,611.....		(680).....			4.831.....	4.778.....	MON.....	20,129.....	40,258.....	10/06/2004.....	07/11/2042.....
07383F-U7-1.....	BSCMS.2004-T16 04-T16 A6.....				1FE.....	5,025,615.....	99.3175.....	4,965,877.....	5,000,000.....	5,025,156.....		(459).....			4.750.....	4.709.....	MON.....	19,792.....	19,792.....	10/20/2004.....	02/13/2046.....
36228C-T6-8.....	GSMSC.2004-GG2 2004-GG2 A5.....				1FE.....	5,024,965.....	103.9720.....	5,198,600.....	5,000,000.....	5,023,755.....		(1,210).....			5.279.....	5.241.....	MON.....	21,996.....	87,983.....	07/29/2004.....	08/10/2038.....
78442G-GE-0.....	SLM CORP.....				1FE.....	9,796,875.....	98.0990.....	9,809,900.....	10,000,000.....	9,852,792.....		42,299.....			3.390.....	3.899.....	MJSD.....	15,067.....	339,000.....	08/27/2003.....	03/15/2033.....
78442G-GG-5.....	SLM HLDG CORP 2003-4 A5D.....				1FE.....	16,667,494.....	98.4950.....	16,424,041.....	16,675,000.....	16,668,985.....		997.....			4.020.....	4.048.....	MJSD.....	29,793.....	670,335.....	07/25/2003.....	03/15/2033.....
89676A-AJ-2.....	TCF.2003-A ABS.....				1FE.....	8,916,667.....	100.0000.....	8,916,667.....	8,916,667.....	8,916,667.....					2.847.....	2.864.....	MON.....	3,526.....	175,033.....	11/21/2003.....	11/26/2018.....
4499999 - Total Bonds - Industrial, Misc. - Other Multi-Class Commercial Mortgage-Backed/Asset-Backed Securities.....						55,483,959.....	XXX.....	55,390,035.....	55,591,667.....	55,538,745.....		40,673.....			XXX.....	XXX.....	XXX.....	130,870.....	1,352,968.....	XXX.....	XXX.....
4599999 - Total - Industrial and Miscellaneous Bonds.....						3,267,081,458.....	XXX.....	3,335,929,054.....	3,158,629,745.....	3,248,267,003.....		(12,406,819).....			XXX.....	XXX.....	XXX.....	44,352,315.....	175,578,056.....	XXX.....	XXX.....
5499999 - Total - Issuer Obligations.....						3,458,523,132.....	XXX.....	3,530,017,933.....	3,340,656,155.....	3,438,237,400.....		(13,337,449).....			XXX.....	XXX.....	XXX.....	50,769,700.....	185,310,444.....	XXX.....	XXX.....
5599999 - Total - Single Class Mortgage-Backed/Asset-Backed Securities.....						1,045,991,858.....	XXX.....	1,055,870,643.....	1,034,249,886.....	1,045,677,236.....		(343,519).....			XXX.....	XXX.....	XXX.....	4,691,208.....	55,429,129.....	XXX.....	XXX.....
5699999 - Total - Defined Multi-Class Residential Mortgage-Backed Securities.....						1,578,166,416.....	XXX.....	1,576,135,052.....	1,540,425,012.....	1,566,914,081.....		(7,362,626).....			XXX.....	XXX.....	XXX.....	7,017,266.....	80,763,443.....	XXX.....	XXX.....
5799999 - Total - Other Multi-Class Residential Mortgage-Backed Securities.....						459,979.....	XXX.....	506,873.....	482,672.....	465,891.....		(465).....			XXX.....	XXX.....	XXX.....	2,027.....	49,413.....	XXX.....	XXX.....
5899999 - Total - Defined Multi-Class Commercial Mortgage-Backed Securities.....						7,537,245.....	XXX.....	7,594,913.....	7,500,000.....	7,533,885.....		(3,360).....			XXX.....	XXX.....	XXX.....	27,706.....	138,531.....	XXX.....	XXX.....
5999999 - Total - Other Multi-Class Commercial Mortgage-Backed Securities.....						77,483,959.....	XXX.....	77,497,157.....	77,591,667.....	77,538,745.....		40,673.....			XXX.....	XXX.....	XXX.....	380,596.....	1,352,968.....	XXX.....	XXX.....
																</					

SCHEDULE D - PART 2 - SECTION 1

[illegible]

SCHEDULE D - PART 2 - SECTION 2

[illegible]

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
BONDS								
US Governments								
3133X9-Y0-7	FEDERAL HOME LOAN BANK 4.890% 12/25/16		12/20/2004	BEAR STERNS & CO.		15,060,352	15,000,000	
912810-DZ-8	US TREASURY 8.875% 08/15/17		11/24/2004	DEUTSCHE BANK		711,230	500,000	12,420
912828-AP-5	US TREASURY 4.000% 11/15/12		02/05/2004	CREDIT SUISSE 1ST BOSTON CORP.		234,357	235,000	2,143
0399999 - Total - Bonds - U.S. Government						16,005,939	15,735,000	14,563
Special Revenue & Assessment								
31371L-S6-7	FNMA COLLATERAL - MUNI 255341 4.500% 07/01/24		09/23/2004	LEHMAN BROTHERS INC.		19,508,577	19,686,215	54,137
31377T-TZ-9	FNMA COLLATERAL - MUNI 386768 4.371% 01/01/11		01/16/2004	Wachovia Bk and Tr NA		2,913,567	2,863,126	7,065
83162C-PA-5	SBAP.2004-20I 2004-20I 4.990% 09/01/24		09/07/2004	MERRILL LYNCH CAPITAL MARKETS		7,000,000	7,000,000	
83162C-PB-3	SBAP.2004-20J 04-20J 1 4.860% 10/01/24		10/05/2004	CS FIRST BOSTON NZ		5,000,000	5,000,000	
83162C-PD-9	SBAP.2004-20K 04-20K 1 4.880% 11/01/24		11/09/2004	CS FIRST BOSTON NZ		5,000,000	5,000,000	
831641-DS-1	SBIC.2004-P10 04-P10A 4.504% 02/10/14		02/18/2004	CREDIT SUISSE 1ST BOSTON CORP.		9,802,334	9,802,334	
831641-DV-4	SBIC.2004-10 2004-10 B 4.684% 09/10/14		09/15/2004	CS FIRST BOSTON NZ		5,000,000	5,000,000	
3199999 - Total - Bonds - Special Revenue						54,224,478	54,351,675	61,202
Public Utilities (unaffiliated)								
172070-CN-2	CINCINNATI GAS AND ELEC. 5.700% 09/15/12		10/27/2004	CS FIRST BOSTON NZ		1,271,836	1,190,000	8,667
210518-BU-9	CONSUMERS ENERGY 4.250% 04/15/08		09/01/2004	Tax Free Exchange		6,074,730	6,100,000	97,939
210518-BV-7	CONSUMERS ENERGY 5.375% 04/15/13		09/01/2004	Tax Free Exchange		5,020,505	5,000,000	101,528
210518-BX-3	CONSUMERS ENERGY 144A 4.800% 02/17/09		01/23/2004	BARCLAYS BANK PLC		3,630,445	3,500,000	70,933
250847-DV-9	DETROIT EDISON 5.400% 08/01/14		07/08/2004	S.B.C.I. SECURITIES NEW YORK		1,199,412	1,200,000	
269279-AB-1	EXCO RESOURCES INC 144A 7.250% 01/15/11		01/16/2004	Various		3,350,000	3,250,000	403
341099-CC-1	FLORIDA POWER CORP 4.800% 03/01/13		01/29/2004	Citigroup Global Markets Inc.		3,986,480	4,000,000	81,067
591894-BW-9	METROPOLITAN EDISON 4.875% 04/01/14		11/08/2004	Tax Free Exchange		11,151,278	11,220,000	56,217
654730-AL-7	NISOURCE FINANCE CORPORATION 5.400% 07/15/14		10/19/2004	Various		3,851,539	3,725,000	54,199
677415-CG-4	OHIO POWER CO 4.850% 01/15/14		10/28/2004	CITIGROUP GLOBAL MARKETS INC.		2,723,610	2,725,000	39,282
694308-GD-3	PACIFIC GAS AND ELECTRIC COMPA 4.800% 03/01/14		10/27/2004	Various		6,501,066	6,495,000	51,960
744448-BY-6	PUB SERV CO OF COLORADO 4.875% 03/01/13		10/26/2004	LEHMAN BROTHERS INC.		2,545,216	2,475,000	19,439
744560-AL-0	PUBLIC SERVICE ELEC & GAS 5.375% 09/01/13		10/29/2004	Various		6,994,308	6,615,000	58,046
744560-AN-6	PUBLIC SERVICE ELEC & GAS 5.000% 08/15/14		10/27/2004	Various		4,670,324	4,585,000	45,264
875127-AS-1	TAMPA ELECTRIC CO 6.875% 06/15/12		02/05/2004	NATIONS BANK		1,504,616	1,350,000	14,180
875127-AU-6	TAMPA ELECTRIC CO 6.375% 08/15/12		02/10/2004	DEUTSCHE MORGAN GRENFELL		2,181,540	2,000,000	63,042
3899999 - Total - Bonds - Public Utilities						66,656,905	65,430,000	762,166
Industrial & Miscellaneous								
01439@-AA-5	ALDI INC /PYT 4.220% 04/15/11		04/13/2004	PRIVATE		5,000,000	5,000,000	
01958X-BK-2	ALLIED WASTE NORTH AMERICA 6.375% 04/15/11		10/06/2004	Various		980,000	1,000,000	30,458
029717-AC-9	AMERICAN STANDARD COMPANIES 7.375% 02/01/08		06/09/2004	Citigroup Global Markets Inc.		3,258,750	3,000,000	81,740
032166-AQ-3	AMSOUTH BANK NA 4.850% 04/01/13		10/29/2004	GOLDMAN SACHS & CO.		2,438,775	2,409,000	10,385
03939R-AB-6	ARCH WESTERN FINANCE LLC 6.750% 07/01/13		10/22/2004	Tax Free Exchange		1,732,244	1,735,000	39,206
03958Q-AC-2	ARCHSTONE-SMITH OPERATING TRUS 5.625% 08/15/14		08/26/2004	CS FIRST BOSTON NZ		2,046,060	2,000,000	9,063
040228-AL-2	ARGOSY GAMING 7.000% 01/15/14		08/12/2004	Tax Free Exchange		1,009,936	1,000,000	5,250
058498-AF-3	BALL CORP 6.875% 12/15/12		01/12/2004	LEHMAN BROTHERS INC.		2,147,500	2,000,000	11,458
05947U-XQ-6	BACM.2004-5 04-5 A4 4.936% 11/10/41		11/08/2004	BANK OF AMERICA		5,025,052	5,000,000	15,082
07383F-Q4-3	BSCMS.2004-PWR5 04-PWR5 A4 4.831% 07/11/42		10/06/2004	BEAR STERNS & CO.		5,027,291	5,000,000	12,078
07383F-U7-1	BSCMS.2004-T16 04-T16 A6 4.750% 02/13/46		10/20/2004	BEAR STERNS & CO.		5,025,615	5,000,000	1,979
07556Q-AJ-4	BEAZER HOMES USA INC 6.500% 11/15/13		11/23/2004	Various		4,269,000	4,150,000	87,732
084664-AC-5	BERKSHIRE HATHAWAY 3.375% 10/15/08		09/01/2004	Tax Free Exchange		4,955,742	5,000,000	63,750
084664-AD-3	BERKSHIRE HATHAWAY 4.625% 10/15/13		09/01/2004	Tax Free Exchange		7,941,309	8,000,000	139,778
097383-AW-3	OFFICEMAX INC 7.000% 11/01/13		04/16/2004	Various		5,523,000	5,200,000	104,067
097395-AA-5	BOISE CASCADE LLC 5.005% 10/15/12		10/15/2004	Various		2,548,581	2,500,000	
097395-AD-9	BOISE CASCADE LLC 7.125% 10/15/14		12/09/2004	GOLDMAN SACHS & CO.		526,250	500,000	4,453
103304-BD-2	BOYD GAMING CORP 6.750% 04/15/14		10/12/2004	Various		257,188	250,000	
103304-BD-2	BOYD GAMING CORP 6.750% 04/15/14		08/06/2004	Tax Free Exchange		3,036,377	3,000,000	62,438
12189T-AW-4	BURLINGTON NORTHERN SANTA FE C 4.875% 01/15/15		11/22/2004	GOLDMAN SACHS & CO.		6,987,610	7,000,000	1,896
126304-AP-9	CSC HOLDINGS INC 7.625% 04/01/11		01/20/2004	Various		1,107,500	1,000,000	22,663
130770-AE-3	CALIFORNIA STEEL INDUSTRIES 6.125% 03/15/14		06/28/2004	Tax Free Exchange		3,987,754	4,000,000	65,333
147446-AH-1	CASE NEW HOLLAND INC 6.000% 06/01/09		07/06/2004	MERRILL LYNCH CAPITAL MARKETS		1,135,500	1,200,000	9,600
165167-BK-2	CHESAPEAKE ENERGY CORP 6.375% 06/15/15		12/06/2004	WACHOVIA CAPITAL MARKETS		324,800	320,000	57
17037N-AC-4	CHOCTAW GENERATION LIMITED PAR 7.250% 11/15/19		10/26/2004	BANK OF AMERICA		750,000	750,000	
171340-AD-4	CHURCH & DWIGHT 6.000% 12/15/12		12/15/2004	Various		3,534,831	3,500,000	
171871-AB-2	BROADWING (CINCINNATI BELL) 7.250% 07/15/13		09/01/2004	Tax Free Exchange		4,581,182	4,500,000	41,688

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
20030N-AD-3	COMCAST CORP 5.500% 03/15/11		12/16/2004	MORGAN STANLEY & CO		8,446,080	8,000,000	117,333
203668-AB-4	COMMUNITY HEALTH SYSTEMS INC 6.500% 12/15/12		12/13/2004	Various		2,934,000	2,900,000	
219350-AP-0	CORNING INC 5.900% 03/15/14		03/09/2004	NATIONS BANK		998,500	1,000,000	
22541L-AB-9	CREDIT SUISSE FIRST BOSTON USA 6.125% 11/15/11		05/05/2004	NATIONS BANK		11,610,720	11,000,000	327,517
23331A-AR-0	HORTON D R INC 5.000% 01/15/09		01/22/2004	S.B.C.I. SECURITIES NEW YORK		3,574,375	3,500,000	6,806
252126-AD-9	DEX MEDIA WEST 8.500% 08/15/10		06/24/2004	Tax Free Exchange		4,196,899	4,000,000	121,833
252126-AG-2	DEX WEST 5.875% 11/15/11		12/06/2004	BEAR STERNS & CO		500,000	500,000	1,224
25754Q-AF-4	DOMINOS INC 8.250% 07/01/11		09/01/2004	Tax Free Exchange		3,050,705	2,945,000	40,494
257867-AM-3	DONNELLEY - RR & SONS 4.950% 04/01/14		10/15/2004	Various		3,009,370	3,000,000	7,288
278766-AN-8	ECHOSTAR DBS CORP 5.750% 10/01/08		06/02/2004	Tax Free Exchange		5,030,573	5,000,000	48,715
278766-AQ-1	ECHOSTAR DBS CORP 6.375% 10/01/11		06/02/2004	Tax Free Exchange		1,000,000	1,000,000	10,802
291531-AB-7	EMMIS COMMUNICATIONS CORP 6.875% 05/15/12		08/09/2004	Tax Free Exchange		4,014,485	4,000,000	67,986
29255W-AD-2	ENCORE ACQUISITION CO 6.250% 04/15/14		08/30/2004	Tax Free Exchange		2,216,410	2,300,000	59,097
29444N-AD-4	EQUISTAR CHEMICALS LP 8.750% 02/15/09		08/04/2004	MERRILL LYNCH CAPITAL MARKETS		2,085,000	2,000,000	84,583
29843Q-AB-8	EURAMAX INTERNATIONAL INC 8.500% 08/15/11		09/01/2004	Tax Free Exchange		4,604,501	4,500,000	17,000
338032-AS-4	FISHER SCIENTIFIC INTL INC 8.000% 09/01/13		04/23/2004	Tax Free Exchange		1,071,361	1,000,000	11,556
345397-TZ-6	FORD MOTOR CREDIT CO 7.000% 10/01/13		01/29/2004	GOLDMAN SACHS & CO		5,286,850	5,000,000	126,389
346091-AU-5	FOREST OIL CORP REG'D 7.750% 05/01/14		04/15/2004	LEHMAN BROTHERS INC		1,601,250	1,500,000	54,573
36228C-TG-8	GSMC.2004-6G2 2004-6G2 A5 5.279% 08/10/38		07/29/2004	GOLDMAN SACHS & CO		5,024,965	5,000,000	8,065
36828Q-HU-3	GECCMC.2004-C3 2004-C3 A2 4.433% 07/10/39		07/16/2004	DEUTSCHE BANK		7,537,245	7,500,000	20,318
373200-AJ-3	GEORGIA GULF CORP 7.125% 12/15/13		11/29/2004	BANK OF AMERICA		535,000	500,000	16,526
373200-AJ-3	GEORGIA GULF CORP 7.125% 12/15/13		08/27/2004	Tax Free Exchange		2,144,904	2,100,000	29,925
432848-AR-0	HILTON HOTELS CORP 7.200% 12/15/09		01/13/2004	LEHMAN BROTHERS INC		1,115,000	1,000,000	6,200
44108E-AS-7	HOST MARRIOTT L.P. 144A 7.125% 11/01/13		11/23/2004	Various		1,268,625	1,200,000	15,952
442488-AQ-5	K HOVNANIAN ENTERPRISES INC 6.500% 01/15/14		01/09/2004	CREDIT SUISSE 1ST BOSTON CORP		1,010,000	1,000,000	12,819
45072P-AB-8	IASIS HEALTHCARE CORP 8.750% 06/15/14		12/20/2004	Tax Free Exchange		3,012,985	3,000,000	3,646
460146-BX-0	INTERNATIONAL PAPER COMPANY 5.500% 01/15/14		04/26/2004	CREDIT SUISSE 1ST BOSTON CORP		999,410	1,000,000	20,472
48666K-AH-2	KB HOME 5.750% 02/01/14		11/29/2004	Various		1,492,500	1,500,000	23,958
48666K-AH-2	KB HOME 5.750% 02/01/14		06/22/2004	Tax Free Exchange		2,492,821	2,500,000	57,500
492914-AP-1	KEY ENERGY GROUP INC 6.375% 05/01/13		01/13/2004	LEHMAN BROTHERS INC		721,000	700,000	9,297
500657-AA-9	INVISTA - MULTI 9.250% 05/01/12		09/08/2004	DEUTSCHE BANK		1,325,000	1,250,000	42,717
50419Q-AF-9	LA QUINTA PROPERTIES 7.000% 08/15/12		12/16/2004	Tax Free Exchange		2,676,370	2,535,000	57,671
505447-AG-7	LABRANCHE & CO 9.500% 05/15/09		11/02/2004	Tax Free Exchange		2,500,000	2,500,000	108,194
513075-AG-6	LAMAR MEDIA CORP 7.250% 01/01/13		12/14/2004	CS FIRST BOSTON NZ		543,750	500,000	16,715
532776-AJ-0	LIN TELEVISION CORP 6.500% 05/15/13		09/01/2004	Tax Free Exchange		3,166,448	3,195,000	61,149
549271-AD-6	LUBRIZOL CORP 4.625% 10/01/09		09/23/2004	CITIGROUP GLOBAL MARKETS INC		1,998,220	2,000,000	
549271-AE-4	LUBRIZOL CORP 5.500% 10/01/14		09/23/2004	CITIGROUP GLOBAL MARKETS INC		1,986,780	2,000,000	
55259P-AD-8	M & I MARSHALL & ISLEY BANK 5.000% 01/17/17		11/19/2004	LEHMAN BROTHERS INC		14,946,900	15,000,000	
552953-AF-8	MGM MIRAGE INC 6.000% 10/01/09		01/23/2004	Various		1,051,250	1,000,000	21,750
563571-AF-5	MANITOWOC CO 7.125% 11/01/13		01/14/2004	LEHMAN BROTHERS INC		530,000	500,000	7,323
58446M-AE-1	MEDIANEWS GROUP INC 6.875% 10/01/13		09/01/2004	Tax Free Exchange		3,724,534	3,750,000	107,422
59000G-AA-8	MERITOR AUTOMOTIVE INC 6.800% 02/15/09		04/21/2004	Various		2,061,000	2,000,000	45,144
598326-A@-5	AMBAC FINANCIAL GROUP INC /PVT 4.490% 01/01/14		01/14/2004	PRIVATE		3,000,000	3,000,000	
61746B-AL-0	MORGAN STANLEY 3.875% 01/15/09		01/06/2004	MORGAN STANLEY & CO		1,994,140	2,000,000	
629377-AQ-5	NRG ENERGY INC 144A 8.000% 12/15/13		01/06/2004	LEHMAN BROTHERS INC		1,062,500	1,000,000	3,556
629855-AE-7	NALCO COMPANY 7.750% 11/15/11		09/21/2004	Tax Free Exchange		3,611,438	3,500,000	94,938
64015Y-AB-0	NEIGHBORCARE INC 6.875% 11/15/13		07/23/2004	Tax Free Exchange		3,306,786	3,250,000	42,205
651290-AE-8	NEWFIELD EXPLORATION CO 7.625% 03/01/11		06/07/2004	WHEAT FIRST BUTCHER SINGER		540,000	500,000	10,484
651290-AG-3	NEWFIELD EXPLORATION CO 6.625% 09/01/14		09/30/2004	Various		2,032,375	2,000,000	4,325
676255-AL-6	OFFSHORE LOGISTICS INC. 6.125% 06/15/13		01/28/2004	Various		1,247,500	1,250,000	6,763
681904-AG-3	OMNICARE INC 6.125% 06/01/13		01/30/2004	Various		2,555,000	2,500,000	21,012
68233D-AL-1	ONCOR ELECTRIC 6.375% 01/15/15		10/25/2004	Various		5,548,950	4,960,000	90,468
68233D-AS-6	ONCOR ELECTRIC 6.375% 05/01/12		11/03/2004	Various		10,999,174	9,895,000	122,504
69422P-AB-5	PACIFIC ENERGY PARTNERS 7.125% 06/15/14		11/05/2004	Tax Free Exchange		3,341,356	3,280,000	90,234
700690-AS-9	CAESARS ENTERTAINMENT INC 7.000% 04/15/13		01/12/2004	Various		1,085,500	1,000,000	17,500
726505-AB-6	PLAINS EXPLOR & PROD 7.125% 06/15/14		10/08/2004	Tax Free Exchange		3,653,718	3,595,000	69,728
74432Q-AE-5	PRUDENTIAL FINANCIAL INC 5.100% 09/20/14		10/15/2004	Various		3,519,290	3,500,000	14,875
75894Q-AF-7	REGIONS FINL CORP 7.000% 03/01/11		11/10/2004	Various		5,960,331	5,220,000	69,778
75952B-AM-7	RELJANT RESOURCES INC 6.750% 12/15/14		12/15/2004	CITIGROUP GLOBAL MARKETS INC		505,625	500,000	
76115N-AF-8	RESOLUTION PERFORMANCE 144A 8.000% 12/15/09		01/05/2004	MERRILL LYNCH CAPITAL MARKETS		990,375	950,000	3,378
803111-AQ-6	SARA LEE CORP 3.875% 06/15/13		06/16/2004	S.B.C.I. SECURITIES NEW YORK		4,486,950	5,000,000	3,229
810186-AG-1	SCOTTS COMPANY 6.625% 11/15/13		06/15/2004	Tax Free Exchange		3,570,746	3,500,000	19,323

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
843830-AB-6	SOUTHERN STAR CENT CORP 8.500% 08/01/10		09/01/2004	Tax Free Exchange		4,240,153	3,980,000	28,192
847788-AK-2	SPEEDWAY MOTOR SPORT 6.750% 06/01/13		01/05/2004	WHEAT FIRST BUTCHER SINGER		389,063	375,000	2,602
852060-AJ-1	SPRINT CAPITAL CORP 7.625% 01/30/11		08/13/2004	CITIGROUP GLOBAL MARKETS INC.		7,414,485	6,500,000	24,781
85375C-AP-6	STANDARD PACIFIC CP 6.500% 10/01/08		01/13/2004	NATIONS BANK		1,055,000	1,000,000	19,861
857689-AV-5	STATION CASINOS INC. 6.000% 04/01/12		05/10/2004	Various		1,472,280	1,500,000	4,667
880779-AS-2	TEREX CORPORATION 7.375% 01/15/14		06/08/2004	Tax Free Exchange		2,485,014	2,500,000	73,238
88088#-AA-4	DOW CHEMICAL /PVT 5.600% 01/02/14		01/02/2004	COMPANY TRADE		1,326	1,326	
88088#-AB-2	DOW CHEMICAL /PVT 5.600% 01/02/14		01/02/2004	COMPANY TRADE		884	884	
882444-AA-0	TEXAS GENCO HOLDINGS 6.875% 12/15/14		12/13/2004	Various		2,856,688	2,750,000	382
	TRANS CONTINENTAL GAS PIPELINE SER-B 7.000% 08/15/11		07/08/2004	Various		1,309,688	1,250,000	33,833
893570-BR-1	TRIAD HOSPITALS 7.000% 05/15/12		04/29/2004	Citigroup Global Markets Inc.		4,500,000	4,500,000	
89579K-AF-6	YUM BRANDS INC 7.650% 05/15/08		02/11/2004	Citigroup Global Markets Inc.		9,080,000	8,000,000	156,400
895953-AB-3	US BANK NA 6.375% 08/01/11		10/26/2004	Various		6,218,985	5,500,000	132,990
90333W-AA-6	UNITED RENTALS - NORTH AMERICA 6.500% 02/15/12		06/24/2004	Tax Free Exchange		2,196,556	2,200,000	50,447
911365-AN-4	UNIVERSAL COMPRESSION INC 7.250% 05/15/10		01/08/2004	Various		3,150,000	3,000,000	33,431
913433-AE-8	VWR INTERNATIONAL INC 6.875% 04/15/12		09/08/2004	Various		4,120,000	4,000,000	16,328
918437-AA-2	VAIL RESORTS INC 6.750% 02/15/14		01/23/2004	Various		4,121,425	4,055,000	
918790-AH-2	VALMONT INDUSTRIES 6.875% 05/01/14		12/07/2004	Tax Free Exchange		2,504,916	2,500,000	17,188
920253-AC-5	VERIZON PENNSYLVANIA 5.650% 11/15/11		11/22/2004	MERRILL LYNCH CAPITAL MARKETS		2,636,675	2,500,000	4,316
92344T-AA-6	WALMART STORES 4.125% 02/15/11		02/20/2004	DEUTSCHE MORGAN GRENFELL		2,007,820	2,000,000	1,604
931142-BV-4	XTO ENERGY INC 4.900% 02/01/14		01/14/2004	LEHMAN BROTHERS INC		1,986,840	2,000,000	
98385X-AD-8	ENTERGY LOUISIANA INC 5.090% 11/01/14		10/12/2004	WACHOVIA CAPITAL MARKETS		4,999,900	5,000,000	
BAX000-2D-3	AINSWORTH LUMBER CO LTD 6.750% 03/15/14	C	09/07/2004	Tax Free Exchange		2,781,419	3,000,000	37,688
009037-AD-4	AINSWORTH LUMBER CO LTD 7.250% 10/01/12	C	09/21/2004	Various		1,016,500	1,000,000	101
009037-AE-2	CASCADES INC 7.250% 02/15/13	C	01/29/2004	Various		3,210,000	3,000,000	98,036
146900-AC-9	JEAN COUTU GROUP 7.625% 08/01/12	C	07/21/2004	Various		2,040,000	2,000,000	
47215Q-AD-6	NORAMPAC INC 6.750% 06/01/13	C	01/14/2004	Various		1,590,000	1,500,000	12,469
65542N-AJ-6	NOVA CHEMICALS CORPORATION 6.500% 01/15/12	C	01/20/2004	Various		3,581,563	3,500,000	1,625
66977W-AF-6	ROGERS CABLE SYSTEMS 144A 6.250% 06/15/13	C	01/09/2004	MORGAN (J.P.) SECURITIES		1,037,500	1,000,000	5,035
77509N-AH-6	ROGERS WIRELESS COMMUNICATIONS 6.375% 03/01/14	C	07/12/2004	Tax Free Exchange		3,042,303	3,000,000	75,438
77531Q-AD-0	RUSSEL METALS 6.375% 03/01/14	C	09/23/2004	Various		2,110,100	2,165,000	30,536
781903-AG-4	TELUS CORP ORD 8.000% 06/01/11	C	11/01/2004	CS FIRST BOSTON NZ		5,951,750	5,000,000	170,000
87971M-AC-7	BCP CAYLUX HLDG LUX SCA 9.625% 06/15/14	F	06/17/2004	Various		1,539,375	1,500,000	3,944
07329U-AA-0	BURNS PHILP CAPITAL PTY LTD 9.500% 11/15/10	F	09/01/2004	Tax Free Exchange		3,260,206	3,200,000	89,511
122394-AD-1	DIAGEO FINANCE BV 3.875% 04/01/11	F	04/19/2004	Various		17,348,980	18,000,000	37,351
25244S-AB-7	FLEXTRONICS INTERNATIONAL 6.500% 05/15/13	F	11/30/2004	Various		2,334,375	2,250,000	21,667
33938E-AJ-6	SEAGATE TECHNOLOGY 8.000% 05/15/09	F	01/21/2004	Various		1,753,300	1,600,000	25,244
81180R-AB-8	TELECOM ITALIA CAPITAL 4.000% 11/15/08	F	10/18/2004	Tax Free Exchange		22,865,176	22,850,000	388,450
87927V-AD-0	TELECOM ITALIA CAPITAL 5.250% 11/15/13	F	10/18/2004	Tax Free Exchange		1,965,637	2,000,000	44,625
87927V-AE-8	WESTFIELD GROUP 5.125% 11/15/14	F	10/26/2004	CITIGROUP GLOBAL MARKETS INC.		4,992,100	5,000,000	
96008Y-AB-1								
4599999 - Total - Bonds - Industrial, Misc.						428,433,369	417,466,210	4,942,393
6099997 - Total - Bonds - Part 3						565,320,691	552,982,885	5,780,324
6099998 - Total - Bonds - Part 5						76,539,445	75,983,955	426,477
6099999 - Total - Bonds						641,860,136	628,966,840	6,206,801
124789-11-6	CPA CAPITAL TRUST NON-CUMULATIVE PERPETUAL		04/30/2004	RECLASSD AS PREFERRED STOCK	6,000,000.000	6,000,000	6,000,000.00	
6299999 - Total - Preferred Stocks - Banks, Trusts, Insurance						6,000,000	XXX	
6599997 - Total - Preferred Stocks - Part 3						6,000,000	XXX	
6599998 - Total - Preferred Stocks - Part 5							XXX	
6599999 - Total - Preferred Stocks						6,000,000	XXX	
001765-99-9	AMR CORP RESTRICTED		04/15/2003	COMPANY TRADE	(15.000)			
6899999 - Total - Common Stocks - Industrial, Misc.							XXX	
7299997 - Total - Common Stocks - Part 3							XXX	
7299998 - Total - Common Stocks - Part 5							XXX	
7299999 - Total - Common Stocks							XXX	
7399999 - Total - Preferred and Common Stocks						6,000,000	XXX	
7499999 Totals						647,860,136	XXX	6,206,801

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
BONDS																				
US Governments																				
912827-N8-1..	US TREASURY 5.875% 02/15/04.....		..02/15/2004..	Maturity.....		..235,000	..235,000	..217,302	..234,679				..321		..235,000				..6,903	..02/15/2004..
0399999 - Bonds - U.S. Governments						..235,000	..235,000	..217,302	..234,679				..321		..235,000				..6,903	..02/15/2004..
Special Revenue & Assessment																				
31283G-FM-4..	FREDDIE MAC GOLD G00172 7.000% 12/01/23.....		..12/01/2004..	Paydown.....		..462,264	..462,264	..469,654	..469,208			..(6,944)		..(6,944)	..462,264				..15,845	..12/01/2023..
31283H-M2-8..	FREDDIE MAC GOLD G01277 5.500% 01/01/30.....		..12/01/2004..	Paydown.....		..2,682,432	..2,682,432	..2,590,531	..2,590,622		..91,810		..91,810		..2,682,432				..83,767	..01/01/2030..
31283H-SY-2..	FREDDIE MAC GOLD G01435 6.000% 06/01/32.....		..12/01/2004..	Paydown.....		..6,962,000	..6,962,000	..6,972,878	..6,972,925		..(10,925)		..(10,925)		..6,962,000				..220,801	..06/01/2032..
31283N-AX-0..	FREDDIE MAC GOLD P00022 6.000% 11/01/32.....		..12/01/2004..	Paydown.....		..2,092,774	..2,092,774	..2,150,979	..2,150,680		..(57,906)		..(57,906)		..2,092,774				..68,511	..11/01/2032..
31287M-T9-1..	FREDDIE MAC GOLD C62376 6.000% 01/01/32.....		..12/01/2004..	Paydown.....		..3,927,863	..3,927,863	..3,898,404	..3,898,157		..29,707		..29,707		..3,927,863				..112,292	..01/01/2032..
31287M-UA-6..	FREDDIE MAC GOLD C62377 6.000% 01/01/32.....		..12/01/2004..	Paydown.....		..1,490,294	..1,490,294	..1,493,787	..1,493,887		..(3,594)		..(3,594)		..1,490,294				..45,019	..01/01/2032..
31287R-MH-9..	FREDDIE MAC GOLD C65760 6.500% 04/01/32.....		..12/01/2004..	Paydown.....		..4,636,630	..4,636,630	..4,655,466	..4,655,685		..(19,056)		..(19,056)		..4,636,630				..154,677	..04/01/2032..
31287X-RL-2..	FREDDIE MAC GOLD C70491 6.500% 09/01/32.....		..12/01/2004..	Paydown.....		..3,922,801	..3,922,801	..4,063,164	..4,066,053		..(143,251)		..(143,251)		..3,922,801				..114,259	..09/01/2032..
3128CU-HC-3..	FREDDIE MAC GOLD G30227 5.500% 01/01/23.....		..12/01/2004..	Paydown.....		..2,808,753	..2,808,753	..2,924,175	..2,923,426		..(114,673)		..(114,673)		..2,808,753				..80,992	..05/01/2023..
3128E2-OX-7..	FREDDIE MAC GOLD D95870 5.000% 03/01/23.....		..12/01/2004..	Paydown.....		..2,371,350	..2,371,350	..2,398,769	..2,398,256		..(26,905)		..(26,905)		..2,371,350				..64,855	..03/01/2023..
3128E2-TB-2..	FREDDIE MAC GOLD D95946 5.000% 04/01/23.....		..12/01/2004..	Paydown.....		..1,927,836	..1,927,836	..1,951,331	..1,950,741		..(22,905)		..(22,905)		..1,927,836				..51,889	..04/01/2023..
3128FP-ZH-0..	FREDDIE MAC GOLD D80744 7.500% 06/01/27.....		..12/01/2004..	Paydown.....		..229,340	..229,340	..232,567	..232,614		..(3,274)		..(3,274)		..229,340				..8,442	..06/01/2027..
312903-XZ-5..	FREDDIE MAC FHLNC..146 CMO 146 B9 9.450% 04/15/21.....		..12/15/2004..	Paydown.....		..445,291	..445,291	..424,356	..428,432		..16,859		..16,859		..445,291				..(15,536)	..04/15/2021..
312906-SJ-5..	FREDDIE MAC FHLNC..1138 CMO 1138 G 8.500% 09/15/06.....		..12/01/2004..	Paydown.....		..235,159	..235,159	..237,156	..235,004		..155		..155		..235,159				..10,257	..09/15/2006..
31290K-4Z-9..	FREDDIE MAC 555340 9.500% 09/01/18.....		..12/01/2004..	Paydown.....		..1,981	..1,981	..1,983	..1,982		..(1)		..(1)		..1,981				..103	..09/01/2018..
31290K-5A-3..	FREDDIE MAC 555341 10.000% 06/01/19.....		..12/01/2004..	Paydown.....		..4,062	..4,062	..4,073	..4,071		..(10)		..(10)		..4,062				..228	..06/01/2019..
31290K-5B-1..	FREDDIE MAC 555342 10.000% 05/01/19.....		..12/01/2004..	Paydown.....		..40,527	..40,527	..40,221	..40,218		..309		..309		..40,527				..2,254	..05/01/2019..
31292G-5P-7..	FREDDIE MAC GOLD C00854 7.500% 07/01/29.....		..12/01/2004..	Paydown.....		..879	..879	..885	..885		..(6)		..(6)		..879				..33	..07/01/2029..
31292G-SM-9..	FREDDIE MAC GOLD C00524 7.500% 06/01/27.....		..12/01/2004..	Paydown.....		..221,810	..221,810	..225,001	..225,018		..(3,209)		..(3,209)		..221,810				..7,992	..06/01/2027..
31292G-ST-4..	FREDDIE MAC GOLD C00530 7.500% 07/01/27.....		..12/01/2004..	Paydown.....		..219,870	..219,870	..222,999	..223,021		..(3,151)		..(3,151)		..219,870				..8,660	..07/01/2027..
31292G-YF-7..	FREDDIE MAC GOLD C00710 5.500% 11/01/28.....		..12/01/2004..	Paydown.....		..1,816,660	..1,816,660	..1,787,100	..1,787,176		..29,484		..29,484		..1,816,660				..46,186	..11/01/2028..
31293T-XC-6..	FREDDIE MAC GOLD C29675 7.000% 08/01/29.....		..12/01/2004..	Paydown.....		..208,857	..208,857	..207,142	..207,127		..1,729		..1,729		..208,857				..7,665	..08/01/2029..
31294J-E9-5..	FREDDIE MAC GOLD E00160 7.000% 11/01/07.....		..12/01/2004..	Paydown.....		..273,034	..273,034	..270,334	..271,309		..1,725		..1,725		..273,034				..9,583	..11/01/2007..
31294J-FE-3..	FREDDIE MAC GOLD E00165 7.500% 11/01/07.....		..12/01/2004..	Paydown.....		..183,291	..183,291	..185,409	..184,130		..(838)		..(838)		..183,291				..6,953	..11/01/2007..
31294J-PT-9..	FREDDIE MAC GOLD E00434 7.000% 05/01/11.....		..12/01/2004..	Paydown.....		..133,252	..133,252	..131,581	..131,863		..1,389		..1,389		..133,252				..4,796	..05/01/2011..
31335H-VY-6..	FREDDIE MAC GOLD C90631 5.000% 02/01/23.....		..12/01/2004..	Paydown.....		..1,764,068	..1,764,068	..1,765,998	..1,765,955		..(1,887)		..(1,887)		..1,764,068				..47,127	..02/01/2023..
31339D-V3-9..	FREDDIE MAC FHLNC..2412 CMO 2412 BL 6.000% 10/15/29.....		..12/01/2004..	Paydown.....		..17,195,241	..17,195,241	..16,669,980	..17,001,937		..193,304		..193,304		..17,195,241				..522,169	..10/15/2029..

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	CUSIP Identification	2	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				16 Book/Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date
											11 Unrealized Valuation Increase/(Decrease)	12 Current Year (Amortization)/Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B/A, C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B/A, C.V.					
31339C-NC-2.	FHLMC-2370 CMO 2370 JC 6.000%	06/15/2004	Paydown	1,934,599	1,934,599	1,934,599	1,934,599	1,934,599	1,934,599	1,934,599		11,087		11,087					16,241	05/15/2029
31337J-NU-3.	FREDD E MAC FHLMC-2130 CMO 2130 OH 6.300%	12/01/2004	Paydown	2,350,126	2,350,126	2,350,126	2,350,126	2,350,126	2,350,088	2,318,740		31,386		31,386					74,215	06/15/2028
31337T-K3-4.	FHLMC-2313 CMO 2313 JA 6.000%	03/01/2004	Paydown	1,166,834	1,166,834	1,166,834	1,166,834	1,166,834	1,140,215	1,162,048		4,785		4,785					9,115	01/15/2029
31337V-H3-3.	FREDD E MAC FHLMC-2441 CMO 2441 VJ 6.000%	12/01/2004	Paydown	3,962,330	3,962,330	3,962,330	3,962,330	3,962,330	3,865,308	3,917,814		44,516		44,516					182,780	12/15/2029
31340J-GZ-8.	FREDD E MAC 160095 10.250%	12/01/2004	Paydown	4,697	4,697	4,697	4,697	4,697	4,764	4,713		(16)		(16)					267	11/01/2009
31340J-N6-4.	FREDD E MAC 380048 10.500%	05/01/2004	Paydown	4,289	4,289	4,289	4,289	4,289	4,434	4,263		26		26					105	06/01/2004
31340J-N7-2.	FREDD E MAC 380049 10.500%	06/01/2004	Paydown	5,671	5,671	5,671	5,671	5,671	5,817	5,633		38		38					162	07/01/2004
31341B-YA-0.	FREDD E MAC 251605 9.750%	12/01/2004	Paydown	10,482	10,482	10,482	10,482	10,482	10,608	10,495		(13)		(13)					738	03/01/2009
31341G-RZ-2.	FREDD E MAC 255904 10.250%	12/01/2004	Paydown	12,568	12,568	12,568	12,568	12,568	12,851	12,780		(212)		(212)					583	07/01/2013
31341K-BK-3.	FREDD E MAC 258142 11.000%	12/01/2004	Paydown	20,097	20,097	20,097	20,097	20,097	20,940	20,366		(268)		(268)					1,187	05/01/2007
31344N-KM-0.	FREDD E MAC 283900 9.500%	12/01/2004	Paydown	27,892	27,892	27,892	27,892	27,892	27,901	27,859		32		32					1,529	11/01/2016
31344N-SH-8.	FREDD E MAC 290848 10.000%	12/01/2004	Paydown	5,378	5,378	5,378	5,378	5,378	5,458	5,403		(25)		(25)					232	01/01/2010
31345T-SQ-9.	FREDD E MAC 504127 10.000%	05/01/2004	Paydown	2,410	2,410	2,410	2,410	2,410	2,436	2,396		14		14					54	06/01/2004
31345T-SR-7.	FREDD E MAC 504128 10.000%	08/01/2004	Paydown	3,315	3,315	3,315	3,315	3,315	3,342	3,291		24		24					96	08/01/2004
31346T-RG-1.	FREDD E MAC ARW 400487 3.875%	12/01/2004	Paydown	4,445	4,445	4,445	4,445	4,445	4,224	4,287		157		157					79	06/01/2018
31346T-SS-4.	FREDD E MAC ARW 400529 3.875%	12/01/2004	Paydown	3,445	3,445	3,445	3,445	3,445	3,260	3,335		109		109					62	07/01/2018
31347A-BC-7.	FREDD E MAC ARW 840035 4.040%	12/01/2004	Paydown	9,024	9,024	9,024	9,024	9,024	8,835	8,892		132		132					163	01/01/2019
31347A-BU-7.	FREDD E MAC ARW 840051 3.778%	12/01/2004	Paydown	22,409	22,409	22,409	22,409	22,409	21,079	21,064		1,345		1,345					456	03/01/2019
31348T-R5-3.	FREDD E MAC ARW 865008 5.928%	12/01/2004	Paydown	31,408	31,408	31,408	31,408	31,408	32,228	32,106		(697)		(697)					997	02/01/2018
31354C-X8-8.	FREDD E MAC 546103 10.500%	12/01/2004	Paydown	14,401	14,401	14,401	14,401	14,401	14,664	14,638		(237)		(237)					811	08/01/2019
31358F-KN-8.	FANNIE MAE FHMA 90-135 CMO 135 Z 9.500%	12/01/2004	Paydown	104,778	104,778	104,778	104,778	104,778	102,649	103,955		822		822					4,745	11/25/2005
31358F-LK-7.	FANNIE MAE FHMA 92-192 CMO 192 J 6.500%	12/01/2004	Paydown	1,363,129	1,363,129	1,363,129	1,363,129	1,363,129	1,360,786	1,357,486		5,643		5,643					43,738	08/25/2007
31360F-A4-7.	FANNIE MAE 4527 10.250%	04/01/2004	Paydown	251	251	251	251	251	260	251		(2)		(2)					6	03/01/2006
31361A-Y0-6.	FANNIE MAE 50219 10.000%	08/01/2004	Paydown	11,924	11,924	11,924	11,924	11,924	12,071	11,876		48		48					345	08/01/2004
31362J-WJ-5.	FANNIE MAE 77149 11.000%	04/01/2004	Paydown	15,978	15,978	15,978	15,978	15,978	16,744	15,945		33		33					361	06/01/2004
31362J-VV-4.	FHMA COLLATERAL - MUNI 62728 10.500%	12/01/2004	Paydown	360	360	360	360	360	367	367		(7)		(7)					21	03/01/2017
31362S-WM-4.	FHMA COLLATERAL - MUNI ARW 70128 4.354%	12/01/2004	Paydown	6,480	6,480	6,480	6,480	6,480	6,407	6,413		67		67					124	12/01/2018
31362T-JD-6.	FANNIE MAE 70460 10.500%	06/01/2004	Paydown	4,454	4,454	4,454	4,454	4,454	4,645	4,465		(10)		(10)					99	09/01/2004
31362N-XS-0.	FHMA COLLATERAL - MUNI 73589 7.730%	12/01/2004	Paydown	394,268	394,268	394,268	394,268	394,268	488,847	486,440		(92,171)		(92,171)					16,717	08/01/2021
31363M-CA-8.	FHMA COLLATERAL - MUNI 93149 10.500%	12/01/2004	Paydown	8,972	8,972	8,972	8,972	8,972	9,187	9,143		(171)		(171)					267	03/01/2013
31365G-4G-9.	FHMA COLLATERAL - MUNI 124223 8.000%	12/01/2004	Paydown	173,615	173,615	173,615	173,615	173,615	171,003	171,071		2,544		2,544					6,194	02/01/2022
31365G-PE-9.	FHMA COLLATERAL - MUNI 124721 7.000%	12/01/2004	Paydown	107,863	107,863	107,863	107,863	107,863	108,775	108,694		(831)		(831)					3,699	02/01/2023
3137F-SJ-2.	FHMA COLLATERAL - MUNI 250821 7.500%	12/01/2004	Paydown	287,423	287,423	287,423	287,423	287,423	286,704	286,703		720		720					10,503	02/01/2027
3137K-HX-2.	FHMA COLLATERAL - MUNI 254146 6.000%	12/01/2004	Paydown	8,546,427	8,546,427	8,546,427	8,546,427	8,546,427	8,545,092	8,545,679		748		748					244,616	01/01/2032
3137K-N3-1.	FHMA COLLATERAL - MUNI 254310 6.000%	12/01/2004	Paydown	10,639,728	10,639,728	10,639,728	10,639,728	10,639,728	10,756,932	10,759,432		(119,704)		(119,704)					291,895	05/01/2032
3137K-S6-9.	FHMA COLLATERAL - MUNI 254441 6.500%	12/01/2004	Paydown	5,116,021	5,116,021	5,116,021	5,116,021	5,116,021	5,311,869	5,315,952		(199,930)		(199,930)					159,879	08/01/2022

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
31371K-T4-3.	FNMA COLLATERAL - MUNI 254471 6.000% 09/01/22		12/01/2004.	Paydown.....		2,682,670	2,682,670	2,713,689	2,714,440		(31,769)		(31,769)		2,682,670				76,088	09/01/2022.
31371K-TD-3.	FNMA COLLATERAL - MUNI 254448 6.500% 09/01/32		12/01/2004.	Paydown.....		31,424,951	31,424,951	32,603,387	32,632,819		(1,207,867)		(1,207,867)		31,424,951				964,281	09/01/2032.
31371L-DU-0.	FNMA COLLATERAL - MUNI 254915 4.500% 09/01/23		09/23/2004.	LEHMAN BROTHERS INC.....		19,869,053	19,961,845	19,872,086	19,872,564		486		486		19,873,050		(3,997)	(3,997)	728,607	09/01/2023.
31371L-DU-0.	FNMA COLLATERAL - MUNI 254915 4.500% 09/01/23		12/01/2004.	Paydown.....		4,398,542	4,398,542	4,377,692	4,377,811		20,731		20,731		4,398,542				112,162	09/01/2023.
31374F-U2-3.	FNMA COLLATERAL - MUNI 313001 7.500% 05/01/11		12/01/2004.	Paydown.....		73,127	73,127	73,058	72,999		128		128		73,127				2,705	05/01/2011.
31376W-D6-6.	FNMA COLLATERAL - MUNI 359325 7.500% 10/01/26		12/01/2004.	Paydown.....		130,401	130,401	128,668	128,678		1,723		1,723		130,401				5,202	10/01/2026.
31376W-CY-4.	FNMA COLLATERAL - MUNI 367387 7.000% 12/01/26		12/01/2004.	Paydown.....		113,009	113,009	111,719	111,723		1,285		1,285		113,009				6,903	12/01/2026.
31377T-AE-6.	FNMA COLLATERAL - MUNI 386205 4.690% 05/01/13		12/01/2004.	Paydown.....		10,980,473	10,980,473	10,923,426	10,923,792		56,680		56,680		10,980,473				511,761	05/01/2013.
31377T-GV-2.	FNMA COLLATERAL - MUNI 386412 4.061% 09/01/10		12/01/2004.	Paydown.....		184,899	184,899	182,407	182,439		2,460		2,460		184,899				4,035	09/01/2010.
31377T-H8-2.	FNMA COLLATERAL - MUNI 386455 4.950% 09/01/13		12/01/2004.	Paydown.....		266,670	266,670	260,243	260,384		6,286		6,286		266,670				7,215	09/01/2013.
31380R-MS-1.	FNMA COLLATERAL - MUNI 447769 6.500% 02/01/29		12/01/2004.	Paydown.....		1,275,470	1,275,470	1,267,690	1,267,715		7,755		7,755		1,275,470				34,047	02/01/2029.
31381H-GS-9.	FNMA COLLATERAL - MUNI 461109 4.676% 07/01/13		12/01/2004.	Paydown.....		93,964	93,964	90,209	90,311		3,653		3,653		93,964				2,400	07/01/2013.
31381H-GU-4.	FNMA COLLATERAL - MUNI 461111 5.226% 07/01/18		12/01/2004.	Paydown.....		176,265	176,265	176,203	176,194		72		72		176,265				5,035	07/01/2018.
31382W-AA-2.	FNMA COLLATERAL - MUNI 486101 6.500% 02/01/29		12/01/2004.	Paydown.....		1,438,036	1,438,036	1,432,371	1,432,395		5,641		5,641		1,438,036				55,440	02/01/2029.
31385C-3S-0.	FNMA COLLATERAL - MUNI 540909 6.500% 05/01/31		12/01/2004.	Paydown.....		4,120,571	4,120,571	4,070,307	4,070,225		50,346		50,346		4,120,571				125,156	05/01/2031.
31385C-3U-5.	FNMA COLLATERAL - MUNI 540911 6.000% 06/01/31		12/01/2004.	Paydown.....		1,006,206	1,006,206	967,492	967,576		38,630		38,630		1,006,206				28,680	06/01/2031.
31385W-V3-0.	FNMA COLLATERAL - MUNI 555134 6.000% 12/01/32		12/01/2004.	Paydown.....		4,438,163	4,438,163	4,565,067	4,564,683		(126,520)		(126,520)		4,438,163				140,960	12/01/2032.
31385W-VY-2.	FNMA COLLATERAL - MUNI 555131 5.061% 01/01/13		12/01/2004.	Paydown.....		504,809	504,809	514,664	514,493		(9,683)		(9,683)		504,809				13,761	01/01/2013.
31385X-A8-0.	FNMA COLLATERAL - MUNI 555431 5.500% 04/01/33		12/01/2004.	Paydown.....		4,500,285	4,500,285	4,588,181	4,588,076		(87,791)		(87,791)		4,500,285				138,456	04/01/2033.
31385X-AG-2.	FNMA COLLATERAL - MUNI 555407 5.500% 04/01/33		12/01/2004.	Paydown.....		1,660,886	1,660,886	1,700,332	1,700,063		(39,177)		(39,177)		1,660,886				51,594	04/01/2033.
31385X-AJ-6.	FNMA COLLATERAL - MUNI 555409 5.500% 04/01/33		12/01/2004.	Paydown.....		18,479,375	18,479,375	18,900,936	18,898,620		(419,245)		(419,245)		18,479,375				601,021	04/01/2033.
31385X-BU-0.	FNMA COLLATERAL - MUNI 555451 5.000% 04/01/23		12/01/2004.	Paydown.....		3,160,597	3,160,597	3,211,462	3,210,778		(50,181)		(50,181)		3,160,597				94,649	04/01/2023.
31385X-LR-6.	FNMA COLLATERAL - MUNI 555736 4.520% 08/01/13		12/01/2004.	Paydown.....		308,367	308,367	301,758	301,873		6,495		6,495		308,367				7,501	08/01/2013.
31385X-NX-1.	FNMA COLLATERAL - MUNI 555806 5.275% 10/01/13		12/01/2004.	Paydown.....		344,949	344,949	353,748	353,655		(8,706)		(8,706)		344,949				9,806	10/01/2013.
31385X-QB-6.	FNMA COLLATERAL - MUNI 555850 4.977% 11/01/13		12/01/2004.	Paydown.....		347,554	347,554	348,124	348,116		(562)		(562)		347,554				9,319	11/01/2013.
31385X-R7-4.	FNMA COLLATERAL - MUNI 555910 5.157% 10/01/13		12/01/2004.	Paydown.....		684,532	684,532	698,303	698,140		(13,608)		(13,608)		684,532				19,022	10/01/2013.
31385X-UD-7.	FNMA COLLATERAL - MUNI 555980 4.536% 11/01/13		12/01/2004.	Paydown.....		556,002	556,002	550,594	550,613		5,389		5,389		556,002				13,571	11/01/2013.
31387F-Y8-1.	FNMA COLLATERAL - MUNI 583135 6.500% 05/01/31		12/01/2004.	Paydown.....		1,297,320	1,297,320	1,288,798	1,288,768		8,551		8,551		1,297,320				43,044	05/01/2031.
31387W-ZZ-9.	FNMA COLLATERAL - MUNI 596692 5.500% 01/01/32		12/01/2004.	Paydown.....		2,613,724	2,613,724	2,584,319	2,584,635		29,088		29,088		2,613,724				79,830	01/01/2032.
31387W-3E-5.	FNMA COLLATERAL - MUNI 596697 6.000% 02/01/32		12/01/2004.	Paydown.....		5,584,244	5,584,244	5,555,450	5,555,535		28,708		28,708		5,584,244				163,234	02/01/2032.
31387W-3R-6.	FNMA COLLATERAL - MUNI 596708 6.000% 05/01/32		12/01/2004.	Paydown.....		1,334,724	1,334,724	1,320,960	1,321,008		13,717		13,717		1,334,724				44,715	05/01/2032.
31387W-4E-4.	FNMA COLLATERAL - MUNI 596721 6.000% 09/01/32		12/01/2004.	Paydown.....		1,827,769	1,827,769	1,824,342	1,824,349		3,420		3,420		1,827,769				53,768	09/01/2032.
31387W-4H-7.	FNMA COLLATERAL - MUNI 596724 5.500% 10/01/32		12/01/2004.	Paydown.....		2,976,120	2,976,120	3,034,248	3,033,682		(57,561)		(57,561)		2,976,120				77,808	10/01/2032.
31389F-J5-2.	FNMA COLLATERAL - MUNI 624084 5.500% 01/01/32		12/01/2004.	Paydown.....		2,255,888	2,255,888	2,148,028	2,147,015		108,873		108,873		2,255,888				55,081	01/01/2032.

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
31389R-4W-3..	FNMA COLLATERAL - MUNI 633637 6.500% 02/01/32		..12/01/2004..	Paydown.....		..5,435,394	..5,435,394	..5,426,901	..5,426,907		..8,487		..8,487		..5,435,394				..191,125	..02/01/2032..
31390W-LN-2..	FNMA COLLATERAL - MUNI 650233 5.500% 11/01/32		..12/01/2004..	Paydown.....		..2,854,150	..2,854,150	..2,909,895	..2,909,214		..(55,064)		..(55,064)		..2,854,150				..81,123	..11/01/2032..
31390W-LS-1..	FNMA COLLATERAL - MUNI 650237 5.500% 12/01/32		..12/01/2004..	Paydown.....		..2,275,323	..2,275,323	..2,319,763	..2,319,351		..(44,028)		..(44,028)		..2,275,323				..70,887	..12/01/2032..
31390W-LT-9..	FNMA COLLATERAL - MUNI 650238 6.000% 12/01/32		..12/01/2004..	Paydown.....		..2,720,148	..2,720,148	..2,794,952	..2,794,147		..(74,000)		..(74,000)		..2,720,148				..85,911	..12/01/2032..
31390S-KG-5..	FNMA COLLATERAL - MUNI 654695 6.000% 09/01/32		..12/01/2004..	Paydown.....		..1,892,673	..1,892,673	..1,973,999	..1,974,297		..(81,624)		..(81,624)		..1,892,673				..55,631	..09/01/2032..
31390T-M4-7..	FNMA COLLATERAL - MUNI 655711 6.500% 08/01/32		..12/01/2004..	Paydown.....		..3,277,978	..3,277,978	..3,392,707	..3,395,141		..(117,163)		..(117,163)		..3,277,978				..71,464	..08/01/2032..
31390U-S7-2..	FNMA COLLATERAL - MUNI 656742 6.500% 09/01/32		..12/01/2004..	Paydown.....		..1,970,993	..1,970,993	..2,060,612	..2,061,880		..(90,887)		..(90,887)		..1,970,993				..61,676	..09/01/2032..
31391J-NS-5..	FNMA COLLATERAL - MUNI 668301 6.000% 11/01/32		..12/01/2004..	Paydown.....		..4,411,555	..4,411,555	..4,590,774	..4,592,041		..(180,486)		..(180,486)		..4,411,555				..121,918	..11/01/2032..
31391L-XK-6..	FNMA COLLATERAL - MUNI 670382 6.000% 09/01/32		..12/01/2004..	Paydown.....		..1,717,547	..1,717,547	..1,792,153	..1,792,704		..(75,157)		..(75,157)		..1,717,547				..54,916	..09/01/2032..
31391U-PT-6..	FNMA COLLATERAL - MUNI 677334 6.000% 01/01/33		..12/01/2004..	Paydown.....		..1,635,370	..1,635,370	..1,698,740	..1,698,719		..(63,349)		..(63,349)		..1,635,370				..48,653	..01/01/2033..
31392B-3Y-0..	FANNIE MAE FNMA..02-7 CMO 7 NC 6.000% 11/25/29		..12/01/2004..	Paydown.....		..12,618,084	..12,618,084	..12,277,001	..12,485,620		..132,464		..132,464		..12,618,084				..375,476	..11/25/2029..
31392C-PA-6..	FANNIE MAE FNMA..02-21 CMO 21 AQ 6.000% 02/25/29		..12/01/2004..	Paydown.....		..11,871,046	..11,871,046	..11,364,671	..11,631,508		..239,538		..239,538		..11,871,046				..585,433	..02/25/2029..
31392C-X4-1..	FANNIE MAE FNMA..02-27 CMO 27 BD 6.000% 01/25/30		..12/01/2004..	Paydown.....		..17,055,933	..17,055,933	..16,605,550	..16,881,072		..174,860		..174,860		..17,055,933				..490,087	..01/25/2030..
31392T-7C-5..	FHLMC.2485 CMO 2485 AS 5.500% 08/15/17		..12/01/2004..	Paydown.....		..2,422,324	..2,422,324	..2,418,540	..2,417,953		..4,371		..4,371		..2,422,324				..100,939	..08/15/2017..
31393F-RV-0..	FREDDIE MAC FHLMC..2544 CMO 2544 AJ 5.500% 12/15/32		..12/01/2004..	Paydown.....		..1,340,120	..1,340,120	..1,415,240	..1,398,363		..(58,243)		..(58,243)		..1,340,120				..40,231	..12/15/2032..
31400C-C9-3..	FNMA COLLATERAL - MUNI 683296 6.000% 02/01/33		..12/01/2004..	Paydown.....		..2,285,623	..2,285,623	..2,374,191	..2,373,946		..(88,323)		..(88,323)		..2,285,623				..78,558	..02/01/2033..
31400J-AF-6..	FNMA COLLATERAL - MUNI 688606 6.000% 03/01/33		..12/01/2004..	Paydown.....		..4,735,481	..4,735,481	..4,928,600	..4,927,850		..(192,369)		..(192,369)		..4,735,481				..162,769	..03/01/2033..
31400J-R3-5..	FNMA COLLATERAL - MUNI 689106 5.500% 02/01/33		..12/01/2004..	Paydown.....		..390,777	..390,777	..399,569	..399,451		..(8,674)		..(8,674)		..390,777				..14,508	..02/01/2033..
31400Q-MD-2..	FNMA COLLATERAL - MUNI 694356 5.500% 03/01/33		..12/01/2004..	Paydown.....		..820,111	..820,111	..832,029	..832,027		..(11,916)		..(11,916)		..820,111				..35,905	..03/01/2033..
31400Q-VP-5..	FNMA COLLATERAL - MUNI 694622 5.500% 04/01/33		..12/01/2004..	Paydown.....		..1,504,694	..1,504,694	..1,533,319	..1,533,243		..(28,549)		..(28,549)		..1,504,694				..46,180	..04/01/2033..
31400S-RW-1..	FNMA COLLATERAL - MUNI 696301 5.500% 03/01/33		..12/01/2004..	Paydown.....		..1,881,148	..1,881,148	..1,917,595	..1,917,417		..(36,269)		..(36,269)		..1,881,148				..68,812	..03/01/2033..
31400W-TT-7..	FNMA COLLATERAL - MUNI 699962 5.500% 04/01/33		..12/01/2004..	Paydown.....		..1,614,716	..1,614,716	..1,645,244	..1,644,955		..(30,239)		..(30,239)		..1,614,716				..52,631	..04/01/2033..
31400X-3D-8..	FNMA COLLATERAL - MUNI 701096 5.500% 04/01/33		..12/01/2004..	Paydown.....		..877,900	..877,900	..894,498	..894,423		..(16,523)		..(16,523)		..877,900				..23,573	..04/01/2033..
31401C-DH-3..	FNMA COLLATERAL - MUNI 704004 5.500% 05/01/33		..12/01/2004..	Paydown.....		..1,125,958	..1,125,958	..1,144,079	..1,143,949		..(17,990)		..(17,990)		..1,125,958				..32,908	..05/01/2033..
31402C-PF-3..	FNMA COLLATERAL - MUNI 725022 5.140% 12/01/13		..12/01/2004..	Paydown.....		..182,416	..182,416	..183,891	..183,898		..(1,482)		..(1,482)		..182,416				..5,052	..12/01/2013..
36202K-DA-0..	GINNIE MAE I ARM 8197 3.375% 02/20/17		..12/01/2004..	Paydown.....		..37,089	..37,089	..36,422	..36,461		..628		..628		..37,089				..826	..02/20/2017..
362128-SF-3..	GOVERNMENT NATIONAL MORTGAGE A 91746 13.500% 05/15/10		..12/01/2004..	Paydown.....		..758	..758	..735	..742		..16		..16		..758				..57	..05/15/2010..
38373M-BR-0..	GNMA..02-26 2002-26 C 5.996% 02/16/24		..12/23/2004..	DEUTSCHE BANK.....		..23,340,625	..22,000,000	..24,860,000	..24,780,605		..(297,674)		..(297,674)		..24,482,932		..(1,142,307)	..(1,142,307)	..1,423,781	..02/16/2024..
38373M-KF-6..	GNMA..03-109 2003-109 AB 4.018% 12/16/30		..12/01/2004..	Paydown.....		..705,293	..705,293	..699,759	..699,761		..5,532		..5,532		..705,293				..15,480	..12/16/2030..
83162C-NA-7..	SMALL BUSINESS ADMIN 2003-20F 1 4.070% 06/01/23		..12/01/2004..	Paydown.....		..379,887	..379,887	..379,887	..379,887						..379,887				..12,632	..06/01/2023..
83162C-NC-3..	SMALL BUSINESS ADMIN 2003-20G 1 4.350% 07/01/23		..07/01/2004..	Paydown.....		..718,970	..718,970	..718,970	..718,970						..718,970				..22,902	..07/01/2023..
83162C-NH-2..	SMALL BUSINESS ADMIN 2003-20K 4.980% 11/01/23		..11/01/2004..	Paydown.....		..327,711	..327,711	..327,711	..327,711						..327,711				..12,598	..11/01/2023..
83162C-NK-5..	SMALL BUSINESS ADMIN 2003-20L 4.890% 12/01/23		..12/01/2004..	Paydown.....		..518,666	..518,666	..518,666	..518,666						..518,666				..17,386	..12/01/2023..
BOAOBZ-X2-8..	FHA COLLATERAL - MUNI 7.000% 06/01/14		..12/01/2004..	Paydown.....		..579,217	..579,217	..559,162	..565,604		..13,613		..13,613		..579,217				..22,959	..06/01/2014..

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
3199999	- Bonds - Special Revenues					339,271,103	338,023,270	342,184,667	343,422,542		(3,005,135)		(3,005,135)		340,417,407		(1,146,304)	(1,146,304)	11,524,744	XXX
Public Utilities (unaffiliated)																				
202795-HG-8..	COMMONWEALTH EDISON 5.875% 02/01/33..		..07/08/2004..	Citigroup Global Markets Inc.....		..6,971,860	..7,000,000	..7,278,530	..7,276,846		..(2,077)		..(2,077)		..7,274,769		..(302,909)	..(302,909)	..390,688	..02/01/2033..
20279K-AX-5..	COMMONWEALTH EDISON 9.200% 10/15/04..		..10/15/2004..	Maturity.....		..3,500,000	..3,500,000	..3,887,660	..3,537,968		..(37,968)		..(37,968)		..3,500,000				..348,833	..10/15/2004..
210518-BP-0..	CONSUMERS ENERGY 144A 4.250% 04/15/08..		..09/01/2004..	Tax Free Exchange.....		..6,074,730	..6,100,000	..6,067,669	..6,070,441		..4,289		..4,289		..6,074,730				..227,564	..04/15/2008..
210518-BQ-8..	CONSUMERS ENERGY 144A 5.375% 04/15/13..		..09/01/2004..	Tax Free Exchange.....		..5,020,505	..5,000,000	..5,023,090	..5,021,759		..(1,254)		..(1,254)		..5,020,505				..235,903	..04/15/2013..
361706-AA-2..	SYSTEM ENERGY RES 7.430% 01/15/11..		..05/11/2004..	Call 102.4771.....		..1,776,177	..1,733,243	..1,733,243	..1,733,243						..1,733,243		..42,934	..42,934	..105,886	..01/15/2011..
361706-AA-2..	SYSTEM ENERGY RES 7.430% 01/15/11..		..01/15/2004..	Redemption 100.0000.....		..105,359	..105,359	..105,359	..105,359						..105,359				..3,914	..01/15/2011..
693659-AB-0..	PVNGS II FUNDING CORP INC 7.390% 06/30/05..		..12/31/2004..	Redemption 100.0000.....		..2,427,000	..2,427,000	..2,427,000	..2,427,000						..2,427,000				..91,325	..06/30/2005..
78412D-AJ-8..	SEMCO ENERGY INC 7.125% 05/15/08..		..03/25/2004..	GOLDMAN SACHS & CO.....		..2,651,250	..2,525,000	..2,581,350	..2,575,712		..5,638		..5,638		..2,581,350		..69,900	..69,900	..67,465	..05/15/2008..
754052-AA-6..	RAS LAFFON LIQUIFIED GAS COMPA 7.628% 09/15/06..	F..	..09/15/2004..	Redemption 100.0000.....		..1,318,050	..1,318,050	..1,326,066	..1,319,952		..(1,902)		..(1,902)		..1,318,050				..75,406	..09/15/2006..
3899999	- Bonds - Public Utilities					29,844,931	29,708,652	30,429,967	30,068,280		(33,274)		(33,274)		30,035,006		(190,075)	(190,075)	1,546,984	XXX
Industrial & Miscellaneous																				
00106*-AA-1..	ATRBUS FINANCE CO 7.530% 09/22/06..		..09/22/2004..	Redemption 100.0000.....		..10,000,000	..10,000,000	..10,000,000	..10,000,000						..10,000,000				..753,000	..09/22/2006..
001192-AC-7..	AGL CAPITAL CORPORATION 4.450% 04/15/13..		..12/23/2004..	MORGAN STANLEY & CO.....		..8,242,450	..8,500,000	..8,493,795	..8,493,795		..342		..342		..8,494,137		..(251,687)	..(251,687)	..456,001	..04/15/2013..
023551-AH-7..	AMERADA HESS 6.650% 08/15/11..		..02/20/2004..	Various.....		..8,775,542	..8,000,000	..8,230,630	..8,208,620		..(2,009)		..(2,009)		..8,206,611		..568,931	..568,931	..265,150	..08/15/2011..
02406P-AC-4..	03/01/09..		..03/01/2004..	Call 104.8750.....		..1,573,125	..1,500,000	..1,588,413	..1,559,747		..(2,741)		..(2,741)		..1,557,006		..16,119	..16,119	..73,125	..03/01/2009..
026609-AM-9..	WYETH 6.950% 03/15/11..		..07/08/2004..	Various.....		..10,743,319	..10,000,000	..10,160,700	..10,129,724		..(7,559)		..(7,559)		..10,122,165		..621,154	..621,154	..571,985	..03/15/2011..
03760A-AG-6..	APOGENT TECHNOLOGIES INC 6.500% 05/15/13..		..08/03/2004..	COMPANY TRADE.....		..5,124,000	..4,800,000	..4,862,276	..4,862,010		..(4,707)		..(4,707)		..4,857,304		..266,696	..266,696	..223,600	..05/15/2013..
03939R-AA-8..	ARCH WESTERN FINANCE LLC 6.750% 07/01/13..		..08/24/2004..	Various.....		..1,833,406	..1,765,000	..1,815,038	..1,812,586		..(3,173)		..(3,173)		..1,809,413		..23,993	..23,993	..143,603	..07/01/2013..
03939R-AA-8..	ARCH WESTERN FINANCE LLC 6.750% 07/01/13..		..10/22/2004..	Tax Free Exchange.....		..1,732,244	..1,735,000	..1,732,713	..1,732,669		..(425)		..(425)		..1,732,244				..160,728	..07/01/2013..
046753-B5-7..	6.550% 01/06/13..		..01/06/2004..	Redemption 100.0000.....		..314,912	..314,912	..314,912	..314,912						..314,912				..10,313	..01/06/2013..
068480-AA-0..	BARRETT RESOURCES CO 7.550% 02/01/07..		..06/10/2004..	COMPANY TRADE.....		..4,200,000	..4,000,000	..3,989,280	..3,995,876		..535		..535		..3,996,412		..203,588	..203,588	..259,217	..02/01/2007..
07383F-WD-6..	BSOMS.03-PWR2 2003-PWR A2 4.382% 05/11/39..		..12/01/2004..	Paydown.....		..829,265	..829,265	..833,824	..833,659		..(4,394)		..(4,394)		..829,265				..19,885	..05/11/2039..
084664-AA-9..	BERKSHIRE HATHAWAY 3.375% 10/15/08..		..09/01/2004..	Tax Free Exchange.....		..4,955,742	..5,000,000	..4,947,350	..4,949,102		..6,640		..6,640		..4,955,742				..152,344	..10/15/2008..
084664-AB-7..	BERKSHIRE HATHAWAY 144A 4.625% 10/15/13..		..09/01/2004..	Tax Free Exchange.....		..7,941,309	..8,000,000	..7,936,640	..7,937,809		..3,500		..3,500		..7,941,309				..334,028	..10/15/2013..
09738*-AA-8..	BOISE CASCADE 9.487% 06/28/04..		..06/28/2004..	Redemption 100.0000.....		..32,350	..32,350	..32,350	..32,350		..6		..6		..32,350				..1,709	..06/28/2004..
09738H-BE-1..	BOISE CASCADE 7.670% 01/27/04..		..01/27/2004..	Maturity.....		..4,000,000	..4,000,000	..4,000,000	..4,000,000						..4,000,000				..149,991	..01/27/2004..
102183-AC-4..	BOWATER INC 9.000% 08/01/09..		..05/12/2004..	Various.....		..2,884,106	..2,700,000	..2,962,899	..2,822,632		..(7,140)		..(7,140)		..2,822,632		..61,474	..61,474	..193,050	..08/01/2009..
115758-AA-2..	TOM BROWN 7.250% 09/15/13..		..06/28/2004..	COMPANY TRADE.....		..4,426,120	..4,000	..4,147,825	..4,145,287		..(5,291)		..(5,291)		..4,139,996		..286,124	..286,124	..227,167	..09/15/2013..
	RECLASSIFIED AS PREFERRED STOCK																			
124789-AA-6..	CBA CTPIAL TRUST.....		..04/30/2004..			..6,000,000	..6,000,000	..6,000,000	..6,000,000						..6,000,000					..12/31/2049..
12479W-AA-4..	CBD MEDIA/FINANCE INC 144A 8.625% 06/01/11..		..09/01/2004..	Tax Free Exchange.....		..2,010,262	..1,875,000	..2,028,750	..2,026,058		..(15,796)		..(15,796)		..2,010,262				..142,852	..06/01/2011..
131366-AK-2..	CALSTRS TRUST CSTRST.02-C6 ABS 2002-C6 A3 4.463% 11/20/14..		..12/20/2004..	Paydown.....		..191,118	..191,118	..192,073	..191,925		..(808)		..(808)		..191,118				..4,653	..11/20/2014..
14041N-AW-1..	CAPITAL ONE BANK 2003-A4 A4 3.650% 07/15/11..		..04/15/2004..	BANK OF AMERICA.....		..5,089,144	..5,045,000	..5,067,663	..5,067,541		..(934)		..(934)		..5,066,607		..22,536	..22,536	..69,053	..07/15/2011..
142339-AA-8..	CARLISLE COS INC 7.250% 01/15/07..		..11/12/2004..	BEAR STERNS & CO.....		..3,221,880	..3,000,000	..2,995,440	..2,998,303		..454		..454		..2,998,756		..223,124	..223,124	..291,208	..01/15/2007..
14743R-AA-1..	CASE CORP 7.250% 08/01/05..		..07/06/2004..	MORGAN (J.P.) SECURITIES.....		..1,234,500	..1,200,000	..1,244,000	..1,241,860		..(13,429)		..(13,429)		..1,228,431		..6,069	..6,069	..81,683	..08/01/2005..
167166-FC-6..	CHICAGO & NW TRANSPORTATION 6.250% 07/30/12..		..07/30/2004..	Redemption 100.0000.....		..164,555	..164,555	..164,555	..164,555						..164,555				..7,465	..07/30/2012..
171871-AA-4..	CINCINNATI BELL TELEPHONE COMP 7.250% 07/15/13..		..09/01/2004..	Tax Free Exchange.....		..4,581,182	..4,500,000	..4,587,750	..4,587,094		..(5,912)		..(5,912)		..4,581,182				..371,563	..07/15/2013..
172967-AZ-4..	CITIGROUP INC 7.250% 10/01/10..		..08/13/2004..	BEAR STERNS & CO.....		..9,907,245	..8,500,000	..9,936,690	..9,840,460		..(108,483)		..(108,483)		..9,731,976		..175,269	..175,269	..541,736	..10/01/2010..
17305E-BS-3..	CITIBANK CREDIT CARD ISSUANCE ABS 2003 A6 2.900% 05/17/10..		..04/08/2004..	Citigroup Global Markets Inc.....		..4,924,219	..5,000,000	..4,898,828	..4,903,374		..7,197		..7,197		..4,910,571		..13,648	..13,648	..60,014	..05/17/2010..

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
17453B-AH-4..	CITIZENS COMMUNICATIONS COMPAN 7.625% 08/15/08.....		..01/07/2004..	Various.....		..4,664,701	..4,225,000	..4,190,144	..4,199,995		..99		..99		..4,200,094		..464,607	..464,607	..128,832	..08/15/2008..
19035C-AF-9..	COAST HOTELS & CASINOS INC 9.500% 04/01/09.....		..07/01/2004..	COMPANY TRADE.....		..773,438	..750,000	..786,691	..776,372		..(3,624)		..(3,624)		..772,748		..689	..689	..53,438	..04/01/2009..
205887-AD-4..	CONAGRA FOODS INC 7.400% 09/15/04.....		..09/15/2004..	Maturity.....		..2,000,000	..2,000,000	..1,993,520	..1,999,439		..561		..561		..2,000,000				..148,000	..09/15/2004..
210805-DH-7..	CONTINENTAL AIRLINES 6.703% 06/15/21.....		..12/15/2004..	Redemption 100.0000.....		..769,841	..769,841	..758,627	..759,887		..9,955		..9,955		..769,841				..50,405	..06/15/2021..
224044-BE-6..	COX COMMUNICATIONS INC 7.125% 10/01/12.....		..12/09/2004..	UBS SECURITIES.....		..8,981,440	..8,000,000	..9,138,560	..9,073,284		..(94,908)		..(94,908)		..8,978,375		..3,065	..3,065	..685,583	..10/01/2012..
224044-BF-3..	COX COMMUNICATIONS INC 4.625% 06/01/13.....		..12/09/2004..	UBS SECURITIES.....		..18,038,220	..19,000,000	..18,292,510	..18,309,135		..55,335		..55,335		..18,364,470		..(326,250)	..(326,250)	..910,483	..06/01/2013..
22541L-AL-7..	CREDIT SUISSE FIRST BOSTON USA 3.875% 01/15/09.....		..05/05/2004..	NATIONS BANK.....		..10,780,330	..11,000,000	..10,980,010	..10,980,053		..1,214		..1,214		..10,981,267		..(200,937)	..(200,937)	..196,549	..01/15/2009..
247367-AT-2..	DELTA AIR LINES INC 7.111% 09/18/11.....		..12/22/2004..	4PIPER JAFFRAY INC.....		..1,674,500	..1,700,000	..1,718,411	..1,715,236		..(1,539)		..(1,539)		..1,713,696		..(39,196)	..(39,196)	..154,467	..09/18/2011..
252126-AA-5..	DEX MEDIA WEST 8.500% 08/15/10.....		..06/24/2004..	Tax Free Exchange.....		..4,196,899	..4,000,000	..4,221,000	..4,212,054		..(15,155)		..(15,155)		..4,196,899				..278,611	..08/15/2010..
257540-AC-1..	DOMINOS INC 8.250% 07/01/11.....		..09/01/2004..	Tax Free Exchange.....		..3,050,705	..2,945,000	..3,069,050	..3,062,654		..(11,949)		..(11,949)		..3,050,705				..287,506	..07/01/2011..
277461-AS-8..	EASTMAN KODAK COMPANY 9.750% 10/01/04.....		..10/01/2004..	Maturity.....		..3,000,000	..3,000,000	..3,542,430	..3,049,293		..(49,293)		..(49,293)		..3,000,000				..292,500	..10/01/2004..
278766-AG-3..	ECHOSTAR COMMUN CORP 9.375% 02/01/09.....		..02/01/2004..	Call 104.6880.....		..1,046,880	..1,000,000	..1,055,000	..1,048,272		..(1,392)		..(1,392)		..1,046,880				..46,875	..02/01/2009..
278766-AM-0..	ECHOSTAR DBS CORP 5.750% 10/01/08.....		..06/02/2004..	Tax Free Exchange.....		..3,997,809	..4,000,000	..3,997,500	..3,997,597		..213		..213		..3,997,809				..153,333	..10/01/2008..
278766-AP-3..	ECHOSTAR DBS CORP 6.375% 10/01/11.....		..06/02/2004..	Tax Free Exchange.....		..1,000,000	..1,000,000	..1,000,000	..1,000,000						..1,000,000				..42,500	..10/01/2011..
283703-AA-4..	EL PASO CORP/DE 7.750% 06/01/13.....		..02/02/2004..	Tax Free Exchange.....		..3,098,603	..3,095,000	..3,098,750	..3,098,635		..(32)		..(32)		..3,098,603				..40,643	..06/01/2013..
291525-AE-3..	EMMS COMMUNICATIONS CORP 8.125% 03/15/09.....		..05/10/2004..	COMPANY TRADE.....		..3,121,890	..3,000,000	..3,092,513	..3,069,974		..(7,060)		..(7,060)		..3,062,914		..58,976	..58,976	..159,115	..03/15/2009..
293561-D#-0..	ONEOK INC 9.820% 11/25/06.....		..05/25/2004..	Redemption 100.0000.....		..19,393	..19,393	..19,393	..19,393						..19,393				..952	..11/25/2006..
298430-AA-0..	EURAMAX INTERNATIONAL INC 8.500% 08/15/11.....		..09/01/2004..	Tax Free Exchange.....		..4,604,501	..4,500,000	..4,618,800	..4,615,762		..(11,261)		..(11,261)		..4,604,501				..409,469	..08/15/2011..
31331F-AA-9..	FEDERAL EXPRESS CORP 8.040% 11/22/07.....		..05/22/2004..	Redemption 100.0000.....		..113,327	..113,327	..113,327	..113,327						..113,327				..4,556	..11/22/2007..
31331F-AE-1..	FEDERAL EXPRESS CORP 7.150% 09/28/12.....		..03/28/2004..	Redemption 100.0000.....		..85,609	..85,609	..85,609	..85,609						..85,609				..3,061	..09/28/2012..
319279-AL-9..	US BANCORP 8.000% 07/02/04.....		..07/02/2004..	Maturity.....		..2,000,000	..2,000,000	..2,069,180	..2,004,359		..(4,359)		..(4,359)		..2,000,000				..160,000	..07/02/2004..
324477-D#-2..	ONEOK INC 9.820% 11/25/06.....		..05/25/2004..	Redemption 100.0000.....		..217,329	..217,329	..217,329	..217,329						..217,329				..10,671	..11/25/2006..
336294-AH-6..	FIRST SECURITY CORP 6.875% 11/15/06.....		..06/25/2004..	COMPANY TRADE.....		..5,411,600	..5,000,000	..4,990,950	..4,996,706		..510		..510		..4,997,217		..414,383	..414,383	..210,069	..11/15/2006..
338032-AT-2..	FISHER SCIENTIFIC INTL INC 8.000% 09/01/13.....		..04/23/2004..	Tax Free Exchange.....		..1,071,361	..1,000,000	..1,075,000	..1,073,760		..(2,400)		..(2,400)		..1,071,361				..37,556	..09/01/2013..
338915-AA-9..	FLEETBOSTON FINANCIAL CORP 8.125% 07/01/04.....		..07/01/2004..	Maturity.....		..5,000,000	..5,000,000	..5,187,480	..5,011,850		..(11,850)		..(11,850)		..5,000,000				..406,250	..07/01/2004..
361849-AX-0..	GMACMSC.96-C2 7.350% 10/15/11.....		..11/01/2004..	Paydown.....		..3,460,085	..3,460,085	..3,508,748	..3,468,863		..(8,778)		..(8,778)		..3,460,085				..494,345	..10/15/2011..
36228C-CL-5..	GSMSC.98-C1 1998-C1 A3 6.135% 10/18/30.....		..12/01/2004..	Paydown.....		..1,699,274	..1,699,274	..1,874,512	..1,857,909		..(158,634)		..(158,634)		..1,699,274				..66,675	..10/18/2030..
36228C-DD-2..	GSMSC.99-C1 1999-C1 A2 6.110% 11/18/30.....		..10/07/2004..	Paydown.....		..16,057,617	..15,000,000	..16,291,406	..16,168,744		..(298,178)		..(298,178)		..15,870,566		..187,051	..187,051	..794,300	..11/18/2030..
36232*-AB-0..	GTE CORP ESOP 9.730% 01/02/05.....		..01/02/2004..	Redemption 100.0000.....		..142,132	..142,132	..142,132	..142,132						..142,132				..13,829	..01/02/2005..
370456-AB-9..	GENERAL MOTORS CORPORATION 8.950% 07/02/09.....		..07/02/2004..	Redemption 100.0000.....		..71,610	..71,610	..73,954	..72,412		..(802)		..(802)		..71,610				..3,638	..07/02/2009..
373200-AG-9..	GEORGIA GULF CORP 144A 7.125% 12/15/13.....		..08/27/2004..	Tax Free Exchange.....		..2,144,904	..2,100,000	..2,148,250	..2,147,829		..(2,926)		..(2,926)		..2,144,904				..109,725	..12/15/2013..
379352-AK-3..	GLOBAL MARINE INC 7.125% 09/01/07.....		..06/30/2004..	Call 110.5570.....		..6,633,420	..6,000,000	..5,990,940	..5,996,035		..480		..480		..5,996,515		..636,905	..636,905	..355,063	..09/01/2007..
40274X-AC-6..	GULFTERRA ENERGY PARTNERS LP 6.250% 06/01/10.....		..10/05/2004..	COMPANY TRADE.....		..2,139,180	..2,000,000	..2,020,000	..2,019,544		..(1,931)		..(1,931)		..2,017,613		..121,567	..121,567	..105,556	..06/01/2010..
414630-C#-8..	BURLINGTON NORTHERN SANTA FE C 9.960% 08/01/06.....		..08/01/2004..	Redemption 100.0000.....		..99,714	..99,714	..99,714	..99,714						..99,714				..9,932	..08/01/2006..
432857-AD-2..	HHPT.00-HLT 7.458% 10/03/15.....		..05/25/2004..	LEGG MASON WOOD WALKER INC.....		..5,477,734	..5,000,000	..5,024,875	..5,018,336		..(974)		..(974)		..5,017,362		..460,373	..460,373	..183,343	..10/03/2015..
435572-AE-2..	HOLLINGER INTERNATIONAL PUBLIS 144A 9.000% 12/15/10.....		..08/02/2004..	COMPANY TRADE.....		..2,285,260	..2,000,000	..2,092,500	..2,088,706		..(8,835)		..(8,835)		..2,079,872		..205,388	..205,388	..113,500	..12/15/2010..
442488-AE-2..	K HOVNANIAN ENTERPRISES INC 9.125% 05/01/09.....		..03/25/2004..	MORGAN STANLEY & CO.....		..2,101,400	..2,000,000	..1,978,000	..1,985,952		..487		..487		..1,986,439		..114,961	..114,961	..73,507	..05/01/2009..
459902-AJ-1..	INTERNATIONAL GAME TECHNOLOGY 8.375% 05/15/09.....		..07/16/2004..	Call 100.0000.....		..1,500,000	..1,500,000	..1,603,500	..1,582,378		..(6,981)		..(6,981)		..1,575,397		..(75,397)	..(75,397)	..84,099	..05/15/2009..

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A. C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A. C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
460146-BV-4..	INTERNATIONAL PAPER COMPANY 4.250% 01/15/09.....		..04/26/2004..	S.B.C.I. SECURITIES NEW YORK.....		997,210	1,000,000	998,370	998,370		120		120		998,490		(1,280)	(1,280)	15,819	..01/15/2009..
46062R-AG-3..	INTERPOOL INC. 7.200% 08/01/07.....		..03/25/2004..	Various.....		922,344	1,000,000	950,000	963,415		1,499		1,499		964,914		(42,571)	(42,571)	42,200	..08/01/2007..
46625W-WW-5..	JPMCMSC.03-C1BC6 4.393% 07/12/37.....		..12/01/2004..	Paydown.....		958,755	958,755	963,534	963,269		(4,515)		(4,515)		958,755				23,362	..07/12/2037..
486168-AE-7..	KB HOME 7.750% 10/15/04.....		..10/15/2004..	Maturity.....		3,000,000	3,000,000	2,976,120	2,996,630		3,370		3,370		3,000,000				232,500	..10/15/2004..
49228R-AE-3..	KERN RIVER FND CORP 4.893% 04/30/18.....		..12/31/2004..	Redemption 100.0000.....		348,000	348,000	348,045	348,027		(27)		(27)		348,000				9,105	..04/30/2018..
493263-AD-9..	KEYCORP 8.000% 07/01/04.....		..07/01/2004..	Maturity.....		2,000,000	2,000,000	2,067,900	2,004,259		(4,259)		(4,259)		2,000,000				160,000	..07/01/2004..
500605-AA-8..	KOPPERS CO 9.875% 10/15/13.....		..05/25/2004..	Various.....		3,804,575	3,495,000	3,717,013	3,713,822		(6,993)		(6,993)		3,706,829		97,746	97,746	199,819	..10/15/2013..
50076X-AA-9..	KRATON POLYMERS 8.125% 01/15/14.....		..05/18/2004..	S.B.C.I. SECURITIES NEW YORK.....		1,361,788	1,340,000	1,395,475	1,395,323		(1,913)		(1,913)		1,393,410		(31,623)	(31,623)	44,760	..01/15/2014..
530715-AB-7..	LIBERTY MEDIA CORP 7.875% 07/15/09.....		..11/12/2004..	MORGAN STANLEY & CO.....		8,978,160	8,000,000	8,049,760	8,032,261		(4,256)		(4,256)		8,028,005		950,155	950,155	843,500	..07/15/2009..
530718-AC-9..	LIBERTY MEDIA CORP 5.700% 05/15/13.....		..12/22/2004..	Various.....		4,950,085	5,000,000	5,094,950	5,091,884		(6,493)		(6,493)		5,085,391		(135,306)	(135,306)	275,995	..05/15/2013..
532776-AG-6..	LIN TELEVISION CORP 6.500% 05/15/13.....		..09/01/2004..	Tax Free Exchange.....		2,205,956	2,250,000	2,202,750	2,203,523		2,433		2,433		2,205,956				116,188	..05/15/2013..
58446M-AA-9..	MEDIA NEWS GROUP INC 6.875% 10/01/13.....		..09/01/2004..	Tax Free Exchange.....		3,474,827	3,500,000	3,473,729	3,473,810		1,017		1,017		3,474,827				184,479	..10/01/2013..
615801-AB-3..	MOORE NORTH AMERICA FINANCE 7.875% 01/15/11.....		..02/12/2004..	Citigroup Global Markets Inc.....		1,142,400	1,020,000	1,094,100	1,091,799		(1,582)		(1,582)		1,090,217		52,183	52,183	47,068	..01/15/2011..
615801-AB-3..	MOORE NORTH AMERICA FINANCE 7.875% 01/15/11.....		..03/29/2004..	Call 107.8750.....		2,540,456	2,355,000	2,421,588	2,413,909		(2,411)		(2,411)		2,411,499		128,958	128,958	131,964	..01/15/2011..
61746W-69-5..	MORGAN STANLEY MORTGAGE TRUST 2003TOP A3 4.850% 06/13/41.....		..03/18/2004..	DEUTSCHE BANK.....		15,914,063	15,000,000	15,084,000	15,079,954		(2,565)		(2,565)		15,077,389		836,674	836,674	226,333	..06/13/2041..
618270-AA-0..	MORRIS PUBLISHING 7.000% 08/01/13.....		..06/18/2004..	Tax Free Exchange.....		2,500,000	2,500,000	2,500,000	2,500,000						2,500,000				151,181	..08/01/2013..
61910D-BW-1..	MCF.96-MC2 7.008% 09/20/06.....		..12/01/2004..	Paydown.....		9,375,888	9,375,888	9,469,647	9,367,942		7,946		7,946		9,375,888				477,999	..09/20/2006..
629855-AD-9..	NALCO COMPANY 7.750% 11/15/11.....		..01/15/2004..	MORGAN (J.P.) SECURITIES.....		1,075,000	1,000,000	1,038,750	1,037,896		(286)		(286)		1,037,611		37,389	37,389	16,576	..11/15/2011..
629855-AD-9..	NALCO COMPANY 7.750% 11/15/11.....		..09/21/2004..	Tax Free Exchange.....		3,611,438	3,500,000	3,626,438	3,623,938		(12,500)		(12,500)		3,611,438				238,851	..11/15/2011..
64015Y-AA-2..	NEIGHBORCARE INC 6.875% 11/15/13.....		..07/23/2004..	Tax Free Exchange.....		3,306,786	3,250,000	3,310,938	3,309,976		(3,190)		(3,190)		3,306,786				160,751	..11/15/2013..
656559-AT-8..	NORTEK INC 9.250% 03/15/07.....		..02/17/2004..	DEUTSCHE MORGAN GRENFELL.....		509,500	500,000	517,500	507,395		(795)		(795)		506,600		2,900	2,900	19,913	..03/15/2007..
656559-AW-1..	NORTEK INC 9.125% 09/01/07.....		..03/14/2004..	Call 103.0420.....		1,030,420	1,000,000	1,036,250	1,018,701		(2,136)		(2,136)		1,016,565		13,855	13,855	48,920	..09/01/2007..
697933-AL-3..	PANAMSAT CORPORATION 6.375% 01/15/08.....		..04/20/2004..	Various.....		2,597,500	2,500,000	2,493,775	2,497,010		191		191		2,497,202		100,298	100,298	119,741	..01/15/2008..
741917-AJ-7..	PRIME HOSPITALITY CORP 8.375% 05/01/12.....		..03/25/2004..	LEHMAN BROTHERS INC.....		1,578,750	1,500,000	1,516,675	1,514,020		(423)		(423)		1,513,596		65,154	65,154	51,995	..05/01/2012..
743315-AG-8..	PROGRESSIVE CORP 6.600% 01/15/04.....		..01/15/2004..	Maturity.....		3,000,000	3,000,000	2,803,110	2,998,825		1,176		1,176		3,000,000				99,000	..01/15/2004..
743445-AA-6..	ARCHSTONE-SMITH TRUST 6.875% 02/15/08.....		..02/15/2004..	Redemption 100.0000.....		500,000	500,000	498,400	499,536		464		464		500,000				17,188	..02/15/2008..
74771#-AA-6..	INTERNATIONAL PAPER COMPANY 7.600% 05/15/05.....		..11/15/2004..	Redemption 100.0000.....		76,701	76,701	76,701	76,701						76,701				4,322	..05/15/2005..
74965@-AB-2..	ROSEBURG FOREST PRODUCTS CO 7.520% 03/26/07.....		..02/24/2004..	Redemption 100.0000.....		2,500,000	2,500,000	2,500,000	2,500,000						2,500,000				83,033	..03/26/2007..
76115N-AD-3..	RESOLUTION PERFORMANCE 9.500% 04/15/10.....		..01/12/2004..	Various.....		1,985,025	1,900,000	1,989,176	1,983,230		(330)		(330)		1,982,900		2,125	2,125	43,069	..04/15/2010..
784426-GD-2..	STUDENT LOAN MARKETING ASSOC 2003-4 A5A 2.160% 03/15/33.....		..04/12/2004..	MORGAN STANLEY & CO.....		10,040,625	10,000,000	9,995,313	9,995,753		792		792		9,996,544		44,081	44,081	81,000	..03/15/2033..
784635-AH-7..	MERRILL LYNCH CAPITAL MARKETS. 6.250% 06/15/11.....		..12/09/2004..	MARKETS.....		528,750	500,000	505,000	504,730		(493)		(493)		504,237		24,513	24,513	31,163	..06/15/2011..
803111-AK-9..	SARA LEE CORP 6.250% 09/15/11.....		..06/16/2004..	S.B.C.I. SECURITIES NEW YORK.....		5,360,250	5,000,000	5,830,100	5,780,855		(41,495)		(41,495)		5,739,360		(379,110)	(379,110)	239,583	..09/15/2011..
806528-AA-3..	SCHERER - R.P./DE 6.750% 02/01/04.....		..02/01/2004..	Maturity.....		3,000,000	3,000,000	2,978,040	2,999,753		247		247		3,000,000				101,250	..02/01/2004..
809877-AS-2..	KIMBERLY CLARK CORP 8.300% 03/15/04.....		..03/15/2004..	Maturity.....		3,000,000	3,000,000	3,231,000	3,006,099		(6,099)		(6,099)		3,000,000				124,500	..03/15/2004..
810186-AF-3..	SCOTTS COMPANY 6.625% 11/15/13.....		..06/15/2004..	Tax Free Exchange.....		3,570,746	3,500,000	3,575,375	3,573,581		(2,835)		(2,835)		3,570,746				159,078	..11/15/2013..

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A, C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B/A, C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Maturity Date
811410-AK-5	SEA-LAND SERVICE 6.600% 01/02/11. SINCLAIR BROADCAST GROUP INC.		01/02/2004	Redemption	100.0000	322,468	322,468	322,468	322,468						322,468				10,641	01/02/2011
829226-AM-1	8.000% 03/15/12 SOUTHERN STAR CENT CORP 8.500%		08/16/2004	Various		1,030,000	1,000,000	1,061,250	1,059,745		(4,966)		(4,966)		1,054,779		(24,779)	(24,779)	74,133	03/15/2012
843830-AA-8	08/01/10 SOUTHTRUST CORP 8.625% 05/15/04		09/01/2004	Tax Free Exchange		4,240,153	3,980,000	4,274,000	4,269,905		(29,752)		(29,752)		4,240,153				359,914	08/01/2010
844730-AB-7	11/15/08 SPRINT CAPITAL CORP 6.125%		05/15/2004	Maturity		1,000,000	1,000,000	1,074,220	1,003,496		(3,496)		(3,496)		1,000,000				43,125	05/15/2004
852060-AC-6	02/15/08 STATION CASINOS INC. 8.375%		08/13/2004	CITIGROUP GLOBAL MARKETS INC.		6,990,685	6,500,000	6,913,465	6,897,107		(46,504)		(46,504)		6,850,604		140,081	140,081	301,911	11/15/2008
857689-AM-5	06/01/12 SUBURBAN PROPANE PARTNERS LP		03/16/2004	COMPANY TRADE		1,082,550	1,000,000	1,033,088	1,022,279		(1,330)		(1,330)		1,020,949		61,601	61,601	49,087	02/15/2008
86448#-AA-3	7.540% 06/30/11 TENET HEALTHCARE CORP. 6.500%		06/30/2004	Redemption	100.0000	500,000	500,000	500,000	500,000						500,000				18,745	06/30/2011
88033G-AW-0	06/01/12 TEREX CORPORATION 7.375%		03/25/2004	Various		1,303,750	1,500,000	1,492,680	1,493,486		133		133		1,493,619		(189,869)	(189,869)	30,153	06/01/2012
880779-AR-4	01/15/14 DOW CHEMICAL /PVT 5.600%		06/08/2004	Tax Free Exchange		2,485,014	2,500,000	2,484,790	2,484,751		263		263		2,485,014				98,845	01/15/2014
88088#-AA-4	01/02/14 DOW CHEMICAL /PVT 5.600%		07/02/2004	Redemption	100.0000	90,095	90,095	90,095	90,095						90,095				5,194	01/02/2014
88088#-AB-2	01/02/14 TRIAD HOSPITALS 8.750% 05/01/09		07/02/2004	Redemption	100.0000	60,063	60,063	60,063	60,063						60,063				3,462	01/02/2014
89579K-AB-5	05/06/2004 TCF 2003-A ABS 2.847% 11/26/18		05/06/2004	COMPANY TRADE		3,769,465	3,500,000	3,773,750	3,744,500		(24,409)		(24,409)		3,720,091		49,374	49,374	157,378	05/01/2009
89676A-AJ-2	12/27/2004 TRITON PCS HOLDINGS INC 8.500%		12/27/2004	Paydown		1,083,333	1,083,333	1,083,333	1,083,333						1,083,333				9,939	11/26/2018
896778-AK-3	06/01/13 TUSCARORA GAS TRANSMISSION COM		03/26/2004	Various		3,188,600	2,980,000	3,081,875	3,077,837		(2,454)		(2,454)		3,075,383		113,217	113,217	83,893	06/01/2013
90073@-AA-9	7.130% 12/21/10 UNITED RENTALS - NORTH AMERICA		12/21/2004	Redemption	100.0000	249,600	249,600	249,600	249,600						249,600				13,347	12/21/2010
911365-AJ-3	7.750% 11/15/13 WBOMT .03-C8 2003-C8 A1 3.444%		03/26/2004	Various		3,040,000	3,000,000	2,982,625	2,982,788		174		174		2,982,962		57,038	57,038	61,268	11/15/2013
929766-LV-3	11/15/35 WELLS FARGO BANK NA 6.450%		12/01/2004	Paydown		1,539,514	1,539,514	1,528,088	1,528,111		11,403		11,403		1,539,514				28,965	11/15/2035
949748-AF-4	02/01/11 WESTPORT RESOURCES 8.250%		03/16/2004	LEHMAN BROTHERS INC		2,883,575	2,500,000	2,795,925	2,786,743		(7,466)		(7,466)		2,779,277		104,298	104,298	102,125	02/01/2011
961418-AB-6	11/01/11 AMR CORP AA 1991-P1 3.062%		08/02/2004	Call	100.0000	1,000,000	1,000,000	1,031,219	1,025,575		(2,093)		(2,093)		1,023,483		(23,483)	(23,483)	61,306	11/01/2011
97180*-MN-5	09/28/08 AMR CORP AA 1991-P1 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MN-5	09/28/08 AMR CORP AA 1991-P2 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MP-0	09/28/08 AMR CORP AA 1991-P2 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MP-0	09/28/08 AMR CORP AA 1991-P3 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MQ-8	09/28/08 AMR CORP AA 1991-P3 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MQ-8	09/28/08 AMR CORP AA 1991-P4 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MR-6	09/28/08 AMR CORP AA 1991-P4 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MR-6	09/28/08 AMR CORP AA 1991-P5 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MS-4	09/28/08 AMR CORP AA 1991-P5 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MS-4	09/28/08 AMR CORP AA 1991-P6 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MT-2	09/28/08 AMR CORP AA 1991-P6 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MT-2	09/28/08 AMR CORP AA 1991-P7 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MU-9	09/28/08 AMR CORP AA 1991-P7 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MU-9	09/28/08 AMR CORP AA 1991-P8 3.062%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MV-7	09/28/08 AMR CORP AA 1991-P8 3.062%		10/14/2004	Various		21,130	38,980	5,847	5,847						5,847		15,283	15,283	1,212	09/28/2008
97180*-MV-7	09/28/08 AMR CORP AA 1991-P9 3.061%		03/28/2004	Redemption	100.0000	3,685	3,685	553	553		3,132		3,132		3,685				55	09/28/2008
97180*-MW-5	09/28/08		10/14/2004	Various		21,114	38,949	5,842	5,842						5,842		15,272	15,272	1,211	09/28/2008

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ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	F o r e i g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change In B./A. C.V. (12 + 13 - 14)	Total Foreign Exchange Change in B./A. C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
BONDS																				
Special Revenue & Assessment																				
31371L-S6-7	FNMA COLLATERAL - MUNI 255341 4.500% 07/01/24		.09/23/2004	LEHMAN BROTHERS INC	.12/01/2004	Paydown	.304,415	.301,668	.304,415	.304,415		2,747		2,747					2,189	.837
31377T-TZ-9	FNMA COLLATERAL - MUNI 386768 4.371% 01/01/11		.01/16/2004	Wachovia Bk and Tr NA	.12/01/2004	Paydown	.36,874	.37,523	.36,874	.36,874		(.650)		(.650)					.794	.91
831641-DS-1	SBIC.2004-P10 04-P10A 4.504% 02/10/14		.02/18/2004	CREDIT SUISSE 1ST BOSTON CORP	.11/01/2004	Paydown	.197,666	.197,666	.197,666	.197,666									.3,085	
3199999 - Bonds - Special Revenue							538,955	536,857	538,955	538,955		2,097		2,097					6,068	928
Public Utilities (unaffiliated)																				
591894-BV-1	METROPOLITAN EDISON 4.875% 04/01/14		.11/02/2004	UBS SECURITIES	.11/08/2004	Tax Free Exchange	.11,220,000	.11,151,000	.11,151,278	.11,151,278		.277		.277					.56,217	32,235
3899999 - Bonds - Public Utilities							11,220,000	11,151,000	11,151,278	11,151,278		.277		.277					.56,217	32,235
Industrial & Miscellaneous																				
040228-AK-4	ARGOSY GAMING 7.000% 01/15/14		.07/20/2004	Various	.08/12/2004	Tax Free Exchange	1,000,000	1,010,000	1,009,936	1,009,936		(.64)		(.64)					.5,250	1,556
103304-BC-4	BOYD GAMING CORP 6.750% 04/15/14		.04/06/2004	Citigroup Global Markets Inc	.08/06/2004	Tax Free Exchange	3,000,000	3,037,500	3,036,377	3,036,377		(1,123)		(1,123)					.62,438	
12479W-AA-4	8.625% 06/01/11 CBD MEDIA/FINANCE INC 144A		.01/30/2004	JEFFRIES & CO	.09/01/2004	Tax Free Exchange	.500,000	.550,000	.545,424	.545,424		(4,576)		(4,576)					.10,781	7,547
12479W-AB-2	06/01/11 CALIFORNIA STEEL INDUSTRIES		.09/01/2004	Tax Free Exchange	.11/02/2004	Various	2,375,000	2,555,685	2,493,750	2,550,166		(5,519)		(5,519)		(56,416)	(.56,416)		.87,628	51,211
13077Q-AD-5	8.125% 03/15/14 ECHOSTAR DBS CORP 5.750%		.04/19/2004	Various	.06/28/2004	Tax Free Exchange	4,000,000	3,987,500	3,987,754	3,987,754		.254		.254					.65,333	18,035
278766-AM-0	10/01/08 EL PASO PRODUCTION HOLDING CO		.01/26/2004	S.B.C.I. SECURITIES NEW YORK	.06/02/2004	Tax Free Exchange	1,000,000	1,035,000	1,032,763	1,032,763		(2,237)		(2,237)					.38,333	18,688
283703-AB-2	7.750% 06/01/13 EMMIS COMMUNICATIONS CORP		.02/02/2004	Tax Free Exchange	.06/08/2004	Various	3,095,000	3,098,603	2,891,425	3,098,589		(.14)		(.14)		(.207,164)	(.207,164)		.101,913	40,643
291531-AA-9	6.875% 05/15/12 ENCORE ACQUISITION CO 6.250%		.04/28/2004	Various	.08/09/2004	Tax Free Exchange	4,000,000	4,015,000	4,014,485	4,014,485		(.515)		(.515)					.67,986	
29255W-AC-4	04/15/14 FISHER SCIENTIFIC INTL INC		.07/26/2004	Various	.08/30/2004	Tax Free Exchange	2,300,000	2,215,375	2,216,410	2,216,410		.1,035		.1,035					.59,097	41,988
338032-AT-2	8.000% 09/01/13 IASIS HEALTHCARE CORP 8.750%		.01/12/2004	DEUTSCHE MORGAN GRENFELL	.03/17/2004	GOLDMAN SACHS & CO	1,000,000	1,090,000	1,125,000	1,088,248		(1,752)		(1,752)		.36,752	.36,752		.30,667	15,778
45072P-AA-0	06/15/14 KB HOME 5.750% 02/01/14		.06/10/2004	Various	.12/20/2004	Tax Free Exchange	3,000,000	3,013,688	3,012,985	3,012,985		(.702)		(.702)					.129,792	
48666K-AG-4	KEY ENERGY GROUP INC 6.375% 05/01/13		.01/21/2004	Various	.06/22/2004	Tax Free Exchange	2,500,000	2,492,588	2,492,821	2,492,821		.233		.233					.57,500	
492914-AP-1	05/01/13 LA QUINTA PROPERTIES 7.000%		.01/13/2004	LEHMAN BROTHERS INC	.05/05/2004	MORGAN (J.P.) SECURITIES	.800,000	.824,000	.780,000	.823,467		(.533)		(.533)		(43,467)	(.43,467)		.26,775	10,625
50419Q-AE-2	08/15/12 LABRANCHE & CO 9.500%		.12/13/2004	Various	.12/16/2004	Tax Free Exchange	2,535,000	2,679,025	2,676,370	2,676,370		(2,655)		(2,655)					.57,671	31,128
505447-AE-2	05/15/09 LIN TELEVISION CORP 6.500%		.05/04/2004	CREDIT SUISSE 1ST BOSTON CORP	.11/02/2004	Tax Free Exchange	2,500,000	2,500,000	2,500,000	2,500,000									.108,194	
532776-A9-2	05/15/13 MEDIANEWS GROUP INC 6.875%		.01/13/2004	GOLDMAN SACHS & CO	.09/01/2004	Tax Free Exchange	.945,000	.961,538	.960,492	.960,492		(1,045)		(1,045)					.48,799	10,408
58446W-AA-9	10/01/13 MEDIANEWS GROUP INC 6.375%		.04/15/2004	NATIONS BANK	.09/01/2004	Tax Free Exchange	.250,000	.249,688	.249,707	.249,707		.19		.19					.7,161	.907
58446W-AD-3	04/01/14 MORRIS PUBLISHING 7.000%		.01/14/2004	DEUTSCHE MORGAN GRENFELL	.02/18/2004	WHEAT FIRST BUTCHER SINGER	.500,000	.495,460	.501,250	.495,479		.19		.19		.5,771	.5,771		.2,391	
618270-AB-8	08/01/13 NVR INC 5.000% 06/15/10		.06/18/2004	Tax Free Exchange	.08/12/2004	WACHOVIA CAPITAL MARKETS	2,500,000	2,500,000	2,441,525	2,500,000						(58,475)	(.58,475)		.86,094	.66,597
62944T-AC-9	01/29/2004 NORTEK INC 5.766% 12/31/10		.04/08/2004	Various	.04/08/2004	Various	2,400,000	2,379,000	2,382,000	2,379,623		.623		.623		.2,377	.2,377		.39,667	15,750
656559-BC-4	02/25/2004 PACIFIC ENERGY PARTNERS		.02/25/2004	Various	.08/28/2004	COMPANY TRADE	2,500,000	2,524,688	2,528,125	2,520,741		(3,947)		(3,947)		.7,384	.7,384		.55,019	
69422P-AA-7	7.125% 06/15/14 PLAINS EXPLOR & PROD 7.125%		.07/12/2004	Various	.11/05/2004	Tax Free Exchange	3,280,000	3,343,263	3,341,356	3,341,356		(1,906)		(1,906)					.90,234	9,331
726505-AA-8	06/15/14 RESOLUTION PERFORMANCE 144A		.07/12/2004	Various	.10/08/2004	Tax Free Exchange	3,595,000	3,655,224	3,653,718	3,653,718		(1,506)		(1,506)					.69,728	4,404
76115N-AF-8	8.000% 12/15/09 STATION CASINOS INC. 6.500%		.01/12/2004	Citigroup Global Markets Inc	.03/09/2004	MORGAN STANLEY & CO Citigroup Global Markets	.950,000	1,015,550	.969,000	1,013,702		(1,848)		(1,848)		(44,702)	(.44,702)		.16,889	4,602
857689-AQ-6	02/01/14 UNITED RENTALS INC 6.500%		.01/27/2004	LEHMAN BROTHERS INC	.04/06/2004	Inc	3,000,000	3,101,250	3,000,000	3,099,226		(2,024)		(2,024)		(99,226)	(.99,226)		.39,542	.271
911365-AM-6	02/15/12 VALMONT INDUSTRIES 6.875%		.02/17/2004	Various	.06/24/2004	Tax Free Exchange	2,200,000	2,196,500	2,196,556	2,196,556		.56		.56					.50,447	.325
920253-AA-9	05/01/14 AINSWORTH LUMBER CO LTD		.04/29/2004	Various	.12/07/2004	Tax Free Exchange	2,500,000	2,505,238	2,504,916	2,504,916		(.321)		(.321)					.101,693	
009037-AC-6	6.750% 03/15/14	C.	.05/12/2004	Various	.09/07/2004	Tax Free Exchange	3,000,000	2,776,725	2,781,419	2,781,419		4,694		4,694					.103,500	.42,750
50730K-AP-2	LAI DLAW INC 7.650% 05/15/06	C.	.02/18/2004	COMPANY TRADE	.02/19/2004	COMPANY TRADE	.0	.0	.179,086	.0						.179,086	.179,086			

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	F o r e i g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal Date	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change In B./A. C.V. (12 + 13 - 14)	Total Foreign Exchange Change in B./A. C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
775310-AC-2	ROGERS WIRELESS COMMUNICATIONS 6.375% 03/01/14.....	C	02/19/2004	Various.....	07/12/2004	Tax Free Exchange.....	3,000,000	3,043,500	3,042,303	3,042,303		(1,197)		(1,197)					75,438	770
4599999	- Bonds - Industrial and Miscellaneous						64,225,000	64,851,588	64,546,953	64,825,033		(26,551)		(26,551)			(278,080)	(278,080)	1,695,960	393,314
6099998	- Total - Bonds						75,983,955	76,539,445	76,237,186	76,515,266		(24,177)		(24,177)			(278,080)	(278,080)	1,758,245	426,477
6899999	- Common Stocks - Industrial and Miscellaneous																			
7299998	- Total - Common Stocks																			
7399999	- Total - Preferred and Common Stocks																			
7499999	Totals							76,539,445	76,237,186	76,515,266		(24,177)		(24,177)			(278,080)	(278,080)	1,758,245	426,477

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

[illegible]

- | | | |
|--|----|--|
| 1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: | \$ | |
| 2. Total amount of intangible assets nonadmitted: | \$ | |

SCHEDULE D - PART 6 - SECTION 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

[illegible]

E15

E16

Showing all Options, Caps and Floors and Insurance Futures Options Owned December 31 of Current Year

1	2	3	4	5	6	7
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium
NONE						
2599999 - Subtotal - Hedging Transactions						
2799999 - Subtotal - Other Derivative Transactions						
9999999 - Totals						

Schedule DB - Part A - Section 3

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part B - Section 3

NONE

E19

Showing all Collar, Swap and Forwards Open December 31 of Current Year

SCHEDULE DB - PART C- SECTION 2

Showing all Collar, Swap and Forwards Opened During Current Year

1 Description	2 Notional Amount	3 Date of Maturity, Expiry, or Settlement	4 Strike Price, Rate or Index Rec (Pay)	5 Date of Opening Position or Agreement	6 Exchange or Counterparty	7 Cost or (Consideration Received)
NONE						
2599999 - Subtotal - Hedging Transactions						
2799999 - Subtotal - Other Derivative Transactions						
9999999 - Totals						

Schedule DB - Part C - Section 3

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DB - Part D - Section 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE DB - PART E - SECTION 1

Showing Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2004 OF THE American Enterprise Insurance Company

SCHEDULE E - PART 2 CASH EQUIVALENTS

Showing Investments owned December 31 of current year

[illegible]

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

1	2	3		4	5	6	7
Line Number	Type	Description of Deposit		Where Deposited and Purpose of Deposit	Par or Book Value	Statement Value (a)	Fair Value
GA00001.....	B.....	US TREASURY	7.500% 02/15/05.....	Georgia, WACHOVIA BANK - GA, INS Code 33-3-8 to 33-3-10.....	35,000	35,098	35,232
GA99999 - Georgia					35,000	35,098	35,232
MA00001.....	B.....	US TREASURY	7.500% 02/15/05.....	Massachusetts, STATE ST BNK & TRST-MA, INS Code 175-151.....	500,000	501,400	503,321
MA99999 - Massachusetts					500,000	501,400	503,321
NH00001.....	B.....	US TREASURY	8.875% 08/15/17.....	New Hampshire, CITIZENS BANK NEW HAMPSHIRE, INS Code 408-20.....	500,000	710,045	708,555
NH99999 - New Hampshire					500,000	710,045	708,555
NM00001.....	B.....	US TREASURY	7.500% 02/15/05.....	New Mexico, CENTURY BANK - NM, INS Code 59A-5-19.....	100,000	100,280	100,664
NM99999 - New Mexico					100,000	100,280	100,664
SC00001.....	B.....	US TREASURY	7.500% 02/15/05.....	South Carolina, BANK OF AMERICA - NC, INS Code 38-9-80.....	125,000	125,350	125,830
SC99999 - South Carolina					125,000	125,350	125,830
VA00001.....	B.....	US TREASURY	3.625% 05/15/13.....	Virginia, SUN TRUST, INS Code 38-2-1045.....	550,000	547,994	532,963
VA00002.....	B.....	US TREASURY	7.500% 02/15/05.....	Virginia, SUN TRUST, INS Code 38-2-1045.....	50,000	50,140	50,332
VA99999 - Virginia					600,000	598,134	583,295
9999997 - Totals - Not All Policyholders					1,860,000	2,070,307	2,056,896
9999998 - Totals - All Policyholders					1,950,000	2,122,170	2,206,073
9999999 Totals					3,810,000	4,192,478	4,262,969

(a) Including \$ cash and short-term investments as defined in SSAP No. 2 of the NAIC Accounting Practices and Procedures Manual.